

Global Environmentally Sustainable Plasticizer Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Environmentally Sustainable Plasticizer market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Environmentally sustainable plasticizer, also known as bio-based or green plasticizers, are additives used in the plastics industry to enhance the flexibility and performance of plastic materials. Unlike traditional plasticizers, which are often derived from petrochemical sources and may raise environmental and health concerns, eco-friendly plasticizers are derived from renewable, sustainable, or non-toxic sources and are designed to minimize the environmental impact of plastic products.

Common environmentally sustainable plasticizer include:

Epoxidized Soybean Oil (ESBO): Derived from soybean oil, ESBO is a widely used biobased plasticizer.

Diocetyl Terephthalate (DOTP): DOTP is a non-phthalate plasticizer often derived from plant-based feedstocks.

Citrate Esters: These plasticizers are based on citric acid and are considered safe for use in food-contact applications.

Adipates: Adipate esters, such as diisononyl adipate (DINA) and diisodecyl adipate (DIDA), are known for their low toxicity.

Trimellitates: Trimellitate esters are used in applications requiring high-temperature resistance and low volatility.

Eco-friendly plasticizers play a significant role in addressing environmental and health concerns associated with traditional plasticizers, particularly phthalate-based plasticizers. They are commonly used in various industries, including the production of flexible PVC products, food packaging, medical devices, and toys, where reducing toxicity and improving sustainability are important considerations.

Plasticizers are chemical additives that are added to plastics to increase their flexibility, durability, and workability. Traditional plasticizers, such as phthalates, are known to have negative environmental and health impacts. In recent years, there has been a growing demand for eco-friendly plasticizers, which are less toxic and more sustainable. The global eco-friendly plasticizer market refers to the industry that produces and sells these environmentally friendly alternatives to traditional plasticizers.

The global eco-friendly plasticizer market is expected to experience significant growth in the coming years, driven by a shift towards more sustainable and environmentally friendly materials. The market is expected to benefit from increasing regulations and consumer demand for products that are less harmful to the environment and human health. The demand for eco-friendly plasticizers is expected to grow across a range of industries, including packaging, construction, automotive, and textiles.

The Global Info Research report includes an overview of the development of the Environmentally Sustainable Plasticizer industry chain, the market status of Food Packaging (Epoxidized Soybean Oil (ESBO), Dioctyl Terephthalate (DOTP)), Medical Devices (Epoxidized Soybean Oil (ESBO), Dioctyl Terephthalate (DOTP)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Environmentally Sustainable Plasticizer.

Regionally, the report analyzes the Environmentally Sustainable Plasticizer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Environmentally Sustainable Plasticizer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Environmentally Sustainable Plasticizer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Environmentally Sustainable Plasticizer industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Epoxidized Soybean Oil (ESBO), Dioctyl Terephthalate (DOTP)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Environmentally Sustainable Plasticizer market.

Regional Analysis: The report involves examining the Environmentally Sustainable Plasticizer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Environmentally Sustainable Plasticizer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Environmentally Sustainable Plasticizer:

Company Analysis: Report covers individual Environmentally Sustainable Plasticizer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Environmentally Sustainable Plasticizer This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Packaging, Medical Devices).

Technology Analysis: Report covers specific technologies relevant to Environmentally Sustainable Plasticizer. It assesses the current state, advancements, and potential future developments in Environmentally Sustainable Plasticizer areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Environmentally Sustainable Plasticizer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Environmentally Sustainable Plasticizer market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Epoxidized Soybean Oil (ESBO)

Dioctyl Terephthalate (DOTP)

Citrate Esters

Adipates

Others

Market segment by Application

Food Packaging

Medical Devices

Toys

Others

Major players covered

BASF

Eastman Chemical

Dow

Lanxess

UPC Technology

Emery Oleochemicals

Vertellus

OQ Chemicals

KLJ

Avient

Ferro

Teknor Apex

ExxonMobil

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Environmentally Sustainable Plasticizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Environmentally Sustainable Plasticizer, with price, sales, revenue and global market share of Environmentally Sustainable Plasticizer from 2018 to 2023.

