

Global Epoxidized Bio-based Plasticizers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Epoxidized Bio-based Plasticizers market size was valued at US\$ 669 million in 2025 and is forecast to a readjusted size of US\$ 1195 million by 2032 with a CAGR of 8.3% during review period.

Epoxidized bio-based plasticizers are plasticizers and heat co-stabilizers produced from renewable feedstocks such as vegetable oils or fatty acid esters through epoxidation. Common products include epoxidized soybean oil, epoxidized linseed oil and epoxidized fatty acid esters. They are mainly used in PVC and related polymer systems to provide flexibility, heat stability, acid scavenging and low volatility. In 2025, global Epoxidized Bio-based Plasticizers production reached approximately 361 K MT.

Demand for epoxidized vegetable-oil plasticizers is growing due to phthalate-free formulation, food-contact safety and renewable-feedstock use. PVC flooring, packaging films, wire and cable, medical products and sealants are using products such as ESBO to reduce reliance on conventional phthalate plasticizers while improving heat stability and processing latitude.

The market is still affected by vegetable oil prices, epoxy value stability, odor and migration performance. Premium customers focus on food-contact, medical, low-volatility and color-stability indicators, requiring suppliers to improve product consistency through feedstock selection, refining and epoxidation process control. Companies with large-scale vegetable oil sourcing and fine-processing capability have cost advantages.

From a substitution trend, epoxidized bio-based plasticizers are often used with primary plasticizers and stabilizers to balance flexibility, heat stability and migration control.

Food-contact, medical, children's products and low-VOC applications will support demand for higher-purity, low-odor and color-stable grades.'

This report is a detailed and comprehensive analysis for global Epoxidized Bio-based Plasticizers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Epoxidized Bio-based Plasticizers market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Epoxidized Bio-based Plasticizers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Epoxidized Bio-based Plasticizers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Epoxidized Bio-based Plasticizers market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Epoxidized Bio-based Plasticizers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Epoxidized Bio-based Plasticizers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valtris, Galata Chemicals, Arkema, DOW, Shandong Longkou Longda, Hairma Chemicals, Zhejiang Jiaao Enprotech, CHS, Makwell, Adeka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Epoxidized Bio-based Plasticizers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Epoxidized Soybean Oil

Epoxidized Linseed Oil

Epoxidized Fatty Acid Esters

Epoxidized Palm Oil Derivatives

Epoxidized Vegetable Oil Blends

Other

Market segment by Grade

Direct Sales

Distribution

Market segment by Application

Direct Sales

Distribution

Market segment by Application

PVC Flooring

Wire And Cable

Food Packaging Film

Medical Products

Coatings And Sealants

Other

Major players covered

Valtris

Galata Chemicals

Arkema

DOW

Shandong Longkou Longda

Hairma Chemicals

Zhejiang Jiaao Enprotech

CHS

Makwell

Adeka

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Epoxidized Bio-based Plasticizers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxidized Bio-based Plasticizers, with price, sales quantity, revenue, and global market share of Epoxidized Bio-based Plasticizers from 2021 to 2026.

Chapter 3, the Epoxidized Bio-based Plasticizers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxidized Bio-based Plasticizers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Epoxidized Bio-based Plasticizers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxidized Bio-based Plasticizers.

Chapter 14 and 15, to describe Epoxidized Bio-based Plasticizers sales channel, distributors, customers, research findings and conclusion.

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