

Global EPA and DHA Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDF99AEC7CD2EN.html>

Date: June 2026

Pages: 213

Price: US\$ 4,480.00 (Single User License)

ID: GDF99AEC7CD2EN

Abstracts

The global EPA and DHA market size is expected to reach \$ 3540 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global EPA and DHA production reached approximately 135,318 tons, with a average price of 17.8 USD/kg.

EPA (eicosapentaenoic acid) and DHA (docosahexaenoic acid) are two long-chain Omega-3 polyunsaturated fatty acids that are vital for human health. They are primarily found in deep-sea cold-water fish, shellfish, and microalgae. Since the human body converts plant-derived fatty acids (ALA) into EPA and DHA with extremely low efficiency, obtaining them directly through diet or nutritional supplements remains the only practical means of maintaining adequate levels within the body.

EPA and DHA are long-chain omega-3 polyunsaturated fatty acids. EPA refers to eicosapentaenoic acid, while DHA refers to docosahexaenoic acid. They are key functional lipids associated with cardiovascular health, neurodevelopment, retinal function, inflammatory modulation, and lipid metabolism. In industrial terms, EPA and DHA are not simply equivalent to generic fish oil; they refer to nutritional ingredients, food additives, pharmaceutical raw materials, and functional health products produced from fish oil, algal oil, krill oil, and certain marine by-product oils through refining, concentration, purification, esterification, re-esterification, microencapsulation, or dosage-form processing. Commercial forms include refined oils, concentrated oils, ethyl ester oils, triglyceride oils, powders, emulsions, softgels, liquid formulations, and pharmaceutical-grade high-purity EPA/DHA ingredients. Major applications include dietary supplements, infant formula, functional food and beverages, clinical nutrition, prescription omega-3 products, and pet nutrition.

The EPA and DHA industry is mainly built around two production models: marine oil extraction and concentration, and microalgae fermentation followed by oil extraction and refining. The marine route uses sources such as Peruvian anchovy, sardine, tuna by-products, mackerel, and cod liver oil, followed by crude oil sourcing, degumming, deacidification, bleaching, deodorization, molecular distillation, esterification/re-esterification, concentration, and antioxidant stabilization to produce refined fish oil, medium-to-high concentration EPA/DHA oils, and premium rTG products. The algal route is built on microalgae strains, fermentation tanks, culture media, extraction, and refining, making it suitable for vegan, sustainable, infant nutrition, and premium supplement applications. Industry gross margins vary significantly: low-concentration refined fish oils and commodity-grade materials are typically around 12%–25%; medium-to-high concentration oils, powders, and customized formulations are around 25%–45%; pharmaceutical-grade high-purity EPA, proprietary algal oils, and high-concentration rTG products can reach around 40%–65%. Actual profitability is influenced by fish oil raw material prices, Peruvian anchovy seasons, oxidative stability, certification systems, regulatory registrations, and long-term customer contracts. The upstream chain focuses on marine resources, algal strains, and fermentation inputs; midstream competition centers on purification, concentration efficiency, odor control, contaminant management, batch consistency, and compliance documentation; downstream demand is driven by supplement brands, infant formula companies, pharmaceutical firms, functional food manufacturers, pet nutrition brands, and CDMO customers.

Market Development Opportunities & Main Driving Factors

The core market opportunity for EPA and DHA is created by the convergence of evidence-based nutrition, sustainable sourcing, and premium dosage-form innovation. Rising consumer awareness of cardiovascular management, maternal and infant nutrition, cognitive health, eye health, and proactive wellness is shifting EPA/DHA from traditional fish oil supplementation into a high-value functional lipid platform. Algal EPA/DHA is particularly attractive because it is independent of marine fisheries and fits vegan, clean-label, sustainable sourcing, and premium infant nutrition requirements. Leading companies are also moving from conventional fish oil toward proprietary algal oils, high-concentration oils, customized formulations, and pharmaceutical-grade ingredients. With the ingredient market returning to growth in 2024, high potency, low odor, smaller serving size, traceability, and compliant labeling are becoming major levers for brand differentiation.

Market Challenges, Risks, & Restraints

The main risks lie in raw material cyclicalities, price transmission, quality compliance, and the boundaries of health claims. Fish oil supply is highly exposed to Peruvian anchovy seasons, El Niño events, regional quotas, and changes in fatty acid profiles, and the supply volatility after 2023 has made inventory control, long-term procurement, and multi-source sourcing more important. Although fish oil production recovered in 2024, regional declines and pricing pressure still affect margin stability. EPA/DHA is also a nutrition ingredient with strong consumer recognition and high regulatory sensitivity, requiring strict control of contaminants, oxidation indicators, heavy metals, batch traceability, label accuracy, and health claims. For smaller players, weaker raw material bargaining power, limited concentration technology, rising certification costs, and price pressure from downstream brands will continue to compress profitability in low-end products.

Downstream Demand Trends

Downstream demand is moving from single-format fish oil softgels toward multi-scenario, precise-dosage, and better-sensory formulations. Dietary supplements remain one of the largest applications, but growth is shifting toward high-concentration EPA/DHA, smaller softgels, liquid drops, gummies, emulsions, ready-to-drink products, clinical nutrition, and pet health. Infant formula and maternal nutrition emphasize stable DHA supply and high safety standards, while the pharmaceutical segment focuses on high-purity EPA or specific EPA/DHA ratios. Future competition will no longer be determined only by oil price per kilogram; it will depend on sustainability, dosage-form compatibility, odor control, oxidative stability, regulatory documentation, and co-development capability with customers. Integrated producers with algal fermentation, fish oil concentration, pharmaceutical-grade registration, microencapsulation, and finished dosage-form capabilities are positioned to gain stronger pricing power in premium nutrition and professional health markets.

