

Global Enzymes for Pet Food and Animal Feed Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enzymes for Pet Food and Animal Feed market size is expected to reach \$ 3025 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Enzymes for pet food and animal feed are functional biological additives produced mainly through microbial fermentation and added to compound feed, premixes, concentrates, aquafeed, and pet food formulas to improve nutrient digestion, release available phosphorus, reduce anti-nutritional factors, enhance feed conversion efficiency, support gut health, and lower nutrient waste. In animal feed, they are widely used in poultry, swine, ruminant, aquaculture, and other livestock diets; in pet food, they are used more selectively for digestive support, protein utilization, stool quality improvement, palatability support, and premium functional nutrition.

The enzymes for pet food and animal feed industry chain includes upstream suppliers of microbial strains, fermentation media, starch, sugar, nitrogen sources, minerals, carriers, stabilizers, coating materials, packaging materials, and biotechnology equipment; midstream enzyme producers conduct strain screening, genetic improvement, fermentation, extraction, purification, concentration, granulation, coating, blending, activity testing, stability testing, formulation development, and regulatory compliance; downstream demand comes from feed mills, premix companies, livestock farms, poultry and swine integrators, aquaculture producers, pet food manufacturers, veterinary nutrition brands, and distributors, with final value created through improved feed efficiency, lower formulation cost, better nutrient utilization, reduced waste, and enhanced animal health.

Projects under construction and planned in the enzymes for pet food and animal feed

market are mainly related to fermentation capacity expansion, thermostable phytase and carbohydrase production lines, multi-enzyme complex facilities, animal nutrition additive plants, biotechnology R&D centers, strain engineering platforms, pet nutrition enzyme formulation projects, aquafeed enzyme application laboratories, and regional blending or premix factories in China, Europe, North America, India, Southeast Asia, and Latin America; investment focuses on higher enzyme activity, lower production cost, improved heat resistance, non-antibiotic feed solutions, local supply security, customized enzyme blends, and regulatory-compliant products for livestock, aquaculture, and premium pet food markets.

2025 Global Market Average Gross Profit Margin: 42%.

The global enzymes for pet food and animal feed market in 2025 is a steadily growing functional feed additive market, supported by rising demand for feed efficiency, cost control, animal protein production, and sustainable livestock farming.

Feed enzymes are much larger than pet food enzymes in volume, with poultry and swine feed representing the core demand because phytase, xylanase, β -glucanase, protease, and multi-enzyme blends are widely used in corn-soybean, wheat, barley, and mixed grain diets. Pet food enzymes are a smaller but higher-value niche, mainly used in premium dry pet food, digestive health formulas, senior pet nutrition, and functional supplements.

Asia-Pacific is the largest growth region, led by China, India, Southeast Asia, and expanding aquaculture and livestock production. Europe and North America have mature demand, stronger regulation, higher enzyme penetration, and greater adoption of antibiotic-free and sustainability-oriented feed strategies. Latin America is growing with poultry, swine, and aquaculture expansion, especially in Brazil and Mexico.

Market opportunities come from replacing inorganic phosphorus, reducing feed cost, improving digestibility of alternative raw materials, supporting low-protein diets, and developing enzyme blends for young animals, aquaculture, and pets. Key risks include enzyme activity loss during pelleting or extrusion, price pressure from generic phytase suppliers, regulatory approval barriers, raw material and fermentation cost fluctuations, and customer sensitivity to demonstrated return on investment. The market is shifting from single-enzyme products toward customized multi-enzyme systems, thermostable coated products, species-specific solutions, and data-supported feed formulation services.

Competitive characteristics include strong dominance by multinational biotechnology and animal nutrition companies, while Chinese and Indian producers compete aggressively in phytase and carbohydrase with cost advantages. Leading companies differentiate through strain technology, enzyme activity stability, technical service, global regulatory registration, and integration with broader animal nutrition solutions. Overall, the industry is expected to maintain moderate growth, with higher value growth in thermostable enzymes, protease, aquafeed enzymes, pet digestive enzymes, and customized enzyme premixes.