Chapter 3, the Environmentally Sustainable Plasticizer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Environmentally Sustainable Plasticizer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Environmentally Sustainable Plasticizer market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Environmentally Sustainable Plasticizer.

Chapter 14 and 15, to describe Environmentally Sustainable Plasticizer sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Environmentally Sustainable Plasticizer
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Environmentally Sustainable Plasticizer Consumption Value by Type: 2018 Versus 2022 Versus 2029
 - 1.3.2 Epoxidized Soybean Oil (ESBO)
 - 1.3.3 Dioctyl Terephthalate (DOTP)
 - 1.3.4 Citrate Esters
 - 1.3.5 Adipates
 - 1.3.6 Others
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Environmentally Sustainable Plasticizer Consumption Value by Application: 2018 Versus 2022 Versus 2029
 - 1.4.2 Food Packaging
 - 1.4.3 Medical Devices
 - 1.4.4 Toys
 - 1.4.5 Others
- 1.5 Global Environmentally Sustainable Plasticizer Market Size & Forecast
 - 1.5.1 Global Environmentally Sustainable Plasticizer Consumption Value (2018 & 2022 & 2029)
 - 1.5.2 Global Environmentally Sustainable Plasticizer Sales Quantity (2018-2029)
 - 1.5.3 Global Environmentally Sustainable Plasticizer Average Price (2018-2029)

2 MANUFACTURERS PROFILES

- 2.1 BASF
 - 2.1.1 BASF Details
 - 2.1.2 BASF Major Business
 - 2.1.3 BASF Environmentally Sustainable Plasticizer Product and Services
 - 2.1.4 BASF Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.1.5 BASF Recent Developments/Updates
- 2.2 Eastman Chemical
 - 2.2.1 Eastman Chemical Details
 - 2.2.2 Eastman Chemical Major Business

- 2.2.3 Eastman Chemical Environmentally Sustainable Plasticizer Product and Services
- 2.2.4 Eastman Chemical Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.2.5 Eastman Chemical Recent Developments/Updates
- 2.3 Dow
 - 2.3.1 Dow Details
 - 2.3.2 Dow Major Business
 - 2.3.3 Dow Environmentally Sustainable Plasticizer Product and Services
 - 2.3.4 Dow Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.3.5 Dow Recent Developments/Updates
- 2.4 Lanxess
 - 2.4.1 Lanxess Details
 - 2.4.2 Lanxess Major Business
 - 2.4.3 Lanxess Environmentally Sustainable Plasticizer Product and Services
 - 2.4.4 Lanxess Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.4.5 Lanxess Recent Developments/Updates
- 2.5 UPC Technology
 - 2.5.1 UPC Technology Details
 - 2.5.2 UPC Technology Major Business
 - 2.5.3 UPC Technology Environmentally Sustainable Plasticizer Product and Services
 - 2.5.4 UPC Technology Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.5.5 UPC Technology Recent Developments/Updates
- 2.6 Emery Oleochemicals
 - 2.6.1 Emery Oleochemicals Details
 - 2.6.2 Emery Oleochemicals Major Business
 - 2.6.3 Emery Oleochemicals Environmentally Sustainable Plasticizer Product and Services
 - 2.6.4 Emery Oleochemicals Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.6.5 Emery Oleochemicals Recent Developments/Updates
- 2.7 Vertellus
 - 2.7.1 Vertellus Details
 - 2.7.2 Vertellus Major Business
 - 2.7.3 Vertellus Environmentally Sustainable Plasticizer Product and Services
 - 2.7.4 Vertellus Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

