

# Global EPDM Liquid Cooling Hose for Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global EPDM Liquid Cooling Hose for Data Center market size was valued at US\$ 502 million in 2025 and is forecast to a readjusted size of US\$ 828 million by 2032 with a CAGR of 7.5% during review period.

EPDM liquid cooling hose for data centers refers to a specialized flexible hose made primarily from ethylene propylene diene monomer rubber, designed for coolant transportation and flexible connections in data center liquid cooling systems. It is commonly used between cold plates, coolant distribution units, rack manifolds, server racks, and quick connectors. EPDM offers strong resistance to water-glycol coolants, hydrolysis, aging, ozone, and temperature variation, making it suitable for closed-loop liquid cooling circuits. Compared with general industrial hoses, data center EPDM liquid cooling hoses require lower permeability, lower extractables, high cleanliness, good flexibility, kink resistance, long-term sealing reliability, and compatibility with cooling fluids and metal/plastic connectors. They are an important component in direct-to-chip cooling, rack-level liquid cooling, and AI server thermal management systems. In 2025, global EPDM Liquid Cooling Hose for Data Center production reached approximately 2040 km, with an average global market price of around 239 USD/m. The production capacity for EPDM Liquid Cooling Hose for Data Center in 2025 was approximately 3000 km,. The typical gross profit margin for EPDM Liquid Cooling Hose for Data Center between 20% and 40%.

The EPDM liquid cooling hose market for data centers is growing with the rapid deployment of AI servers, high-power GPU clusters, hyperscale cloud data centers, and high-density rack architectures. As rack power density increases, traditional air cooling

faces limitations in thermal efficiency and energy consumption, accelerating the adoption of direct-to-chip and cold plate liquid cooling solutions. This trend is driving demand for EPDM hoses, quick disconnects, manifolds, coolant distribution units, and cold plates. Major demand is concentrated in North America, China, Europe, and Japan, where cloud service providers, server OEMs, and liquid cooling infrastructure suppliers are highly active. Future competition will focus not only on temperature and pressure resistance, but also on low extractables, low leakage, long service life, standardized interfaces, flame retardancy, ease of installation and maintenance, and integrated compatibility with AI server liquid cooling systems.

This report is a detailed and comprehensive analysis for global EPDM Liquid Cooling Hose for Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global EPDM Liquid Cooling Hose for Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global EPDM Liquid Cooling Hose for Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global EPDM Liquid Cooling Hose for Data Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global EPDM Liquid Cooling Hose for Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EPDM Liquid Cooling Hose for Data Center

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EPDM Liquid Cooling Hose for Data Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gates, CEJN, Titan Cooling, Ace Sanitary, Hampton Rubber, Danfoss, Parker, Continental Group, Tudertechnica, Alfagomma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

EPDM Liquid Cooling Hose for Data Center market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Standard Vulcanized EPDM

Peroxide-Cured EPDM

Others

### Market segment by Structure Type

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

#### Market segment by Application

Data Center / AI Servers

High-Performance Computing (HPC)

Automotive

Industrial Machinery

Others

#### Major players covered

Gates

CEJN

Titan Cooling

Ace Sanitary

Hampton Rubber

Danfoss

Parker

Continental Group

Tudertechnica

Alfagomma

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EPDM Liquid Cooling Hose for Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EPDM Liquid Cooling Hose for Data Center, with price, sales quantity, revenue, and global market share of EPDM Liquid Cooling Hose for Data Center from 2021 to 2026.

Chapter 3, the EPDM Liquid Cooling Hose for Data Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EPDM Liquid Cooling Hose for Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EPDM Liquid Cooling Hose for Data Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EPDM Liquid Cooling Hose for Data Center.

Chapter 14 and 15, to describe EPDM Liquid Cooling Hose for Data Center sales channel, distributors, customers, research findings and conclusion.

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