

Global Epicyclic Gearbox Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Epicyclic Gearbox market size is expected to reach \$ 6211 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Epicyclic Gearbox production reached approximately 780k units , with an average global market price of around US\$5.5k per unit.

An epicyclic gearbox, also known as a planetary gearbox, is a power transmission system consisting of a sun gear, multiple planet gears, a carrier, and a ring gear, where the planet gears rotate around the sun gear while also spinning on their own axes. This configuration enables high torque density, compact structure, coaxial output, and high efficiency, making it widely used in automotive transmissions, robotics, industrial automation, and renewable energy systems.

The upstream of planetary gearboxes includes alloy steels, bearings, lubricants, seals, and precision machining equipment, with suppliers such as SKF, NSK, Timken, Baosteel, and Ovako. The midstream consists of gearbox manufacturers like SEW-Eurodrive, Bonfiglioli, Neugart, Nabtesco, and Sumitomo Drive Technologies. Downstream applications include industrial robots, wind power systems, CNC machines, automated production lines, electric vehicles (e.g., Tesla, BYD), and construction machinery, where planetary gearboxes are used for torque transmission and speed reduction.

The planetary gearbox market is currently in a phase of mature widespread application combined with high-end technological upgrading. As a core component in power transmission, it continues to see strong demand from industrial automation, robotics, renewable energy, and heavy machinery sectors. With the advancement of Industry 4.0,

there is increasing demand for high precision, low backlash, and high reliability gearboxes, particularly in robotics and servo systems. Additionally, the growth of electric vehicles and wind power is driving the development of gearboxes toward lightweight design, higher efficiency, and greater torque density. However, challenges include volatile raw material costs, high manufacturing complexity, technological barriers dominated by leading global players, and competition from alternative technologies such as harmonic drives. Future trends will focus on precision engineering, modularization, smart monitoring, and integration with electric drive systems.

This report studies the global Epicyclic Gearbox production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Epicyclic Gearbox and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Epicyclic Gearbox that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Epicyclic Gearbox total production and demand, 2021-2032, (K Units)

Global Epicyclic Gearbox total production value, 2021-2032, (USD Million)

Global Epicyclic Gearbox production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Epicyclic Gearbox consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Epicyclic Gearbox domestic production, consumption, key domestic manufacturers and share

Global Epicyclic Gearbox production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Epicyclic Gearbox production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Epicyclic Gearbox production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Epicyclic Gearbox market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bonfiglioli (IT), Faulhaber (DE), John Deere (US), Nidec (JP), Rossi (IT), Maxon (DE), Varvel (IT), Frame Morat (DE), Neugart (DE),

Dunkermotoren (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Epicyclic Gearbox market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Epicyclic Gearbox Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Epicyclic Gearbox Market, Segmentation by Type:

Fully Automatic Gearbox

Semiautomatic Gearbox

Global Epicyclic Gearbox Market, Segmentation by Structure:

Single-stage

Multi-stage

Global Epicyclic Gearbox Market, Segmentation by Gear Form:

Spur Planetary

Helical Planetary

Global Epicyclic Gearbox Market, Segmentation by Torque:

10 ? 500 Nm

500 ? 50000 Nm

50000 -100000 Nm

100000 Nm

Others

Global Epicyclic Gearbox Market, Segmentation by Application:

Robotics

Aerospace

Medical Equipment

Automotive

Industrial Machinery

Machine Tools

Wind Power

Electronic Products

Others

Companies Profiled:

Bonfiglioli (IT)

Faulhaber (DE)

John Deere (US)

Nidec (JP)

Rossi (IT)

Maxon (DE)

Varvel (IT)

Frame Morat (DE)

Neugart (DE)

Dunkermotoren (DE)

Ruhrgetriebe (DE)

REDEX USA (US)

Bosch Rexroth (DE)

Comer Industries (IT)

SEW (DE)

Nabtesco (JP)

Hitachi (JP)

Mitsubishi Heavy (JP)

Wittenstein SE (DE)

Flender (DE)

Apex Dynamics (TW)

STOBER (DE)

Sesame Motor (TW)

ZF (DE)

Sumitomo (JP)

Zhikong Technology (CN)

LI-MING Machinery (TW)

Hubei Planetary Gearboxes (CN)

ZhongDa Leader (CN)

Slhpdm (CN)

Siggear (CN)

Ningbo Twirl Motor (CN)

Boneng Transmission (CN)

Key Questions Answered:

1. How big is the global Epicyclic Gearbox market?
2. What is the demand of the global Epicyclic Gearbox market?
3. What is the year over year growth of the global Epicyclic Gearbox market?
4. What is the production and production value of the global Epicyclic Gearbox market?
5. Who are the key producers in the global Epicyclic Gearbox market?
6. What are the growth factors driving the market demand?

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