

Global EOD Suit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EOD Suit market size was valued at US\$ 81.37 million in 2025 and is forecast to a readjusted size of US\$ 147 million by 2032 with a CAGR of 8.9% during review period.

An Explosive Ordnance Disposal (EOD) suit is a specialized protective outfit worn by bomb disposal technicians to safeguard against the blast effects of explosive devices. Designed to provide maximum protection, an EOD suit typically includes a helmet with a built-in communication system, a heavily armored jacket, trousers, and gloves. The suit incorporates multiple layers of ballistic materials to protect against shrapnel, blast pressure, and thermal effects while allowing for some mobility and dexterity. Advanced EOD suits may also feature integrated cooling systems to prevent heat stress during operations. These suits are crucial for ensuring the safety of personnel tasked with defusing and disposing of explosive threats in both military and civilian contexts.

The major global manufacturers of EOD Suit include Med-Eng (Safariland), NP Aerospace, United Shield, Lubawa, Sarkar Tactical, Forceware (VALLON), Garanti Kompozit, Holdfast Systems, Garant Protection, Safe Pro Group, Westminster, Hard Shell, SDMS, etc. In 2023, the world's top three vendors accounted for approximately 81.92% of the revenue.

In recent years, factors such as the intensification of geopolitical conflicts and the increase in demand for global counter-terrorism measures have had a significant impact on the explosive ordnance disposal (EOD) clothing market, driving the demand for advanced protective equipment.

Regions experiencing active conflicts or post-war recovery, such as the Middle East,

Eastern Europe, and parts of Africa and Asia, face higher risks of mines, improvised explosive devices (IEDs), and unexploded ordnance (UXO). As governments and international organizations prioritize public safety and the protection of security forces, investment in EOD clothing and related technologies has increased dramatically. For example, the ongoing conflicts in Ukraine and Syria have accelerated the procurement of EOD equipment for military and humanitarian mine action, and countries in conflict-ridden areas or involved in counter-terrorism operations have allocated large budgets to equip bomb disposal teams and military units with state-of-the-art EOD clothing.

In addition, military modernization and defense spending increased defense budgets, especially in the United States, China, India, and NATO countries, have driven the demand for state-of-the-art protective equipment, including EOD clothing.

And military modernization programs often prioritize personal protective equipment (PPE) to cope with evolving threats.

This report is a detailed and comprehensive analysis for global EOD Suit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EOD Suit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global EOD Suit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global EOD Suit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global EOD Suit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EOD Suit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EOD Suit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Med-Eng (Safariland), NP Aerospace, United Shield, Lubawa, Sarkar Tactical, Forceware (VALLON), Garanti Kompozit, Holdfast Systems, Garant Protection, Safe Pro Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EOD Suit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lightweight EOD Suits

Heavy-Duty EOD Suits

Market segment by Application

Military Organizations

Government Agencies

Others

Major players covered

Med-Eng (Safariland)

NP Aerospace

United Shield

Lubawa

Sarkar Tactical

Forceware (VALLON)

Garanti Kompozit

Holdfast Systems

Garant Protection

Safe Pro Group

Westminster

Hard Shell

SDMS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EOD Suit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EOD Suit, with price, sales quantity, revenue, and global market share of EOD Suit from 2021 to 2026.

Chapter 3, the EOD Suit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EOD Suit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EOD Suit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EOD Suit.

Chapter 14 and 15, to describe EOD Suit sales channel, distributors, customers, research findings and conclusion.

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