This report studies the global Enzymes for Pet Food and Animal Feed demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enzymes for Pet Food and Animal Feed, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enzymes for Pet Food and Animal Feed that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enzymes for Pet Food and Animal Feed total market, 2021-2032, (USD Million)

Global Enzymes for Pet Food and Animal Feed total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Enzymes for Pet Food and Animal Feed total market, key domestic companies, and share, (USD Million)

Global Enzymes for Pet Food and Animal Feed revenue by player, revenue and market share 2021-2026, (USD Million)

Global Enzymes for Pet Food and Animal Feed total market by Type, CAGR, 2021-2032, (USD Million)

Global Enzymes for Pet Food and Animal Feed total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Enzymes for Pet Food and Animal Feed market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM, Novozymes A/S, AB Enzymes, Kemin, Adisseo, Aum Enzymes, Sunson, Sunhy Group, CJ BIO, Shandong Lonct Enzymes Co, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Enzymes for Pet Food and Animal Feed market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enzymes for Pet Food and Animal Feed Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enzymes for Pet Food and Animal Feed Market, Segmentation by Type:

Phytase

Carbohydrase

Protease

Others

Global Enzymes for Pet Food and Animal Feed Market, Segmentation by Function
Type:

Digestibility Improvement Enzymes

Phosphorus Release Enzymes

Energy Utilization Enzymes

Protein Utilization Enzymes

Gut Health Support Enzymes

Others

Global Enzymes for Pet Food and Animal Feed Market, Segmentation by Product Form
Type:

Powder Enzymes

Granular Enzymes

Liquid Enzymes

Microencapsulated Enzymes

Others

Global Enzymes for Pet Food and Animal Feed Market, Segmentation by Application:

Poultry Feed

Swine Feed

Ruminant Feed

Aquaculture Feed

Pet Food

Others

Companies Profiled:

DSM

Novozymes A/S

AB Enzymes

Kemin

Adisseo

Aum Enzymes

Sunson

Sunhy Group

CJ BIO

Shandong Lonct Enzymes Co

Vland Group

Bestzyme

VTR BIOTECH PTY LIMITED

Beijing Smistyle

Beijing Challenge Group

BASF

Elanco

Nanning Dongheng Huadao Biotechnology Co

Key Questions Answered

1. How big is the global Enzymes for Pet Food and Animal Feed market?
2. What is the demand of the global Enzymes for Pet Food and Animal Feed market?
3. What is the year over year growth of the global Enzymes for Pet Food and Animal Feed market?
4. What is the total value of the global Enzymes for Pet Food and Animal Feed market?
5. Who are the Major Players in the global Enzymes for Pet Food and Animal Feed market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Enzymes for Pet Food and Animal Feed Introduction

1.2 World Enzymes for Pet Food and Animal Feed Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Enzymes for Pet Food and Animal Feed Total Market by Region (by Headquarter Location)

1.3.1 World Enzymes for Pet Food and Animal Feed Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032)

1.3.3 China Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032)

1.3.4 Europe Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032)

1.3.5 Japan Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032)

1.3.6 South Korea Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032)

1.3.7 ASEAN Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032)

1.3.8 India Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Enzymes for Pet Food and Animal Feed Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032)

2.2 World Enzymes for Pet Food and Animal Feed Consumption Value by Region

2.2.1 World Enzymes for Pet Food and Animal Feed Consumption Value by Region (2021-2026)

2.2.2 World Enzymes for Pet Food and Animal Feed Consumption Value Forecast by Region (2027-2032)

2.3 United States Enzymes for Pet Food and Animal Feed Consumption Value

(2021-2032)

2.4 China Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032)

2.5 Europe Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032)

2.6 Japan Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032)

2.7 South Korea Enzymes for Pet Food and Animal Feed Consumption Value
(2021-2032)

2.8 ASEAN Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032)

2.9 India Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032)

3 WORLD ENZYMES FOR PET FOOD AND ANIMAL FEED COMPANIES COMPETITIVE ANALYSIS

3.1 World Enzymes for Pet Food and Animal Feed Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Enzymes for Pet Food and Animal Feed Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Enzymes for Pet Food and Animal Feed
in 2025