- 2.7.5 Vertellus Recent Developments/Updates
- 2.8 OQ Chemicals
 - 2.8.1 OQ Chemicals Details
 - 2.8.2 OQ Chemicals Major Business
 - 2.8.3 OQ Chemicals Environmentally Sustainable Plasticizer Product and Services
 - 2.8.4 OQ Chemicals Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.8.5 OQ Chemicals Recent Developments/Updates
- 2.9 KLJ
 - 2.9.1 KLJ Details
 - 2.9.2 KLJ Major Business
 - 2.9.3 KLJ Environmentally Sustainable Plasticizer Product and Services
 - 2.9.4 KLJ Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.9.5 KLJ Recent Developments/Updates
- 2.10 Avient
 - 2.10.1 Avient Details
 - 2.10.2 Avient Major Business
 - 2.10.3 Avient Environmentally Sustainable Plasticizer Product and Services
 - 2.10.4 Avient Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.10.5 Avient Recent Developments/Updates
- 2.11 Ferro
 - 2.11.1 Ferro Details
 - 2.11.2 Ferro Major Business
 - 2.11.3 Ferro Environmentally Sustainable Plasticizer Product and Services
 - 2.11.4 Ferro Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.11.5 Ferro Recent Developments/Updates
- 2.12 Teknor Apex
 - 2.12.1 Teknor Apex Details
 - 2.12.2 Teknor Apex Major Business
 - 2.12.3 Teknor Apex Environmentally Sustainable Plasticizer Product and Services
 - 2.12.4 Teknor Apex Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.12.5 Teknor Apex Recent Developments/Updates
- 2.13 ExxonMobil
 - 2.13.1 ExxonMobil Details
 - 2.13.2 ExxonMobil Major Business

- 2.13.3 ExxonMobil Environmentally Sustainable Plasticizer Product and Services
- 2.13.4 ExxonMobil Environmentally Sustainable Plasticizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.13.5 ExxonMobil Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ENVIRONMENTALLY SUSTAINABLE PLASTICIZER BY MANUFACTURER

- 3.1 Global Environmentally Sustainable Plasticizer Sales Quantity by Manufacturer (2018-2023)
- 3.2 Global Environmentally Sustainable Plasticizer Revenue by Manufacturer (2018-2023)
- 3.3 Global Environmentally Sustainable Plasticizer Average Price by Manufacturer (2018-2023)
- 3.4 Market Share Analysis (2022)
 - 3.4.1 Producer Shipments of Environmentally Sustainable Plasticizer by Manufacturer Revenue (\$MM) and Market Share (%): 2022
 - 3.4.2 Top 3 Environmentally Sustainable Plasticizer Manufacturer Market Share in 2022
 - 3.4.2 Top 6 Environmentally Sustainable Plasticizer Manufacturer Market Share in 2022
- 3.5 Environmentally Sustainable Plasticizer Market: Overall Company Footprint Analysis
 - 3.5.1 Environmentally Sustainable Plasticizer Market: Region Footprint
 - 3.5.2 Environmentally Sustainable Plasticizer Market: Company Product Type Footprint
 - 3.5.3 Environmentally Sustainable Plasticizer Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Environmentally Sustainable Plasticizer Market Size by Region
 - 4.1.1 Global Environmentally Sustainable Plasticizer Sales Quantity by Region (2018-2029)
 - 4.1.2 Global Environmentally Sustainable Plasticizer Consumption Value by Region (2018-2029)
 - 4.1.3 Global Environmentally Sustainable Plasticizer Average Price by Region (2018-2029)

4.2 North America Environmentally Sustainable Plasticizer Consumption Value (2018-2029)

4.3 Europe Environmentally Sustainable Plasticizer Consumption Value (2018-2029)

4.4 Asia-Pacific Environmentally Sustainable Plasticizer Consumption Value (2018-2029)

4.5 South America Environmentally Sustainable Plasticizer Consumption Value (2018-2029)

4.6 Middle East and Africa Environmentally Sustainable Plasticizer Consumption Value (2018-2029)

5 MARKET SEGMENT BY TYPE

5.1 Global Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2029)

5.2 Global Environmentally Sustainable Plasticizer Consumption Value by Type (2018-2029)

5.3 Global Environmentally Sustainable Plasticizer Average Price by Type (2018-2029)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2029)

