

Global EPDM Diffuser Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EPDM Diffuser market size was valued at US\$ 931 million in 2025 and is forecast to a readjusted size of US\$ 1228 million by 2032 with a CAGR of 4.1% during review period.

EPDM diffuser is a high-efficiency aeration device used in wastewater treatment and aquaculture, featuring a flexible synthetic rubber membrane (Ethylene Propylene Diene Monomer) with tiny slots that create fine air bubbles. These durable diffusers are designed to withstand UV, ozone, and chemical corrosion, offering excellent clogging resistance.

Market Size: Global EPDM Diffuser production reached 181 million units in 2025, with an average selling price of US\$5 per unit, and a total capacity of approximately 250 million units.

Gross Margin: The industry gross margin is approximately 20%-35%.

Cost Structure: Direct materials account for approximately 65%, manufacturing costs approximately 25%, and labor costs approximately 10%.

Industry Chain: Upstream includes EPDM rubber, PVC/PP/ABS supports, 316 stainless steel, fasteners, and mold equipment; downstream includes municipal wastewater treatment, industrial wastewater treatment, wastewater treatment plant upgrading and renovation, and integrated environmental engineering projects.

This report is a detailed and comprehensive analysis for global EPDM Diffuser market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EPDM Diffuser market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EPDM Diffuser market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EPDM Diffuser market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EPDM Diffuser market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EPDM Diffuser

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EPDM Diffuser market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zenit Group, Supratec, SSI Aeration, Rehau, Sulzer, Xylem, Environmental Dynamics International (EDI), J?ger Group, Sumitomo Heavy Industries Environment, OTT Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EPDM Diffuser market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Disc Diffuser

Tube Diffuser

Market segment by Pore Size

Fine Bubble Diffuser (?200?m)

Coarse Bubble Diffuser (>200?m)

Market segment by Application

Municipal Water Treatment

Industrial Water Treatment

Others

Major players covered

Zenit Group

Supratec

SSI Aeration

Rehau

Sulzer

Xylem

Environmental Dynamics International (EDI)

J?ger Group

Sumitomo Heavy Industries Environment

OTT Group

Mantec Filtration

Tecpro Energy Systems

Geotierre

BLOWTAC

Yixing Nuopang Environmental Protection

Yixing Guochen Environmental Protection

Yixing Shengspring Treatment Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EPDM Diffuser product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EPDM Diffuser, with price, sales quantity, revenue, and global market share of EPDM Diffuser from 2021 to 2026.

Chapter 3, the EPDM Diffuser competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EPDM Diffuser breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EPDM Diffuser market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EPDM Diffuser.

Chapter 14 and 15, to describe EPDM Diffuser sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global EPDM Diffuser Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Disc Diffuser

