

Global Environmentally-friendly Latent Curing Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Environmentally-friendly Latent Curing Agent market size is expected to reach \$ 113 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Environmentally friendly latent curing agents are functional additives that remain stable (inert) when mixed with resin at room temperature, delaying the reaction and only activating curing under specific conditions (such as heating, humidity, and light). They typically feature low VOC emissions, low odor, and high safety, and are widely used in single-component adhesives, powder coatings, and composite materials, significantly improving ease of application and meeting green environmental protection requirements.

Environmentally friendly latent curing agents are usually based on imines, formed by the reaction of amine compounds (such as diamines) with aldehydes or ketones. Raw materials typically include aromatic or alicyclic diamines and ketone-aldehyde compounds. They feature low VOC emissions, low odor, good compatibility with polyurethane or epoxy resins at room temperature, and rapid decomposition and curing upon exposure to moisture.

Global sales in 2025 were approximately 5,000 tons, with an average selling price of US\$13,870 per ton. The industry's gross profit margin was between 20% and 30%.

This report studies the global Environmentally-friendly Latent Curing Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Environmentally-friendly Latent Curing Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Environmentally-friendly Latent Curing Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Environmentally-friendly Latent Curing Agent total production and demand, 2021-2032, (Tons)

Global Environmentally-friendly Latent Curing Agent total production value, 2021-2032, (USD Million)

Global Environmentally-friendly Latent Curing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Environmentally-friendly Latent Curing Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Environmentally-friendly Latent Curing Agent domestic production, consumption, key domestic manufacturers and share

Global Environmentally-friendly Latent Curing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Environmentally-friendly Latent Curing Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Environmentally-friendly Latent Curing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Environmentally-friendly Latent Curing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advancion, Incorez, Evonik, Covestro, Asahi Kasei, Shikoku Chemical, Huntsman, Alzchem, Ajinomoto Fine-Techno, Suzhou Xiangyuan New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Environmentally-friendly Latent Curing Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Environmentally-friendly Latent Curing Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Environmentally-friendly Latent Curing Agent Market, Segmentation by Type:

Dicyandiamide

Organic Acid Hydrazides

Modified Amines

Imidazoles

Others

Global Environmentally-friendly Latent Curing Agent Market, Segmentation by Triggering Mechanisms:

Thermosensitive

Photoinitiated

Moisture-Induced

Global Environmentally-friendly Latent Curing Agent Market, Segmentation by Applicable Substrates:

Epoxy Resins

Polyurethanes

Others

Global Environmentally-friendly Latent Curing Agent Market, Segmentation by Application:

Adhesives

Coatings

Composite Materials

Electronic Packaging

Others

Companies Profiled:

Advancion

Incorez

Evonik

Covestro

Asahi Kasei

Shikoku Chemical

Huntsman

Alzchem

Ajinomoto Fine-Techno

Suzhou Xiangyuan New Materials

Key Questions Answered:

1. How big is the global Environmentally-friendly Latent Curing Agent market?
2. What is the demand of the global Environmentally-friendly Latent Curing Agent market?
3. What is the year over year growth of the global Environmentally-friendly Latent Curing Agent market?
4. What is the production and production value of the global Environmentally-friendly Latent Curing Agent market?
5. Who are the key producers in the global Environmentally-friendly Latent Curing Agent market?
6. What are the growth factors driving the market demand?

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