

Global EPDM Liquid Cooling Hose for Data Center Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EPDM Liquid Cooling Hose for Data Center market size is expected to reach \$ 828 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

EPDM liquid cooling hose for data centers refers to a specialized flexible hose made primarily from ethylene propylene diene monomer rubber, designed for coolant transportation and flexible connections in data center liquid cooling systems. It is commonly used between cold plates, coolant distribution units, rack manifolds, server racks, and quick connectors. EPDM offers strong resistance to water-glycol coolants, hydrolysis, aging, ozone, and temperature variation, making it suitable for closed-loop liquid cooling circuits. Compared with general industrial hoses, data center EPDM liquid cooling hoses require lower permeability, lower extractables, high cleanliness, good flexibility, kink resistance, long-term sealing reliability, and compatibility with cooling fluids and metal/plastic connectors. They are an important component in direct-to-chip cooling, rack-level liquid cooling, and AI server thermal management systems. In 2025, global EPDM Liquid Cooling Hose for Data Center production reached approximately 2040 km, with an average global market price of around 239 USD/m. The production capacity for EPDM Liquid Cooling Hose for Data Center in 2025 was approximately 3000 km,. The typical gross profit margin for EPDM Liquid Cooling Hose for Data Center between 20% and 40%.

The EPDM liquid cooling hose market for data centers is growing with the rapid deployment of AI servers, high-power GPU clusters, hyperscale cloud data centers, and high-density rack architectures. As rack power density increases, traditional air cooling faces limitations in thermal efficiency and energy consumption, accelerating the adoption of direct-to-chip and cold plate liquid cooling solutions. This trend is driving

demand for EPDM hoses, quick disconnects, manifolds, coolant distribution units, and cold plates. Major demand is concentrated in North America, China, Europe, and Japan, where cloud service providers, server OEMs, and liquid cooling infrastructure suppliers are highly active. Future competition will focus not only on temperature and pressure resistance, but also on low extractables, low leakage, long service life, standardized interfaces, flame retardancy, ease of installation and maintenance, and integrated compatibility with AI server liquid cooling systems.

This report studies the global EPDM Liquid Cooling Hose for Data Center production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EPDM Liquid Cooling Hose for Data Center and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EPDM Liquid Cooling Hose for Data Center that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EPDM Liquid Cooling Hose for Data Center total production and demand, 2021-2032, (K Meter)

Global EPDM Liquid Cooling Hose for Data Center total production value, 2021-2032, (USD Million)

Global EPDM Liquid Cooling Hose for Data Center production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global EPDM Liquid Cooling Hose for Data Center consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: EPDM Liquid Cooling Hose for Data Center domestic production, consumption, key domestic manufacturers and share

Global EPDM Liquid Cooling Hose for Data Center production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global EPDM Liquid Cooling Hose for Data Center production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global EPDM Liquid Cooling Hose for Data Center production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global EPDM Liquid Cooling Hose for Data Center market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gates, CEJN, Titan Cooling, Ace Sanitary, Hampton Rubber, Danfoss, Parker, Continental Group, Tudertechnica, Alfagomma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EPDM Liquid Cooling Hose for Data Center market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EPDM Liquid Cooling Hose for Data Center Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EPDM Liquid Cooling Hose for Data Center Market, Segmentation by Type:

Standard Vulcanized EPDM

Peroxide-Cured EPDM

Others

Global EPDM Liquid Cooling Hose for Data Center Market, Segmentation by Structure Type:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Global EPDM Liquid Cooling Hose for Data Center Market, Segmentation by Application:

Data Center / AI Servers

High-Performance Computing (HPC)

Automotive

Industrial Machinery

Others

Companies Profiled:

Gates

CEJN

Titan Cooling

Ace Sanitary

Hampton Rubber

Danfoss

Parker

Continental Group

Tudertechnica

Alfagomma

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Key Questions Answered:

