

Global EP/AW Additives T351 Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EP/AW Additives T351 market size is expected to reach \$ 530 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

EP/AW Additives T351 (molybdenum dibutyldithiocarbamate, MoDTC) is a high-performance, ashless, organic molybdenum solid lubricant additive. It is primarily used in greases and oils to significantly improve load-bearing capacity, reduce mechanical wear, and exhibit excellent oxidation resistance and thermal stability. It is often used to replace some or all of the molybdenum disulfide.

The upstream supply mainly relies on molybdenum-based minerals and basic organic chemical raw materials, including molybdenum oxide, sulfur dioxide, and di-n-butylamine. The purity of these raw materials and their synthesis processes directly affect the effective molybdenum content and oil solubility of T351.

Global sales are projected to reach approximately 29,000 tons in 2025, with a market price of \$13,700 per ton. The industry's gross profit margin is between 25% and 35%.

This report studies the global EP/AW Additives T351 production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EP/AW Additives T351 and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EP/AW Additives T351 that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EP/AW Additives T351 total production and demand, 2021-2032, (Tons)
Global EP/AW Additives T351 total production value, 2021-2032, (USD Million)
Global EP/AW Additives T351 production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global EP/AW Additives T351 consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: EP/AW Additives T351 domestic production, consumption, key domestic manufacturers and share
Global EP/AW Additives T351 production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global EP/AW Additives T351 production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global EP/AW Additives T351 production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global EP/AW Additives T351 market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vanderbilt Chemicals, ADEKA, Yasho Industries, UNP Chemicals, Willing New Materials, Wuhan Jinghe Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EP/AW Additives T351 market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EP/AW Additives T351 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EP/AW Additives T351 Market, Segmentation by Type:

Powder

Liquid

Global EP/AW Additives T351 Market, Segmentation by Properties:

Phosphorus-Containing Type

Phosphorus-Free Type

Global EP/AW Additives T351 Market, Segmentation by Application:

Internal Combustion Engine Oil

Gear Oil

Lubricating Grease

Other

Companies Profiled:

Vanderbilt Chemicals

ADEKA

Yasho Industries

UNP Chemicals

Willing New Materials

Wuhan Jinghe Chemical

Key Questions Answered:

1. How big is the global EP/AW Additives T351 market?
2. What is the demand of the global EP/AW Additives T351 market?
3. What is the year over year growth of the global EP/AW Additives T351 market?
4. What is the production and production value of the global EP/AW Additives T351 market?
5. Who are the key producers in the global EP/AW Additives T351 market?
6. What are the growth factors driving the market demand?

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