

Global Enzyme-treated Soybean Meal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enzyme-treated Soybean Meal market size is expected to reach \$ 346 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Enzyme-treated Soybean Meal reached approximately 0.4 million tons, with an average market price of about USD 700 per ton, an annual production capacity of roughly 0.6 million tons, and an industry-average gross margin of approximately 18%.

Enzyme-treated Soybean Meal is a high-digestibility plant protein feed ingredient produced mainly from dehulled, defatted soybean meal through enzymatic treatment that partially hydrolyzes proteins and reduces anti-nutritional factors. It is mainly used in piglet, chick, and aquaculture starter feeds where protein digestibility and gut tolerance are especially important. Public product materials show that its core value lies in reducing anti-nutritional factors (ANFs), improving digestibility and palatability, and partially replacing higher-cost proteins such as spray-dried plasma, fishmeal, or whey protein.

From the value-chain perspective, the upstream side mainly includes soybeans/soybean meal, dehulling and oil-extraction processing, protease and other enzyme preparations, heat-treatment and drying equipment, milling and screening equipment, packaging materials, and logistics systems. The downstream is concentrated in piglet feeds, creep feeds, early nursery diets, broiler starter feeds, layer chick feeds, aquaculture starter feeds, pet food, and some young-ruminant diets. In practical market terms, demand is driven less by bulk feed applications and more by premium animal-nutrition segments that require gut health support, low antigenicity,

high digestibility, and better formulation consistency. As a result, sales are closely linked to premium young-animal feeds, high-protein aquafeeds, and substitution away from animal proteins.

This report studies the global Enzyme-treated Soybean Meal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enzyme-treated Soybean Meal and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enzyme-treated Soybean Meal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enzyme-treated Soybean Meal total production and demand, 2021-2032, (Tons)

Global Enzyme-treated Soybean Meal total production value, 2021-2032, (USD Million)

Global Enzyme-treated Soybean Meal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Enzyme-treated Soybean Meal consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Enzyme-treated Soybean Meal domestic production, consumption, key domestic manufacturers and share

Global Enzyme-treated Soybean Meal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Enzyme-treated Soybean Meal production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Enzyme-treated Soybean Meal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Enzyme-treated Soybean Meal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hamlet Protein, GUANGDONG XIPU, Jiangsu Youlipu, A-B Agri China, Hunan Baiyi Feedstuff, Hunan New Wellful, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Enzyme-treated Soybean Meal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enzyme-treated Soybean Meal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enzyme-treated Soybean Meal Market, Segmentation by Type:

ESBM

FSBM

Global Enzyme-treated Soybean Meal Market, Segmentation by Degree of Protein:

Standard

Advanced

Global Enzyme-treated Soybean Meal Market, Segmentation by Application:

Poultry Feed

Aquafeed

Others

Companies Profiled:

Hamlet Protein

GUANGDONG XIPU

Jiangsu Youlipu

A-B Agri China

Hunan Baiyi Feedstuff

Hunan New Wellful

Key Questions Answered:

1. How big is the global Enzyme-treated Soybean Meal market?
2. What is the demand of the global Enzyme-treated Soybean Meal market?
3. What is the year over year growth of the global Enzyme-treated Soybean Meal market?
4. What is the production and production value of the global Enzyme-treated Soybean Meal market?
5. Who are the key producers in the global Enzyme-treated Soybean Meal market?
6. What are the growth factors driving the market demand?

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