1.3.3 Tube Diffuser

1.4 Market Analysis by Pore Size

1.4.1 Overview: Global EPDM Diffuser Consumption Value by Pore Size: 2021 Versus 2025 Versus 2032

1.4.2 Fine Bubble Diffuser (<200µm)

1.4.3 Coarse Bubble Diffuser (>200µm)

1.5 Market Analysis by Application

1.5.1 Overview: Global EPDM Diffuser Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Municipal Water Treatment

1.5.3 Industrial Water Treatment

1.5.4 Others

1.6 Global EPDM Diffuser Market Size & Forecast

1.6.1 Global EPDM Diffuser Consumption Value (2021 & 2025 & 2032)

1.6.2 Global EPDM Diffuser Sales Quantity (2021-2032)

1.6.3 Global EPDM Diffuser Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Zenit Group

2.1.1 Zenit Group Details

2.1.2 Zenit Group Major Business

2.1.3 Zenit Group EPDM Diffuser Product and Services

2.1.4 Zenit Group EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Zenit Group Recent Developments/Updates

2.2 Supratec

2.2.1 Supratec Details

2.2.2 Supratec Major Business

- 2.2.3 Supratec EPDM Diffuser Product and Services
- 2.2.4 Supratec EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Supratec Recent Developments/Updates
- 2.3 SSI Aeration
 - 2.3.1 SSI Aeration Details
 - 2.3.2 SSI Aeration Major Business
 - 2.3.3 SSI Aeration EPDM Diffuser Product and Services
 - 2.3.4 SSI Aeration EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 SSI Aeration Recent Developments/Updates
- 2.4 Rehau
 - 2.4.1 Rehau Details
 - 2.4.2 Rehau Major Business
 - 2.4.3 Rehau EPDM Diffuser Product and Services
 - 2.4.4 Rehau EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Rehau Recent Developments/Updates
- 2.5 Sulzer
 - 2.5.1 Sulzer Details
 - 2.5.2 Sulzer Major Business
 - 2.5.3 Sulzer EPDM Diffuser Product and Services
 - 2.5.4 Sulzer EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Sulzer Recent Developments/Updates
- 2.6 Xylem
 - 2.6.1 Xylem Details
 - 2.6.2 Xylem Major Business
 - 2.6.3 Xylem EPDM Diffuser Product and Services
 - 2.6.4 Xylem EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Xylem Recent Developments/Updates
- 2.7 Environmental Dynamics International (EDI)
 - 2.7.1 Environmental Dynamics International (EDI) Details
 - 2.7.2 Environmental Dynamics International (EDI) Major Business
 - 2.7.3 Environmental Dynamics International (EDI) EPDM Diffuser Product and Services
 - 2.7.4 Environmental Dynamics International (EDI) EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 Environmental Dynamics International (EDI) Recent Developments/Updates
- 2.8 J?ger Group
 - 2.8.1 J?ger Group Details
 - 2.8.2 J?ger Group Major Business
 - 2.8.3 J?ger Group EPDM Diffuser Product and Services
 - 2.8.4 J?ger Group EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 J?ger Group Recent Developments/Updates
- 2.9 Sumitomo Heavy Industries Environment
 - 2.9.1 Sumitomo Heavy Industries Environment Details
 - 2.9.2 Sumitomo Heavy Industries Environment Major Business
 - 2.9.3 Sumitomo Heavy Industries Environment EPDM Diffuser Product and Services
 - 2.9.4 Sumitomo Heavy Industries Environment EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Sumitomo Heavy Industries Environment Recent Developments/Updates
- 2.10 OTT Group
 - 2.10.1 OTT Group Details
 - 2.10.2 OTT Group Major Business
 - 2.10.3 OTT Group EPDM Diffuser Product and Services
 - 2.10.4 OTT Group EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 OTT Group Recent Developments/Updates
- 2.11 Mantec Filtration
 - 2.11.1 Mantec Filtration Details
 - 2.11.2 Mantec Filtration Major Business
 - 2.11.3 Mantec Filtration EPDM Diffuser Product and Services
 - 2.11.4 Mantec Filtration EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Mantec Filtration Recent Developments/Updates
- 2.12 Tecpro Energy Systems
 - 2.12.1 Tecpro Energy Systems Details
 - 2.12.2 Tecpro Energy Systems Major Business
 - 2.12.3 Tecpro Energy Systems EPDM Diffuser Product and Services
 - 2.12.4 Tecpro Energy Systems EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Tecpro Energy Systems Recent Developments/Updates
- 2.13 Geotierre
 - 2.13.1 Geotierre Details
 - 2.13.2 Geotierre Major Business

