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Global eNVM Foundry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global eNVM Foundry market size was valued at US$ 9714 million in 2025 and is forecast to a readjusted size of US$ 14310 million by 2032 with a CAGR of 5.8% during review period.

Embedded non-volatile memory (eNVM) has become an important and essential IP that adds flexibility to electronic products and helps accelerate time-to-market. This report studies the Embedded Non-Volatile Memory (eNVM) foundry, Non-Volatile Memory (NVM) includes the industry common One-Time-Programmable memory (OTP), Multiple-Time-Programmable memory (MTP), Flash memory (Flash), and next generation NVM of Magnetic RAM (MRAM) and Resistive RAM (RRAM).

This report is a detailed and comprehensive analysis for global eNVM Foundry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Process and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eNVM Foundry market size and forecasts, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global eNVM Foundry market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices

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(US$/Pc), 2021-2032

Global eNVM Foundry market size and forecasts, by Process and by Application, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global eNVM Foundry market shares of main players, shipments in revenue ($ Million), sales quantity (K Pcs), and ASP (US$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eNVM Foundry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eNVM Foundry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSMC, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, HLMC, X-FAB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

eNVM Foundry market is split by Process and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Process, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market segment by Process

One-Time-Programmable Memory (OTP)

eMTP

embedded EEPROM

eFlash

eFuse

Market segment by Application

Smart Card

MCU

IoT Applications

Automotive

Others

Major players covered

TSMC

GlobalFoundries

United Microelectronics Corporation (UMC)

SMIC

Tower Semiconductor

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PSMC

VIS (Vanguard International Semiconductor)

Hua Hong Semiconductor

HLMC

X-FAB

DB HiTek

Nexchip

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe eNVM Foundry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eNVM Foundry, with price, sales quantity, revenue, and global market share of eNVM Foundry from 2021 to 2026.

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Chapter 3, the eNVM Foundry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eNVM Foundry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Process and by Application, with sales market share and growth rate by Process, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and eNVM Foundry market forecast, by regions, by Process, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eNVM Foundry.

Chapter 14 and 15, to describe eNVM Foundry sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Process
  1.3.1 Overview: Global eNVM Foundry Consumption Value by Process: 2021 Versus 2025 Versus 2032
  1.3.2 One-Time-Programmable Memory (OTP)
  1.3.3 eMTP
  1.3.4 embedded EEPROM
  1.3.5 eFlash
  1.3.6 eFuse
1.4 Market Analysis by Application
  1.4.1 Overview: Global eNVM Foundry Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.4.2 Smart Card
  1.4.3 MCU
  1.4.4 IoT Applications
  1.4.5 Automotive
  1.4.6 Others
1.5 Global eNVM Foundry Market Size & Forecast
  1.5.1 Global eNVM Foundry Consumption Value (2021 & 2025 & 2032)
  1.5.2 Global eNVM Foundry Sales Quantity (2021-2032)
  1.5.3 Global eNVM Foundry Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 TSMC
  2.1.1 TSMC Details
  2.1.2 TSMC Major Business
  2.1.3 TSMC eNVM Foundry Product and Services
  2.1.4 TSMC eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  2.1.5 TSMC Recent Developments/Updates
2.2 GlobalFoundries
  2.2.1 GlobalFoundries Details
  2.2.2 GlobalFoundries Major Business

