

# Global Epoxidized Soybean Oil Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G9026991E4BEN.html>

Date: January 2024

Pages: 156

Price: US\$ 3,480.00 (Single User License)

ID: G9026991E4BEN

## Abstracts

According to our (Global Info Research) latest study, the global Epoxidized Soybean Oil market size was valued at USD 958.1 million in 2023 and is forecast to a readjusted size of USD 1152.9 million by 2030 with a CAGR of 2.7% during review period.

Epoxidized soybean oil (ESO) is a non-toxic clear to yellow liquid that is the result of the oxidation of soybean oil with hydrogen peroxide and either acetic or formic acid. ESO is industrially available in large volume at a low price.

ESO is an epoxidized glycerol fatty ester that is used as a plasticizer and stabilizer in plastic materials. The substance is especially useful in PVC and its copolymers to keep plastics and rubber soft and pliable. The epoxy functionality provides excellent heat and light stability

China is the largest producer of Epoxidized Soybean Oil, with a market share about 50%, followed by North America and Europe, etc. Arkema, Hairma Chemicals, CHS, Xinjinlong Chemical Additives and Galata Chemicals are the top 5 manufacturers of industry, and they had about 40% combined market share.

The Global Info Research report includes an overview of the development of the Epoxidized Soybean Oil industry chain, the market status of Medical (Mode of Production: Ring Opening Polymerization, Mode of Production: Reaction with Maleic Anhydride), Food (Mode of Production: Ring Opening Polymerization, Mode of Production: Reaction with Maleic Anhydride), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Epoxidized Soybean Oil.

Regionally, the report analyzes the Epoxidized Soybean Oil markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Epoxidized Soybean Oil market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Epoxidized Soybean Oil market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Epoxidized Soybean Oil industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Mode of Production: Ring Opening Polymerization, Mode of Production: Reaction with Maleic Anhydride).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Epoxidized Soybean Oil market.

**Regional Analysis:** The report involves examining the Epoxidized Soybean Oil market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Epoxidized Soybean Oil market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Epoxidized Soybean Oil:

**Company Analysis:** Report covers individual Epoxidized Soybean Oil manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Epoxidized Soybean Oil. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical, Food).

**Technology Analysis:** Report covers specific technologies relevant to Epoxidized Soybean Oil. It assesses the current state, advancements, and potential future developments in Epoxidized Soybean Oil areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Epoxidized Soybean Oil market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Epoxidized Soybean Oil market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Mode of Production: Ring Opening Polymerization

Mode of Production: Reaction with Maleic Anhydride

### Market segment by Application

Medical

Food

Industrial

Major players covered

Arkema

CHS

Galata Chemicals

The Chemical Company

American Chemical Service

Makwell Plasticizers Pvt. Ltd.

AM Stabilizers

Changchun Corporation

Nanya Plastics Corporation

Hairma Chemicals

Hebei Jingu Plasticizer

Xinjinlong Chemical Additives

Longda Oil Technology

Puyang Chengyi Plasticizer

Baolilai Plastic Additives

Longda Chemical

Shenzhen Jianjing Plastic Additives

Shenzhen Kaiqi Chemicals

Chaohu Xiangfeng Plastic Aids

Qingzhou City East Industrial

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Epoxidized Soybean Oil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxidized Soybean Oil, with price, sales, revenue and global market share of Epoxidized Soybean Oil from 2019 to 2024.

Chapter 3, the Epoxidized Soybean Oil competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxidized Soybean Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Epoxidized Soybean Oil market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxidized Soybean Oil.

Chapter 14 and 15, to describe Epoxidized Soybean Oil sales channel, distributors, customers, research findings and conclusion.

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