

Global EPDM Rubber Flooring Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EPDM Rubber Flooring market size was valued at US\$ 1013 million in 2025 and is forecast to a readjusted size of US\$ 1333 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global production of EPDM rubber flooring reached approximately 41.7 million sqm, based on an average market price of around US\$23.61 per sqm. Industry gross profit margins generally ranged from 28% to 45%, reflecting value added from material formulation, weather resistance, and installation system performance. Global production capacity in 2025 was estimated at about 52.1 million sqm, indicating sufficient manufacturing capability to support demand from sports, education, and public infrastructure projects.

EPDM rubber flooring is a resilient surface material made from ethylene propylene diene monomer rubber, designed to provide impact absorption, slip resistance, and long-term durability. It is widely used in applications requiring safety, comfort, and resistance to outdoor environmental conditions.

The industrial chain includes upstream EPDM rubber, pigments, binders, and additives. The midstream focuses on compounding, granulation or sheet forming, quality control, and packaging. Downstream applications mainly involve sports facilities, playgrounds, schools, fitness centers, and public spaces.

The EPDM rubber flooring market is developing steadily as demand grows for safe, durable, and low-maintenance surface solutions. Growth is driven by expansion of sports infrastructure, school construction, and renovation of public recreational spaces.

EPDM flooring offers strong advantages in impact absorption, color stability, and weather resistance, making it suitable for both indoor and outdoor use. Manufacturers are focusing on environmentally friendly formulations, improved UV resistance, and system-based installation solutions to enhance long-term performance. During 2026-2032, supported by urban development, investment in public facilities, and rising safety standards, the EPDM rubber flooring market is expected to maintain stable global growth.

This report is a detailed and comprehensive analysis for global EPDM Rubber Flooring market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EPDM Rubber Flooring market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global EPDM Rubber Flooring market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global EPDM Rubber Flooring market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global EPDM Rubber Flooring market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EPDM Rubber Flooring

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EPDM Rubber Flooring market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tarkett, KRAIBURG, Mondo, Regupol, Relle Decoration Material, CONICA, Polytan, Green Valley, Miroad Rubber Industries, KDF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EPDM Rubber Flooring market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sheet Rubber Flooring

Interlocking Rubber Flooring

Pour-in-Place Rubber Flooring

Market segment by Thickness and Structure

Thin EPDM Rubber Flooring

Standard Thickness EPDM Flooring

Shock-Absorbing Multi-Layer Flooring

Market segment by Color and Surface Design

Single-Color EPDM Flooring

Multi-Color Granule Flooring

Customized Pattern EPDM Flooring

Market segment by Application

Playground

Gyms and Fitness Centers

Others

Major players covered

Tarkett

KRAIBURG

Mondo

Regupol

Relle Decoration Material

CONICA

Polytan

Green Valley

Miroad Rubber Industries

KDF

Rephouse

Kidzlet Play Structures

Kenco Group

Hoppec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EPDM Rubber Flooring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EPDM Rubber Flooring, with price, sales quantity, revenue, and global market share of EPDM Rubber Flooring from 2021 to 2026.

Chapter 3, the EPDM Rubber Flooring competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EPDM Rubber Flooring breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to

2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EPDM Rubber Flooring market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EPDM Rubber Flooring.

Chapter 14 and 15, to describe EPDM Rubber Flooring sales channel, distributors, customers, research findings and conclusion.

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