This report studies the global EPA and DHA production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EPA and DHA and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EPA and DHA that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EPA and DHA total production and demand, 2021-2032, (Tons)

Global EPA and DHA total production value, 2021-2032, (USD Million)

Global EPA and DHA production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global EPA and DHA consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: EPA and DHA domestic production, consumption, key domestic manufacturers and share

Global EPA and DHA production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global EPA and DHA production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global EPA and DHA production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global EPA and DHA market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include dsm-firmenich, KD Pharma, Croda, BASF, Yuwang Pharma, Corbion, GC Rieber VivoMega, Pelagia (EPAX), Golden Omega, TASA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EPA and DHA market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EPA and DHA Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EPA and DHA Market, Segmentation by Type:

EPA

DHA

Global EPA and DHA Market, Segmentation by Source:

Fish Oil EPA and DHA

Algae Oil EPA and DHA

Others

Global EPA and DHA Market, Segmentation by Grade:

Food Grade

Pharma Grade

Feed Grade

Global EPA and DHA Market, Segmentation by Application:

Dietary Supplements

Fortified Food and Beverages

Infant Formula

Pharmaceuticals

Pet Food

Others

Companies Profiled:

dsm-firmenich

KD Pharma

Croda

BASF

Yuwang Pharma

Corbion

GC Rieber VivoMega

Pelagia (EPAX)

Golden Omega

TASA

KinOmega Biopharm

Omega Protein

Huatai Phrama

AlaskOmega (Wiley Companies)

Jiangsu Auqi Marine Biotechnology

Roquette

Polaris

Solutex

Sinomega Biotech Engineering

Xinzhou Marine Biological Products

ADM

Nu-Mega (Clover)

Guangdong Runke Bioengineering

Nissui

Cabio Biotech

Skuny Bioscience

Fermentalg

Renpu Pharmaceuticals

Xiamen HUISON Biotech

Xiamen Kingdomway

Algorithm

Hubei Fuxing Biological Technology

Key Questions Answered:

1. How big is the global EPA and DHA market?
2. What is the demand of the global EPA and DHA market?
3. What is the year over year growth of the global EPA and DHA market?
4. What is the production and production value of the global EPA and DHA market?
5. Who are the key producers in the global EPA and DHA market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 EPA and DHA Introduction
- 1.2 World EPA and DHA Supply & Forecast
 - 1.2.1 World EPA and DHA Production Value (2021 & 2025 & 2032)
 - 1.2.2 World EPA and DHA Production (2021-2032)
 - 1.2.3 World EPA and DHA Pricing Trends (2021-2032)
- 1.3 World EPA and DHA Production by Region (Based on Production Site)
 - 1.3.1 World EPA and DHA Production Value by Region (2021-2032)
 - 1.3.2 World EPA and DHA Production by Region (2021-2032)
 - 1.3.3 World EPA and DHA Average Price by Region (2021-2032)
 - 1.3.4 North America EPA and DHA Production (2021-2032)
 - 1.3.5 Europe EPA and DHA Production (2021-2032)
 - 1.3.6 China EPA and DHA Production (2021-2032)
 - 1.3.7 South America EPA and DHA Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 EPA and DHA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 EPA and DHA Major Market Trends

2 DEMAND SUMMARY

- 2.1 World EPA and DHA Demand (2021-2032)
- 2.2 World EPA and DHA Consumption by Region
 - 2.2.1 World EPA and DHA Consumption by Region (2021-2026)
 - 2.2.2 World EPA and DHA Consumption Forecast by Region (2027-2032)
- 2.3 United States EPA and DHA Consumption (2021-2032)
- 2.4 China EPA and DHA Consumption (2021-2032)
- 2.5 Europe EPA and DHA Consumption (2021-2032)
- 2.6 Japan EPA and DHA Consumption (2021-2032)
- 2.7 South Korea EPA and DHA Consumption (2021-2032)
- 2.8 ASEAN EPA and DHA Consumption (2021-2032)
- 2.9 India EPA and DHA Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World EPA and DHA Production Value by Manufacturer (2021-2026)

- 3.2 World EPA and DHA Production by Manufacturer (2021-2026)
- 3.3 World EPA and DHA Average Price by Manufacturer (2021-2026)
- 3.4 EPA and DHA Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global EPA and DHA Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for EPA and DHA in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for EPA and DHA in 2025
- 3.6 EPA and DHA Market: Overall Company Footprint Analysis
 - 3.6.1 EPA and DHA Market: Region Footprint
 - 3.6.2 EPA and DHA Market: Company Product Type Footprint
 - 3.6.3 EPA and DHA Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: EPA and DHA Production Value Comparison
 - 4.1.1 United States VS China: EPA and DHA Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: EPA and DHA Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: EPA and DHA Production Comparison
 - 4.2.1 United States VS China: EPA and DHA Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: EPA and DHA Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: EPA and DHA Consumption Comparison
 - 4.3.1 United States VS China: EPA and DHA Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: EPA and DHA Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based EPA and DHA Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based EPA and DHA Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers EPA and DHA Production Value

(2021-2026)

4.4.3 United States Based Manufacturers EPA and DHA Production (2021-2026)

4.5 China Based EPA and DHA Manufacturers and Market Share

4.5.1 China Based EPA and DHA Manufacturers, Headquarters and Production Site
(Province, Country)

4.5.2 China Based Manufacturers EPA and DHA Production Value (2021-2026)

4.5.3 China Based Manufacturers EPA and DHA Production (2021-2026)

4.6 Rest of World Based EPA and DHA Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based EPA and DHA Manufacturers, Headquarters and
Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers EPA and DHA Production Value
(2021-2026)

4.6.3 Rest of World Based Manufacturers EPA and DHA Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World EPA and DHA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 EPA