- 2.13.3 Geotierre EPDM Diffuser Product and Services
- 2.13.4 Geotierre EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Geotierre Recent Developments/Updates
- 2.14 BLOWTAC
 - 2.14.1 BLOWTAC Details
 - 2.14.2 BLOWTAC Major Business
 - 2.14.3 BLOWTAC EPDM Diffuser Product and Services
 - 2.14.4 BLOWTAC EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 BLOWTAC Recent Developments/Updates
- 2.15 Yixing Nuopang Environmental Protection
 - 2.15.1 Yixing Nuopang Environmental Protection Details
 - 2.15.2 Yixing Nuopang Environmental Protection Major Business
 - 2.15.3 Yixing Nuopang Environmental Protection EPDM Diffuser Product and Services
 - 2.15.4 Yixing Nuopang Environmental Protection EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Yixing Nuopang Environmental Protection Recent Developments/Updates
- 2.16 Yixing Guochen Environmental Protection
 - 2.16.1 Yixing Guochen Environmental Protection Details
 - 2.16.2 Yixing Guochen Environmental Protection Major Business
 - 2.16.3 Yixing Guochen Environmental Protection EPDM Diffuser Product and Services
 - 2.16.4 Yixing Guochen Environmental Protection EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Yixing Guochen Environmental Protection Recent Developments/Updates
- 2.17 Yixing Shengspring Treatment Equipment
 - 2.17.1 Yixing Shengspring Treatment Equipment Details
 - 2.17.2 Yixing Shengspring Treatment Equipment Major Business
 - 2.17.3 Yixing Shengspring Treatment Equipment EPDM Diffuser Product and Services
 - 2.17.4 Yixing Shengspring Treatment Equipment EPDM Diffuser Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Yixing Shengspring Treatment Equipment Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EPDM DIFFUSER BY MANUFACTURER

- 3.1 Global EPDM Diffuser Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global EPDM Diffuser Revenue by Manufacturer (2021-2026)
- 3.3 Global EPDM Diffuser Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of EPDM Diffuser by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 EPDM Diffuser Manufacturer Market Share in 2025

3.4.3 Top 6 EPDM Diffuser Manufacturer Market Share in 2025

3.5 EPDM Diffuser Market: Overall Company Footprint Analysis

3.5.1 EPDM Diffuser Market: Region Footprint

3.5.2 EPDM Diffuser Market: Company Product Type Footprint

3.5.3 EPDM Diffuser Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global EPDM Diffuser Market Size by Region

4.1.1 Global EPDM Diffuser Sales Quantity by Region (2021-2032)

4.1.2 Global EPDM Diffuser Consumption Value by Region (2021-2032)

4.1.3 Global EPDM Diffuser Average Price by Region (2021-2032)

4.2 North America EPDM Diffuser Consumption Value (2021-2032)

4.3 Europe EPDM Diffuser Consumption Value (2021-2032)

4.4 Asia-Pacific EPDM Diffuser Consumption Value (2021-2032)

4.5 South America EPDM Diffuser Consumption Value (2021-2032)

4.6 Middle East & Africa EPDM Diffuser Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global EPDM Diffuser Sales Quantity by Type (2021-2032)

5.2 Global EPDM Diffuser Consumption Value by Type (2021-2032)

5.3 Global EPDM Diffuser Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global EPDM Diffuser Sales Quantity by Application (2021-2032)

6.2 Global EPDM Diffuser Consumption Value by Application (2021-2032)

6.3 Global EPDM Diffuser Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America EPDM Diffuser Sales Quantity by Type (2021-2032)

7.2 North America EPDM Diffuser Sales Quantity by Application (2021-2032)

7.3 North America EPDM Diffuser Market Size by Country

- 7.3.1 North America EPDM Diffuser Sales Quantity by Country (2021-2032)
- 7.3.2 North America EPDM Diffuser Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe EPDM Diffuser Sales Quantity by Type (2021-2032)
- 8.2 Europe EPDM Diffuser Sales Quantity by Application (2021-2032)
- 8.3 Europe EPDM Diffuser Market Size by Country
 - 8.3.1 Europe EPDM Diffuser Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe EPDM Diffuser Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific EPDM Diffuser Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific EPDM Diffuser Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific EPDM Diffuser Market Size by Region
 - 9.3.1 Asia-Pacific EPDM Diffuser Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific EPDM Diffuser Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America EPDM Diffuser Sales Quantity by Type (2021-2032)
- 10.2 South America EPDM Diffuser Sales Quantity by Application (2021-2032)
- 10.3 South America EPDM Diffuser Market Size by Country