3.2.3 Global Concentration Ratios (CR8) for Enzymes for Pet Food and Animal Feed
in 2025

3.3 Enzymes for Pet Food and Animal Feed Company Evaluation Quadrant

3.4 Enzymes for Pet Food and Animal Feed Market: Overall Company Footprint
Analysis

3.4.1 Enzymes for Pet Food and Animal Feed Market: Region Footprint

3.4.2 Enzymes for Pet Food and Animal Feed Market: Company Product Type
Footprint

3.4.3 Enzymes for Pet Food and Animal Feed Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Enzymes for Pet Food and Animal Feed Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: Enzymes for Pet Food and Animal Feed Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Enzymes for Pet Food and Animal Feed Revenue
Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Enzymes for Pet
Food and Animal Feed Consumption Value Comparison

4.2.1 United States VS China: Enzymes for Pet Food and Animal Feed Consumption
Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Enzymes for Pet Food and Animal Feed Consumption
Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Enzymes for Pet Food and Animal Feed Companies and
Market Share, 2021-2026

4.3.1 United States Based Enzymes for Pet Food and Animal Feed Companies,
Headquarters (States, Country)

4.3.2 United States Based Companies Enzymes for Pet Food and Animal Feed
Revenue, (2021-2026)

4.4 China Based Companies Enzymes for Pet Food and Animal Feed Revenue and
Market Share, 2021-2026

4.4.1 China Based Enzymes for Pet Food and Animal Feed Companies, Company
Headquarters (Province, Country)

4.4.2 China Based Companies Enzymes for Pet Food and Animal Feed Revenue,
(2021-2026)

4.5 Rest of World Based Enzymes for Pet Food and Animal Feed Companies and
Market Share, 2021-2026

4.5.1 Rest of World Based Enzymes for Pet Food and Animal Feed Companies,
Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Enzymes for Pet Food and Animal Feed
Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Enzymes for Pet Food and Animal Feed Market Size Overview by Type: 2021
VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Phytase

5.2.2 Carbohydrase

5.2.3 Protease

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Enzymes for Pet Food and Animal Feed Market Size by Type (2021-2026)

- 5.3.2 World Enzymes for Pet Food and Animal Feed Market Size by Type (2027-2032)
- 5.3.3 World Enzymes for Pet Food and Animal Feed Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY FUNCTION TYPE

- 6.1 World Enzymes for Pet Food and Animal Feed Market Size Overview by Function Type: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Function Type
 - 6.2.1 Digestibility Improvement Enzymes
 - 6.2.2 Phosphorus Release Enzymes
 - 6.2.3 Energy Utilization Enzymes
 - 6.2.4 Protein Utilization Enzymes
 - 6.2.5 Gut Health Support Enzymes
 - 6.2.6 Others
- 6.3 Market Segment by Function Type
 - 6.3.1 World Enzymes for Pet Food and Animal Feed Market Size by Function Type (2021-2026)
 - 6.3.2 World Enzymes for Pet Food and Animal Feed Market Size by Function Type (2027-2032)
 - 6.3.3 World Enzymes for Pet Food and Animal Feed Market Size Market Share by Function Type (2027-2032)

7 MARKET ANALYSIS BY PRODUCT FORM TYPE

- 7.1 World Enzymes for Pet Food and Animal Feed Market Size Overview by Product Form Type: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Product Form Type
 - 7.2.1 Powder Enzymes
 - 7.2.2 Granular Enzymes
 - 7.2.3 Liquid Enzymes
 - 7.2.4 Microencapsulated Enzymes
 - 7.2.5 Others
- 7.3 Market Segment by Product Form Type
 - 7.3.1 World Enzymes for Pet Food and Animal Feed Market Size by Product Form Type (2021-2026)
 - 7.3.2 World Enzymes for Pet Food and Animal Feed Market Size by Product Form Type (2027-2032)
 - 7.3.3 World Enzymes for Pet Food and Animal Feed Market Size Market Share by

Product Form Type (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Enzymes for Pet Food and Animal Feed Market Size Overview by

Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Poultry Feed

8.2.2 Swine Feed

8.2.3 Ruminant Feed

8.2.4 Aquaculture Feed

8.2.5 Pet Food

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Enzymes for Pet Food and Animal Feed Market Size by Application
(2021-2026)