5.2.2 DHA

5.3 Market Segment by Type

5.3.1 World EPA and DHA Production by Type (2021-2032)

5.3.2 World EPA and DHA Production Value by Type (2021-2032)

5.3.3 World EPA and DHA Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SOURCE

6.1 World EPA and DHA Market Size Overview by Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Source

6.2.1 Fish Oil EPA and DHA

6.2.2 Algae Oil EPA and DHA

6.2.3 Others

6.3 Market Segment by Source

6.3.1 World EPA and DHA Production by Source (2021-2032)

6.3.2 World EPA and DHA Production Value by Source (2021-2032)

6.3.3 World EPA and DHA Average Price by Source (2021-2032)

7 MARKET ANALYSIS BY GRADE

7.1 World EPA and DHA Market Size Overview by Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Grade

7.2.1 Food Grade

7.2.2 Pharma Grade

7.2.3 Feed Grade

7.3 Market Segment by Grade

7.3.1 World EPA and DHA Production by Grade (2021-2032)

7.3.2 World EPA and DHA Production Value by Grade (2021-2032)

7.3.3 World EPA and DHA Average Price by Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World EPA and DHA Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Dietary Supplements

8.2.2 Fortified Food and Beverages

8.2.3 Infant Formula

8.2.4 Pharmaceuticals

8.2.5 Pet Food

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World EPA and DHA Production by Application (2021-2032)

8.3.2 World EPA and DHA Production Value by Application (2021-2032)

8.3.3 World EPA and DHA Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 dsm-firmenich

9.1.1 dsm-firmenich Details

9.1.2 dsm-firmenich Major Business

9.1.3 dsm-firmenich EPA and DHA Product and Services

9.1.4 dsm-firmenich EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 dsm-firmenich Recent Developments/Updates

9.1.6 dsm-firmenich Competitive Strengths & Weaknesses

9.2 KD Pharma

9.2.1 KD Pharma Details

9.2.2 KD Pharma Major Business

9.2.3 KD Pharma EPA and DHA Product and Services

9.2.4 KD Pharma EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 KD Pharma Recent Developments/Updates

9.2.6 KD Pharma Competitive Strengths & Weaknesses

9.3 Croda

9.3.1 Croda Details

9.3.2 Croda Major Business

9.3.3 Croda EPA and DHA Product and Services

9.3.4 Croda EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Croda Recent Developments/Updates

9.3.6 Croda Competitive Strengths & Weaknesses

9.4 BASF

9.4.1 BASF Details

9.4.2 BASF Major Business

9.4.3 BASF EPA and DHA Product and Services

9.4.4 BASF EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 BASF Recent Developments/Updates

9.4.6 BASF Competitive Strengths & Weaknesses

9.5 Yuwang Pharma

9.5.1 Yuwang Pharma Details

9.5.2 Yuwang Pharma Major Business

9.5.3 Yuwang Pharma EPA and DHA Product and Services

9.5.4 Yuwang Pharma EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Yuwang Pharma Recent Developments/Updates

9.5.6 Yuwang Pharma Competitive Strengths & Weaknesses

9.6 Corbion

9.6.1 Corbion Details

9.6.2 Corbion Major Business

9.6.3 Corbion EPA and DHA Product and Services

9.6.4 Corbion EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Corbion Recent Developments/Updates

9.6.6 Corbion Competitive Strengths & Weaknesses

9.7 GC Rieber VivoMega

9.7.1 GC Rieber VivoMega Details

9.7.2 GC Rieber VivoMega Major Business

- 9.7.3 GC Rieber VivoMega EPA and DHA Product and Services
- 9.7.4 GC Rieber VivoMega EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 GC Rieber VivoMega Recent Developments/Updates
- 9.7.6 GC Rieber VivoMega Competitive Strengths & Weaknesses
- 9.8 Pelagia (EPAX)
 - 9.8.1 Pelagia (EPAX) Details
 - 9.8.2 Pelagia (EPAX) Major Business
 - 9.8.3 Pelagia (EPAX) EPA and DHA Product and Services
 - 9.8.4 Pelagia (EPAX) EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Pelagia (EPAX) Recent Developments/Updates
 - 9.8.6 Pelagia (EPAX) Competitive Strengths & Weaknesses
- 9.9 Golden Omega
 - 9.9.1 Golden Omega Details
 - 9.9.2 Golden Omega Major Business
 - 9.9.3 Golden Omega EPA and DHA Product and Services
 - 9.9.4 Golden Omega EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Golden Omega Recent Developments/Updates
 - 9.9.6 Golden Omega Competitive Strengths & Weaknesses
- 9.10 TASA
 - 9.10.1 TASA Details
 - 9.10.2 TASA Major Business
 - 9.10.3 TASA EPA and DHA Product and Services
 - 9.10.4 TASA EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 TASA Recent Developments/Updates
 - 9.10.6 TASA Competitive Strengths & Weaknesses
- 9.11 KinOmega Biopharm
 - 9.11.1 KinOmega Biopharm Details
 - 9.11.2 KinOmega Biopharm Major Business
 - 9.11.3 KinOmega Biopharm EPA and DHA Product and Services
 - 9.11.4 KinOmega Biopharm EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 KinOmega Biopharm Recent Developments/Updates
 - 9.11.6 KinOmega Biopharm Competitive Strengths & Weaknesses
- 9.12 Omega Protein
 - 9.12.1 Omega Protein Details