- 10.3.1 South America EPDM Diffuser Sales Quantity by Country (2021-2032)
- 10.3.2 South America EPDM Diffuser Consumption Value by Country (2021-2032)
- 10.3.3 Brazil Market Size and Forecast (2021-2032)
- 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa EPDM Diffuser Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa EPDM Diffuser Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa EPDM Diffuser Market Size by Country
 - 11.3.1 Middle East & Africa EPDM Diffuser Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa EPDM Diffuser Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 EPDM Diffuser Market Drivers
- 12.2 EPDM Diffuser Market Restraints
- 12.3 EPDM Diffuser Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of EPDM Diffuser and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of EPDM Diffuser
- 13.3 EPDM Diffuser Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 EPDM Diffuser Typical Distributors

14.3 EPDM Diffuser Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global EPDM Diffuser Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global EPDM Diffuser Consumption Value by Pore Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global EPDM Diffuser Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Zenit Group Basic Information, Manufacturing Base and Competitors

Table 5. Zenit Group Major Business

Table 6. Zenit Group EPDM Diffuser Product and Services

Table 7. Zenit Group EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Zenit Group Recent Developments/Updates

Table 9. Supratec Basic Information, Manufacturing Base and Competitors

Table 10. Supratec Major Business

Table 11. Supratec EPDM Diffuser Product and Services

Table 12. Supratec EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Supratec Recent Developments/Updates

Table 14. SSI Aeration Basic Information, Manufacturing Base and Competitors

Table 15. SSI Aeration Major Business

Table 16. SSI Aeration EPDM Diffuser Product and Services

Table 17. SSI Aeration EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. SSI Aeration Recent Developments/Updates

Table 19. Rehau Basic Information, Manufacturing Base and Competitors

Table 20. Rehau Major Business

Table 21. Rehau EPDM Diffuser Product and Services

Table 22. Rehau EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Rehau Recent Developments/Updates

Table 24. Sulzer Basic Information, Manufacturing Base and Competitors

Table 25. Sulzer Major Business

Table 26. Sulzer EPDM Diffuser Product and Services

Table 27. Sulzer EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Sulzer Recent Developments/Updates
Table 29. Xylem Basic Information, Manufacturing Base and Competitors
Table 30. Xylem Major Business
Table 31. Xylem EPDM Diffuser Product and Services
Table 32. Xylem EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 33. Xylem Recent Developments/Updates
Table 34. Environmental Dynamics International (EDI) Basic Information, Manufacturing Base and Competitors
Table 35. Environmental Dynamics International (EDI) Major Business
Table 36. Environmental Dynamics International (EDI) EPDM Diffuser Product and Services
Table 37. Environmental Dynamics International (EDI) EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 38. Environmental Dynamics International (EDI) Recent Developments/Updates
Table 39. J?ger Group Basic Information, Manufacturing Base and Competitors
Table 40. J?ger Group Major Business
Table 41. J?ger Group EPDM Diffuser Product and Services
Table 42. J?ger Group EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 43. J?ger Group Recent Developments/Updates
Table 44. Sumitomo Heavy Industries Environment Basic Information, Manufacturing Base and Competitors
Table 45. Sumitomo Heavy Industries Environment Major Business
Table 46. Sumitomo Heavy Industries Environment EPDM Diffuser Product and Services
Table 47. Sumitomo Heavy Industries Environment EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 48. Sumitomo Heavy Industries Environment Recent Developments/Updates
Table 49. OTT Group Basic Information, Manufacturing Base and Competitors
Table 50. OTT Group Major Business
Table 51. OTT Group EPDM Diffuser Product and Services
Table 52. OTT Group EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 53. OTT Group Recent Developments/Updates
Table 54. Mantec Filtration Basic Information, Manufacturing Base and Competitors
Table 55. Mantec Filtration Major Business

