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Global Enzymatic Textile Processing Chemicals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Enzymatic Textile Processing Chemicals market size was valued at US$ 2275 million in 2025 and is forecast to a readjusted size of US$ 3426 million by 2032 with a CAGR of 6.0% during review period.

Enzymatic textile processing chemicals are enzyme preparations produced via microbial fermentation that possess specific catalytic functions, used to replace or reduce traditional harsh chemicals in textile wet processing, enabling low?temperature, water?efficient, and energy?efficient sustainable textile manufacturing. In 2025,global enzymatic textile processing chemicals production reached approximately 184,227 ton, with an average global market price of around USD 12,000 per ton. A factory gross profit of USD 3,000 per ton with 25% gross margin. A single line full machine capacity production is around 5,000 ton per line per year. The upstream is dependent on fermentation,microbial strains and purification chemicals. The downstream demand is concentrated in bio polishing, denin finishing and bio scouring. Cellulase used for cotton bio polishing, remove surface fuzz and enhaces fabric. smoothness. China market is driven by large enzyme consumption. Bangladesh and Vietnam market are driven by expanding textile and apparel manufacturing capacities.

This report is a detailed and comprehensive analysis for global Enzymatic Textile Processing Chemicals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

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share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Enzymatic Textile Processing Chemicals market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Enzymatic Textile Processing Chemicals market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Enzymatic Textile Processing Chemicals market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Enzymatic Textile Processing Chemicals market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enzymatic Textile Processing Chemicals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enzymatic Textile Processing Chemicals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novonesis, DuPont (Genencor), BASF SE, AB Enzymes GmbH, DSM, Amano Enzyme Inc., Kerry Group, Kemin Industries, Dyadic International, Sunson Industry Group, etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Market Segmentation

Enzymatic Textile Processing Chemicals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Amylases

Cellulases

Pectinases

Catalases

Others

Market segment by Physical Form

Liquid Concentrates

Granular Enzymes

Powder Enzymes

Coated Enzymes

Market segment by pH

Acidic Enzymes (pH 4.0?6.0)

Neutral Enzymes (pH 6.0?8.0)

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Alkaline Enzymes (pH 8.0?10.0)

Market segment by Application

Textile Mills

Garment Processing Units

Eco?Fashion Brands

Textile Recycling Facilities

Others

Major players covered

Novonesis

DuPont (Genencor)

BASF SE

AB Enzymes GmbH

DSM

Amano Enzyme Inc.

Kerry Group

Kemin Industries

Dyadic International

Sunson Industry Group

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Lumis

Maps Enzymes Limited

Refnol Resins & Chemicals

Tex Biosciences

Fineotex Chemical Ltd

Synkromax Biotech

M.L. Chemicals

Rakuto Kasei

Nagase Group

Toyobo

GenoFocus

Creative Enzymes

BroadTex Biotech

TDPC

Suntaq International

Zhongshan Basiji Chemical

Zhuhai Baikang Biotechnology

Qingdao Zhongda Kesheng

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Enzymatic Textile Processing Chemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Enzymatic Textile Processing Chemicals, with price, sales quantity, revenue, and global market share of Enzymatic Textile Processing Chemicals from 2021 to 2026.

Chapter 3, the Enzymatic Textile Processing Chemicals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Enzymatic Textile Processing Chemicals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Enzymatic Textile Processing Chemicals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Enzymatic Textile Processing Chemicals.

Chapter 14 and 15, to describe Enzymatic Textile Processing Chemicals sales channel, distributors, customers, research findings and conclusion.

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