6.2 Global Environmentally Sustainable Plasticizer Consumption Value by Application (2018-2029)

6.3 Global Environmentally Sustainable Plasticizer Average Price by Application (2018-2029)

7 NORTH AMERICA

7.1 North America Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2029)

7.2 North America Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2029)

7.3 North America Environmentally Sustainable Plasticizer Market Size by Country

7.3.1 North America Environmentally Sustainable Plasticizer Sales Quantity by Country (2018-2029)

7.3.2 North America Environmentally Sustainable Plasticizer Consumption Value by Country (2018-2029)

7.3.3 United States Market Size and Forecast (2018-2029)

7.3.4 Canada Market Size and Forecast (2018-2029)

7.3.5 Mexico Market Size and Forecast (2018-2029)

8 EUROPE

8.1 Europe Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2029)

8.2 Europe Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2029)

8.3 Europe Environmentally Sustainable Plasticizer Market Size by Country

8.3.1 Europe Environmentally Sustainable Plasticizer Sales Quantity by Country (2018-2029)

8.3.2 Europe Environmentally Sustainable Plasticizer Consumption Value by Country (2018-2029)

8.3.3 Germany Market Size and Forecast (2018-2029)

8.3.4 France Market Size and Forecast (2018-2029)

8.3.5 United Kingdom Market Size and Forecast (2018-2029)

8.3.6 Russia Market Size and Forecast (2018-2029)

8.3.7 Italy Market Size and Forecast (2018-2029)

9 ASIA-PACIFIC

9.1 Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2029)

9.2 Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2029)

9.3 Asia-Pacific Environmentally Sustainable Plasticizer Market Size by Region

9.3.1 Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity by Region (2018-2029)

9.3.2 Asia-Pacific Environmentally Sustainable Plasticizer Consumption Value by Region (2018-2029)

9.3.3 China Market Size and Forecast (2018-2029)

9.3.4 Japan Market Size and Forecast (2018-2029)

9.3.5 Korea Market Size and Forecast (2018-2029)

9.3.6 India Market Size and Forecast (2018-2029)

9.3.7 Southeast Asia Market Size and Forecast (2018-2029)

9.3.8 Australia Market Size and Forecast (2018-2029)

10 SOUTH AMERICA

10.1 South America Environmentally Sustainable Plasticizer Sales Quantity by Type

(2018-2029)

10.2 South America Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2029)

10.3 South America Environmentally Sustainable Plasticizer Market Size by Country

10.3.1 South America Environmentally Sustainable Plasticizer Sales Quantity by Country (2018-2029)

10.3.2 South America Environmentally Sustainable Plasticizer Consumption Value by Country (2018-2029)

10.3.3 Brazil Market Size and Forecast (2018-2029)

10.3.4 Argentina Market Size and Forecast (2018-2029)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2029)

11.2 Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2029)

11.3 Middle East & Africa Environmentally Sustainable Plasticizer Market Size by Country

11.3.1 Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity by Country (2018-2029)

11.3.2 Middle East & Africa Environmentally Sustainable Plasticizer Consumption Value by Country (2018-2029)

11.3.3 Turkey Market Size and Forecast (2018-2029)

11.3.4 Egypt Market Size and Forecast (2018-2029)

11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)

11.3.6 South Africa Market Size and Forecast (2018-2029)

12 MARKET DYNAMICS

12.1 Environmentally Sustainable Plasticizer Market Drivers

12.2 Environmentally Sustainable Plasticizer Market Restraints

12.3 Environmentally Sustainable Plasticizer Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Environmentally Sustainable Plasticizer and Key Manufacturers

13.2 Manufacturing Costs Percentage of Environmentally Sustainable Plasticizer

13.3 Environmentally Sustainable Plasticizer Production Process

13.4 Environmentally Sustainable Plasticizer Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Environmentally Sustainable Plasticizer Typical Distributors

14.3 Environmentally Sustainable Plasticizer Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Environmentally Sustainable Plasticizer Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Table 2. Global Environmentally Sustainable Plasticizer Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Table 3. BASF Basic Information, Manufacturing Base and Competitors

Table 4. BASF Major Business

Table 5. BASF Environmentally Sustainable Plasticizer Product and Services

Table 6. BASF Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 7. BASF Recent Developments/Updates

Table 8. Eastman Chemical Basic Information, Manufacturing Base and Competitors

Table 9. Eastman Chemical Major Business

Table 10. Eastman Chemical Environmentally Sustainable Plasticizer Product and Services

Table 11. Eastman Chemical Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 12. Eastman Chemical Recent Developments/Updates