1. How big is the global EPDM Liquid Cooling Hose for Data Center market?
2. What is the demand of the global EPDM Liquid Cooling Hose for Data Center market?
3. What is the year over year growth of the global EPDM Liquid Cooling Hose for Data Center market?
4. What is the production and production value of the global EPDM Liquid Cooling Hose for Data Center market?
5. Who are the key producers in the global EPDM Liquid Cooling Hose for Data Center market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 EPDM Liquid Cooling Hose for Data Center Introduction
- 1.2 World EPDM Liquid Cooling Hose for Data Center Supply & Forecast
 - 1.2.1 World EPDM Liquid Cooling Hose for Data Center Production Value (2021 & 2025 & 2032)
 - 1.2.2 World EPDM Liquid Cooling Hose for Data Center Production (2021-2032)
 - 1.2.3 World EPDM Liquid Cooling Hose for Data Center Pricing Trends (2021-2032)
- 1.3 World EPDM Liquid Cooling Hose for Data Center Production by Region (Based on Production Site)
 - 1.3.1 World EPDM Liquid Cooling Hose for Data Center Production Value by Region (2021-2032)
 - 1.3.2 World EPDM Liquid Cooling Hose for Data Center Production by Region (2021-2032)
 - 1.3.3 World EPDM Liquid Cooling Hose for Data Center Average Price by Region (2021-2032)
 - 1.3.4 North America EPDM Liquid Cooling Hose for Data Center Production (2021-2032)
 - 1.3.5 Europe EPDM Liquid Cooling Hose for Data Center Production (2021-2032)
 - 1.3.6 China EPDM Liquid Cooling Hose for Data Center Production (2021-2032)
 - 1.3.7 Japan EPDM Liquid Cooling Hose for Data Center Production (2021-2032)
 - 1.3.8 India EPDM Liquid Cooling Hose for Data Center Production (2021-2032)
 - 1.3.9 Southeast Asia EPDM Liquid Cooling Hose for Data Center Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 EPDM Liquid Cooling Hose for Data Center Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 EPDM Liquid Cooling Hose for Data Center Major Market Trends

2 DEMAND SUMMARY

- 2.1 World EPDM Liquid Cooling Hose for Data Center Demand (2021-2032)
- 2.2 World EPDM Liquid Cooling Hose for Data Center Consumption by Region
 - 2.2.1 World EPDM Liquid Cooling Hose for Data Center Consumption by Region (2021-2026)
 - 2.2.2 World EPDM Liquid Cooling Hose for Data Center Consumption Forecast by Region (2027-2032)

2.3 United States EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032)

2.4 China EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032)

2.5 Europe EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032)

2.6 Japan EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032)

2.7 South Korea EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032)

2.8 ASEAN EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032)

2.9 India EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World EPDM Liquid Cooling Hose for Data Center Production Value by Manufacturer (2021-2026)

3.2 World EPDM Liquid Cooling Hose for Data Center Production by Manufacturer (2021-2026)

3.3 World EPDM Liquid Cooling Hose for Data Center Average Price by Manufacturer (2021-2026)

3.4 EPDM Liquid Cooling Hose for Data Center Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global EPDM Liquid Cooling Hose for Data Center Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for EPDM Liquid Cooling Hose for Data Center in 2025

3.5.3 Global Concentration Ratios (CR8) for EPDM Liquid Cooling Hose for Data Center in 2025

3.6 EPDM Liquid Cooling Hose for Data Center Market: Overall Company Footprint Analysis

3.6.1 EPDM Liquid Cooling Hose for Data Center Market: Region Footprint

3.6.2 EPDM Liquid Cooling Hose for Data Center Market: Company Product Type Footprint

3.6.3 EPDM Liquid Cooling Hose for Data Center Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: EPDM Liquid Cooling Hose for Data Center Production Value Comparison

4.1.1 United States VS China: EPDM Liquid Cooling Hose for Data Center Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: EPDM Liquid Cooling Hose for Data Center Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: EPDM Liquid Cooling Hose for Data Center Production Comparison

