

Global EPDM Ground Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EPDM Ground Materials market size is expected to reach \$ 1874 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

EPDM ground materials generally refer to colored EPDM rubber granules (typically mixed with polyurethane binders for wet-pour or spray-applied installation) used in running tracks, playground safety surfacing, multi-purpose sports floors, and outdoor pathways—valued for UV/weather resistance, resilient shock absorption, designable colors, and low maintenance; a common system is a two-layer build-up with recycled SBR as the base and colored EPDM as the wear layer. In 2025, the global EPDM ground materials market records annual sales of approximately 550 kilotons, with an average ex-factory price of around USD 2,700 per ton, total production capacity of about 900 kilotons per year, and a material-level gross margin in the range of 20%–28%.

Upstream includes EPDM polymer/compounds plus fillers, pigments and PU-chemistry inputs; midstream covers EPDM granule and binder/pre-mix manufacturing; downstream consists of installation contractors and asset owners in education, municipalities, real estate, and sports facilities.

This report studies the global EPDM Ground Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EPDM Ground Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EPDM Ground Materials that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EPDM Ground Materials total production and demand, 2021-2032, (Kilotons)

Global EPDM Ground Materials total production value, 2021-2032, (USD Million)

Global EPDM Ground Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global EPDM Ground Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: EPDM Ground Materials domestic production, consumption, key domestic manufacturers and share

Global EPDM Ground Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global EPDM Ground Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global EPDM Ground Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global EPDM Ground Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Melos GmbH, GEZOLAN AG, Miroad Rubber Industries, Polin Kimya, Topfloor Sports Infra, FieldsMaster, Tinaz Kaucuk, Jiangsu Tianxingjian Sports, Nanjing Feeling Rubber & Plastic, Beijing Tianfangyuan Sports Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EPDM Ground Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EPDM Ground Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EPDM Ground Materials Market, Segmentation by Type:

Fine (0.5–1.5 mm)

Medium (1–3 mm)

Coarse (3–5 mm)

Global EPDM Ground Materials Market, Segmentation by Process:

for Wet Pouring

for Spray Coating

Global EPDM Ground Materials Market, Segmentation by Source:

Virgin EPDM

Recycled EPDM

Global EPDM Ground Materials Market, Segmentation by Application:

Running Tracks

Playground

Fitness Clubs

Others

Companies Profiled:

Melos GmbH

GEZOLAN AG

Miroad Rubber Industries

Polin Kimya

Topfloor Sports Infra

FieldsMaster

Tinaz Kaucuk

Jiangsu Tianxingjian Sports

Nanjing Feeling Rubber & Plastic

Beijing Tianfangyuan Sports Industry

Unirubber

Key Questions Answered:

1. How big is the global EPDM Ground Materials market?
2. What is the demand of the global EPDM Ground Materials market?
3. What is the year over year growth of the global EPDM Ground Materials market?
4. What is the production and production value of the global EPDM Ground Materials market?
5. Who are the key producers in the global EPDM Ground Materials market?
6. What are the growth factors driving the market demand?

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