

Global Enzymes for Pet Food and Animal Feed Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Enzymes for Pet Food and Animal Feed market size was valued at US\$ 1854 million in 2025 and is forecast to a readjusted size of US\$ 3025 million by 2032 with a CAGR of 7.3% during review period.

Enzymes for pet food and animal feed are functional biological additives produced mainly through microbial fermentation and added to compound feed, premixes, concentrates, aquafeed, and pet food formulas to improve nutrient digestion, release available phosphorus, reduce anti-nutritional factors, enhance feed conversion efficiency, support gut health, and lower nutrient waste. In animal feed, they are widely used in poultry, swine, ruminant, aquaculture, and other livestock diets; in pet food, they are used more selectively for digestive support, protein utilization, stool quality improvement, palatability support, and premium functional nutrition.

The enzymes for pet food and animal feed industry chain includes upstream suppliers of microbial strains, fermentation media, starch, sugar, nitrogen sources, minerals, carriers, stabilizers, coating materials, packaging materials, and biotechnology equipment; midstream enzyme producers conduct strain screening, genetic improvement, fermentation, extraction, purification, concentration, granulation, coating, blending, activity testing, stability testing, formulation development, and regulatory compliance; downstream demand comes from feed mills, premix companies, livestock farms, poultry and swine integrators, aquaculture producers, pet food manufacturers, veterinary nutrition brands, and distributors, with final value created through improved feed efficiency, lower formulation cost, better nutrient utilization, reduced waste, and enhanced animal health.

Projects under construction and planned in the enzymes for pet food and animal feed market are mainly related to fermentation capacity expansion, thermostable phytase and carbohydrase production lines, multi-enzyme complex facilities, animal nutrition additive plants, biotechnology R&D centers, strain engineering platforms, pet nutrition enzyme formulation projects, aquafeed enzyme application laboratories, and regional blending or premix factories in China, Europe, North America, India, Southeast Asia, and Latin America; investment focuses on higher enzyme activity, lower production cost, improved heat resistance, non-antibiotic feed solutions, local supply security, customized enzyme blends, and regulatory-compliant products for livestock, aquaculture, and premium pet food markets.

2025 Global Market Average Gross Profit Margin: 42%.

The global enzymes for pet food and animal feed market in 2025 is a steadily growing functional feed additive market, supported by rising demand for feed efficiency, cost control, animal protein production, and sustainable livestock farming.

Feed enzymes are much larger than pet food enzymes in volume, with poultry and swine feed representing the core demand because phytase, xylanase, β -glucanase, protease, and multi-enzyme blends are widely used in corn-soybean, wheat, barley, and mixed grain diets. Pet food enzymes are a smaller but higher-value niche, mainly used in premium dry pet food, digestive health formulas, senior pet nutrition, and functional supplements.

Asia-Pacific is the largest growth region, led by China, India, Southeast Asia, and expanding aquaculture and livestock production. Europe and North America have mature demand, stronger regulation, higher enzyme penetration, and greater adoption of antibiotic-free and sustainability-oriented feed strategies. Latin America is growing with poultry, swine, and aquaculture expansion, especially in Brazil and Mexico.

Market opportunities come from replacing inorganic phosphorus, reducing feed cost, improving digestibility of alternative raw materials, supporting low-protein diets, and developing enzyme blends for young animals, aquaculture, and pets. Key risks include enzyme activity loss during pelleting or extrusion, price pressure from generic phytase suppliers, regulatory approval barriers, raw material and fermentation cost fluctuations, and customer sensitivity to demonstrated return on investment. The market is shifting from single-enzyme products toward customized multi-enzyme systems, thermostable coated products, species-specific solutions, and data-supported feed formulation

services.

Competitive characteristics include strong dominance by multinational biotechnology and animal nutrition companies, while Chinese and Indian producers compete aggressively in phytase and carbohydrase with cost advantages. Leading companies differentiate through strain technology, enzyme activity stability, technical service, global regulatory registration, and integration with broader animal nutrition solutions. Overall, the industry is expected to maintain moderate growth, with higher value growth in thermostable enzymes, protease, aquafeed enzymes, pet digestive enzymes, and customized enzyme premixes.

This report is a detailed and comprehensive analysis for global Enzymes for Pet Food and Animal Feed market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Enzymes for Pet Food and Animal Feed market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Enzymes for Pet Food and Animal Feed market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Enzymes for Pet Food and Animal Feed market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Enzymes for Pet Food and Animal Feed market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enzymes for Pet Food and Animal Feed

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enzymes for Pet Food and Animal Feed market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM, Novozymes A/S, AB Enzymes, Kemin, Adisseo, Aum Enzymes, Sunson, Sunhy Group, CJ BIO, Shandong Lonct Enzymes Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Enzymes for Pet Food and Animal Feed market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Phytase

Carbohydrase

Protease

Others

Market segment by Function Type

Digestibility Improvement Enzymes

Phosphorus Release Enzymes

Energy Utilization Enzymes

Protein Utilization Enzymes

Gut Health Support Enzymes

Others

Market segment by Product Form Type

Powder Enzymes

Granular Enzymes

Liquid Enzymes

Microencapsulated Enzymes

Others

Market segment by Application

Poultry Feed

Swine Feed

Ruminant Feed

Aquaculture Feed

Pet Food

Others

Market segment by players, this report covers

DSM

Novozymes A/S

AB Enzymes

Kemin

Adisseo

Aum Enzymes

Sunson

Sunhy Group

CJ BIO

Shandong Lonct Enzymes Co

Vland Group

Bestzyme

VTR BIOTECH PTY LIMITED

Beijing Smistyle

Beijing Challenge Group

BASF

Elanco

Nanning Dongheng Huadao Biotechnology Co

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Enzymes for Pet Food and Animal Feed product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Enzymes for Pet Food and Animal Feed, with revenue, gross margin, and global market share of Enzymes for Pet Food and Animal Feed from 2021 to 2026.

Chapter 3, the Enzymes for Pet Food and Animal Feed competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Enzymes for Pet Food and Animal Feed market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Enzymes for Pet Food and Animal Feed.

Chapter 13, to describe Enzymes for Pet Food and Animal Feed research

findings and conclusion.

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