

Global Epichlorohydrin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Epichlorohydrin market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Epichlorohydrin (ECH) is a clear colorless liquid with an irritating chloroform-like odor. It is a highly reactive organochlorine compound and is used in the production of glycerol, plastics, epoxy glues and resins, and elastomers. In contact with water, epichlorohydrin hydrolyzes to 3-MCPD, a carcinogen found in food. Epichlorohydrin is readily biodegradable and is not expected to persist in the environment. Epichlorohydrin has a low potential to bioaccumulate, and is not expected to adsorb to soil or sediment. In water, epichlorohydrin will be rapidly broken down by both biological and non-biological mechanisms. In air, epichlorohydrin will rapidly dissipate and break down. In the case of soil exposure, epichlorohydrin will mostly remain in groundwater rather than soil particulates, and will be rapidly degraded.

ECH was first described in 1848 and was isolated during studies on reactions between glycerol and gaseous hydrogen chloride.

ECH is classified by several international health research agencies and groups as a probable or likely human carcinogen in humans. Prolonged oral consumption of high levels of epichlorohydrin could result in stomach problems and an increased risk of cancer.

World of Epichlorohydrin production presents two characteristics: one is less production countries and regions, and regional development imbalance, China, the United States, Germany, Japan and China's China Taiwan region total production capacity of more

than 85% of the world's total production capacity. The second is capacity more concentrated, and the world more than 50% of capacity is concentrated in Dow (Dow) chemistry, Shandong Haili, Solvay (Solvay), Formosa Plastics and other minority several companies.

The Global Info Research report includes an overview of the development of the Epichlorohydrin industry chain, the market status of Epoxy Resins (Above 99.9%, 99.8%~99.9%), Synthetic Glycerin (Above 99.9%, 99.8%~99.9%), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Epichlorohydrin.

Regionally, the report analyzes the Epichlorohydrin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Epichlorohydrin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Epichlorohydrin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Epichlorohydrin industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Above 99.9%, 99.8%~99.9%).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Epichlorohydrin market.

Regional Analysis: The report involves examining the Epichlorohydrin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Epichlorohydrin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Epichlorohydrin:

Company Analysis: Report covers individual Epichlorohydrin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Epichlorohydrin. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Epoxy Resins, Synthetic Glycerin).

Technology Analysis: Report covers specific technologies relevant to Epichlorohydrin. It assesses the current state, advancements, and potential future developments in Epichlorohydrin areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Epichlorohydrin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Epichlorohydrin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Above 99.9%

99.8%~99.9%

99.5%~99.8%

Market segment by Application

Epoxy Resins

Synthetic Glycerin

Epichlorohydrin Rubber

Major players covered

Dow Chemical

Solvay

NAMA Chemicals

Hanwha Chemical

Formosa Plastics

Momentive Specialty Chemicals

Sumitomo Chemical

Tamilnadu Petroproducts

Samsung Fine Chemicals

Aditya Birla Chemicals

Shandong Haili Chemical Industry

Jiangsu Yangnong Chemical

Ningbo Huanyang Chemicals

Jiangsu Haixing

Dongying Liancheng

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Epichlorohydrin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epichlorohydrin, with price, sales, revenue and global market share of Epichlorohydrin from 2019 to 2024.

Chapter 3, the Epichlorohydrin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epichlorohydrin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Epichlorohydrin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epichlorohydrin.

Chapter 14 and 15, to describe Epichlorohydrin sales channel, distributors, customers, research findings and conclusion.

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