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2.2.3 GlobalFoundries eNVM Foundry Product and Services
2.2.4 GlobalFoundries eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 GlobalFoundries Recent Developments/Updates
2.3 United Microelectronics Corporation (UMC)
2.3.1 United Microelectronics Corporation (UMC) Details
2.3.2 United Microelectronics Corporation (UMC) Major Business
2.3.3 United Microelectronics Corporation (UMC) eNVM Foundry Product and Services
2.3.4 United Microelectronics Corporation (UMC) eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 United Microelectronics Corporation (UMC) Recent Developments/Updates
2.4 SMIC
2.4.1 SMIC Details
2.4.2 SMIC Major Business
2.4.3 SMIC eNVM Foundry Product and Services
2.4.4 SMIC eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 SMIC Recent Developments/Updates
2.5 Tower Semiconductor
2.5.1 Tower Semiconductor Details
2.5.2 Tower Semiconductor Major Business
2.5.3 Tower Semiconductor eNVM Foundry Product and Services
2.5.4 Tower Semiconductor eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Tower Semiconductor Recent Developments/Updates
2.6 PSMC
2.6.1 PSMC Details
2.6.2 PSMC Major Business
2.6.3 PSMC eNVM Foundry Product and Services
2.6.4 PSMC eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 PSMC Recent Developments/Updates
2.7 VIS (Vanguard International Semiconductor)
2.7.1 VIS (Vanguard International Semiconductor) Details
2.7.2 VIS (Vanguard International Semiconductor) Major Business
2.7.3 VIS (Vanguard International Semiconductor) eNVM Foundry Product and Services
2.7.4 VIS (Vanguard International Semiconductor) eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

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2.7.5 VIS (Vanguard International Semiconductor) Recent Developments/Updates
2.8 Hua Hong Semiconductor
2.8.1 Hua Hong Semiconductor Details
2.8.2 Hua Hong Semiconductor Major Business
2.8.3 Hua Hong Semiconductor eNVM Foundry Product and Services
2.8.4 Hua Hong Semiconductor eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 Hua Hong Semiconductor Recent Developments/Updates
2.9 HLMC
2.9.1 HLMC Details
2.9.2 HLMC Major Business
2.9.3 HLMC eNVM Foundry Product and Services
2.9.4 HLMC eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 HLMC Recent Developments/Updates
2.10 X-FAB
2.10.1 X-FAB Details
2.10.2 X-FAB Major Business
2.10.3 X-FAB eNVM Foundry Product and Services
2.10.4 X-FAB eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 X-FAB Recent Developments/Updates
2.11 DB HiTek
2.11.1 DB HiTek Details
2.11.2 DB HiTek Major Business
2.11.3 DB HiTek eNVM Foundry Product and Services
2.11.4 DB HiTek eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 DB HiTek Recent Developments/Updates
2.12 Nexchip
2.12.1 Nexchip Details
2.12.2 Nexchip Major Business
2.12.3 Nexchip eNVM Foundry Product and Services
2.12.4 Nexchip eNVM Foundry Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Nexchip Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ENVM FOUNDRY BY MANUFACTURER

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3.1 Global eNVM Foundry Sales Quantity by Manufacturer (2021-2026)
3.2 Global eNVM Foundry Revenue by Manufacturer (2021-2026)
3.3 Global eNVM Foundry Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of eNVM Foundry by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 eNVM Foundry Manufacturer Market Share in 2025
3.4.3 Top 6 eNVM Foundry Manufacturer Market Share in 2025
3.5 eNVM Foundry Market: Overall Company Footprint Analysis
3.5.1 eNVM Foundry Market: Region Footprint
3.5.2 eNVM Foundry Market: Company Product Type Footprint
3.5.3 eNVM Foundry Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global eNVM Foundry Market Size by Region
4.1.1 Global eNVM Foundry Sales Quantity by Region (2021-2032)
4.1.2 Global eNVM Foundry Consumption Value by Region (2021-2032)
4.1.3 Global eNVM Foundry Average Price by Region (2021-2032)
4.2 North America eNVM Foundry Consumption Value (2021-2032)
4.3 Europe eNVM Foundry Consumption Value (2021-2032)
4.4 Asia-Pacific eNVM Foundry Consumption Value (2021-2032)
4.5 South America eNVM Foundry Consumption Value (2021-2032)
4.6 Middle East & Africa eNVM Foundry Consumption Value (2021-2032)

