

Global Epicyclic Gear Reducer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Epicyclic Gear Reducer market size is expected to reach \$ 6211 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Epicyclic Gear Reducer production reached approximately 780k units , with an average global market price of around US\$5.5k per unit.

An epicyclic gear reducer, also known as a planetary gear reducer, is a high-efficiency transmission device based on a planetary gear system consisting of a sun gear, multiple planet gears, a carrier, and a ring gear. It converts high-speed input into low-speed, high-torque output through the combined revolution and rotation of planet gears. With advantages such as high power density, strong load capacity, high efficiency, compact structure, and coaxial output, it is widely used in industrial automation, robotics, construction machinery, renewable energy, and automotive systems, serving as a fundamental component in modern power transmission.

The upstream of epicyclic gear reducers includes high-strength alloy steels, bearings, lubricants, seals, and precision manufacturing equipment, with suppliers such as SKF, NSK, Timken, Baosteel, and Ovako. The midstream consists of gearbox manufacturers including SEW-Eurodrive, Bonfiglioli, Neugart, Nabtesco, and Sumitomo Drive Technologies. Downstream applications include industrial robots, automation systems, CNC machines, wind turbines, electric vehicles such as Tesla and BYD, and construction machinery.

The planetary gear reducer market is currently in a phase of mature widespread application combined with high-end precision upgrading. As a core component in power transmission, it maintains steady demand across industrial automation, robotics,

renewable energy, and heavy machinery sectors. With the advancement of Industry 4.0, demand for high precision, low backlash, and high reliability reducers is increasing, especially in robotics and servo systems. Additionally, growth in electric vehicles and wind power is driving the evolution toward higher power density, lightweight design, and improved efficiency. However, the industry faces challenges such as raw material cost volatility, high precision manufacturing barriers, and competition from alternative technologies like harmonic drives and RV reducers. Future development will focus on precision engineering, modularization, smart monitoring, and integration with electric drive systems.

This report studies the global Epicyclic Gear Reducer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Epicyclic Gear Reducer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Epicyclic Gear Reducer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Epicyclic Gear Reducer total production and demand, 2021-2032, (K Units)

Global Epicyclic Gear Reducer total production value, 2021-2032, (USD Million)

Global Epicyclic Gear Reducer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Epicyclic Gear Reducer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Epicyclic Gear Reducer domestic production, consumption, key domestic manufacturers and share

Global Epicyclic Gear Reducer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Epicyclic Gear Reducer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Epicyclic Gear Reducer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Epicyclic Gear Reducer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bonfiglioli (IT), Faulhaber (DE), John Deere (US),

Nidec (JP), Rossi (IT), Maxon (DE), Varvel (IT), Frame Morat (DE), Neugart (DE), Dunkermotoren (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Epicyclic Gear Reducer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Epicyclic Gear Reducer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Epicyclic Gear Reducer Market, Segmentation by Type:

Single-stage

Double-stage

Global Epicyclic Gear Reducer Market, Segmentation by Gear Form:

Spur Planetary

Helical Planetary

Global Epicyclic Gear Reducer Market, Segmentation by Torque:

10 ? 500 Nm

500 ? 50000 Nm

50000 -100000 Nm

100000 Nm

Others

Global Epicyclic Gear Reducer Market, Segmentation by Application:

Robotics

Aerospace

Medical Equipment

Automotive

Industrial Machinery

Machine Tools

Wind Power

Electronic Products

Others

Companies Profiled:

Bonfiglioli (IT)

Faulhaber (DE)

John Deere (US)

Nidec (JP)

Rossi (IT)

Maxon (DE)

Varvel (IT)

Frame Morat (DE)

Neugart (DE)

Dunkermotoren (DE)

Ruhrgetriebe (DE)

REDEX USA (US)

Bosch Rexroth (DE)

Comer Industries (IT)

SEW (DE)

Nabtesco (JP)

Hitachi (JP)

Mitsubishi Heavy (JP)

Wittenstein SE (DE)

Flender (DE)

Apex Dynamics (TW)

STOBER (DE)

Sesame Motor (TW)

ZF (DE)

Sumitomo (JP)

ATEK Antriebstechnik (DE)

Anaheim Automation (US)

GAM Enterprises (US)

Stöber Antriebstechnik (DE)

SITI Riduttori (IT)

Ondrives Precision Gears (GB)

LI-MING Machinery (TW)

ZhongDa Leader (CN)

Wuma Drive (CN)

Shuanghuan Driveline (CN)

Haohua Transmission (CN)

Zhikong Technology (CN)

Hubei Planetary Gearboxes (CN)

Slhpdm (CN)

Siggear (CN)

Ningbo Twirl Motor (CN)

Boneng Transmission (CN)

Key Questions Answered:

1. How big is the global Epicyclic Gear Reducer market?
2. What is the demand of the global Epicyclic Gear Reducer market?
3. What is the year over year growth of the global Epicyclic Gear Reducer market?
4. What is the production and production value of the global Epicyclic Gear Reducer market?
5. Who are the key producers in the global Epicyclic Gear Reducer market?
6. What are the growth factors driving the market demand?

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