Table 56. Mantec Filtration EPDM Diffuser Product and Services
Table 57. Mantec Filtration EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 58. Mantec Filtration Recent Developments/Updates
Table 59. Tecpro Energy Systems Basic Information, Manufacturing Base and Competitors
Table 60. Tecpro Energy Systems Major Business
Table 61. Tecpro Energy Systems EPDM Diffuser Product and Services
Table 62. Tecpro Energy Systems EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 63. Tecpro Energy Systems Recent Developments/Updates
Table 64. Geotierre Basic Information, Manufacturing Base and Competitors
Table 65. Geotierre Major Business
Table 66. Geotierre EPDM Diffuser Product and Services
Table 67. Geotierre EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 68. Geotierre Recent Developments/Updates
Table 69. BLOWTAC Basic Information, Manufacturing Base and Competitors
Table 70. BLOWTAC Major Business
Table 71. BLOWTAC EPDM Diffuser Product and Services
Table 72. BLOWTAC EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 73. BLOWTAC Recent Developments/Updates
Table 74. Yixing Nuopang Environmental Protection Basic Information, Manufacturing Base and Competitors
Table 75. Yixing Nuopang Environmental Protection Major Business
Table 76. Yixing Nuopang Environmental Protection EPDM Diffuser Product and Services
Table 77. Yixing Nuopang Environmental Protection EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Yixing Nuopang Environmental Protection Recent Developments/Updates
Table 79. Yixing Guochen Environmental Protection Basic Information, Manufacturing Base and Competitors
Table 80. Yixing Guochen Environmental Protection Major Business
Table 81. Yixing Guochen Environmental Protection EPDM Diffuser Product and Services
Table 82. Yixing Guochen Environmental Protection EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 83. Yixing Guochen Environmental Protection Recent Developments/Updates

Table 84. Yixing Shengspring Treatment Equipment Basic Information, Manufacturing Base and Competitors

Table 85. Yixing Shengspring Treatment Equipment Major Business

Table 86. Yixing Shengspring Treatment Equipment EPDM Diffuser Product and Services

Table 87. Yixing Shengspring Treatment Equipment EPDM Diffuser Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Yixing Shengspring Treatment Equipment Recent Developments/Updates

Table 89. Global EPDM Diffuser Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 90. Global EPDM Diffuser Revenue by Manufacturer (2021-2026) & (USD Million)

Table 91. Global EPDM Diffuser Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 92. Market Position of Manufacturers in EPDM Diffuser, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 93. Head Office and EPDM Diffuser Production Site of Key Manufacturer

Table 94. EPDM Diffuser Market: Company Product Type Footprint

Table 95. EPDM Diffuser Market: Company Product Application Footprint

Table 96. EPDM Diffuser New Market Entrants and Barriers to Market Entry

Table 97. EPDM Diffuser Mergers, Acquisition, Agreements, and Collaborations

Table 98. Global EPDM Diffuser Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 99. Global EPDM Diffuser Sales Quantity by Region (2021-2026) & (K Units)

Table 100. Global EPDM Diffuser Sales Quantity by Region (2027-2032) & (K Units)

Table 101. Global EPDM Diffuser Consumption Value by Region (2021-2026) & (USD Million)

Table 102. Global EPDM Diffuser Consumption Value by Region (2027-2032) & (USD Million)

Table 103. Global EPDM Diffuser Average Price by Region (2021-2026) & (US\$/Unit)

Table 104. Global EPDM Diffuser Average Price by Region (2027-2032) & (US\$/Unit)

Table 105. Global EPDM Diffuser Sales Quantity by Type (2021-2026) & (K Units)

Table 106. Global EPDM Diffuser Sales Quantity by Type (2027-2032) & (K Units)

Table 107. Global EPDM Diffuser Consumption Value by Type (2021-2026) & (USD Million)

Table 108. Global EPDM Diffuser Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Global EPDM Diffuser Average Price by Type (2021-2026) & (US\$/Unit)

Table 110. Global EPDM Diffuser Average Price by Type (2027-2032) & (US\$/Unit)

Table 111. Global EPDM Diffuser Sales Quantity by Application (2021-2026) & (K Units)

Table 112. Global EPDM Diffuser Sales Quantity by Application (2027-2032) & (K Units)