Table 13. Dow Basic Information, Manufacturing Base and Competitors

Table 14. Dow Major Business

Table 15. Dow Environmentally Sustainable Plasticizer Product and Services

Table 16. Dow Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 17. Dow Recent Developments/Updates

Table 18. Lanxess Basic Information, Manufacturing Base and Competitors

Table 19. Lanxess Major Business

Table 20. Lanxess Environmentally Sustainable Plasticizer Product and Services

Table 21. Lanxess Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 22. Lanxess Recent Developments/Updates

Table 23. UPC Technology Basic Information, Manufacturing Base and Competitors

Table 24. UPC Technology Major Business

Table 25. UPC Technology Environmentally Sustainable Plasticizer Product and Services

Table 26. UPC Technology Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 27. UPC Technology Recent Developments/Updates

Table 28. Emery Oleochemicals Basic Information, Manufacturing Base and Competitors

Table 29. Emery Oleochemicals Major Business

Table 30. Emery Oleochemicals Environmentally Sustainable Plasticizer Product and Services

Table 31. Emery Oleochemicals Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 32. Emery Oleochemicals Recent Developments/Updates

Table 33. Vertellus Basic Information, Manufacturing Base and Competitors

Table 34. Vertellus Major Business

Table 35. Vertellus Environmentally Sustainable Plasticizer Product and Services

Table 36. Vertellus Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 37. Vertellus Recent Developments/Updates

Table 38. OQ Chemicals Basic Information, Manufacturing Base and Competitors

Table 39. OQ Chemicals Major Business

Table 40. OQ Chemicals Environmentally Sustainable Plasticizer Product and Services

Table 41. OQ Chemicals Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 42. OQ Chemicals Recent Developments/Updates

Table 43. KLJ Basic Information, Manufacturing Base and Competitors

Table 44. KLJ Major Business

Table 45. KLJ Environmentally Sustainable Plasticizer Product and Services

Table 46. KLJ Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 47. KLJ Recent Developments/Updates

Table 48. Avient Basic Information, Manufacturing Base and Competitors

Table 49. Avient Major Business

Table 50. Avient Environmentally Sustainable Plasticizer Product and Services

Table 51. Avient Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 52. Avient Recent Developments/Updates

Table 53. Ferro Basic Information, Manufacturing Base and Competitors

Table 54. Ferro Major Business

Table 55. Ferro Environmentally Sustainable Plasticizer Product and Services

Table 56. Ferro Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 57. Ferro Recent Developments/Updates

Table 58. Teknor Apex Basic Information, Manufacturing Base and Competitors

Table 59. Teknor Apex Major Business

Table 60. Teknor Apex Environmentally Sustainable Plasticizer Product and Services

Table 61. Teknor Apex Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 62. Teknor Apex Recent Developments/Updates

Table 63. ExxonMobil Basic Information, Manufacturing Base and Competitors

Table 64. ExxonMobil Major Business

Table 65. ExxonMobil Environmentally Sustainable Plasticizer Product and Services

Table 66. ExxonMobil Environmentally Sustainable Plasticizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 67. ExxonMobil Recent Developments/Updates

Table 68. Global Environmentally Sustainable Plasticizer Sales Quantity by Manufacturer (2018-2023) & (Tons)

Table 69. Global Environmentally Sustainable Plasticizer Revenue by Manufacturer (2018-2023) & (USD Million)

Table 70. Global Environmentally Sustainable Plasticizer Average Price by Manufacturer (2018-2023) & (US\$/Ton)

Table 71. Market Position of Manufacturers in Environmentally Sustainable Plasticizer, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 72. Head Office and Environmentally Sustainable Plasticizer Production Site of Key Manufacturer

Table 73. Environmentally Sustainable Plasticizer Market: Company Product Type Footprint

Table 74. Environmentally Sustainable Plasticizer Market: Company Product Application Footprint

Table 75. Environmentally Sustainable Plasticizer New Market Entrants and Barriers to Market Entry

Table 76. Environmentally Sustainable Plasticizer Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Environmentally Sustainable Plasticizer Sales Quantity by Region (2018-2023) & (Tons)