5 MARKET SEGMENT BY PROCESS

5.1 Global eNVM Foundry Sales Quantity by Process (2021-2032)
5.2 Global eNVM Foundry Consumption Value by Process (2021-2032)
5.3 Global eNVM Foundry Average Price by Process (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global eNVM Foundry Sales Quantity by Application (2021-2032)
6.2 Global eNVM Foundry Consumption Value by Application (2021-2032)
6.3 Global eNVM Foundry Average Price by Application (2021-2032)

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7 NORTH AMERICA

7.1 North America eNVM Foundry Sales Quantity by Process (2021-2032)
7.2 North America eNVM Foundry Sales Quantity by Application (2021-2032)
7.3 North America eNVM Foundry Market Size by Country
  7.3.1 North America eNVM Foundry Sales Quantity by Country (2021-2032)
  7.3.2 North America eNVM Foundry Consumption Value by Country (2021-2032)
  7.3.3 United States Market Size and Forecast (2021-2032)
  7.3.4 Canada Market Size and Forecast (2021-2032)
  7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe eNVM Foundry Sales Quantity by Process (2021-2032)
8.2 Europe eNVM Foundry Sales Quantity by Application (2021-2032)
8.3 Europe eNVM Foundry Market Size by Country
  8.3.1 Europe eNVM Foundry Sales Quantity by Country (2021-2032)
  8.3.2 Europe eNVM Foundry Consumption Value by Country (2021-2032)
  8.3.3 Germany Market Size and Forecast (2021-2032)
  8.3.4 France Market Size and Forecast (2021-2032)
  8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  8.3.6 Russia Market Size and Forecast (2021-2032)
  8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific eNVM Foundry Sales Quantity by Process (2021-2032)
9.2 Asia-Pacific eNVM Foundry Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific eNVM Foundry Market Size by Region
  9.3.1 Asia-Pacific eNVM Foundry Sales Quantity by Region (2021-2032)
  9.3.2 Asia-Pacific eNVM Foundry Consumption Value by Region (2021-2032)
  9.3.3 China Market Size and Forecast (2021-2032)
  9.3.4 Japan Market Size and Forecast (2021-2032)
  9.3.5 South Korea Market Size and Forecast (2021-2032)
  9.3.6 India Market Size and Forecast (2021-2032)
  9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

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info@marketpublishers.com

10.1 South America eNVM Foundry Sales Quantity by Process (2021-2032)
10.2 South America eNVM Foundry Sales Quantity by Application (2021-2032)
10.3 South America eNVM Foundry Market Size by Country
10.3.1 South America eNVM Foundry Sales Quantity by Country (2021-2032)
10.3.2 South America eNVM Foundry Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa eNVM Foundry Sales Quantity by Process (2021-2032)
11.2 Middle East & Africa eNVM Foundry Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa eNVM Foundry Market Size by Country
11.3.1 Middle East & Africa eNVM Foundry Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa eNVM Foundry Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 eNVM Foundry Market Drivers
12.2 eNVM Foundry Market Restraints
12.3 eNVM Foundry Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of eNVM Foundry and Key Manufacturers
13.2 Manufacturing Costs Percentage of eNVM Foundry
13.3 eNVM Foundry Production Process

+357 96 030922
info@marketpublishers.com

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
  14.1.1 Direct to End-User
  14.1.2 Distributors
14.2 eNVM Foundry Typical Distributors
14.3 eNVM Foundry Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. Global eNVM Foundry Consumption Value by Process, (USD Million), 2021 & 2025 & 2032
Table 2. Global eNVM Foundry Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 3. TSMC Basic Information, Manufacturing Base and Competitors
Table 4. TSMC Major Business
Table 5. TSMC eNVM Foundry Product and Services
Table 6. TSMC eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 7. TSMC Recent Developments/Updates
Table 8. GlobalFoundries Basic Information, Manufacturing Base and Competitors
Table 9. GlobalFoundries Major Business
Table 10. GlobalFoundries eNVM Foundry Product and Services
Table 11. GlobalFoundries eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 12. GlobalFoundries Recent Developments/Updates
Table 13. United Microelectronics Corporation (UMC) Basic Information, Manufacturing Base and Competitors
Table 14. United Microelectronics Corporation (UMC) Major Business
Table 15. United Microelectronics Corporation (UMC) eNVM Foundry Product and Services
Table 16. United Microelectronics Corporation (UMC) eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 17. United Microelectronics Corporation (UMC) Recent Developments/Updates
Table 18. SMIC Basic Information, Manufacturing Base and Competitors
Table 19. SMIC Major Business
Table 20. SMIC eNVM Foundry Product and Services
Table 21. SMIC eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 22. SMIC Recent Developments/Updates
Table 23. Tower Semiconductor Basic Information, Manufacturing Base and Competitors
Table 24. Tower Semiconductor Major Business
Table 25. Tower Semiconductor eNVM Foundry Product and Services