Table 113. Global EPDM Diffuser Consumption Value by Application (2021-2026) & (USD Million)

Table 114. Global EPDM Diffuser Consumption Value by Application (2027-2032) & (USD Million)

Table 115. Global EPDM Diffuser Average Price by Application (2021-2026) & (US\$/Unit)

Table 116. Global EPDM Diffuser Average Price by Application (2027-2032) & (US\$/Unit)

Table 117. North America EPDM Diffuser Sales Quantity by Type (2021-2026) & (K Units)

Table 118. North America EPDM Diffuser Sales Quantity by Type (2027-2032) & (K Units)

Table 119. North America EPDM Diffuser Sales Quantity by Application (2021-2026) & (K Units)

Table 120. North America EPDM Diffuser Sales Quantity by Application (2027-2032) & (K Units)

Table 121. North America EPDM Diffuser Sales Quantity by Country (2021-2026) & (K Units)

Table 122. North America EPDM Diffuser Sales Quantity by Country (2027-2032) & (K Units)

Table 123. North America EPDM Diffuser Consumption Value by Country (2021-2026) & (USD Million)

Table 124. North America EPDM Diffuser Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Europe EPDM Diffuser Sales Quantity by Type (2021-2026) & (K Units)

Table 126. Europe EPDM Diffuser Sales Quantity by Type (2027-2032) & (K Units)

Table 127. Europe EPDM Diffuser Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Europe EPDM Diffuser Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Europe EPDM Diffuser Sales Quantity by Country (2021-2026) & (K Units)

Table 130. Europe EPDM Diffuser Sales Quantity by Country (2027-2032) & (K Units)

Table 131. Europe EPDM Diffuser Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Europe EPDM Diffuser Consumption Value by Country (2027-2032) & (USD Million)

Million)

Table 133. Asia-Pacific EPDM Diffuser Sales Quantity by Type (2021-2026) & (K Units)

Table 134. Asia-Pacific EPDM Diffuser Sales Quantity by Type (2027-2032) & (K Units)

Table 135. Asia-Pacific EPDM Diffuser Sales Quantity by Application (2021-2026) & (K Units)

Table 136. Asia-Pacific EPDM Diffuser Sales Quantity by Application (2027-2032) & (K Units)

Table 137. Asia-Pacific EPDM Diffuser Sales Quantity by Region (2021-2026) & (K Units)

Table 138. Asia-Pacific EPDM Diffuser Sales Quantity by Region (2027-2032) & (K Units)

Table 139. Asia-Pacific EPDM Diffuser Consumption Value by Region (2021-2026) & (USD Million)

Table 140. Asia-Pacific EPDM Diffuser Consumption Value by Region (2027-2032) & (USD Million)

Table 141. South America EPDM Diffuser Sales Quantity by Type (2021-2026) & (K Units)

Table 142. South America EPDM Diffuser Sales Quantity by Type (2027-2032) & (K Units)

Table 143. South America EPDM Diffuser Sales Quantity by Application (2021-2026) & (K Units)

Table 144. South America EPDM Diffuser Sales Quantity by Application (2027-2032) & (K Units)

Table 145. South America EPDM Diffuser Sales Quantity by Country (2021-2026) & (K Units)

Table 146. South America EPDM Diffuser Sales Quantity by Country (2027-2032) & (K Units)

Table 147. South America EPDM Diffuser Consumption Value by Country (2021-2026) & (USD Million)

Table 148. South America EPDM Diffuser Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Middle East & Africa EPDM Diffuser Sales Quantity by Type (2021-2026) & (K Units)

Table 150. Middle East & Africa EPDM Diffuser Sales Quantity by Type (2027-2032) & (K Units)

Table 151. Middle East & Africa EPDM Diffuser Sales Quantity by Application (2021-2026) & (K Units)

Table 152. Middle East & Africa EPDM Diffuser Sales Quantity by Application (2027-2032) & (K Units)

Table 153. Middle East & Africa EPDM Diffuser Sales Quantity by Country (2021-2026) & (K Units)

