

# Global EPDM Rubber Flooring Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global EPDM Rubber Flooring market size is expected to reach \$ 1333 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032). In 2025, global production of EPDM rubber flooring reached approximately 41.7 million sqm, based on an average market price of around US\$23.61 per sqm. Industry gross profit margins generally ranged from 28% to 45%, reflecting value added from material formulation, weather resistance, and installation system performance. Global production capacity in 2025 was estimated at about 52.1 million sqm, indicating sufficient manufacturing capability to support demand from sports, education, and public infrastructure projects.

EPDM rubber flooring is a resilient surface material made from ethylene propylene diene monomer rubber, designed to provide impact absorption, slip resistance, and long-term durability. It is widely used in applications requiring safety, comfort, and resistance to outdoor environmental conditions.

The industrial chain includes upstream EPDM rubber, pigments, binders, and additives. The midstream focuses on compounding, granulation or sheet forming, quality control, and packaging. Downstream applications mainly involve sports facilities, playgrounds, schools, fitness centers, and public spaces.

The EPDM rubber flooring market is developing steadily as demand grows for safe, durable, and low-maintenance surface solutions. Growth is driven by expansion of sports infrastructure, school construction, and renovation of public recreational spaces. EPDM flooring offers strong advantages in impact absorption, color stability, and weather resistance, making it suitable for both indoor and outdoor use. Manufacturers are focusing on environmentally friendly formulations, improved UV resistance, and system-based installation solutions to enhance long-term performance. During 2026-2032, supported by urban development, investment in public facilities, and rising safety standards, the EPDM rubber flooring market is expected to maintain stable global

growth.

This report studies the global EPDM Rubber Flooring production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EPDM Rubber Flooring and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EPDM Rubber Flooring that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global EPDM Rubber Flooring total production and demand, 2021-2032, (K Sqm)

Global EPDM Rubber Flooring total production value, 2021-2032, (USD Million)

Global EPDM Rubber Flooring production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global EPDM Rubber Flooring consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: EPDM Rubber Flooring domestic production, consumption, key domestic manufacturers and share

Global EPDM Rubber Flooring production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global EPDM Rubber Flooring production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global EPDM Rubber Flooring production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global EPDM Rubber Flooring market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tarkett, KRAIBURG, Mondo, Regupol, Relle Decoration Material, CONICA, Polytan, Green Valley, Miroad Rubber Industries, KDF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EPDM Rubber Flooring market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global EPDM Rubber Flooring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global EPDM Rubber Flooring Market, Segmentation by Type:

Sheet Rubber Flooring

Interlocking Rubber Flooring

Pour-in-Place Rubber Flooring

## Global EPDM Rubber Flooring Market, Segmentation by Thickness and Structure:

Thin EPDM Rubber Flooring

Standard Thickness EPDM Flooring

Shock-Absorbing Multi-Layer Flooring

## Global EPDM Rubber Flooring Market, Segmentation by Color and Surface Design:

Single-Color EPDM Flooring

Multi-Color Granule Flooring

Customized Pattern EPDM Flooring

Global EPDM Rubber Flooring Market, Segmentation by Application:

Playground

Gyms and Fitness Centers

Others

**Companies Profiled:**

Tarkett

KRAIBURG

Mondo

Regupol

Relle Decoration Material

CONICA

Polytan

Green Valley

Miroad Rubber Industries

KDF

Rephouse

Kidzlet Play Structures

Kenco Group

Hoppec

**Key Questions Answered:**

1. How big is the global EPDM Rubber Flooring market?
2. What is the demand of the global EPDM Rubber Flooring market?
3. What is the year over year growth of the global EPDM Rubber Flooring market?
4. What is the production and production value of the global EPDM Rubber Flooring market?
5. Who are the key producers in the global EPDM Rubber Flooring market?
6. What are the growth factors driving the market demand?

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