4.2.1 United States VS China: EPDM Liquid Cooling Hose for Data Center Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: EPDM Liquid Cooling Hose for Data Center Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: EPDM Liquid Cooling Hose for Data Center Consumption Comparison

4.3.1 United States VS China: EPDM Liquid Cooling Hose for Data Center Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: EPDM Liquid Cooling Hose for Data Center Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based EPDM Liquid Cooling Hose for Data Center Manufacturers and Market Share, 2021-2026

4.4.1 United States Based EPDM Liquid Cooling Hose for Data Center Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Value (2021-2026)

4.4.3 United States Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production (2021-2026)

4.5 China Based EPDM Liquid Cooling Hose for Data Center Manufacturers and Market Share

4.5.1 China Based EPDM Liquid Cooling Hose for Data Center Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Value (2021-2026)

4.5.3 China Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production (2021-2026)

4.6 Rest of World Based EPDM Liquid Cooling Hose for Data Center Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based EPDM Liquid Cooling Hose for Data Center Manufacturers,

Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World EPDM Liquid Cooling Hose for Data Center Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Standard Vulcanized EPDM

5.2.2 Peroxide-Cured EPDM

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World EPDM Liquid Cooling Hose for Data Center Production by Type (2021-2032)

5.3.2 World EPDM Liquid Cooling Hose for Data Center Production Value by Type (2021-2032)

5.3.3 World EPDM Liquid Cooling Hose for Data Center Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE TYPE

6.1 World EPDM Liquid Cooling Hose for Data Center Market Size Overview by Structure Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure Type

6.2.1 Rubber Hose

6.2.2 Thermoplastic Hose

6.2.3 Corrugated Hose

6.2.4 Others

6.3 Market Segment by Structure Type

6.3.1 World EPDM Liquid Cooling Hose for Data Center Production by Structure Type (2021-2032)

6.3.2 World EPDM Liquid Cooling Hose for Data Center Production Value by Structure Type (2021-2032)

6.3.3 World EPDM Liquid Cooling Hose for Data Center Average Price by Structure Type (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World EPDM Liquid Cooling Hose for Data Center Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Data Center / AI Servers

7.2.2 High-Performance Computing (HPC)

7.2.3 Automotive

7.2.4 Industrial Machinery

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World EPDM Liquid Cooling Hose for Data Center Production by Application (2021-2032)