8.3.2 World Enzymes for Pet Food and Animal Feed Market Size by Application
(2027-2032)

8.3.3 World Enzymes for Pet Food and Animal Feed Market Size Market Share by
Application (2021-2032)

9 COMPANY PROFILES

9.1 DSM

9.1.1 DSM Details

9.1.2 DSM Major Business

9.1.3 DSM Enzymes for Pet Food and Animal Feed Product and Services

9.1.4 DSM Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and
Market Share (2021-2026)

9.1.5 DSM Recent Developments/Updates

9.1.6 DSM Competitive Strengths & Weaknesses

9.2 Novozymes A/S

9.2.1 Novozymes A/S Details

9.2.2 Novozymes A/S Major Business

9.2.3 Novozymes A/S Enzymes for Pet Food and Animal Feed Product and Services

9.2.4 Novozymes A/S Enzymes for Pet Food and Animal Feed Revenue, Gross
Margin and Market Share (2021-2026)

9.2.5 Novozymes A/S Recent Developments/Updates

9.2.6 Novozymes A/S Competitive Strengths & Weaknesses

9.3 AB Enzymes

9.3.1 AB Enzymes Details

9.3.2 AB Enzymes Major Business

9.3.3 AB Enzymes Enzymes for Pet Food and Animal Feed Product and Services

9.3.4 AB Enzymes Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 AB Enzymes Recent Developments/Updates

9.3.6 AB Enzymes Competitive Strengths & Weaknesses

9.4 Kemin

9.4.1 Kemin Details

9.4.2 Kemin Major Business

9.4.3 Kemin Enzymes for Pet Food and Animal Feed Product and Services

9.4.4 Kemin Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Kemin Recent Developments/Updates

9.4.6 Kemin Competitive Strengths & Weaknesses

9.5 Adisseo

9.5.1 Adisseo Details

9.5.2 Adisseo Major Business

9.5.3 Adisseo Enzymes for Pet Food and Animal Feed Product and Services

9.5.4 Adisseo Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Adisseo Recent Developments/Updates

9.5.6 Adisseo Competitive Strengths & Weaknesses

9.6 Aum Enzymes

9.6.1 Aum Enzymes Details

9.6.2 Aum Enzymes Major Business

9.6.3 Aum Enzymes Enzymes for Pet Food and Animal Feed Product and Services

9.6.4 Aum Enzymes Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Aum Enzymes Recent Developments/Updates

9.6.6 Aum Enzymes Competitive Strengths & Weaknesses

9.7 Sunson

9.7.1 Sunson Details

9.7.2 Sunson Major Business

9.7.3 Sunson Enzymes for Pet Food and Animal Feed Product and Services

9.7.4 Sunson Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Sunson Recent Developments/Updates

9.7.6 Sunson Competitive Strengths & Weaknesses

9.8 Sunhy Group

9.8.1 Sunhy Group Details

9.8.2 Sunhy Group Major Business

9.8.3 Sunhy Group Enzymes for Pet Food and Animal Feed Product and Services

9.8.4 Sunhy Group Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Sunhy Group Recent Developments/Updates

9.8.6 Sunhy Group Competitive Strengths & Weaknesses

9.9 CJ BIO

9.9.1 CJ BIO Details

9.9.2 CJ BIO Major Business

9.9.3 CJ BIO Enzymes for Pet Food and Animal Feed Product and Services

9.9.4 CJ BIO Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 CJ BIO Recent Developments/Updates

9.9.6 CJ BIO Competitive Strengths & Weaknesses

9.10 Shandong Lonct Enzymes Co

9.10.1 Shandong Lonct Enzymes Co Details

9.10.2 Shandong Lonct Enzymes Co Major Business

9.10.3 Shandong Lonct Enzymes Co Enzymes for Pet Food and Animal Feed Product and Services

9.10.4 Shandong Lonct Enzymes Co Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Shandong Lonct Enzymes Co Recent Developments/Updates

9.10.6 Shandong Lonct Enzymes Co Competitive Strengths & Weaknesses

9.11 Vland Group

9.11.1 Vland Group Details

9.11.2 Vland Group Major Business

9.11.3 Vland Group Enzymes for Pet Food and Animal Feed Product and Services

9.11.4 Vland Group Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Vland Group Recent Developments/Updates

9.11.6 Vland Group Competitive Strengths & Weaknesses

9.12 Bestzyme

9.12.1 Bestzyme Details

9.12.2 Bestzyme Major Business

9.12.3 Bestzyme Enzymes for Pet Food and Animal Feed Product and Services

9.12.4 Bestzyme Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and

Market Share (2021-2026)

