

Global EOD / Defense Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EOD / Defense Robots market size is expected to reach \$ 52910 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

In 2025, global EOD / Defense Robots production reached approximately 0.14 million units, with an average global market price of around US\$ 150,000 per unit. Annual production capacity is 0.2 million units. Gross Profit Margin: 39%. EOD/Defense robots are unmanned ground systems designed for bomb disposal, reconnaissance, surveillance, and tactical support in high-risk military or security environments, enabling operators to detect, neutralize, or investigate explosive threats and hazardous situations from a safe distance. The EOD/Defense robotics industry chain includes upstream suppliers of critical components such as sensors (EO/IR cameras, LiDAR, radar), ruggedized computing chips, batteries, and precision actuators; midstream integrators and manufacturers that design and assemble EOD robots, integrating mobility platforms, robotic arms, and autonomous control systems; and downstream end-users including military forces, homeland security agencies, and bomb disposal units, often procured through defense contractors and long-cycle government procurement programs. This segment is fundamentally driven by mission-critical reliability rather than cost or scale, making it a high-barrier, high-margin industry where innovation is led by defense needs.

This report studies the global EOD / Defense Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EOD / Defense Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of EOD / Defense Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EOD / Defense Robots total production and demand, 2021-2032, (K Units)

Global EOD / Defense Robots total production value, 2021-2032, (USD Million)

Global EOD / Defense Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global EOD / Defense Robots consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: EOD / Defense Robots domestic production, consumption, key domestic manufacturers and share

Global EOD / Defense Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global EOD / Defense Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global EOD / Defense Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global EOD / Defense Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin Corporation (NYSE: LMT, USA), Northrop Grumman Corporation (NYSE: NOC, USA), L3Harris Technologies, Inc. (NYSE: LHX, USA), General Dynamics Corporation (NYSE: GD, USA), Rheinmetall AG (ETR: RHM, Germany), QinetiQ Group plc (LSE: QQ, UK), Elbit Systems Ltd. (NASDAQ: ESLT, Israel), Teledyne Technologies Incorporated (NYSE: TDY, USA), BAE Systems plc (LSE: BA, UK), Milrem Robotics (Private, Estonia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EOD / Defense Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EOD / Defense Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EOD / Defense Robots Market, Segmentation by Type:

Wheeled UGVs

Tracked UGVs

Hybrid/Modular UGVs

Global EOD / Defense Robots Market, Segmentation by Mission Intensity:

Low-Risk Missions

Medium-Risk Missions

High-Risk Missions (EOD / Combat Exposure)

Global EOD / Defense Robots Market, Segmentation by Control Architecture:

Direct Operator Control Systems

Network-Centric Control Systems

AI-Assisted Control Systems

Global EOD / Defense Robots Market, Segmentation by Application:

Military / Defense Forces

Homeland Security & Law Enforcement

Companies Profiled:

Lockheed Martin Corporation (NYSE: LMT, USA)

Northrop Grumman Corporation (NYSE: NOC, USA)

L3Harris Technologies, Inc. (NYSE: LHX, USA)

General Dynamics Corporation (NYSE: GD, USA)

Rheinmetall AG (ETR: RHM, Germany)

QinetiQ Group plc (LSE: QQ, UK)

Elbit Systems Ltd. (NASDAQ: ESLT, Israel)

Teledyne Technologies Incorporated (NYSE: TDY, USA)

BAE Systems plc (LSE: BA, UK)

Milrem Robotics (Private, Estonia)

AeroVironment, Inc. (NASDAQ: AVAV, USA)

Israel Aerospace Industries Ltd. (Private/Public, Israel)

Textron Inc. (NYSE: TXT, USA)

Hanwha Aerospace (KRX: 012450, South Korea)

China North Industries Group Corporation (Norinco) (State-Owned, China)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

UBtech Robotics Inc. (HKEX: 2618, China)

Leju (Shenzhen) Robotics Co., Ltd. (Private, China)

Key Questions Answered:

1. How big is the global EOD / Defense Robots market?
2. What is the demand of the global EOD / Defense Robots market?
3. What is the year over year growth of the global EOD / Defense Robots market?
4. What is the production and production value of the global EOD / Defense Robots market?
5. Who are the key producers in the global EOD / Defense Robots market?
6. What are the growth factors driving the market demand?

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