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Global Epoxy-functional Reactive Diluent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G3F5D7A864DDEN.html
Date: September 2026
Pages: 148
Price: US$ 3,480.00 (Single User License)
ID: G3F5D7A864DDEN

Abstracts

According to our (Global Info Research) latest study, the global Epoxy-functional Reactive Diluent market size was valued at US$ 1046 million in 2025 and is forecast to a readjusted size of US$ 1449 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global sales volume of Epoxy-functional Reactive Diluent reached 344.68 k tons, with a global average market price of 2,950 US$/MT and an industry average gross margin of 28.3%.

The main upstream raw materials include epichlorohydrin, n-butanol, phenol, 1,4-butanediol, cresol, and others.

Major upstream suppliers include Olin, LOTTE Fine Chemical, BASF, Perstorp, Sasol, Dow, and others.

Major downstream customers include PPG, AkzoNobel, Jotun, Sherwin-Williams, Sika, H.B. Fuller, Gurit, Hexcel, and others.

Epoxy-functional Reactive Diluent is a type of functional chemical containing one or more epoxy functional groups that can participate in curing reactions. It can reduce the viscosity of epoxy resin systems while simultaneously taking part in crosslinking and curing reactions. Compared with conventional organic solvent-based diluents, Epoxy-functional Reactive Diluent generally does not volatilize substantially during curing but instead becomes incorporated into the final cured network structure, thereby improving processing and application flow properties while reducing volatile organic compound

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emissions. Epoxy-functional Reactive Diluent mainly includes monofunctional, difunctional, and multifunctional products. Common chemical structures include alkyl glycidyl ethers, aromatic glycidyl ethers, glycol diglycidyl ethers, and polyol polyglycidyl ethers. Different products vary significantly in viscosity, epoxy equivalent weight, functionality, flexibility, heat resistance, chemical resistance, and reactivity. Epoxy-functional Reactive Diluent is typically used in combination with liquid epoxy resins to significantly reduce system viscosity, improve filler wetting, impregnation, leveling, infusion, and application performance, and, depending on its specific molecular structure, adjust the toughness, strength, crosslink density, and chemical resistance of the cured material. Epoxy-functional Reactive Diluent is widely used in coatings, adhesives and sealants, composites, electrical and electronic encapsulation, construction and flooring, automotive and transportation, wind turbine blades, marine applications, industrial casting, and other fields. Market demand is mainly influenced by epoxy resin consumption, the development of low-VOC and high-solids formulations, demand from wind energy and composite materials, upgrading of electrical and electronic materials, and demand for construction and industrial protective coatings.

Report Scope

This report is a detailed and comprehensive analysis for global Epoxy-functional Reactive Diluent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Epoxy-functional Reactive Diluent market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Epoxy-functional Reactive Diluent market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

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Global Epoxy-functional Reactive Diluent market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Epoxy-functional Reactive Diluent market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Epoxy-functional Reactive Diluent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Epoxy-functional Reactive Diluent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anhui Xinyuan Chemical, Westlake, Olin, Hubei Greenhome Materials, Huntsman, Aditya Birla, Leuna Harze, Kukdo Chemical, EMS-GRILTECH, Sanmu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Epoxy-functional Reactive Diluent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

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Market segment by Type

Monofunctional

Difunctional

Multifunctional

Market segment by Molecular Structure

Aliphatic

Aromatic

Cycloaliphatic

Market segment by Viscosity

Low-viscosity

Medium-viscosity

High-viscosity

Market segment by Application

Coatings

Adhesives & Sealants

Composites

Electrical & Electronics

Others

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Major players covered

Anhui Xinyuan Chemical

Westlake

Olin

Hubei Greenhome Materials

Huntsman

Aditya Birla

Leuna Harze

Kukdo Chemical

EMS-GRILTECH

Sanmu

Atul

Evonik

ADEKA

CCP

SACHEM

Arkema

Fujian Zhongke Hongye Chemica

Mitsubishi Chemical Corporation

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Nagase

Cardolite

ipox chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Epoxy-functional Reactive Diluent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxy-functional Reactive Diluent, with price, sales quantity, revenue, and global market share of Epoxy-functional Reactive Diluent from 2021 to 2026.

Chapter 3, the Epoxy-functional Reactive Diluent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxy-functional Reactive Diluent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

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Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Epoxy-functional Reactive Diluent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxy-functional Reactive Diluent.

Chapter 14 and 15, to describe Epoxy-functional Reactive Diluent sales channel, distributors, customers, research findings and conclusion.

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