7.3.2 World EPDM Liquid Cooling Hose for Data Center Production Value by Application (2021-2032)

7.3.3 World EPDM Liquid Cooling Hose for Data Center Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Gates

8.1.1 Gates Details

8.1.2 Gates Major Business

8.1.3 Gates EPDM Liquid Cooling Hose for Data Center Product and Services

8.1.4 Gates EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Gates Recent Developments/Updates

8.1.6 Gates Competitive Strengths & Weaknesses

8.2 CEJN

8.2.1 CEJN Details

8.2.2 CEJN Major Business

8.2.3 CEJN EPDM Liquid Cooling Hose for Data Center Product and Services

8.2.4 CEJN EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 CEJN Recent Developments/Updates

8.2.6 CEJN Competitive Strengths & Weaknesses

8.3 Titan Cooling

8.3.1 Titan Cooling Details

8.3.2 Titan Cooling Major Business

- 8.3.3 Titan Cooling EPDM Liquid Cooling Hose for Data Center Product and Services
- 8.3.4 Titan Cooling EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Titan Cooling Recent Developments/Updates
- 8.3.6 Titan Cooling Competitive Strengths & Weaknesses
- 8.4 Ace Sanitary
 - 8.4.1 Ace Sanitary Details
 - 8.4.2 Ace Sanitary Major Business
 - 8.4.3 Ace Sanitary EPDM Liquid Cooling Hose for Data Center Product and Services
 - 8.4.4 Ace Sanitary EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Ace Sanitary Recent Developments/Updates
 - 8.4.6 Ace Sanitary Competitive Strengths & Weaknesses
- 8.5 Hampton Rubber
 - 8.5.1 Hampton Rubber Details
 - 8.5.2 Hampton Rubber Major Business
 - 8.5.3 Hampton Rubber EPDM Liquid Cooling Hose for Data Center Product and Services
 - 8.5.4 Hampton Rubber EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Hampton Rubber Recent Developments/Updates
 - 8.5.6 Hampton Rubber Competitive Strengths & Weaknesses
- 8.6 Danfoss
 - 8.6.1 Danfoss Details
 - 8.6.2 Danfoss Major Business
 - 8.6.3 Danfoss EPDM Liquid Cooling Hose for Data Center Product and Services
 - 8.6.4 Danfoss EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Danfoss Recent Developments/Updates
 - 8.6.6 Danfoss Competitive Strengths & Weaknesses
- 8.7 Parker
 - 8.7.1 Parker Details
 - 8.7.2 Parker Major Business
 - 8.7.3 Parker EPDM Liquid Cooling Hose for Data Center Product and Services
 - 8.7.4 Parker EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Parker Recent Developments/Updates
 - 8.7.6 Parker Competitive Strengths & Weaknesses
- 8.8 Continental Group

- 8.8.1 Continental Group Details
- 8.8.2 Continental Group Major Business
- 8.8.3 Continental Group EPDM Liquid Cooling Hose for Data Center Product and Services
- 8.8.4 Continental Group EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Continental Group Recent Developments/Updates
- 8.8.6 Continental Group Competitive Strengths & Weaknesses
- 8.9 Tudertecnica
- 8.9.1 Tudertecnica Details
- 8.9.2 Tudertecnica Major Business
- 8.9.3 Tudertecnica EPDM Liquid Cooling Hose for Data Center Product and Services
- 8.9.4 Tudertecnica EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.9.5 Tudertecnica Recent Developments/Updates
- 8.9.6 Tudertecnica Competitive Strengths & Weaknesses
- 8.10 Alfagomma
- 8.10.1 Alfagomma Details
- 8.10.2 Alfagomma Major Business
- 8.10.3 Alfagomma EPDM Liquid Cooling Hose for Data Center Product and Services
- 8.10.4 Alfagomma EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.10.5 Alfagomma Recent Developments/Updates
- 8.10.6 Alfagomma Competitive Strengths & Weaknesses
- 8.11 Guangzhou Newsoft Technology
- 8.11.1 Guangzhou Newsoft Technology Details
- 8.11.2 Guangzhou Newsoft Technology Major Business
- 8.11.3 Guangzhou Newsoft Technology EPDM Liquid Cooling Hose for Data Center Product and Services
- 8.11.4 Guangzhou Newsoft Technology EPDM Liquid Cooling Hose for Data Center Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 Guangzhou Newsoft Technology Recent Developments/Updates
- 8.11.6 Guangzhou Newsoft Technology Competitive Strengths & Weaknesses
- 8.12 Sichuan Chuanhuan Technology
- 8.12.1 Sichuan Chuanhuan Technology Details
- 8.12.2 Sichuan Chuanhuan Technology Major Business
- 8.12.3 Sichuan Chuanhuan Technology EPDM Liquid Cooling Hose for Data Center Product and Services
- 8.12.4 Sichuan Chuanhuan Technology EPDM Liquid Cooling Hose for Data Center

Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Sichuan Chuanhuan Technology Recent Developments/Updates

8.12.6 Sichuan Chuanhuan Technology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 EPDM Liquid Cooling Hose for Data Center Industry Chain

9.2 EPDM Liquid Cooling Hose for Data Center Upstream Analysis

9.2.1 EPDM Liquid Cooling Hose for Data Center Core Raw Materials

9.2.2 Main Manufacturers of EPDM Liquid Cooling Hose for Data Center Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 EPDM Liquid Cooling Hose for Data Center Production Mode

9.6 EPDM Liquid Cooling Hose for Data Center Procurement Model

9.7 EPDM Liquid Cooling Hose for Data Center Industry Sales Model and Sales Channels

9.7.1 EPDM Liquid Cooling Hose for Data Center Sales Model

9.7.2 EPDM Liquid Cooling Hose for Data Center Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World EPDM Liquid Cooling Hose for Data Center Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World EPDM Liquid Cooling Hose for Data Center Production Value by Region (2021-2026) & (USD Million)