9.12.5 Bestzyme Recent Developments/Updates

9.12.6 Bestzyme Competitive Strengths & Weaknesses

9.13 VTR BIOTECH PTY LIMITED

9.13.1 VTR BIOTECH PTY LIMITED Details

9.13.2 VTR BIOTECH PTY LIMITED Major Business

9.13.3 VTR BIOTECH PTY LIMITED Enzymes for Pet Food and Animal Feed Product and Services

9.13.4 VTR BIOTECH PTY LIMITED Enzymes for Pet Food and Animal Feed

Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 VTR BIOTECH PTY LIMITED Recent Developments/Updates

9.13.6 VTR BIOTECH PTY LIMITED Competitive Strengths & Weaknesses

9.14 Beijing Smistyle

9.14.1 Beijing Smistyle Details

9.14.2 Beijing Smistyle Major Business

9.14.3 Beijing Smistyle Enzymes for Pet Food and Animal Feed Product and Services

9.14.4 Beijing Smistyle Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Beijing Smistyle Recent Developments/Updates

9.14.6 Beijing Smistyle Competitive Strengths & Weaknesses

9.15 Beijing Challenge Group

9.15.1 Beijing Challenge Group Details

9.15.2 Beijing Challenge Group Major Business

9.15.3 Beijing Challenge Group Enzymes for Pet Food and Animal Feed Product and Services

9.15.4 Beijing Challenge Group Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Beijing Challenge Group Recent Developments/Updates

9.15.6 Beijing Challenge Group Competitive Strengths & Weaknesses

9.16 BASF

9.16.1 BASF Details

9.16.2 BASF Major Business

9.16.3 BASF Enzymes for Pet Food and Animal Feed Product and Services

9.16.4 BASF Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 BASF Recent Developments/Updates

9.16.6 BASF Competitive Strengths & Weaknesses

9.17 Elanco

9.17.1 Elanco Details

- 9.17.2 Elanco Major Business
- 9.17.3 Elanco Enzymes for Pet Food and Animal Feed Product and Services
- 9.17.4 Elanco Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)
- 9.17.5 Elanco Recent Developments/Updates
- 9.17.6 Elanco Competitive Strengths & Weaknesses
- 9.18 Nanning Dongheng Huadao Biotechnology Co
 - 9.18.1 Nanning Dongheng Huadao Biotechnology Co Details
 - 9.18.2 Nanning Dongheng Huadao Biotechnology Co Major Business
 - 9.18.3 Nanning Dongheng Huadao Biotechnology Co Enzymes for Pet Food and Animal Feed Product and Services
 - 9.18.4 Nanning Dongheng Huadao Biotechnology Co Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Nanning Dongheng Huadao Biotechnology Co Recent Developments/Updates
 - 9.18.6 Nanning Dongheng Huadao Biotechnology Co Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Enzymes for Pet Food and Animal Feed Industry Chain
- 10.2 Enzymes for Pet Food and Animal Feed Upstream Analysis
- 10.3 Enzymes for Pet Food and Animal Feed Midstream Analysis
- 10.4 Enzymes for Pet Food and Animal Feed Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Enzymes for Pet Food and Animal Feed Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Enzymes for Pet Food and Animal Feed Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Enzymes for Pet Food and Animal Feed Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Enzymes for Pet Food and Animal Feed Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Enzymes for Pet Food and Animal Feed Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Enzymes for Pet Food and Animal Feed Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Enzymes for Pet Food and Animal Feed Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Enzymes for Pet Food and Animal Feed Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Enzymes for Pet Food and Animal Feed Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Enzymes for Pet Food and Animal Feed Players in 2025

Table 12. World Enzymes for Pet Food and Animal Feed Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Enzymes for Pet Food and Animal Feed Company Evaluation Quadrant

Table 14. Head Office of Key Enzymes for Pet Food and Animal Feed Players

Table 15. Enzymes for Pet Food and Animal Feed Market: Company Product Type Footprint