Table 78. Global Environmentally Sustainable Plasticizer Sales Quantity by Region (2024-2029) & (Tons)

Table 79. Global Environmentally Sustainable Plasticizer Consumption Value by Region (2018-2023) & (USD Million)

Table 80. Global Environmentally Sustainable Plasticizer Consumption Value by Region (2024-2029) & (USD Million)

Table 81. Global Environmentally Sustainable Plasticizer Average Price by Region (2018-2023) & (US\$/Ton)

Table 82. Global Environmentally Sustainable Plasticizer Average Price by Region (2024-2029) & (US\$/Ton)

Table 83. Global Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2023) & (Tons)

Table 84. Global Environmentally Sustainable Plasticizer Sales Quantity by Type (2024-2029) & (Tons)

Table 85. Global Environmentally Sustainable Plasticizer Consumption Value by Type (2018-2023) & (USD Million)

Table 86. Global Environmentally Sustainable Plasticizer Consumption Value by Type (2024-2029) & (USD Million)

Table 87. Global Environmentally Sustainable Plasticizer Average Price by Type (2018-2023) & (US\$/Ton)

Table 88. Global Environmentally Sustainable Plasticizer Average Price by Type (2024-2029) & (US\$/Ton)

Table 89. Global Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2023) & (Tons)

Table 90. Global Environmentally Sustainable Plasticizer Sales Quantity by Application (2024-2029) & (Tons)

Table 91. Global Environmentally Sustainable Plasticizer Consumption Value by Application (2018-2023) & (USD Million)

Table 92. Global Environmentally Sustainable Plasticizer Consumption Value by Application (2024-2029) & (USD Million)

Table 93. Global Environmentally Sustainable Plasticizer Average Price by Application (2018-2023) & (US\$/Ton)

Table 94. Global Environmentally Sustainable Plasticizer Average Price by Application (2024-2029) & (US\$/Ton)

Table 95. North America Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2023) & (Tons)

Table 96. North America Environmentally Sustainable Plasticizer Sales Quantity by

Type (2024-2029) & (Tons)

Table 97. North America Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2023) & (Tons)

Table 98. North America Environmentally Sustainable Plasticizer Sales Quantity by Application (2024-2029) & (Tons)

Table 99. North America Environmentally Sustainable Plasticizer Sales Quantity by Country (2018-2023) & (Tons)

Table 100. North America Environmentally Sustainable Plasticizer Sales Quantity by Country (2024-2029) & (Tons)

Table 101. North America Environmentally Sustainable Plasticizer Consumption Value by Country (2018-2023) & (USD Million)

Table 102. North America Environmentally Sustainable Plasticizer Consumption Value by Country (2024-2029) & (USD Million)

Table 103. Europe Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2023) & (Tons)

Table 104. Europe Environmentally Sustainable Plasticizer Sales Quantity by Type (2024-2029) & (Tons)

Table 105. Europe Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2023) & (Tons)

Table 106. Europe Environmentally Sustainable Plasticizer Sales Quantity by Application (2024-2029) & (Tons)

Table 107. Europe Environmentally Sustainable Plasticizer Sales Quantity by Country (2018-2023) & (Tons)

Table 108. Europe Environmentally Sustainable Plasticizer Sales Quantity by Country (2024-2029) & (Tons)

Table 109. Europe Environmentally Sustainable Plasticizer Consumption Value by Country (2018-2023) & (USD Million)

Table 110. Europe Environmentally Sustainable Plasticizer Consumption Value by Country (2024-2029) & (USD Million)

Table 111. Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2023) & (Tons)

Table 112. Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity by Type (2024-2029) & (Tons)

Table 113. Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2023) & (Tons)

Table 114. Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity by Application (2024-2029) & (Tons)

Table 115. Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity by Region (2018-2023) & (Tons)

Table 116. Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity by Region (2024-2029) & (Tons)

Table 117. Asia-Pacific Environmentally Sustainable Plasticizer Consumption Value by Region (2018-2023) & (USD Million)

Table 118. Asia-Pacific Environmentally Sustainable Plasticizer Consumption Value by Region (2024-2029) & (USD Million)

Table 119. South America Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2023) & (Tons)