Table 3. World EPDM Liquid Cooling Hose for Data Center Production Value by Region (2027-2032) & (USD Million)

Table 4. World EPDM Liquid Cooling Hose for Data Center Production Value Market Share by Region (2021-2026)

Table 5. World EPDM Liquid Cooling Hose for Data Center Production Value Market Share by Region (2027-2032)

Table 6. World EPDM Liquid Cooling Hose for Data Center Production by Region (2021-2026) & (K Meter)

Table 7. World EPDM Liquid Cooling Hose for Data Center Production by Region (2027-2032) & (K Meter)

Table 8. World EPDM Liquid Cooling Hose for Data Center Production Market Share by Region (2021-2026)

Table 9. World EPDM Liquid Cooling Hose for Data Center Production Market Share by Region (2027-2032)

Table 10. World EPDM Liquid Cooling Hose for Data Center Average Price by Region (2021-2026) & (US\$/Meter)

Table 11. World EPDM Liquid Cooling Hose for Data Center Average Price by Region (2027-2032) & (US\$/Meter)

Table 12. EPDM Liquid Cooling Hose for Data Center Major Market Trends

Table 13. World EPDM Liquid Cooling Hose for Data Center Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)

Table 14. World EPDM Liquid Cooling Hose for Data Center Consumption by Region (2021-2026) & (K Meter)

Table 15. World EPDM Liquid Cooling Hose for Data Center Consumption Forecast by Region (2027-2032) & (K Meter)

Table 16. World EPDM Liquid Cooling Hose for Data Center Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key EPDM Liquid Cooling Hose for Data Center Producers in 2025

Table 18. World EPDM Liquid Cooling Hose for Data Center Production by Manufacturer (2021-2026) & (K Meter)

Table 19. Production Market Share of Key EPDM Liquid Cooling Hose for Data Center Producers in 2025

Table 20. World EPDM Liquid Cooling Hose for Data Center Average Price by Manufacturer (2021-2026) & (US\$/Meter)

Table 21. Global EPDM Liquid Cooling Hose for Data Center Company Evaluation Quadrant

Table 22. World EPDM Liquid Cooling Hose for Data Center Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and EPDM Liquid Cooling Hose for Data Center Production Site of Key Manufacturer

Table 24. EPDM Liquid Cooling Hose for Data Center Market: Company Product Type Footprint

Table 25. EPDM Liquid Cooling Hose for Data Center Market: Company Product Application Footprint

Table 26. EPDM Liquid Cooling Hose for Data Center Competitive Factors

Table 27. EPDM Liquid Cooling Hose for Data Center New Entrant and Capacity Expansion Plans

Table 28. EPDM Liquid Cooling Hose for Data Center Mergers & Acquisitions Activity

Table 29. United States VS China EPDM Liquid Cooling Hose for Data Center Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China EPDM Liquid Cooling Hose for Data Center Production Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 31. United States VS China EPDM Liquid Cooling Hose for Data Center Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 32. United States Based EPDM Liquid Cooling Hose for Data Center Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production (2021-2026) & (K Meter)

Table 36. United States Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Market Share (2021-2026)

Table 37. China Based EPDM Liquid Cooling Hose for Data Center Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers EPDM Liquid Cooling Hose for Data Center

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production, (2021-2026) & (K Meter)

Table 41. China Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Market Share (2021-2026)

Table 42. Rest of World Based EPDM Liquid Cooling Hose for Data Center Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production, (2021-2026) & (K Meter)

Table 46. Rest of World Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Market Share (2021-2026)

Table 47. World EPDM Liquid Cooling Hose for Data Center Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World EPDM Liquid Cooling Hose for Data Center Production by Type (2021-2026) & (K Meter)

Table 49. World EPDM Liquid Cooling Hose for Data Center Production by Type (2027-2032) & (K Meter)