- 9.12.2 Omega Protein Major Business
- 9.12.3 Omega Protein EPA and DHA Product and Services
- 9.12.4 Omega Protein EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Omega Protein Recent Developments/Updates
- 9.12.6 Omega Protein Competitive Strengths & Weaknesses
- 9.13 Huatai Phrama
 - 9.13.1 Huatai Phrama Details
 - 9.13.2 Huatai Phrama Major Business
 - 9.13.3 Huatai Phrama EPA and DHA Product and Services
 - 9.13.4 Huatai Phrama EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Huatai Phrama Recent Developments/Updates
 - 9.13.6 Huatai Phrama Competitive Strengths & Weaknesses
- 9.14 AlaskOmega (Wiley Companies)
 - 9.14.1 AlaskOmega (Wiley Companies) Details
 - 9.14.2 AlaskOmega (Wiley Companies) Major Business
 - 9.14.3 AlaskOmega (Wiley Companies) EPA and DHA Product and Services
 - 9.14.4 AlaskOmega (Wiley Companies) EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 AlaskOmega (Wiley Companies) Recent Developments/Updates
 - 9.14.6 AlaskOmega (Wiley Companies) Competitive Strengths & Weaknesses
- 9.15 Jiangsu Auqi Marine Biotechnology
 - 9.15.1 Jiangsu Auqi Marine Biotechnology Details
 - 9.15.2 Jiangsu Auqi Marine Biotechnology Major Business
 - 9.15.3 Jiangsu Auqi Marine Biotechnology EPA and DHA Product and Services
 - 9.15.4 Jiangsu Auqi Marine Biotechnology EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Jiangsu Auqi Marine Biotechnology Recent Developments/Updates
 - 9.15.6 Jiangsu Auqi Marine Biotechnology Competitive Strengths & Weaknesses
- 9.16 Roquette
 - 9.16.1 Roquette Details
 - 9.16.2 Roquette Major Business
 - 9.16.3 Roquette EPA and DHA Product and Services
 - 9.16.4 Roquette EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Roquette Recent Developments/Updates
 - 9.16.6 Roquette Competitive Strengths & Weaknesses
- 9.17 Polaris

- 9.17.1 Polaris Details
- 9.17.2 Polaris Major Business
- 9.17.3 Polaris EPA and DHA Product and Services
- 9.17.4 Polaris EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Polaris Recent Developments/Updates
- 9.17.6 Polaris Competitive Strengths & Weaknesses
- 9.18 Solutex
 - 9.18.1 Solutex Details
 - 9.18.2 Solutex Major Business
 - 9.18.3 Solutex EPA and DHA Product and Services
 - 9.18.4 Solutex EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Solutex Recent Developments/Updates
 - 9.18.6 Solutex Competitive Strengths & Weaknesses
- 9.19 Sinomega Biotech Engineering
 - 9.19.1 Sinomega Biotech Engineering Details
 - 9.19.2 Sinomega Biotech Engineering Major Business
 - 9.19.3 Sinomega Biotech Engineering EPA and DHA Product and Services
 - 9.19.4 Sinomega Biotech Engineering EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Sinomega Biotech Engineering Recent Developments/Updates
 - 9.19.6 Sinomega Biotech Engineering Competitive Strengths & Weaknesses
- 9.20 Xinzhou Marine Biological Products
 - 9.20.1 Xinzhou Marine Biological Products Details
 - 9.20.2 Xinzhou Marine Biological Products Major Business
 - 9.20.3 Xinzhou Marine Biological Products EPA and DHA Product and Services
 - 9.20.4 Xinzhou Marine Biological Products EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Xinzhou Marine Biological Products Recent Developments/Updates
 - 9.20.6 Xinzhou Marine Biological Products Competitive Strengths & Weaknesses
- 9.21 ADM
 - 9.21.1 ADM Details
 - 9.21.2 ADM Major Business
 - 9.21.3 ADM EPA and DHA Product and Services
 - 9.21.4 ADM EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 ADM Recent Developments/Updates
 - 9.21.6 ADM Competitive Strengths & Weaknesses

9.22 Nu-Mega (Clover)

9.22.1 Nu-Mega (Clover) Details

9.22.2 Nu-Mega (Clover) Major Business

9.22.3 Nu-Mega (Clover) EPA and DHA Product and Services

9.22.4 Nu-Mega (Clover) EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Nu-Mega (Clover) Recent Developments/Updates

9.22.6 Nu-Mega (Clover) Competitive Strengths & Weaknesses

9.23 Guangdong Runke Bioengineering

9.23.1 Guangdong Runke Bioengineering Details

9.23.2 Guangdong Runke Bioengineering Major Business

9.23.3 Guangdong Runke Bioengineering EPA and DHA Product and Services

9.23.4 Guangdong Runke Bioengineering EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Guangdong Runke Bioengineering Recent Developments/Updates

9.23.6 Guangdong Runke Bioengineering Competitive Strengths & Weaknesses

9.24 Nissui

9.24.1 Nissui Details

9.24.2 Nissui Major Business

9.24.3 Nissui EPA and DHA Product and Services

9.24.4 Nissui EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Nissui Recent Developments/Updates

9.24.6 Nissui Competitive Strengths & Weaknesses

9.25 Cabio Biotech

9.25.1 Cabio Biotech Details

9.25.2 Cabio Biotech Major Business

9.25.3 Cabio Biotech EPA and DHA Product and Services

9.25.4 Cabio Biotech EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Cabio Biotech Recent Developments/Updates

9.25.6 Cabio Biotech Competitive Strengths & Weaknesses

9.26 Skuny Bioscience

9.26.1 Skuny Bioscience Details

9.26.2 Skuny Bioscience Major Business

9.26.3 Skuny Bioscience EPA and DHA Product and Services

9.26.4 Skuny Bioscience EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Skuny Bioscience Recent Developments/Updates