+357 96 030922
info@marketpublishers.com

Table 26. Tower Semiconductor eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 27. Tower Semiconductor Recent Developments/Updates
Table 28. PSMC Basic Information, Manufacturing Base and Competitors
Table 29. PSMC Major Business
Table 30. PSMC eNVM Foundry Product and Services
Table 31. PSMC eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 32. PSMC Recent Developments/Updates
Table 33. VIS (Vanguard International Semiconductor) Basic Information, Manufacturing Base and Competitors
Table 34. VIS (Vanguard International Semiconductor) Major Business
Table 35. VIS (Vanguard International Semiconductor) eNVM Foundry Product and Services
Table 36. VIS (Vanguard International Semiconductor) eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 37. VIS (Vanguard International Semiconductor) Recent Developments/Updates
Table 38. Hua Hong Semiconductor Basic Information, Manufacturing Base and Competitors
Table 39. Hua Hong Semiconductor Major Business
Table 40. Hua Hong Semiconductor eNVM Foundry Product and Services
Table 41. Hua Hong Semiconductor eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 42. Hua Hong Semiconductor Recent Developments/Updates
Table 43. HLMC Basic Information, Manufacturing Base and Competitors
Table 44. HLMC Major Business
Table 45. HLMC eNVM Foundry Product and Services
Table 46. HLMC eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 47. HLMC Recent Developments/Updates
Table 48. X-FAB Basic Information, Manufacturing Base and Competitors
Table 49. X-FAB Major Business
Table 50. X-FAB eNVM Foundry Product and Services
Table 51. X-FAB eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 52. X-FAB Recent Developments/Updates
Table 53. DB HiTek Basic Information, Manufacturing Base and Competitors
Table 54. DB HiTek Major Business

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Table 55. DB HiTek eNVM Foundry Product and Services
Table 56. DB HiTek eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 57. DB HiTek Recent Developments/Updates
Table 58. Nexchip Basic Information, Manufacturing Base and Competitors
Table 59. Nexchip Major Business
Table 60. Nexchip eNVM Foundry Product and Services
Table 61. Nexchip eNVM Foundry Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 62. Nexchip Recent Developments/Updates
Table 63. Global eNVM Foundry Sales Quantity by Manufacturer (2021-2026) & (K Pcs)
Table 64. Global eNVM Foundry Revenue by Manufacturer (2021-2026) & (USD Million)
Table 65. Global eNVM Foundry Average Price by Manufacturer (2021-2026) & (US$/Pc)
Table 66. Market Position of Manufacturers in eNVM Foundry, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 67. Head Office and eNVM Foundry Production Site of Key Manufacturer
Table 68. eNVM Foundry Market: Company Product Type Footprint
Table 69. eNVM Foundry Market: Company Product Application Footprint
Table 70. eNVM Foundry New Market Entrants and Barriers to Market Entry
Table 71. eNVM Foundry Mergers, Acquisition, Agreements, and Collaborations
Table 72. Global eNVM Foundry Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 73. Global eNVM Foundry Sales Quantity by Region (2021-2026) & (K Pcs)
Table 74. Global eNVM Foundry Sales Quantity by Region (2027-2032) & (K Pcs)
Table 75. Global eNVM Foundry Consumption Value by Region (2021-2026) & (USD Million)
Table 76. Global eNVM Foundry Consumption Value by Region (2027-2032) & (USD Million)
Table 77. Global eNVM Foundry Average Price by Region (2021-2026) & (US$/Pc)
Table 78. Global eNVM Foundry Average Price by Region (2027-2032) & (US$/Pc)
Table 79. Global eNVM Foundry Sales Quantity by Process (2021-2026) & (K Pcs)
Table 80. Global eNVM Foundry Sales Quantity by Process (2027-2032) & (K Pcs)
Table 81. Global eNVM Foundry Consumption Value by Process (2021-2026) & (USD Million)
Table 82. Global eNVM Foundry Consumption Value by Process (2027-2032) & (USD Million)
Table 83. Global eNVM Foundry Average Price by Process (2021-2026) & (US$/Pc)
Table 84. Global eNVM Foundry Average Price by Process (2027-2032) & (US$/Pc)

