

# Global EPDM Ground Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global EPDM Ground Materials market size was valued at US\$ 1528 million in 2025 and is forecast to a readjusted size of US\$ 1874 million by 2032 with a CAGR of 3.2% during review period.

EPDM ground materials generally refer to colored EPDM rubber granules (typically mixed with polyurethane binders for wet-pour or spray-applied installation) used in running tracks, playground safety surfacing, multi-purpose sports floors, and outdoor pathways—valued for UV/weather resistance, resilient shock absorption, designable colors, and low maintenance; a common system is a two-layer build-up with recycled SBR as the base and colored EPDM as the wear layer. In 2025, the global EPDM ground materials market records annual sales of approximately 550 kilotons, with an average ex-factory price of around USD 2,700 per ton, total production capacity of about 900 kilotons per year, and a material-level gross margin in the range of 20%–28%.

Upstream includes EPDM polymer/compounds plus fillers, pigments and PU-chemistry inputs; midstream covers EPDM granule and binder/pre-mix manufacturing; downstream consists of installation contractors and asset owners in education, municipalities, real estate, and sports facilities.

This report is a detailed and comprehensive analysis for global EPDM Ground Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global EPDM Ground Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global EPDM Ground Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global EPDM Ground Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global EPDM Ground Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EPDM Ground Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EPDM Ground Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Melos GmbH, GEZOLAN AG, Miroad Rubber Industries, Polin Kimya, Topfloor Sports Infra, FieldsMaster, Tinaz Kaucuk, Jiangsu Tianxingjian Sports, Nanjing Feeling Rubber & Plastic, Beijing Tianfangyuan Sports Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

EPDM Ground Materials market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Fine (0.5–1.5 mm)

Medium (1–3 mm)

Coarse ( 3–5 mm)

#### Market segment by Process

for Wet Pouring

for Spray Coating

#### Market segment by Source

Virgin EPDM

Recycled EPDM

#### Market segment by Application

Running Tracks

Playground

Fitness Clubs

Others

#### Major players covered

Melos GmbH

GEZOLAN AG

Miroad Rubber Industries

Polin Kimya

Topfloor Sports Infra

FieldsMaster

Tinaz Kaucuk

Jiangsu Tianxingjian Sports

Nanjing Feeling Rubber & Plastic

Beijing Tianfangyuan Sports Industry

Unirubber

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe EPDM Ground Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EPDM Ground Materials, with price, sales quantity, revenue, and global market share of EPDM Ground Materials from 2021 to 2026.

Chapter 3, the EPDM Ground Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EPDM Ground Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EPDM Ground Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EPDM Ground Materials.

Chapter 14 and 15, to describe EPDM Ground Materials sales channel, distributors, customers, research findings and conclusion.

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