- 9.26.6 Skuny Bioscience Competitive Strengths & Weaknesses
- 9.27 Fermentalg
 - 9.27.1 Fermentalg Details
 - 9.27.2 Fermentalg Major Business
 - 9.27.3 Fermentalg EPA and DHA Product and Services
 - 9.27.4 Fermentalg EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Fermentalg Recent Developments/Updates
 - 9.27.6 Fermentalg Competitive Strengths & Weaknesses
- 9.28 Renpu Pharmaceuticals
 - 9.28.1 Renpu Pharmaceuticals Details
 - 9.28.2 Renpu Pharmaceuticals Major Business
 - 9.28.3 Renpu Pharmaceuticals EPA and DHA Product and Services
 - 9.28.4 Renpu Pharmaceuticals EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Renpu Pharmaceuticals Recent Developments/Updates
 - 9.28.6 Renpu Pharmaceuticals Competitive Strengths & Weaknesses
- 9.29 Xiamen HUISON Biotech
 - 9.29.1 Xiamen HUISON Biotech Details
 - 9.29.2 Xiamen HUISON Biotech Major Business
 - 9.29.3 Xiamen HUISON Biotech EPA and DHA Product and Services
 - 9.29.4 Xiamen HUISON Biotech EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Xiamen HUISON Biotech Recent Developments/Updates
 - 9.29.6 Xiamen HUISON Biotech Competitive Strengths & Weaknesses
- 9.30 Xiamen Kingdomway
 - 9.30.1 Xiamen Kingdomway Details
 - 9.30.2 Xiamen Kingdomway Major Business
 - 9.30.3 Xiamen Kingdomway EPA and DHA Product and Services
 - 9.30.4 Xiamen Kingdomway EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.30.5 Xiamen Kingdomway Recent Developments/Updates
 - 9.30.6 Xiamen Kingdomway Competitive Strengths & Weaknesses
- 9.31 Algorithm
 - 9.31.1 Algorithm Details
 - 9.31.2 Algorithm Major Business
 - 9.31.3 Algorithm EPA and DHA Product and Services
 - 9.31.4 Algorithm EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.31.5 Algorithm Recent Developments/Updates
- 9.31.6 Algorithm Competitive Strengths & Weaknesses
- 9.32 Hubei Fuxing Biological Technology
 - 9.32.1 Hubei Fuxing Biological Technology Details
 - 9.32.2 Hubei Fuxing Biological Technology Major Business
 - 9.32.3 Hubei Fuxing Biological Technology EPA and DHA Product and Services
 - 9.32.4 Hubei Fuxing Biological Technology EPA and DHA Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.32.5 Hubei Fuxing Biological Technology Recent Developments/Updates
 - 9.32.6 Hubei Fuxing Biological Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 EPA and DHA Industry Chain
- 10.2 EPA and DHA Upstream Analysis
 - 10.2.1 EPA and DHA Core Raw Materials
 - 10.2.2 Main Manufacturers of EPA and DHA Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 EPA and DHA Production Mode
- 10.6 EPA and DHA Procurement Model
- 10.7 EPA and DHA Industry Sales Model and Sales Channels
 - 10.7.1 EPA and DHA Sales Model
 - 10.7.2 EPA and DHA Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World EPA and DHA Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World EPA and DHA Production Value by Region (2021-2026) & (USD Million)

Table 3. World EPA and DHA Production Value by Region (2027-2032) & (USD Million)

Table 4. World EPA and DHA Production Value Market Share by Region (2021-2026)

Table 5. World EPA and DHA Production Value Market Share by Region (2027-2032)

Table 6. World EPA and DHA Production by Region (2021-2026) & (Tons)

Table 7. World EPA and DHA Production by Region (2027-2032) & (Tons)

Table 8. World EPA and DHA Production Market Share by Region (2021-2026)

Table 9. World EPA and DHA Production Market Share by Region (2027-2032)

Table 10. World EPA and DHA Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World EPA and DHA Average Price by Region (2027-2032) & (US\$/kg)

Table 12. EPA and DHA Major Market Trends

Table 13. World EPA and DHA Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World EPA and DHA Consumption by Region (2021-2026) & (Tons)

Table 15. World EPA and DHA Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World EPA and DHA Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key EPA and DHA Producers in 2025

Table 18. World EPA and DHA Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key EPA and DHA Producers in 2025

Table 20. World EPA and DHA Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global EPA and DHA Company Evaluation Quadrant

Table 22. World EPA and DHA Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and EPA and DHA Production Site of Key Manufacturer

Table 24. EPA and DHA Market: Company Product Type Footprint

Table 25. EPA and DHA Market: Company Product Application Footprint

Table 26. EPA and DHA Competitive Factors

Table 27. EPA and DHA New Entrant and Capacity Expansion Plans

Table 28. EPA and DHA Mergers & Acquisitions Activity

Table 29. United States VS China EPA and DHA Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China EPA and DHA Production Comparison, (2021 & 2025

& 2032) & (Tons)

Table 31. United States VS China EPA and DHA Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based EPA and DHA Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers EPA and DHA Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers EPA and DHA Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers EPA and DHA Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers EPA and DHA Production Market Share (2021-2026)

Table 37. China Based EPA and DHA Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers EPA and DHA Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers EPA and DHA Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers EPA and DHA Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers EPA and DHA Production Market Share (2021-2026)

Table 42. Rest of World Based EPA and DHA Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers EPA and DHA Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers EPA and DHA Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers EPA and DHA Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers EPA and DHA Production Market Share (2021-2026)

Table 47. World EPA and DHA Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World EPA and DHA Production by Type (2021-2026) & (Tons)

Table 49. World EPA and DHA Production by Type (2027-2032) & (Tons)

Table 50. World EPA and DHA Production Value by Type (2021-2026) & (USD Million)

Table 51. World EPA and DHA Production Value by Type (2027-2032) & (USD Million)

