

# Global Epoxy Glass Cloth Laminate Sheet Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7ABA1C0A66DEN.html>

Date: February 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G7ABA1C0A66DEN

## Abstracts

The global Epoxy Glass Cloth Laminate Sheet market size is expected to reach \$ 4539 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, the global output of epoxy glass cloth laminate sheets reached 620,000 tons, with an average selling price of USD 4,200 per ton, production capacity of 750,000 tons, and a gross margin of 32%.

Epoxy glass cloth laminate sheets are thermosetting composite materials made by reinforcing woven glass cloth with epoxy resin through impregnation, layering, and hot-press curing processes. They offer excellent mechanical strength, electrical insulation properties, thermal resistance, and dimensional stability, along with good machinability. These laminates are widely used in electrical insulation components, electronics and electrical applications, printed circuit board substrates, mechanical supports, and various industrial applications requiring high strength and insulation performance.

The epoxy glass cloth laminate sheet market continues to grow steadily, driven by sustained demand from electrical equipment, insulation systems, electronics manufacturing, and industrial machinery. Upgrades in power infrastructure, growth in new energy equipment, and increasing electrification and automation are boosting demand for higher-performance insulation materials, supporting the expansion of mid-to-high-end laminate applications. Regionally, Asia-Pacific represents the largest production and consumption base due to its well-established electronics and electrical supply chains, while North America and Europe focus more on high-specification products with strict certification requirements. Industry competition mainly centers on performance consistency, thermal ratings, compliance with standards, and cost

efficiency.

This report studies the global Epoxy Glass Cloth Laminate Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Epoxy Glass Cloth Laminate Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Epoxy Glass Cloth Laminate Sheet that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Epoxy Glass Cloth Laminate Sheet total production and demand, 2021-2032, (K Tons)

Global Epoxy Glass Cloth Laminate Sheet total production value, 2021-2032, (USD Million)

Global Epoxy Glass Cloth Laminate Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Epoxy Glass Cloth Laminate Sheet consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Epoxy Glass Cloth Laminate Sheet domestic production, consumption, key domestic manufacturers and share

Global Epoxy Glass Cloth Laminate Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Epoxy Glass Cloth Laminate Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Epoxy Glass Cloth Laminate Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Epoxy Glass Cloth Laminate Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Insulect Australia Pty Ltd, Shandong Aoxing insulating materials Co, Ltd., Nova Insulation Material Co., Ltd., Jiujiang PTFE Materials Co., Ltd., Guangzhou Shengrui Insulation Materials Co.,Ltd., Anhui YISUOLA Composites Co., Ltd., Xi'an Bairui Electronics Technology Co. Ltd., LABARA Company, Harnawa, Wenzhou Haodesheng Enterprise Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Epoxy Glass Cloth Laminate Sheet market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Epoxy Glass Cloth Laminate Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Epoxy Glass Cloth Laminate Sheet Market, Segmentation by Type:

FR5/G11 Laminate Sheet

FR4/G10 Laminate Sheet

3240 Laminate Sheet

## Global Epoxy Glass Cloth Laminate Sheet Market, Segmentation by Thermal Grade:

Standard Thermal Grade

High Thermal Grade

## Global Epoxy Glass Cloth Laminate Sheet Market, Segmentation by Glass Cloth Type:

E-glass Cloth

Alkali-free Glass Cloth

## Global Epoxy Glass Cloth Laminate Sheet Market, Segmentation by Performance Grade and Standard:

General Industrial Grade

Electrical Insulation Grade

Aerospace and Avionics Grade

## Global Epoxy Glass Cloth Laminate Sheet Market, Segmentation by Application:

Mechanical

Electrical

Electronic

Others

## Companies Profiled:

Insulect Australia Pty Ltd

Shandong Aoxing insulating materials Co, Ltd.

Nova Insulation Material Co., Ltd.

Jiujiang PTFE Materials Co., Ltd.

Guangzhou Shengrui Insulation Materials Co.,Ltd.

Anhui YISUOLA Composites Co., Ltd.

Xi'an Bairui Electronics Technology Co. Ltd.

LABARA Company

Harnawa

Wenzhou Haodesheng Enterprise Co., Ltd.

HENAN ZHONGTIAN ELECTRICAL EQUIPMENT GROUP

Suzhou Dexlu Material & Tech Co., Ltd

Newlytrend Industrial Co., Limited

Sichuan D&F Electric

Shenzhen Xiongyihua Plastic Insulation Limited

Dielettrika Ligure S.r.l.

### **Key Questions Answered:**

1. How big is the global Epoxy Glass Cloth Laminate Sheet market?
2. What is the demand of the global Epoxy Glass Cloth Laminate Sheet market?
3. What is the year over year growth of the global Epoxy Glass Cloth Laminate Sheet market?
4. What is the production and production value of the global Epoxy Glass Cloth

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5. Who are the key producers in the global Epoxy Glass Cloth Laminate Sheet market?

6. What are the growth factors driving the market demand?

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