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info@marketpublishers.com

Table 85. Global eNVM Foundry Sales Quantity by Application (2021-2026) & (K Pcs)
Table 86. Global eNVM Foundry Sales Quantity by Application (2027-2032) & (K Pcs)
Table 87. Global eNVM Foundry Consumption Value by Application (2021-2026) & (USD Million)
Table 88. Global eNVM Foundry Consumption Value by Application (2027-2032) & (USD Million)
Table 89. Global eNVM Foundry Average Price by Application (2021-2026) & (US$/Pc)
Table 90. Global eNVM Foundry Average Price by Application (2027-2032) & (US$/Pc)
Table 91. North America eNVM Foundry Sales Quantity by Process (2021-2026) & (K Pcs)
Table 92. North America eNVM Foundry Sales Quantity by Process (2027-2032) & (K Pcs)
Table 93. North America eNVM Foundry Sales Quantity by Application (2021-2026) & (K Pcs)
Table 94. North America eNVM Foundry Sales Quantity by Application (2027-2032) & (K Pcs)
Table 95. North America eNVM Foundry Sales Quantity by Country (2021-2026) & (K Pcs)
Table 96. North America eNVM Foundry Sales Quantity by Country (2027-2032) & (K Pcs)
Table 97. North America eNVM Foundry Consumption Value by Country (2021-2026) & (USD Million)
Table 98. North America eNVM Foundry Consumption Value by Country (2027-2032) & (USD Million)
Table 99. Europe eNVM Foundry Sales Quantity by Process (2021-2026) & (K Pcs)
Table 100. Europe eNVM Foundry Sales Quantity by Process (2027-2032) & (K Pcs)
Table 101. Europe eNVM Foundry Sales Quantity by Application (2021-2026) & (K Pcs)
Table 102. Europe eNVM Foundry Sales Quantity by Application (2027-2032) & (K Pcs)
Table 103. Europe eNVM Foundry Sales Quantity by Country (2021-2026) & (K Pcs)
Table 104. Europe eNVM Foundry Sales Quantity by Country (2027-2032) & (K Pcs)
Table 105. Europe eNVM Foundry Consumption Value by Country (2021-2026) & (USD Million)
Table 106. Europe eNVM Foundry Consumption Value by Country (2027-2032) & (USD Million)
Table 107. Asia-Pacific eNVM Foundry Sales Quantity by Process (2021-2026) & (K Pcs)
Table 108. Asia-Pacific eNVM Foundry Sales Quantity by Process (2027-2032) & (K Pcs)
Table 109. Asia-Pacific eNVM Foundry Sales Quantity by Application (2021-2026) & (K