Table 52. World EPA and DHA Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World EPA and DHA Average Price by Type (2027-2032) & (US\$/kg)
Table 54. World EPA and DHA Production Value by Source, (USD Million), 2021 & 2025 & 2032
Table 55. World EPA and DHA Production by Source (2021-2026) & (Tons)
Table 56. World EPA and DHA Production by Source (2027-2032) & (Tons)
Table 57. World EPA and DHA Production Value by Source (2021-2026) & (USD Million)
Table 58. World EPA and DHA Production Value by Source (2027-2032) & (USD Million)
Table 59. World EPA and DHA Average Price by Source (2021-2026) & (US\$/kg)
Table 60. World EPA and DHA Average Price by Source (2027-2032) & (US\$/kg)
Table 61. World EPA and DHA Production Value by Grade, (USD Million), 2021 & 2025 & 2032
Table 62. World EPA and DHA Production by Grade (2021-2026) & (Tons)
Table 63. World EPA and DHA Production by Grade (2027-2032) & (Tons)
Table 64. World EPA and DHA Production Value by Grade (2021-2026) & (USD Million)
Table 65. World EPA and DHA Production Value by Grade (2027-2032) & (USD Million)
Table 66. World EPA and DHA Average Price by Grade (2021-2026) & (US\$/kg)
Table 67. World EPA and DHA Average Price by Grade (2027-2032) & (US\$/kg)
Table 68. World EPA and DHA Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World EPA and DHA Production by Application (2021-2026) & (Tons)
Table 70. World EPA and DHA Production by Application (2027-2032) & (Tons)
Table 71. World EPA and DHA Production Value by Application (2021-2026) & (USD Million)
Table 72. World EPA and DHA Production Value by Application (2027-2032) & (USD Million)
Table 73. World EPA and DHA Average Price by Application (2021-2026) & (US\$/kg)
Table 74. World EPA and DHA Average Price by Application (2027-2032) & (US\$/kg)
Table 75. dsm-firmenich Basic Information, Manufacturing Base and Competitors
Table 76. dsm-firmenich Major Business
Table 77. dsm-firmenich EPA and DHA Product and Services
Table 78. dsm-firmenich EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. dsm-firmenich Recent Developments/Updates
Table 80. dsm-firmenich Competitive Strengths & Weaknesses
Table 81. KD Pharma Basic Information, Manufacturing Base and Competitors
Table 82. KD Pharma Major Business
Table 83. KD Pharma EPA and DHA Product and Services

Table 84. KD Pharma EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. KD Pharma Recent Developments/Updates

Table 86. KD Pharma Competitive Strengths & Weaknesses

Table 87. Croda Basic Information, Manufacturing Base and Competitors

Table 88. Croda Major Business

Table 89. Croda EPA and DHA Product and Services

Table 90. Croda EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Croda Recent Developments/Updates

Table 92. Croda Competitive Strengths & Weaknesses

Table 93. BASF Basic Information, Manufacturing Base and Competitors

Table 94. BASF Major Business

Table 95. BASF EPA and DHA Product and Services

Table 96. BASF EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. BASF Recent Developments/Updates

Table 98. BASF Competitive Strengths & Weaknesses

Table 99. Yuwang Pharma Basic Information, Manufacturing Base and Competitors

Table 100. Yuwang Pharma Major Business

Table 101. Yuwang Pharma EPA and DHA Product and Services

Table 102. Yuwang Pharma EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Yuwang Pharma Recent Developments/Updates

Table 104. Yuwang Pharma Competitive Strengths & Weaknesses

Table 105. Corbion Basic Information, Manufacturing Base and Competitors

Table 106. Corbion Major Business

Table 107. Corbion EPA and DHA Product and Services

Table 108. Corbion EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Corbion Recent Developments/Updates

Table 110. Corbion Competitive Strengths & Weaknesses

Table 111. GC Rieber VivoMega Basic Information, Manufacturing Base and Competitors

Table 112. GC Rieber VivoMega Major Business

Table 113. GC Rieber VivoMega EPA and DHA Product and Services

Table 114. GC Rieber VivoMega EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. GC Rieber VivoMega Recent Developments/Updates

Table 116. GC Rieber VivoMega Competitive Strengths & Weaknesses
Table 117. Pelagia (EPAX) Basic Information, Manufacturing Base and Competitors
Table 118. Pelagia (EPAX) Major Business
Table 119. Pelagia (EPAX) EPA and DHA Product and Services
Table 120. Pelagia (EPAX) EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Pelagia (EPAX) Recent Developments/Updates
Table 122. Pelagia (EPAX) Competitive Strengths & Weaknesses
Table 123. Golden Omega Basic Information, Manufacturing Base and Competitors
Table 124. Golden Omega Major Business
Table 125. Golden Omega EPA and DHA Product and Services
Table 126. Golden Omega EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Golden Omega Recent Developments/Updates
Table 128. Golden Omega Competitive Strengths & Weaknesses
Table 129. TASA Basic Information, Manufacturing Base and Competitors
Table 130. TASA Major Business
Table 131. TASA EPA and DHA Product and Services
Table 132. TASA EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. TASA Recent Developments/Updates
Table 134. TASA Competitive Strengths & Weaknesses
Table 135. KinOmega Biopharm Basic Information, Manufacturing Base and Competitors
Table 136. KinOmega Biopharm Major Business
Table 137. KinOmega Biopharm EPA and DHA Product and Services
Table 138. KinOmega Biopharm EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. KinOmega Biopharm Recent Developments/Updates
Table 140. KinOmega Biopharm Competitive Strengths & Weaknesses
Table 141. Omega Protein Basic Information, Manufacturing Base and Competitors
Table 142. Omega Protein Major Business
Table 143. Omega Protein EPA and DHA Product and Services
Table 144. Omega Protein EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Omega Protein Recent Developments/Updates
Table 146. Omega Protein Competitive Strengths & Weaknesses
Table 147. Huatai Phrama Basic Information, Manufacturing Base and Competitors
Table 148. Huatai Phrama Major Business