Table 120. South America Environmentally Sustainable Plasticizer Sales Quantity by Type (2024-2029) & (Tons)

Table 121. South America Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2023) & (Tons)

Table 122. South America Environmentally Sustainable Plasticizer Sales Quantity by Application (2024-2029) & (Tons)

Table 123. South America Environmentally Sustainable Plasticizer Sales Quantity by Country (2018-2023) & (Tons)

Table 124. South America Environmentally Sustainable Plasticizer Sales Quantity by Country (2024-2029) & (Tons)

Table 125. South America Environmentally Sustainable Plasticizer Consumption Value by Country (2018-2023) & (USD Million)

Table 126. South America Environmentally Sustainable Plasticizer Consumption Value by Country (2024-2029) & (USD Million)

Table 127. Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity by Type (2018-2023) & (Tons)

Table 128. Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity by Type (2024-2029) & (Tons)

Table 129. Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity by Application (2018-2023) & (Tons)

Table 130. Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity by Application (2024-2029) & (Tons)

Table 131. Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity by Region (2018-2023) & (Tons)

Table 132. Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity by Region (2024-2029) & (Tons)

Table 133. Middle East & Africa Environmentally Sustainable Plasticizer Consumption Value by Region (2018-2023) & (USD Million)

Table 134. Middle East & Africa Environmentally Sustainable Plasticizer Consumption Value by Region (2024-2029) & (USD Million)

Table 135. Environmentally Sustainable Plasticizer Raw Material

Table 136. Key Manufacturers of Environmentally Sustainable Plasticizer Raw Materials

Table 137. Environmentally Sustainable Plasticizer Typical Distributors

Table 138. Environmentally Sustainable Plasticizer Typical Customers

LIST OF FIGURES

s

Figure 1. Environmentally Sustainable Plasticizer Picture

Figure 2. Global Environmentally Sustainable Plasticizer Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 3. Global Environmentally Sustainable Plasticizer Consumption Value Market Share by Type in 2022

Figure 4. Epoxidized Soybean Oil (ESBO) Examples

Figure 5. Dioctyl Terephthalate (DOTP) Examples

Figure 6. Citrate Esters Examples

Figure 7. Adipates Examples

Figure 8. Others Examples

Figure 9. Global Environmentally Sustainable Plasticizer Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 10. Global Environmentally Sustainable Plasticizer Consumption Value Market Share by Application in 2022

Figure 11. Food Packaging Examples

Figure 12. Medical Devices Examples

Figure 13. Toys Examples

Figure 14. Others Examples

Figure 15. Global Environmentally Sustainable Plasticizer Consumption Value, (USD Million): 2018 & 2022 & 2029

Figure 16. Global Environmentally Sustainable Plasticizer Consumption Value and Forecast (2018-2029) & (USD Million)

Figure 17. Global Environmentally Sustainable Plasticizer Sales Quantity (2018-2029) & (Tons)

Figure 18. Global Environmentally Sustainable Plasticizer Average Price (2018-2029) & (US\$/Ton)

Figure 19. Global Environmentally Sustainable Plasticizer Sales Quantity Market Share by Manufacturer in 2022

Figure 20. Global Environmentally Sustainable Plasticizer Consumption Value Market Share by Manufacturer in 2022

Figure 21. Producer Shipments of Environmentally Sustainable Plasticizer by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021

Figure 22. Top 3 Environmentally Sustainable Plasticizer Manufacturer (Consumption

Value) Market Share in 2022

Figure 23. Top 6 Environmentally Sustainable Plasticizer Manufacturer (Consumption Value) Market Share in 2022

Figure 24. Global Environmentally Sustainable Plasticizer Sales Quantity Market Share by Region (2018-2029)

Figure 25. Global Environmentally Sustainable Plasticizer Consumption Value Market Share by Region (2018-2029)

Figure 26. North America Environmentally Sustainable Plasticizer Consumption Value (2018-2029) & (USD Million)

Figure 27. Europe Environmentally Sustainable Plasticizer Consumption Value (2018-2029) & (USD Million)

Figure 28. Asia-Pacific Environmentally Sustainable Plasticizer Consumption Value (2018-2029) & (USD Million)