Table 50. World EPDM Liquid Cooling Hose for Data Center Production Value by Type (2021-2026) & (USD Million)

Table 51. World EPDM Liquid Cooling Hose for Data Center Production Value by Type (2027-2032) & (USD Million)

Table 52. World EPDM Liquid Cooling Hose for Data Center Average Price by Type (2021-2026) & (US\$/Meter)

Table 53. World EPDM Liquid Cooling Hose for Data Center Average Price by Type (2027-2032) & (US\$/Meter)

Table 54. World EPDM Liquid Cooling Hose for Data Center Production Value by Structure Type, (USD Million), 2021 & 2025 & 2032

Table 55. World EPDM Liquid Cooling Hose for Data Center Production by Structure Type (2021-2026) & (K Meter)

Table 56. World EPDM Liquid Cooling Hose for Data Center Production by Structure Type (2027-2032) & (K Meter)

Table 57. World EPDM Liquid Cooling Hose for Data Center Production Value by Structure Type (2021-2026) & (USD Million)

Table 58. World EPDM Liquid Cooling Hose for Data Center Production Value by Structure Type (2027-2032) & (USD Million)

Table 59. World EPDM Liquid Cooling Hose for Data Center Average Price by Structure Type (2021-2026) & (US\$/Meter)

Table 60. World EPDM Liquid Cooling Hose for Data Center Average Price by Structure Type (2027-2032) & (US\$/Meter)

Table 61. World EPDM Liquid Cooling Hose for Data Center Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World EPDM Liquid Cooling Hose for Data Center Production by Application (2021-2026) & (K Meter)

Table 63. World EPDM Liquid Cooling Hose for Data Center Production by Application (2027-2032) & (K Meter)

Table 64. World EPDM Liquid Cooling Hose for Data Center Production Value by Application (2021-2026) & (USD Million)

Table 65. World EPDM Liquid Cooling Hose for Data Center Production Value by Application (2027-2032) & (USD Million)

Table 66. World EPDM Liquid Cooling Hose for Data Center Average Price by Application (2021-2026) & (US\$/Meter)

Table 67. World EPDM Liquid Cooling Hose for Data Center Average Price by Application (2027-2032) & (US\$/Meter)

Table 68. Gates Basic Information, Manufacturing Base and Competitors

Table 69. Gates Major Business

Table 70. Gates EPDM Liquid Cooling Hose for Data Center Product and Services

Table 71. Gates EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Gates Recent Developments/Updates

Table 73. Gates Competitive Strengths & Weaknesses

Table 74. CEJN Basic Information, Manufacturing Base and Competitors

Table 75. CEJN Major Business

Table 76. CEJN EPDM Liquid Cooling Hose for Data Center Product and Services

Table 77. CEJN EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. CEJN Recent Developments/Updates

Table 79. CEJN Competitive Strengths & Weaknesses

Table 80. Titan Cooling Basic Information, Manufacturing Base and Competitors

Table 81. Titan Cooling Major Business

Table 82. Titan Cooling EPDM Liquid Cooling Hose for Data Center Product and Services

Table 83. Titan Cooling EPDM Liquid Cooling Hose for Data Center Production (K

Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Titan Cooling Recent Developments/Updates

Table 85. Titan Cooling Competitive Strengths & Weaknesses

Table 86. Ace Sanitary Basic Information, Manufacturing Base and Competitors

Table 87. Ace Sanitary Major Business

Table 88. Ace Sanitary EPDM Liquid Cooling Hose for Data Center Product and Services

Table 89. Ace Sanitary EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Ace Sanitary Recent Developments/Updates

Table 91. Ace Sanitary Competitive Strengths & Weaknesses

Table 92. Hampton Rubber Basic Information, Manufacturing Base and Competitors

Table 93. Hampton Rubber Major Business

Table 94. Hampton Rubber EPDM Liquid Cooling Hose for Data Center Product and Services

Table 95. Hampton Rubber EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Hampton Rubber Recent Developments/Updates

