

Global EPDM Waterproofing Sheet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EPDM Waterproofing Sheet market size is expected to reach \$ 5297 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

EPDM waterproofing sheets are single-ply elastomeric membranes made from ethylene-propylene-diene rubber, manufactured as cured sheets (non-reinforced or reinforced with polyester scrim) and installed via fully-adhered, mechanically-attached, or ballasted assemblies; seams are typically completed with compatible tapes/adhesives and accessories, and the membrane is widely valued for excellent UV/ozone weathering resistance and long-term flexibility on flat and low-slope roofs and related building-envelope waterproofing uses. Global EPDM waterproofing sheet sales in 2025 is estimated at 1,200 kilotons, with an average ex-works price of 3,200 US\$/ton. And global capacity is about 1,800 kilotons , with a gross margin range of 18%–30%.

Upstream inputs include EPDM compounding ingredients (rubber, fillers, curing system, processing aids), reinforcements (polyester scrim/nonwovens) and compatible seam/adhesive accessories; midstream manufacturers calender/extrude and cure EPDM sheets; downstream demand is realized via roofing/waterproofing system providers and contractors serving building roofs, industrial facilities and selected below-grade waterproofing projects.

This report studies the global EPDM Waterproofing Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EPDM Waterproofing Sheet and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EPDM Waterproofing Sheet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EPDM Waterproofing Sheet total production and demand, 2021-2032, (Kilotons)

Global EPDM Waterproofing Sheet total production value, 2021-2032, (USD Million)

Global EPDM Waterproofing Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global EPDM Waterproofing Sheet consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: EPDM Waterproofing Sheet domestic production, consumption, key domestic manufacturers and share

Global EPDM Waterproofing Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global EPDM Waterproofing Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global EPDM Waterproofing Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global EPDM Waterproofing Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carlisle SynTec Systems, Elevate, Johns Manville, Versico Roofing Systems, IKO, MuleHide, SealEco, HERTALAN, GenFlex, WeatherBond, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EPDM Waterproofing Sheet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global EPDM Waterproofing Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EPDM Waterproofing Sheet Market, Segmentation by Type:

45 Mil Class (1.1 mm)

60 Mil Class (1.5 mm)

90 Mil Class (2.3 mm)

Global EPDM Waterproofing Sheet Market, Segmentation by Performance:

Non-reinforced EPDM

Reinforced EPDM

Global EPDM Waterproofing Sheet Market, Segmentation by Color:

Black EPDM

White EPDM

Others

Global EPDM Waterproofing Sheet Market, Segmentation by Application:

Building Roofing

Underground Structures

Others

Companies Profiled:

Carlisle SynTec Systems

Elevate

Johns Manville

Versico Roofing Systems

IKO

MuleHide

SealEco

HERTALAN

GenFlex

WeatherBond

RPI Royal Edge

Key Questions Answered:

1. How big is the global EPDM Waterproofing Sheet market?
2. What is the demand of the global EPDM Waterproofing Sheet market?
3. What is the year over year growth of the global EPDM Waterproofing Sheet market?
4. What is the production and production value of the global EPDM Waterproofing Sheet market?
5. Who are the key producers in the global EPDM Waterproofing Sheet market?
6. What are the growth factors driving the market demand?

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