+357 96 030922
info@marketpublishers.com

Pcs)
Table 110. Asia-Pacific eNVM Foundry Sales Quantity by Application (2027-2032) & (K Pcs)
Table 111. Asia-Pacific eNVM Foundry Sales Quantity by Region (2021-2026) & (K Pcs)
Table 112. Asia-Pacific eNVM Foundry Sales Quantity by Region (2027-2032) & (K Pcs)
Table 113. Asia-Pacific eNVM Foundry Consumption Value by Region (2021-2026) & (USD Million)
Table 114. Asia-Pacific eNVM Foundry Consumption Value by Region (2027-2032) & (USD Million)
Table 115. South America eNVM Foundry Sales Quantity by Process (2021-2026) & (K Pcs)
Table 116. South America eNVM Foundry Sales Quantity by Process (2027-2032) & (K Pcs)
Table 117. South America eNVM Foundry Sales Quantity by Application (2021-2026) & (K Pcs)
Table 118. South America eNVM Foundry Sales Quantity by Application (2027-2032) & (K Pcs)
Table 119. South America eNVM Foundry Sales Quantity by Country (2021-2026) & (K Pcs)
Table 120. South America eNVM Foundry Sales Quantity by Country (2027-2032) & (K Pcs)
Table 121. South America eNVM Foundry Consumption Value by Country (2021-2026) & (USD Million)
Table 122. South America eNVM Foundry Consumption Value by Country (2027-2032) & (USD Million)
Table 123. Middle East & Africa eNVM Foundry Sales Quantity by Process (2021-2026) & (K Pcs)
Table 124. Middle East & Africa eNVM Foundry Sales Quantity by Process (2027-2032) & (K Pcs)
Table 125. Middle East & Africa eNVM Foundry Sales Quantity by Application (2021-2026) & (K Pcs)
Table 126. Middle East & Africa eNVM Foundry Sales Quantity by Application (2027-2032) & (K Pcs)
Table 127. Middle East & Africa eNVM Foundry Sales Quantity by Country (2021-2026) & (K Pcs)
Table 128. Middle East & Africa eNVM Foundry Sales Quantity by Country (2027-2032) & (K Pcs)

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Table 129. Middle East & Africa eNVM Foundry Consumption Value by Country (2021-2026) & (USD Million)
Table 130. Middle East & Africa eNVM Foundry Consumption Value by Country (2027-2032) & (USD Million)
Table 131. eNVM Foundry Raw Material
Table 132. Key Manufacturers of eNVM Foundry Raw Materials
Table 133. eNVM Foundry Typical Distributors
Table 134. eNVM Foundry Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. eNVM Foundry Picture
Figure 2. Global eNVM Foundry Revenue by Process, (USD Million), 2021 & 2025 & 2032
Figure 3. Global eNVM Foundry Revenue Market Share by Process in 2025
Figure 4. One-Time-Programmable Memory (OTP) Examples
Figure 5. eMTP Examples
Figure 6. embedded EEPROM Examples
Figure 7. eFlash Examples
Figure 8. eFuse Examples
Figure 9. Global eNVM Foundry Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 10. Global eNVM Foundry Revenue Market Share by Application in 2025
Figure 11. Smart Card Examples
Figure 12. MCU Examples
Figure 13. IoT Applications Examples
Figure 14. Automotive Examples
Figure 15. Others Examples
Figure 16. Global eNVM Foundry Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 17. Global eNVM Foundry Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 18. Global eNVM Foundry Sales Quantity (2021-2032) & (K Pcs)
Figure 19. Global eNVM Foundry Price (2021-2032) & (US$/Pc)
Figure 20. Global eNVM Foundry Sales Quantity Market Share by Manufacturer in 2025
Figure 21. Global eNVM Foundry Revenue Market Share by Manufacturer in 2025
Figure 22. Producer Shipments of eNVM Foundry by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 23. Top 3 eNVM Foundry Manufacturer (Revenue) Market Share in 2025
Figure 24. Top 6 eNVM Foundry Manufacturer (Revenue) Market Share in 2025
Figure 25. Global eNVM Foundry Sales Quantity Market Share by Region (2021-2032)
Figure 26. Global eNVM Foundry Consumption Value Market Share by Region (2021-2032)
Figure 27. North America eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 28. Europe eNVM Foundry Consumption Value (2021-2032) & (USD Million)