Table 97. Hampton Rubber Competitive Strengths & Weaknesses

Table 98. Danfoss Basic Information, Manufacturing Base and Competitors

Table 99. Danfoss Major Business

Table 100. Danfoss EPDM Liquid Cooling Hose for Data Center Product and Services

Table 101. Danfoss EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Danfoss Recent Developments/Updates

Table 103. Danfoss Competitive Strengths & Weaknesses

Table 104. Parker Basic Information, Manufacturing Base and Competitors

Table 105. Parker Major Business

Table 106. Parker EPDM Liquid Cooling Hose for Data Center Product and Services

Table 107. Parker EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Parker Recent Developments/Updates

Table 109. Parker Competitive Strengths & Weaknesses

Table 110. Continental Group Basic Information, Manufacturing Base and Competitors

Table 111. Continental Group Major Business

Table 112. Continental Group EPDM Liquid Cooling Hose for Data Center Product and Services

Table 113. Continental Group EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Continental Group Recent Developments/Updates

Table 115. Continental Group Competitive Strengths & Weaknesses

Table 116. Tudertechnica Basic Information, Manufacturing Base and Competitors

Table 117. Tudertechnica Major Business

Table 118. Tudertechnica EPDM Liquid Cooling Hose for Data Center Product and Services

Table 119. Tudertechnica EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Tudertechnica Recent Developments/Updates

Table 121. Tudertechnica Competitive Strengths & Weaknesses

Table 122. Alfagomma Basic Information, Manufacturing Base and Competitors

Table 123. Alfagomma Major Business

Table 124. Alfagomma EPDM Liquid Cooling Hose for Data Center Product and Services

Table 125. Alfagomma EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Alfagomma Recent Developments/Updates

Table 127. Alfagomma Competitive Strengths & Weaknesses

Table 128. Guangzhou Newsoft Technology Basic Information, Manufacturing Base and Competitors

Table 129. Guangzhou Newsoft Technology Major Business

Table 130. Guangzhou Newsoft Technology EPDM Liquid Cooling Hose for Data Center Product and Services

Table 131. Guangzhou Newsoft Technology EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Guangzhou Newsoft Technology Recent Developments/Updates

Table 133. Guangzhou Newsoft Technology Competitive Strengths & Weaknesses

Table 134. Sichuan Chuanhuan Technology Basic Information, Manufacturing Base and Competitors

Table 135. Sichuan Chuanhuan Technology Major Business

Table 136. Sichuan Chuanhuan Technology EPDM Liquid Cooling Hose for Data Center Product and Services

Table 137. Sichuan Chuanhuan Technology EPDM Liquid Cooling Hose for Data Center Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Sichuan Chuanhuan Technology Recent Developments/Updates

Table 139. Sichuan Chuanhuan Technology Competitive Strengths & Weaknesses

Table 140. Global Key Players of EPDM Liquid Cooling Hose for Data Center Upstream (Raw Materials)

Table 141. Global EPDM Liquid Cooling Hose for Data Center Typical Customers

Table 142. EPDM Liquid Cooling Hose for Data Center Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. EPDM Liquid Cooling Hose for Data Center Picture

Figure 2. World EPDM Liquid Cooling Hose for Data Center Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World EPDM Liquid Cooling Hose for Data Center Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World EPDM Liquid Cooling Hose for Data Center Production (2021-2032) & (K Meter)

Figure 5. World EPDM Liquid Cooling Hose for Data Center Average Price (2021-2032) & (US\$/Meter)

Figure 6. World EPDM Liquid Cooling Hose for Data Center Production Value Market Share by Region (2021-2032)

Figure 7. World EPDM Liquid Cooling Hose for Data Center Production Market Share by Region (2021-2032)

Figure 8. North America EPDM Liquid Cooling Hose for Data Center Production (2021-2032) & (K Meter)

Figure 9. Europe EPDM Liquid Cooling Hose for Data Center Production (2021-2032) & (K Meter)

Figure 10. China EPDM Liquid Cooling Hose for Data Center Production (2021-2032) & (K Meter)