Table 154. Middle East & Africa EPDM Diffuser Sales Quantity by Country (2027-2032) & (K Units)

Table 155. Middle East & Africa EPDM Diffuser Consumption Value by Country (2021-2026) & (USD Million)

Table 156. Middle East & Africa EPDM Diffuser Consumption Value by Country (2027-2032) & (USD Million)

Table 157. EPDM Diffuser Raw Material

Table 158. Key Manufacturers of EPDM Diffuser Raw Materials

Table 159. EPDM Diffuser Typical Distributors

Table 160. EPDM Diffuser Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. EPDM Diffuser Picture

Figure 2. Global EPDM Diffuser Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global EPDM Diffuser Revenue Market Share by Type in 2025

Figure 4. Disc Diffuser Examples

Figure 5. Tube Diffuser Examples

Figure 6. Global EPDM Diffuser Revenue by Pore Size, (USD Million), 2021 & 2025 & 2032

Figure 7. Global EPDM Diffuser Revenue Market Share by Pore Size in 2025

Figure 8. Fine Bubble Diffuser (?200?m) Examples

Figure 9. Coarse Bubble Diffuser (>200?m) Examples

Figure 10. Global EPDM Diffuser Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global EPDM Diffuser Revenue Market Share by Application in 2025

Figure 12. Municipal Water Treatment Examples

Figure 13. Industrial Water Treatment Examples

Figure 14. Others Examples

Figure 15. Global EPDM Diffuser Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global EPDM Diffuser Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 17. Global EPDM Diffuser Sales Quantity (2021-2032) & (K Units)

Figure 18. Global EPDM Diffuser Price (2021-2032) & (US\$/Unit)

Figure 19. Global EPDM Diffuser Sales Quantity Market Share by Manufacturer in 2025

Figure 20. Global EPDM Diffuser Revenue Market Share by Manufacturer in 2025

Figure 21. Producer Shipments of EPDM Diffuser by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 22. Top 3 EPDM Diffuser Manufacturer (Revenue) Market Share in 2025

Figure 23. Top 6 EPDM Diffuser Manufacturer (Revenue) Market Share in 2025

Figure 24. Global EPDM Diffuser Sales Quantity Market Share by Region (2021-2032)

Figure 25. Global EPDM Diffuser Consumption Value Market Share by Region (2021-2032)

Figure 26. North America EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 29. South America EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 31. Global EPDM Diffuser Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global EPDM Diffuser Consumption Value Market Share by Type (2021-2032)

Figure 33. Global EPDM Diffuser Average Price by Type (2021-2032) & (US\$/Unit)

Figure 34. Global EPDM Diffuser Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global EPDM Diffuser Revenue Market Share by Application (2021-2032)

Figure 36. Global EPDM Diffuser Average Price by Application (2021-2032) & (US\$/Unit)

Figure 37. North America EPDM Diffuser Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America EPDM Diffuser Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America EPDM Diffuser Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America EPDM Diffuser Consumption Value Market Share by Country (2021-2032)

Figure 41. United States EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe EPDM Diffuser Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe EPDM Diffuser Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe EPDM Diffuser Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe EPDM Diffuser Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 49. France EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific EPDM Diffuser Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific EPDM Diffuser Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific EPDM Diffuser Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific EPDM Diffuser Consumption Value Market Share by Region (2021-2032)

Figure 57. China EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 60. India EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 63. South America EPDM Diffuser Sales Quantity Market Share by Type (2021-2032)

Figure 64. South America EPDM Diffuser Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America EPDM Diffuser Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America EPDM Diffuser Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa EPDM Diffuser Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa EPDM Diffuser Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa EPDM Diffuser Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa EPDM Diffuser Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa EPDM Diffuser Consumption Value (2021-2032) & (USD Million)

Figure 77. EPDM Diffuser Market Drivers

Figure 78. EPDM Diffuser Market Restraints

Figure 79. EPDM Diffuser Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of EPDM Diffuser in 2025

Figure 82. Manufacturing Process Analysis of EPDM Diffuser

Figure 83. EPDM Diffuser Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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