Table 149. Huatai Phrama EPA and DHA Product and Services
Table 150. Huatai Phrama EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Huatai Phrama Recent Developments/Updates
Table 152. Huatai Phrama Competitive Strengths & Weaknesses
Table 153. AlaskOmega (Wiley Companies) Basic Information, Manufacturing Base and Competitors
Table 154. AlaskOmega (Wiley Companies) Major Business
Table 155. AlaskOmega (Wiley Companies) EPA and DHA Product and Services
Table 156. AlaskOmega (Wiley Companies) EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. AlaskOmega (Wiley Companies) Recent Developments/Updates
Table 158. AlaskOmega (Wiley Companies) Competitive Strengths & Weaknesses
Table 159. Jiangsu Auqi Marine Biotechnology Basic Information, Manufacturing Base and Competitors
Table 160. Jiangsu Auqi Marine Biotechnology Major Business
Table 161. Jiangsu Auqi Marine Biotechnology EPA and DHA Product and Services
Table 162. Jiangsu Auqi Marine Biotechnology EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Jiangsu Auqi Marine Biotechnology Recent Developments/Updates
Table 164. Jiangsu Auqi Marine Biotechnology Competitive Strengths & Weaknesses
Table 165. Roquette Basic Information, Manufacturing Base and Competitors
Table 166. Roquette Major Business
Table 167. Roquette EPA and DHA Product and Services
Table 168. Roquette EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Roquette Recent Developments/Updates
Table 170. Roquette Competitive Strengths & Weaknesses
Table 171. Polaris Basic Information, Manufacturing Base and Competitors
Table 172. Polaris Major Business
Table 173. Polaris EPA and DHA Product and Services
Table 174. Polaris EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Polaris Recent Developments/Updates
Table 176. Polaris Competitive Strengths & Weaknesses
Table 177. Solutex Basic Information, Manufacturing Base and Competitors
Table 178. Solutex Major Business
Table 179. Solutex EPA and DHA Product and Services
Table 180. Solutex EPA and DHA Production (Tons), Price (US\$/kg), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Solutex Recent Developments/Updates

Table 182. Solutex Competitive Strengths & Weaknesses

Table 183. Sinomega Biotech Engineering Basic Information, Manufacturing Base and Competitors

Table 184. Sinomega Biotech Engineering Major Business

Table 185. Sinomega Biotech Engineering EPA and DHA Product and Services

Table 186. Sinomega Biotech Engineering EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Sinomega Biotech Engineering Recent Developments/Updates

Table 188. Sinomega Biotech Engineering Competitive Strengths & Weaknesses

Table 189. Xinzhou Marine Biological Products Basic Information, Manufacturing Base and Competitors

Table 190. Xinzhou Marine Biological Products Major Business

Table 191. Xinzhou Marine Biological Products EPA and DHA Product and Services

Table 192. Xinzhou Marine Biological Products EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Xinzhou Marine Biological Products Recent Developments/Updates

Table 194. Xinzhou Marine Biological Products Competitive Strengths & Weaknesses

Table 195. ADM Basic Information, Manufacturing Base and Competitors

Table 196. ADM Major Business

Table 197. ADM EPA and DHA Product and Services

Table 198. ADM EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. ADM Recent Developments/Updates

Table 200. ADM Competitive Strengths & Weaknesses

Table 201. Nu-Mega (Clover) Basic Information, Manufacturing Base and Competitors

Table 202. Nu-Mega (Clover) Major Business

Table 203. Nu-Mega (Clover) EPA and DHA Product and Services

Table 204. Nu-Mega (Clover) EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Nu-Mega (Clover) Recent Developments/Updates

Table 206. Nu-Mega (Clover) Competitive Strengths & Weaknesses

Table 207. Guangdong Runke Bioengineering Basic Information, Manufacturing Base and Competitors

Table 208. Guangdong Runke Bioengineering Major Business

Table 209. Guangdong Runke Bioengineering EPA and DHA Product and Services

Table 210. Guangdong Runke Bioengineering EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Guangdong Runke Bioengineering Recent Developments/Updates

Table 212. Guangdong Runke Bioengineering Competitive Strengths & Weaknesses

Table 213. Nissui Basic Information, Manufacturing Base and Competitors

Table 214. Nissui Major Business

Table 215. Nissui EPA and DHA Product and Services

Table 216. Nissui EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Nissui Recent Developments/Updates

Table 218. Nissui Competitive Strengths & Weaknesses

Table 219. Cabio Biotech Basic Information, Manufacturing Base and Competitors

Table 220. Cabio Biotech Major Business

Table 221. Cabio Biotech EPA and DHA Product and Services

Table 222. Cabio Biotech EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Cabio Biotech Recent Developments/Updates

Table 224. Cabio Biotech Competitive Strengths & Weaknesses

Table 225. Skuny Bioscience Basic Information, Manufacturing Base and Competitors

Table 226. Skuny Bioscience Major Business

Table 227. Skuny Bioscience EPA and DHA Product and Services

Table 228. Skuny Bioscience EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Skuny Bioscience Recent Developments/Updates

Table 230. Skuny Bioscience Competitive Strengths & Weaknesses

Table 231. Fermentalg Basic Information, Manufacturing Base and Competitors

Table 232. Fermentalg Major Business

Table 233. Fermentalg EPA and DHA Product and Services

Table 234. Fermentalg EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Fermentalg Recent Developments/Updates

Table 236. Fermentalg Competitive Strengths & Weaknesses

Table 237. Renpu Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 238. Renpu Pharmaceuticals Major Business

Table 239. Renpu Pharmaceuticals EPA and DHA Product and Services

Table 240. Renpu Pharmaceuticals EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Renpu Pharmaceuticals Recent Developments/Updates

