

Global EPA & DHA (Omega 3) Ingredients Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global EPA & DHA (Omega 3) Ingredients market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

IOI's range of MARIS OMEGA-3 ingredients helps making great products healthier, offering all the well-documented benefits of EPA and DHA for the cardiovascular and the nervous system. MARIS OMEGA-3 is manufactured "fresh as sushi", making use of innovative production technology to reach lowest oxidation levels. 100 % neutral in taste and smell, MARIS OMEGA-3 provides superior sensory properties and stability for food applications.

Omega-3s are considered a healthy fat that is critical to our brain and heart function, as well as our overall well-being. Our bodies cannot produce Omega-3s on its own at significant levels, so as a result, it is essential that we consume this type of fat in our daily diet. Omega-3 fatty acids are one of the most well studied nutrients in the world, with more than 30,000 scientific studies and published papers over the past 35 years demonstrating that Omega-3's can deliver valuable health benefits at every life stage – from before birth and into your senior years. Omega-3 is found mainly in marine fish, as well as algae and certain plants. Today, fish is our major dietary source of both Omega-3 EPA and DHA – the dynamic duo of fatty acid nutrients. Omega-3 eicosapentaenoic acid (EPA) and docosahexaenoic acid (DHA) help to support overall health across every system in the body – from brain and eye development in infants, to the maintenance of cardiovascular health in adults and seniors. Europe, led by France and Germany omega 3 ingredient market, is anticipated to witness an annual growth over 2017-2023. Asia Pacific omega 3 ingredient market size is expected to grow

significantly, owing to increase in consumer spending, ageing population, and the demand across dietary supplements application. China and Japan omega 3 ingredients market led the regional growth of APAC, with China dominating the dietary supplement application.

The Global Info Research report includes an overview of the development of the EPA & DHA (Omega 3) Ingredients industry chain, the market status of Dietary Supplements (Anchovy/Sardine, Cod Liver Oil), Functional Foods (Anchovy/Sardine, Cod Liver Oil), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of EPA & DHA (Omega 3) Ingredients.

Regionally, the report analyzes the EPA & DHA (Omega 3) Ingredients markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global EPA & DHA (Omega 3) Ingredients market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the EPA & DHA (Omega 3) Ingredients market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the EPA & DHA (Omega 3) Ingredients industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Anchovy/Sardine, Cod Liver Oil).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the EPA & DHA (Omega 3) Ingredients market.

Regional Analysis: The report involves examining the EPA & DHA (Omega 3) Ingredients market at a regional or national level. Report analyses regional factors such

as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the EPA & DHA (Omega 3) Ingredients market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to EPA & DHA (Omega 3) Ingredients:

Company Analysis: Report covers individual EPA & DHA (Omega 3) Ingredients manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards EPA & DHA (Omega 3) Ingredients. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Dietary Supplements, Functional Foods).

Technology Analysis: Report covers specific technologies relevant to EPA & DHA (Omega 3) Ingredients. It assesses the current state, advancements, and potential future developments in EPA & DHA (Omega 3) Ingredients areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the EPA & DHA (Omega 3) Ingredients market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

EPA & DHA (Omega 3) Ingredients market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Anchovy/Sardine

Cod Liver Oil

Salmon Oil

Algae Oil

High Concentrates

Medium Concentrates

Low Concentrates

Market segment by Application

Dietary Supplements

Functional Foods

Pharmaceuticals

Pet & Animal Feed

Infant Formulas

Major players covered

Omega Protein

DSM

BASF

Axellus

Martek

Aker BioMarine

Algae EPAX

Lonza

GC Rieber Oils

Croda

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EPA & DHA (Omega 3) Ingredients product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EPA & DHA (Omega 3) Ingredients, with price, sales, revenue and global market share of EPA & DHA (Omega 3) Ingredients from 2019 to 2024.

Chapter 3, the EPA & DHA (Omega 3) Ingredients competitive situation, sales quantity,

revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EPA & DHA (Omega 3) Ingredients breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and EPA & DHA (Omega 3) Ingredients market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EPA & DHA (Omega 3) Ingredients.

Chapter 14 and 15, to describe EPA & DHA (Omega 3) Ingredients sales channel, distributors, customers, research findings and conclusion.

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