

Global Epoxy Adhesive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Epoxy Adhesive market size was valued at USD 2881.1 million in 2023 and is forecast to a readjusted size of USD 3444.3 million by 2030 with a CAGR of 2.6% during review period.

Epoxy adhesives are primarily composed of epoxy resin and curing agent. Epoxy adhesives are supplied in both one-component package and two-component package depending on curing agent used and curing method applied. Two-component Epoxy adhesives are prepared by packing epoxy composition and curing agent composition separately. They cure soon after mixing the two components together. Almost all room temperature cure epoxy adhesives are supplied in two-component package. One-component epoxy adhesives are prepared and supplied by mixing all formulated components in advance including epoxy resin and curing agent. One-component epoxy adhesives usually need cure at elevated temperature and store at low temperature in a refrigerator or even freezer. Epoxy adhesives have been widely used as typical reactive adhesives for various applications ranging from general industry, construction, electronics assembly, automobile production to aerospace market.

Global Epoxy Adhesive key players include Henkel, Hexion, Sika, DuPont, Shanghai Kangda New Materials, etc. Global top five manufacturers hold a share about 27%. Asia Pacific is the largest market, with a share about 58%, followed by North America and Europe, both have a share over 34 percent. In terms of product, Two-component is the largest segment, with a share over 75%. And in terms of application, the largest application is Automotive, followed by Industrial Equipment and Construction, etc.

The Global Info Research report includes an overview of the development of the Epoxy

Adhesive industry chain, the market status of Automotive (One-component, Two-component), Construction (One-component, Two-component), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Epoxy Adhesive.

Regionally, the report analyzes the Epoxy Adhesive markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Epoxy Adhesive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Epoxy Adhesive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Epoxy Adhesive industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., One-component, Two-component).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Epoxy Adhesive market.

Regional Analysis: The report involves examining the Epoxy Adhesive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Epoxy Adhesive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Epoxy Adhesive:

Company Analysis: Report covers individual Epoxy Adhesive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Epoxy Adhesive. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Construction).

Technology Analysis: Report covers specific technologies relevant to Epoxy Adhesive. It assesses the current state, advancements, and potential future developments in Epoxy Adhesive areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Epoxy Adhesive market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Epoxy Adhesive market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

One-component

Two-component

Market segment by Application

Automotive

Construction

Industrial Equipment

Electrical & Electronics

Energy & Power

Major players covered

Henkel

Hexion

Sika

DuPont

Shanghai Kangda New Materials

H.B. Fuller

Bostik

3M

Lord Corporation

Huntsman

Mapei

Ashland

MasterBond

ITW Performance Polymers

Adhesives Technology Corp

Jowat Adhesives

Permabond

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Epoxy Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxy Adhesive, with price, sales, revenue and global market share of Epoxy Adhesive from 2019 to 2024.

Chapter 3, the Epoxy Adhesive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxy Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Epoxy Adhesive market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxy Adhesive.

Chapter 14 and 15, to describe Epoxy Adhesive sales channel, distributors, customers, research findings and conclusion.

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