Table 16. Enzymes for Pet Food and Animal Feed Market: Company Product Application Footprint

Table 17. Enzymes for Pet Food and Animal Feed Mergers & Acquisitions Activity

Table 18. United States VS China Enzymes for Pet Food and Animal Feed Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Enzymes for Pet Food and Animal Feed Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Enzymes for Pet Food and Animal Feed Companies, Headquarters (States, Country)

Table 21. United States Based Companies Enzymes for Pet Food and Animal Feed Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Enzymes for Pet Food and Animal Feed Revenue Market Share (2021-2026)

Table 23. China Based Enzymes for Pet Food and Animal Feed Companies, Headquarters (Province, Country)

Table 24. China Based Companies Enzymes for Pet Food and Animal Feed Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Enzymes for Pet Food and Animal Feed Revenue Market Share (2021-2026)

Table 26. Rest of World Based Enzymes for Pet Food and Animal Feed Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Enzymes for Pet Food and Animal Feed Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Enzymes for Pet Food and Animal Feed Revenue Market Share (2021-2026)

Table 29. World Enzymes for Pet Food and Animal Feed Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Enzymes for Pet Food and Animal Feed Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Enzymes for Pet Food and Animal Feed Market Size by Type (2027-2032) & (USD Million)

Table 32. World Enzymes for Pet Food and Animal Feed Market Size by Function Type, (USD Million), 2021 & 2025 & 2032

Table 33. World Enzymes for Pet Food and Animal Feed Market Size Value by Function Type (2021-2026) & (USD Million)

Table 34. World Enzymes for Pet Food and Animal Feed Market Size by Function Type (2027-2032) & (USD Million)

Table 35. World Enzymes for Pet Food and Animal Feed Market Size by Product Form Type, (USD Million), 2021 & 2025 & 2032

Table 36. World Enzymes for Pet Food and Animal Feed Market Size Value by Product Form Type (2021-2026) & (USD Million)

Table 37. World Enzymes for Pet Food and Animal Feed Market Size by Product Form Type (2027-2032) & (USD Million)

Table 38. World Enzymes for Pet Food and Animal Feed Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Enzymes for Pet Food and Animal Feed Market Size by Application

(2021-2026) & (USD Million)

Table 40. World Enzymes for Pet Food and Animal Feed Market Size by Application

(2027-2032) & (USD Million)

Table 41. DSM Basic Information, Manufacturing Base and Competitors

Table 42. DSM Major Business

Table 43. DSM Enzymes for Pet Food and Animal Feed Product and Services

Table 44. DSM Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. DSM Recent Developments/Updates

Table 46. DSM Competitive Strengths & Weaknesses

Table 47. Novozymes A/S Basic Information, Manufacturing Base and Competitors

Table 48. Novozymes A/S Major Business

Table 49. Novozymes A/S Enzymes for Pet Food and Animal Feed Product and Services

Table 50. Novozymes A/S Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Novozymes A/S Recent Developments/Updates

Table 52. Novozymes A/S Competitive Strengths & Weaknesses

Table 53. AB Enzymes Basic Information, Manufacturing Base and Competitors

Table 54. AB Enzymes Major Business

Table 55. AB Enzymes Enzymes for Pet Food and Animal Feed Product and Services

Table 56. AB Enzymes Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. AB Enzymes Recent Developments/Updates

Table 58. AB Enzymes Competitive Strengths & Weaknesses

Table 59. Kemin Basic Information, Manufacturing Base and Competitors

Table 60. Kemin Major Business

Table 61. Kemin Enzymes for Pet Food and Animal Feed Product and Services

Table 62. Kemin Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Kemin Recent Developments/Updates

Table 64. Kemin Competitive Strengths & Weaknesses

Table 65. Adisseo Basic Information, Manufacturing Base and Competitors

Table 66. Adisseo Major Business

Table 67. Adisseo Enzymes for Pet Food and Animal Feed Product and Services

Table 68. Adisseo Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Adisseo Recent Developments/Updates

