

Global EPDM (Ethylene Propylene Diene Monomer) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global EPDM (Ethylene Propylene Diene Monomer) market size was valued at USD 4351.4 million in 2023 and is forecast to a readjusted size of USD 5793 million by 2030 with a CAGR of 4.2% during review period.

Ethylene propylene diene monomer (EPDM) is a high-density rubber that is very durable. EPDM has some characteristics that make it especially suitable for gaskets, electrical insulation and lamination. EPDM can be finished to an extremely smooth surface. EPDM has great resistance to abrasives, tearing, solvents and high temperatures. EPDM has excellent flexibility at high and low temperatures.

Global Ethylene Propylene Diene Monomer (EPDM) key players include Lanxess, ExxonMobil, Lion Elastomers, JSR/Kumho, Eni (Polimeri Europa), etc. Global top five manufacturers hold a share about 70%. North America is the largest market, with a share about 35%, followed by Europe, with a share about 20 percent. In terms of product, Solution Polymerization is the largest segment, with a share about 90%. And in terms of application, the largest application is Automotive Industry, followed by Building & Construction, Wires & Cables.

The Global Info Research report includes an overview of the development of the EPDM (Ethylene Propylene Diene Monomer) industry chain, the market status of Building & Construction (Ziegler-Natta Catalyst Technology, Metallocene Catalyst Technology), Plastic Modification (Ziegler-Natta Catalyst Technology, Metallocene Catalyst Technology), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of EPDM

(Ethylene Propylene Diene Monomer).

Regionally, the report analyzes the EPDM (Ethylene Propylene Diene Monomer) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global EPDM (Ethylene Propylene Diene Monomer) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the EPDM (Ethylene Propylene Diene Monomer) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the EPDM (Ethylene Propylene Diene Monomer) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Ziegler-Natta Catalyst Technology, Metallocene Catalyst Technology).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the EPDM (Ethylene Propylene Diene Monomer) market.

Regional Analysis: The report involves examining the EPDM (Ethylene Propylene Diene Monomer) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the EPDM (Ethylene Propylene Diene Monomer) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to EPDM (Ethylene Propylene Diene

Monomer):

Company Analysis: Report covers individual EPDM (Ethylene Propylene Diene Monomer) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards EPDM (Ethylene Propylene Diene Monomer) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Building & Construction, Plastic Modification).

Technology Analysis: Report covers specific technologies relevant to EPDM (Ethylene Propylene Diene Monomer). It assesses the current state, advancements, and potential future developments in EPDM (Ethylene Propylene Diene Monomer) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the EPDM (Ethylene Propylene Diene Monomer) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

EPDM (Ethylene Propylene Diene Monomer) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Ziegler-Natta Catalyst Technology

Metallocene Catalyst Technology

Market segment by Application

Building & Construction

Plastic Modification

Tires & Tubes

Automotive

Wires & Cables

Lubricant Additives

Others

Major players covered

Carlisle Companies Incorporated

Dow Elastomers

Exxonmobil Chemical Company

JSR Corporation

Johns Manville Incorporated

Kumho Polychem Co. Ltd

Lanxess AG

Lion Copolymer Llc

Mitsui Chemicals Inc

OAO Nizhnekamskneftekhim

Petrochina Co. Ltd

SK Global Chemical Co. Ltd.

Versalis (Polymer Europa Spa)

Sumitomo Chemical Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EPDM (Ethylene Propylene Diene Monomer) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EPDM (Ethylene Propylene Diene Monomer), with price, sales, revenue and global market share of EPDM (Ethylene Propylene Diene Monomer) from 2019 to 2024.

Chapter 3, the EPDM (Ethylene Propylene Diene Monomer) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EPDM (Ethylene Propylene Diene Monomer) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and EPDM (Ethylene Propylene Diene Monomer) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EPDM (Ethylene Propylene Diene Monomer).

Chapter 14 and 15, to describe EPDM (Ethylene Propylene Diene Monomer) sales channel, distributors, customers, research findings and conclusion.

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