Figure 29. South America Environmentally Sustainable Plasticizer Consumption Value (2018-2029) & (USD Million)

Figure 30. Middle East & Africa Environmentally Sustainable Plasticizer Consumption Value (2018-2029) & (USD Million)

Figure 31. Global Environmentally Sustainable Plasticizer Sales Quantity Market Share by Type (2018-2029)

Figure 32. Global Environmentally Sustainable Plasticizer Consumption Value Market Share by Type (2018-2029)

Figure 33. Global Environmentally Sustainable Plasticizer Average Price by Type (2018-2029) & (US\$/Ton)

Figure 34. Global Environmentally Sustainable Plasticizer Sales Quantity Market Share by Application (2018-2029)

Figure 35. Global Environmentally Sustainable Plasticizer Consumption Value Market Share by Application (2018-2029)

Figure 36. Global Environmentally Sustainable Plasticizer Average Price by Application (2018-2029) & (US\$/Ton)

Figure 37. North America Environmentally Sustainable Plasticizer Sales Quantity Market Share by Type (2018-2029)

Figure 38. North America Environmentally Sustainable Plasticizer Sales Quantity Market Share by Application (2018-2029)

Figure 39. North America Environmentally Sustainable Plasticizer Sales Quantity Market Share by Country (2018-2029)

Figure 40. North America Environmentally Sustainable Plasticizer Consumption Value Market Share by Country (2018-2029)

Figure 41. United States Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 42. Canada Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 43. Mexico Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 44. Europe Environmentally Sustainable Plasticizer Sales Quantity Market Share by Type (2018-2029)

Figure 45. Europe Environmentally Sustainable Plasticizer Sales Quantity Market Share by Application (2018-2029)

Figure 46. Europe Environmentally Sustainable Plasticizer Sales Quantity Market Share by Country (2018-2029)

Figure 47. Europe Environmentally Sustainable Plasticizer Consumption Value Market Share by Country (2018-2029)

Figure 48. Germany Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. France Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 50. United Kingdom Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 51. Russia Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 52. Italy Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 53. Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity Market Share by Type (2018-2029)

Figure 54. Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity Market Share by Application (2018-2029)

Figure 55. Asia-Pacific Environmentally Sustainable Plasticizer Sales Quantity Market Share by Region (2018-2029)

Figure 56. Asia-Pacific Environmentally Sustainable Plasticizer Consumption Value Market Share by Region (2018-2029)

Figure 57. China Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. Japan Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. Korea Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 60. India Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 61. Southeast Asia Environmentally Sustainable Plasticizer Consumption Value

and Growth Rate (2018-2029) & (USD Million)

Figure 62. Australia Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 63. South America Environmentally Sustainable Plasticizer Sales Quantity Market Share by Type (2018-2029)

Figure 64. South America Environmentally Sustainable Plasticizer Sales Quantity Market Share by Application (2018-2029)

Figure 65. South America Environmentally Sustainable Plasticizer Sales Quantity Market Share by Country (2018-2029)

Figure 66. South America Environmentally Sustainable Plasticizer Consumption Value Market Share by Country (2018-2029)

Figure 67. Brazil Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 68. Argentina Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 69. Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity Market Share by Type (2018-2029)

Figure 70. Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity Market Share by Application (2018-2029)

Figure 71. Middle East & Africa Environmentally Sustainable Plasticizer Sales Quantity Market Share by Region (2018-2029)

Figure 72. Middle East & Africa Environmentally Sustainable Plasticizer Consumption Value Market Share by Region (2018-2029)

Figure 73. Turkey Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 74. Egypt Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 75. Saudi Arabia Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 76. South Africa Environmentally Sustainable Plasticizer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 77. Environmentally Sustainable Plasticizer Market Drivers

Figure 78. Environmentally Sustainable Plasticizer Market Restraints

Figure 79. Environmentally Sustainable Plasticizer Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Environmentally Sustainable Plasticizer in 2022

Figure 82. Manufacturing Process Analysis of Environmentally Sustainable Plasticizer

Figure 83. Environmentally Sustainable Plasticizer Industrial Chain

Figure 84. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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