Table 70. Adisseo Competitive Strengths & Weaknesses

Table 71. Aum Enzymes Basic Information, Manufacturing Base and Competitors
Table 72. Aum Enzymes Major Business
Table 73. Aum Enzymes Enzymes for Pet Food and Animal Feed Product and Services
Table 74. Aum Enzymes Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. Aum Enzymes Recent Developments/Updates
Table 76. Aum Enzymes Competitive Strengths & Weaknesses
Table 77. Sunson Basic Information, Manufacturing Base and Competitors
Table 78. Sunson Major Business
Table 79. Sunson Enzymes for Pet Food and Animal Feed Product and Services
Table 80. Sunson Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Sunson Recent Developments/Updates
Table 82. Sunson Competitive Strengths & Weaknesses
Table 83. Sunhy Group Basic Information, Manufacturing Base and Competitors
Table 84. Sunhy Group Major Business
Table 85. Sunhy Group Enzymes for Pet Food and Animal Feed Product and Services
Table 86. Sunhy Group Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Sunhy Group Recent Developments/Updates
Table 88. Sunhy Group Competitive Strengths & Weaknesses
Table 89. CJ BIO Basic Information, Manufacturing Base and Competitors
Table 90. CJ BIO Major Business
Table 91. CJ BIO Enzymes for Pet Food and Animal Feed Product and Services
Table 92. CJ BIO Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. CJ BIO Recent Developments/Updates
Table 94. CJ BIO Competitive Strengths & Weaknesses
Table 95. Shandong Lonct Enzymes Co Basic Information, Manufacturing Base and Competitors
Table 96. Shandong Lonct Enzymes Co Major Business
Table 97. Shandong Lonct Enzymes Co Enzymes for Pet Food and Animal Feed Product and Services
Table 98. Shandong Lonct Enzymes Co Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Shandong Lonct Enzymes Co Recent Developments/Updates
Table 100. Shandong Lonct Enzymes Co Competitive Strengths & Weaknesses
Table 101. Vland Group Basic Information, Manufacturing Base and Competitors
Table 102. Vland Group Major Business

Table 103. Vland Group Enzymes for Pet Food and Animal Feed Product and Services

Table 104. Vland Group Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Vland Group Recent Developments/Updates

Table 106. Vland Group Competitive Strengths & Weaknesses

Table 107. Bestzyme Basic Information, Manufacturing Base and Competitors

Table 108. Bestzyme Major Business

Table 109. Bestzyme Enzymes for Pet Food and Animal Feed Product and Services

Table 110. Bestzyme Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Bestzyme Recent Developments/Updates

Table 112. Bestzyme Competitive Strengths & Weaknesses

Table 113. VTR BIOTECH PTY LIMITED Basic Information, Manufacturing Base and Competitors

Table 114. VTR BIOTECH PTY LIMITED Major Business

Table 115. VTR BIOTECH PTY LIMITED Enzymes for Pet Food and Animal Feed Product and Services

Table 116. VTR BIOTECH PTY LIMITED Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. VTR BIOTECH PTY LIMITED Recent Developments/Updates

Table 118. VTR BIOTECH PTY LIMITED Competitive Strengths & Weaknesses

Table 119. Beijing Smistyle Basic Information, Manufacturing Base and Competitors

Table 120. Beijing Smistyle Major Business

Table 121. Beijing Smistyle Enzymes for Pet Food and Animal Feed Product and Services

Table 122. Beijing Smistyle Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Beijing Smistyle Recent Developments/Updates

Table 124. Beijing Smistyle Competitive Strengths & Weaknesses

Table 125. Beijing Challenge Group Basic Information, Manufacturing Base and Competitors

Table 126. Beijing Challenge Group Major Business

Table 127. Beijing Challenge Group Enzymes for Pet Food and Animal Feed Product and Services

Table 128. Beijing Challenge Group Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Beijing Challenge Group Recent Developments/Updates

Table 130. Beijing Challenge Group Competitive Strengths & Weaknesses

Table 131. BASF Basic Information, Manufacturing Base and Competitors

Table 132. BASF Major Business

Table 133. BASF Enzymes for Pet Food and Animal Feed Product and Services

Table 134. BASF Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. BASF Recent Developments/Updates

Table 136. BASF Competitive Strengths & Weaknesses

Table 137. Elanco Basic Information, Manufacturing Base and Competitors

Table 138. Elanco Major Business

Table 139. Elanco Enzymes for Pet Food and Animal Feed Product and Services

Table 140. Elanco Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Elanco Recent Developments/Updates

