

Global EPDM Disc Diffuser Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EPDM Disc Diffuser market size was valued at US\$ 672 million in 2025 and is forecast to a readjusted size of US\$ 875 million by 2032 with a CAGR of 3.9% during review period.

EPDM Disc Diffuser is a fine bubble aeration device using an EPDM (ethylene propylene diene monomer) membrane. It releases compressed air through micro-perforations to generate uniform small bubbles for oxygen transfer and mixing in wastewater treatment. It offers strong chemical resistance, durability, and high oxygen transfer efficiency.

Market Size: Global EPDM Diffuser production reached 136 million units in 2025, with an average selling price of US\$4.8 per unit, and a total capacity of approximately 170 million units.

Gross Margin: The industry gross margin is approximately 20%-35%.

Cost Structure: Direct materials account for approximately 65%, manufacturing costs approximately 25%, and labor costs approximately 10%.

Industry Chain: Upstream includes EPDM rubber, PVC/PP/ABS supports, 316 stainless steel, fasteners, and mold equipment; downstream includes municipal wastewater treatment, industrial wastewater treatment, wastewater treatment plant upgrading and renovation, and integrated environmental engineering projects.

This report is a detailed and comprehensive analysis for global EPDM Disc Diffuser

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EPDM Disc Diffuser market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EPDM Disc Diffuser market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EPDM Disc Diffuser market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EPDM Disc Diffuser market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EPDM Disc Diffuser

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EPDM Disc Diffuser market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zenit Group, Supratec, SSI Aeration, Rehau, Sulzer, Xylem, Environmental Dynamics International (EDI), J?ger Group, OTT Group,

Mantec Filtration, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EPDM Disc Diffuser market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Diameter 300mm

Market segment by Pore Size

Fine Bubble Diffuser

Coarse Bubble Diffuser

Market segment by Application

Municipal Water Treatment

Industrial Water Treatment

Others

Major players covered

Zenit Group

Supratec

SSI Aeration

Rehau

Sulzer

Xylem

Environmental Dynamics International (EDI)

J?ger Group

OTT Group

Mantec Filtration

Tecpro Energy Systems

Geotierre

BLOWTAC

Yixing Nuopang Environmental Protection

Yixing Guochen Environmental Protection

Yixing Shengspring Treatment Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EPDM Disc Diffuser product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EPDM Disc Diffuser, with price, sales quantity, revenue, and global market share of EPDM Disc Diffuser from 2021 to 2026.

Chapter 3, the EPDM Disc Diffuser competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EPDM Disc Diffuser breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EPDM Disc Diffuser market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EPDM Disc Diffuser.

Chapter 14 and 15, to describe EPDM Disc Diffuser sales channel, distributors, customers, research findings and conclusion.

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