

# Global Enzyme-treated Soybean Meal Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Enzyme-treated Soybean Meal market size was valued at US\$ 288 million in 2025 and is forecast to a readjusted size of US\$ 346 million by 2032 with a CAGR of 2.7% during review period.

In 2025, global sales of Enzyme-treated Soybean Meal reached approximately 0.4 million tons, with an average market price of about USD 700 per ton, an annual production capacity of roughly 0.6 million tons, and an industry-average gross margin of approximately 18%.

Enzyme-treated Soybean Meal is a high-digestibility plant protein feed ingredient produced mainly from dehulled, defatted soybean meal through enzymatic treatment that partially hydrolyzes proteins and reduces anti-nutritional factors. It is mainly used in piglet, chick, and aquaculture starter feeds where protein digestibility and gut tolerance are especially important. Public product materials show that its core value lies in reducing anti-nutritional factors (ANFs), improving digestibility and palatability, and partially replacing higher-cost proteins such as spray-dried plasma, fishmeal, or whey protein.

From the value-chain perspective, the upstream side mainly includes soybeans/soybean meal, dehulling and oil-extraction processing, protease and other enzyme preparations, heat-treatment and drying equipment, milling and screening equipment, packaging materials, and logistics systems. The downstream is concentrated in piglet feeds, creep feeds, early nursery diets, broiler starter feeds, layer chick feeds, aquaculture starter feeds, pet food, and some young-ruminant diets. In practical market terms, demand is driven less by bulk feed applications and more by

premium animal-nutrition segments that require gut health support, low antigenicity, high digestibility, and better formulation consistency. As a result, sales are closely linked to premium young-animal feeds, high-protein aquafeeds, and substitution away from animal proteins.

This report is a detailed and comprehensive analysis for global Enzyme-treated Soybean Meal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Enzyme-treated Soybean Meal market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Enzyme-treated Soybean Meal market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Enzyme-treated Soybean Meal market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Enzyme-treated Soybean Meal market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enzyme-treated Soybean Meal

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enzyme-treated Soybean Meal market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hamlet Protein, GUANGDONG XIPU, Jiangsu Youlipu, A-B Agri China, Hunan Baiyi Feedstuff, Hunan New Wellful, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Enzyme-treated Soybean Meal market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

ESBM

FSBM

### Market segment by Degree of Protein

Standard

Advanced

### Market segment by Application

Poultry Feed

Aquafeed

Others

## Major players covered

Hamlet Protein

GUANGDONG XIPU

Jiangsu Youlipu

A-B Agri China

Hunan Baiyi Feedstuff

Hunan New Wellful

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Enzyme-treated Soybean Meal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Enzyme-treated Soybean Meal, with price, sales quantity, revenue, and global market share of Enzyme-treated Soybean Meal from 2021 to 2026.

Chapter 3, the Enzyme-treated Soybean Meal competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Enzyme-treated Soybean Meal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Enzyme-treated Soybean Meal market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Enzyme-treated Soybean Meal.

Chapter 14 and 15, to describe Enzyme-treated Soybean Meal sales channel, distributors, customers, research findings and conclusion.

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