Figure 11. Japan EPDM Liquid Cooling Hose for Data Center Production (2021-2032) & (K Meter)

Figure 12. India EPDM Liquid Cooling Hose for Data Center Production (2021-2032) & (K Meter)

Figure 13. Southeast Asia EPDM Liquid Cooling Hose for Data Center Production (2021-2032) & (K Meter)

Figure 14. EPDM Liquid Cooling Hose for Data Center Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032) & (K Meter)

Figure 17. World EPDM Liquid Cooling Hose for Data Center Consumption Market Share by Region (2021-2032)

Figure 18. United States EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032) & (K Meter)

Figure 19. China EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032) & (K Meter)

- Figure 20. Europe EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032) & (K Meter)
- Figure 21. Japan EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032) & (K Meter)
- Figure 22. South Korea EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032) & (K Meter)
- Figure 23. ASEAN EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032) & (K Meter)
- Figure 24. India EPDM Liquid Cooling Hose for Data Center Consumption (2021-2032) & (K Meter)
- Figure 25. Producer Shipments of EPDM Liquid Cooling Hose for Data Center by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for EPDM Liquid Cooling Hose for Data Center Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for EPDM Liquid Cooling Hose for Data Center Markets in 2025
- Figure 28. United States VS China: EPDM Liquid Cooling Hose for Data Center Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: EPDM Liquid Cooling Hose for Data Center Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: EPDM Liquid Cooling Hose for Data Center Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Market Share 2025
- Figure 32. China Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers EPDM Liquid Cooling Hose for Data Center Production Market Share 2025
- Figure 34. World EPDM Liquid Cooling Hose for Data Center Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World EPDM Liquid Cooling Hose for Data Center Production Value Market Share by Type in 2025
- Figure 36. Standard Vulcanized EPDM
- Figure 37. Peroxide-Cured EPDM
- Figure 38. Others
- Figure 39. World EPDM Liquid Cooling Hose for Data Center Production Market Share by Type (2021-2032)
- Figure 40. World EPDM Liquid Cooling Hose for Data Center Production Value Market Share by Type (2021-2032)

Figure 41. World EPDM Liquid Cooling Hose for Data Center Average Price by Type (2021-2032) & (US\$/Meter)

Figure 42. World EPDM Liquid Cooling Hose for Data Center Production Value by Structure Type, (USD Million), 2021 & 2025 & 2032

Figure 43. World EPDM Liquid Cooling Hose for Data Center Production Value Market Share by Structure Type in 2025

Figure 44. Rubber Hose

Figure 45. Thermoplastic Hose

Figure 46. Corrugated Hose

Figure 47. Others

Figure 48. World EPDM Liquid Cooling Hose for Data Center Production Market Share by Structure Type (2021-2032)

Figure 49. World EPDM Liquid Cooling Hose for Data Center Production Value Market Share by Structure Type (2021-2032)

Figure 50. World EPDM Liquid Cooling Hose for Data Center Average Price by Structure Type (2021-2032) & (US\$/Meter)

Figure 51. World EPDM Liquid Cooling Hose for Data Center Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World EPDM Liquid Cooling Hose for Data Center Production Value Market Share by Application in 2025

Figure 53. Data Center / AI Servers

Figure 54. High-Performance Computing (HPC)

Figure 55. Automotive

Figure 56. Industrial Machinery

Figure 57. Others

Figure 58. World EPDM Liquid Cooling Hose for Data Center Production Market Share by Application (2021-2032)

Figure 59. World EPDM Liquid Cooling Hose for Data Center Production Value Market Share by Application (2021-2032)

Figure 60. World EPDM Liquid Cooling Hose for Data Center Average Price by Application (2021-2032) & (US\$/Meter)

Figure 61. EPDM Liquid Cooling Hose for Data Center Industry Chain

Figure 62. EPDM Liquid Cooling Hose for Data Center Procurement Model

Figure 63. EPDM Liquid Cooling Hose for Data Center Sales Model

Figure 64. EPDM Liquid Cooling Hose for Data Center Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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