

Global Epirubicin Hydrochloride API Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Epirubicin Hydrochloride API market size is expected to reach \$ 274 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Epirubicin Hydrochloride API is the hydrochloride salt of the 4'-epi-isomer of the anthracycline antineoplastic antibiotic doxorubicin. Epirubicin intercalates into DNA and inhibits topoisomerase II, thereby inhibiting DNA replication and ultimately, interfering with RNA and protein synthesis. This agent also produces toxic free-radical intermediates and interacts with cell membrane lipids causing lipid peroxidation.

Epirubicin Hydrochloride API is an anthracycline antitumor antibiotic developed by Pfizer for the treatment of breast cancer, lung cancer, and liver cancer. It was launched in Europe in 1984 and in the United States in 1999. It is widely used in the treatment of leukemia, lymphoma, and various solid tumors (including breast cancer, non-small cell tumors, cervical cancer, and head and neck cancer). Its mechanism of action is to directly embed between DNA nucleobase pairs, interfere with the transcription process, prevent the formation of mRNA, and thus inhibit the synthesis of DNA and RNA. In addition, epirubicin also has an inhibitory effect on topoisomerase II. It is a cell cycle non-specific drug that is effective against a variety of transplanted tumors. Compared with doxorubicin, it has equal or slightly higher efficacy, but is less toxic to the heart. Global core Epirubicin Hydrochloride API players include Synbias Pharma, Zhejiang Hisun Pharma and Pfizer etc. The top 3 companies hold a share about 60%. Asia-Pacific is the largest market, with a share about 45%, followed by Europe and North America with the share about 25% and 20%. In terms of product, 10mg/5ml is the largest segment, with a share about 45%, followed by 50mg/25ml, with a share about 40%. And in terms of application, the largest application is cancer, with a share about

95%, followed by others, with a share about 5%.

This report studies the global Epirubicin Hydrochloride API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Epirubicin Hydrochloride API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Epirubicin Hydrochloride API that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Epirubicin Hydrochloride API total production and demand, 2021-2032, (Tons)

Global Epirubicin Hydrochloride API total production value, 2021-2032, (USD Million)

Global Epirubicin Hydrochloride API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Epirubicin Hydrochloride API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Epirubicin Hydrochloride API domestic production, consumption, key domestic manufacturers and share

Global Epirubicin Hydrochloride API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Epirubicin Hydrochloride API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Epirubicin Hydrochloride API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Epirubicin Hydrochloride API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synbias Pharma, Pfizer, Intas Pharma, Microbiopharm Japan, Teva API(SICOR Societ? Italiana), Humble Healthcaare, Sterling Biotech, Olon S.p.A., TTY Biopharm, Flavine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Epirubicin Hydrochloride API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Epirubicin Hydrochloride API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Epirubicin Hydrochloride API Market, Segmentation by Type:

Purity?99%

Purity

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