Table 142. Elanco Competitive Strengths & Weaknesses

Table 143. Nanning Dongheng Huadao Biotechnology Co Basic Information, Manufacturing Base and Competitors

Table 144. Nanning Dongheng Huadao Biotechnology Co Major Business

Table 145. Nanning Dongheng Huadao Biotechnology Co Enzymes for Pet Food and Animal Feed Product and Services

Table 146. Nanning Dongheng Huadao Biotechnology Co Enzymes for Pet Food and Animal Feed Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Nanning Dongheng Huadao Biotechnology Co Recent Developments/Updates

Table 148. Nanning Dongheng Huadao Biotechnology Co Competitive Strengths & Weaknesses

Table 149. Global Key Players of Enzymes for Pet Food and Animal Feed Upstream (Raw Materials)

Table 150. Global Enzymes for Pet Food and Animal Feed Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Enzymes for Pet Food and Animal Feed Picture

Figure 2. World Enzymes for Pet Food and Animal Feed Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Enzymes for Pet Food and Animal Feed Total Revenue (2021-2032) & (USD Million)

Figure 4. World Enzymes for Pet Food and Animal Feed Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Enzymes for Pet Food and Animal Feed Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Enzymes for Pet Food and Animal Feed Revenue (2021-2032) & (USD Million)

Figure 13. Enzymes for Pet Food and Animal Feed Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032) & (USD Million)

Figure 16. World Enzymes for Pet Food and Animal Feed Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032) & (USD Million)

Figure 18. China Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032) & (USD Million)

Figure 23. India Enzymes for Pet Food and Animal Feed Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Enzymes for Pet Food and Animal Feed by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Enzymes for Pet Food and Animal Feed Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Enzymes for Pet Food and Animal Feed Markets in 2025

Figure 27. United States VS China: Enzymes for Pet Food and Animal Feed Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Enzymes for Pet Food and Animal Feed Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Enzymes for Pet Food and Animal Feed Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Enzymes for Pet Food and Animal Feed Market Size Market Share by Type in 2025

Figure 31. Phytase

Figure 32. Carbohydrase

Figure 33. Protease

Figure 34. Others

Figure 35. World Enzymes for Pet Food and Animal Feed Market Size Market Share by Type (2021-2032)

Figure 36. World Enzymes for Pet Food and Animal Feed Market Size by Function Type, (USD Million), 2021 & 2025 & 2032

Figure 37. World Enzymes for Pet Food and Animal Feed Market Size Market Share by Function Type in 2025

Figure 38. Digestibility Improvement Enzymes

Figure 39. Phosphorus Release Enzymes

Figure 40. Energy Utilization Enzymes

Figure 41. Protein Utilization Enzymes

Figure 42. Gut Health Support Enzymes

Figure 43. Others

Figure 44. World Enzymes for Pet Food and Animal Feed Market Size Market Share by

Function Type (2021-2032)

Figure 45. World Enzymes for Pet Food and Animal Feed Market Size by Product Form Type, (USD Million), 2021 & 2025 & 2032

Figure 46. World Enzymes for Pet Food and Animal Feed Market Size Market Share by Product Form Type in 2025

Figure 47. Powder Enzymes

Figure 48. Granular Enzymes

Figure 49. Liquid Enzymes

Figure 50. Microencapsulated Enzymes

Figure 51. Others

Figure 52. World Enzymes for Pet Food and Animal Feed Market Size Market Share by Product Form Type (2021-2032)

Figure 53. World Enzymes for Pet Food and Animal Feed Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Enzymes for Pet Food and Animal Feed Market Size Market Share by Application in 2025

Figure 55. Poultry Feed

Figure 56. Swine Feed

Figure 57. Ruminant Feed

Figure 58. Aquaculture Feed

Figure 59. Pet Food

Figure 60. Others

Figure 61. World Enzymes for Pet Food and Animal Feed Market Size Market Share by Application (2021-2032)

Figure 62. Enzymes for Pet Food and Animal Feed Industrial Chain

Figure 63. Methodology

Figure 64. Research Process and Data Source

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