

Global EOD / Defense Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE9E09AA9785EN.html>

Date: June 2026

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: GE9E09AA9785EN

Abstracts

According to our (Global Info Research) latest study, the global EOD / Defense Robots market size was valued at US\$ 22174 million in 2025 and is forecast to a readjusted size of US\$ 52910 million by 2032 with a CAGR of 13.2% during review period.

In 2025, global EOD / Defense Robots production reached approximately 0.14 million units, with an average global market price of around US\$ 150,000 per unit. Annual production capacity is 0.2 million units. Gross Profit Margin: 39%. EOD/Defense robots are unmanned ground systems designed for bomb disposal, reconnaissance, surveillance, and tactical support in high-risk military or security environments, enabling operators to detect, neutralize, or investigate explosive threats and hazardous situations from a safe distance. The EOD/Defense robotics industry chain includes upstream suppliers of critical components such as sensors (EO/IR cameras, LiDAR, radar), ruggedized computing chips, batteries, and precision actuators; midstream integrators and manufacturers that design and assemble EOD robots, integrating mobility platforms, robotic arms, and autonomous control systems; and downstream end-users including military forces, homeland security agencies, and bomb disposal units, often procured through defense contractors and long-cycle government procurement programs. This segment is fundamentally driven by mission-critical reliability rather than cost or scale, making it a high-barrier, high-margin industry where innovation is led by defense needs.

This report is a detailed and comprehensive analysis for global EOD / Defense Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EOD / Defense Robots market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EOD / Defense Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EOD / Defense Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EOD / Defense Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EOD / Defense Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EOD / Defense Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin Corporation (NYSE: LMT, USA), Northrop Grumman Corporation (NYSE: NOC, USA), L3Harris Technologies, Inc. (NYSE: LHX, USA), General Dynamics Corporation (NYSE: GD, USA), Rheinmetall AG (ETR: RHM, Germany), QinetiQ Group plc (LSE: QQ, UK), Elbit Systems Ltd. (NASDAQ: ESLT, Israel), Teledyne Technologies Incorporated (NYSE:

TDY, USA), BAE Systems plc (LSE: BA, UK), Milrem Robotics (Private, Estonia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EOD / Defense Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled UGVs

Tracked UGVs

Hybrid/Modular UGVs

Market segment by Mission Intensity

Low-Risk Missions

Medium-Risk Missions

High-Risk Missions (EOD / Combat Exposure)

Market segment by Control Architecture

Direct Operator Control Systems

Network-Centric Control Systems

AI-Assisted Control Systems

Market segment by Application

Military / Defense Forces

Homeland Security & Law Enforcement

Major players covered

Lockheed Martin Corporation (NYSE: LMT, USA)

Northrop Grumman Corporation (NYSE: NOC, USA)

L3Harris Technologies, Inc. (NYSE: LHX, USA)

General Dynamics Corporation (NYSE: GD, USA)

Rheinmetall AG (ETR: RHM, Germany)

QinetiQ Group plc (LSE: QQ, UK)

Elbit Systems Ltd. (NASDAQ: ESLT, Israel)

Teledyne Technologies Incorporated (NYSE: TDY, USA)

BAE Systems plc (LSE: BA, UK)

Milrem Robotics (Private, Estonia)

AeroVironment, Inc. (NASDAQ: AVAV, USA)

Israel Aerospace Industries Ltd. (Private/Public, Israel)

Textron Inc. (NYSE: TXT, USA)

Hanwha Aerospace (KRX: 012450, South Korea)

China North Industries Group Corporation (Norinco) (State-Owned, China)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

UBtech Robotics Inc. (HKEX: 2618, China)

Leju (Shenzhen) Robotics Co., Ltd. (Private, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EOD / Defense Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EOD / Defense Robots, with price, sales quantity, revenue, and global market share of EOD / Defense Robots from 2021 to 2026.

Chapter 3, the EOD / Defense Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EOD / Defense Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EOD / Defense Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EOD / Defense Robots.

Chapter 14 and 15, to describe EOD / Defense Robots sales channel, distributors, customers, research findings and conclusion.

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