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Figure 29. Asia-Pacific eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 30. South America eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 31. Middle East & Africa eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 32. Global eNVM Foundry Sales Quantity Market Share by Process (2021-2032)
Figure 33. Global eNVM Foundry Consumption Value Market Share by Process (2021-2032)
Figure 34. Global eNVM Foundry Average Price by Process (2021-2032) & (US$/Pc)
Figure 35. Global eNVM Foundry Sales Quantity Market Share by Application (2021-2032)
Figure 36. Global eNVM Foundry Revenue Market Share by Application (2021-2032)
Figure 37. Global eNVM Foundry Average Price by Application (2021-2032) & (US$/Pc)
Figure 38. North America eNVM Foundry Sales Quantity Market Share by Process (2021-2032)
Figure 39. North America eNVM Foundry Sales Quantity Market Share by Application (2021-2032)
Figure 40. North America eNVM Foundry Sales Quantity Market Share by Country (2021-2032)
Figure 41. North America eNVM Foundry Consumption Value Market Share by Country (2021-2032)
Figure 42. United States eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 43. Canada eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 44. Mexico eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 45. Europe eNVM Foundry Sales Quantity Market Share by Process (2021-2032)
Figure 46. Europe eNVM Foundry Sales Quantity Market Share by Application (2021-2032)
Figure 47. Europe eNVM Foundry Sales Quantity Market Share by Country (2021-2032)
Figure 48. Europe eNVM Foundry Consumption Value Market Share by Country (2021-2032)
Figure 49. Germany eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 50. France eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 51. United Kingdom eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 52. Russia eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 53. Italy eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 54. Asia-Pacific eNVM Foundry Sales Quantity Market Share by Process

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(2021-2032)
Figure 55. Asia-Pacific eNVM Foundry Sales Quantity Market Share by Application (2021-2032)
Figure 56. Asia-Pacific eNVM Foundry Sales Quantity Market Share by Region (2021-2032)
Figure 57. Asia-Pacific eNVM Foundry Consumption Value Market Share by Region (2021-2032)
Figure 58. China eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 59. Japan eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 60. South Korea eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 61. India eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 62. Southeast Asia eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 63. Australia eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 64. South America eNVM Foundry Sales Quantity Market Share by Process (2021-2032)
Figure 65. South America eNVM Foundry Sales Quantity Market Share by Application (2021-2032)
Figure 66. South America eNVM Foundry Sales Quantity Market Share by Country (2021-2032)
Figure 67. South America eNVM Foundry Consumption Value Market Share by Country (2021-2032)
Figure 68. Brazil eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 69. Argentina eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 70. Middle East & Africa eNVM Foundry Sales Quantity Market Share by Process (2021-2032)
Figure 71. Middle East & Africa eNVM Foundry Sales Quantity Market Share by Application (2021-2032)
Figure 72. Middle East & Africa eNVM Foundry Sales Quantity Market Share by Country (2021-2032)
Figure 73. Middle East & Africa eNVM Foundry Consumption Value Market Share by Country (2021-2032)
Figure 74. Turkey eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 75. Egypt eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 76. Saudi Arabia eNVM Foundry Consumption Value (2021-2032) & (USD Million)
Figure 77. South Africa eNVM Foundry Consumption Value (2021-2032) & (USD Million)

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Figure 78. eNVM Foundry Market Drivers
Figure 79. eNVM Foundry Market Restraints
Figure 80. eNVM Foundry Market Trends
Figure 81. Porters Five Forces Analysis
Figure 82. Manufacturing Cost Structure Analysis of eNVM Foundry in 2025
Figure 83. Manufacturing Process Analysis of eNVM Foundry
Figure 84. eNVM Foundry Industrial Chain
Figure 85. Sales Channel: Direct to End-User vs Distributors
Figure 86. Direct Channel Pros & Cons
Figure 87. Indirect Channel Pros & Cons
Figure 88. Methodology
Figure 89. Research Process and Data Source

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