Table 242. Renpu Pharmaceuticals Competitive Strengths & Weaknesses

Table 243. Xiamen HUISON Biotech Basic Information, Manufacturing Base and

Competitors

Table 244. Xiamen HUISON Biotech Major Business

Table 245. Xiamen HUISON Biotech EPA and DHA Product and Services

Table 246. Xiamen HUISON Biotech EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Xiamen HUISON Biotech Recent Developments/Updates

Table 248. Xiamen HUISON Biotech Competitive Strengths & Weaknesses

Table 249. Xiamen Kingdomway Basic Information, Manufacturing Base and Competitors

Table 250. Xiamen Kingdomway Major Business

Table 251. Xiamen Kingdomway EPA and DHA Product and Services

Table 252. Xiamen Kingdomway EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Xiamen Kingdomway Recent Developments/Updates

Table 254. Xiamen Kingdomway Competitive Strengths & Weaknesses

Table 255. Algorithm Basic Information, Manufacturing Base and Competitors

Table 256. Algorithm Major Business

Table 257. Algorithm EPA and DHA Product and Services

Table 258. Algorithm EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Algorithm Recent Developments/Updates

Table 260. Algorithm Competitive Strengths & Weaknesses

Table 261. Hubei Fuxing Biological Technology Basic Information, Manufacturing Base and Competitors

Table 262. Hubei Fuxing Biological Technology Major Business

Table 263. Hubei Fuxing Biological Technology EPA and DHA Product and Services

Table 264. Hubei Fuxing Biological Technology EPA and DHA Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Hubei Fuxing Biological Technology Recent Developments/Updates

Table 266. Hubei Fuxing Biological Technology Competitive Strengths & Weaknesses

Table 267. Global Key Players of EPA and DHA Upstream (Raw Materials)

Table 268. Global EPA and DHA Typical Customers

Table 269. EPA and DHA Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. EPA and DHA Picture

Figure 2. World EPA and DHA Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World EPA and DHA Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World EPA and DHA Production (2021-2032) & (Tons)

Figure 5. World EPA and DHA Average Price (2021-2032) & (US\$/kg)

Figure 6. World EPA and DHA Production Value Market Share by Region (2021-2032)

Figure 7. World EPA and DHA Production Market Share by Region (2021-2032)

Figure 8. North America EPA and DHA Production (2021-2032) & (Tons)

Figure 9. Europe EPA and DHA Production (2021-2032) & (Tons)

Figure 10. China EPA and DHA Production (2021-2032) & (Tons)

Figure 11. South America EPA and DHA Production (2021-2032) & (Tons)

Figure 12. EPA and DHA Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World EPA and DHA Consumption (2021-2032) & (Tons)

Figure 15. World EPA and DHA Consumption Market Share by Region (2021-2032)

Figure 16. United States EPA and DHA Consumption (2021-2032) & (Tons)

Figure 17. China EPA and DHA Consumption (2021-2032) & (Tons)

Figure 18. Europe EPA and DHA Consumption (2021-2032) & (Tons)

Figure 19. Japan EPA and DHA Consumption (2021-2032) & (Tons)

Figure 20. South Korea EPA and DHA Consumption (2021-2032) & (Tons)

Figure 21. ASEAN EPA and DHA Consumption (2021-2032) & (Tons)

Figure 22. India EPA and DHA Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of EPA and DHA by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for EPA and DHA Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for EPA and DHA Markets in 2025

Figure 26. United States VS China: EPA and DHA Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: EPA and DHA Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: EPA and DHA Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers EPA and DHA Production Market Share 2025

Figure 30. China Based Manufacturers EPA and DHA Production Market Share 2025

Figure 31. Rest of World Based Manufacturers EPA and DHA Production Market Share 2025

Figure 32. World EPA and DHA Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World EPA and DHA Production Value Market Share by Type in 2025

Figure 34. EPA

Figure 35. DHA

Figure 36. World EPA and DHA Production Market Share by Type (2021-2032)

Figure 37. World EPA and DHA Production Value Market Share by Type (2021-2032)

Figure 38. World EPA and DHA Average Price by Type (2021-2032) & (US\$/kg)

Figure 39. World EPA and DHA Production Value by Source, (USD Million), 2021 & 2025 & 2032

Figure 40. World EPA and DHA Production Value Market Share by Source in 2025

Figure 41. Fish Oil EPA and DHA

Figure 42. Algae Oil EPA and DHA

Figure 43. Others

Figure 44. World EPA and DHA Production Market Share by Source (2021-2032)

Figure 45. World EPA and DHA Production Value Market Share by Source (2021-2032)

Figure 46. World EPA and DHA Average Price by Source (2021-2032) & (US\$/kg)

Figure 47. World EPA and DHA Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 48. World EPA and DHA Production Value Market Share by Grade in 2025

Figure 49. Food Grade

Figure 50. Pharma Grade

Figure 51. Feed Grade

Figure 52. World EPA and DHA Production Market Share by Grade (2021-2032)

Figure 53. World EPA and DHA Production Value Market Share by Grade (2021-2032)

Figure 54. World EPA and DHA Average Price by Grade (2021-2032) & (US\$/kg)

Figure 55. World EPA and DHA Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World EPA and DHA Production Value Market Share by Application in 2025

Figure 57. Dietary Supplements

Figure 58. Fortified Food and Beverages

Figure 59. Infant Formula

Figure 60. Pharmaceuticals

Figure 61. Pet Food

Figure 62. Others

Figure 63. World EPA and DHA Production Market Share by Application (2021-2032)

Figure 64. World EPA and DHA Production Value Market Share by Application (2021-2032)

Figure 65. World EPA and DHA Average Price by Application (2021-2032) & (US\$/kg)

Figure 66. EPA and DHA Industry Chain

Figure 67. EPA and DHA Procurement Model

Figure 68. EPA and DHA Sales Model

Figure 69. EPA and DHA Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global EPA and DHA Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GDF99AEC7CD2EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDF99AEC7CD2EN.html>