

# Global Environmentally-friendly Latent Curing Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G097D224834BEN.html>

Date: April 2026

Pages: 100

Price: US\$ 3,480.00 (Single User License)

ID: G097D224834BEN

## Abstracts

According to our (Global Info Research) latest study, the global Environmentally-friendly Latent Curing Agent market size was valued at US\$ 71.36 million in 2025 and is forecast to a readjusted size of US\$ 113 million by 2032 with a CAGR of 7.0% during review period.

Environmentally friendly latent curing agents are functional additives that remain stable (inert) when mixed with resin at room temperature, delaying the reaction and only activating curing under specific conditions (such as heating, humidity, and light). They typically feature low VOC emissions, low odor, and high safety, and are widely used in single-component adhesives, powder coatings, and composite materials, significantly improving ease of application and meeting green environmental protection requirements.

Environmentally friendly latent curing agents are usually based on imines, formed by the reaction of amine compounds (such as diamines) with aldehydes or ketones. Raw materials typically include aromatic or alicyclic diamines and ketone-aldehyde compounds. They feature low VOC emissions, low odor, good compatibility with polyurethane or epoxy resins at room temperature, and rapid decomposition and curing upon exposure to moisture.

Global sales in 2025 were approximately 5,000 tons, with an average selling price of US\$13,870 per ton. The industry's gross profit margin was between 20% and 30%.

This report is a detailed and comprehensive analysis for global Environmentally-friendly Latent Curing Agent market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Environmentally-friendly Latent Curing Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Environmentally-friendly Latent Curing Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Environmentally-friendly Latent Curing Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Environmentally-friendly Latent Curing Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Environmentally-friendly Latent Curing Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Environmentally-friendly Latent Curing Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advancion, Incorez, Evonik, Covestro, Asahi Kasei, Shikoku Chemical, Huntsman, Alzchem, Ajinomoto Fine-Techno, Suzhou Xiangyuan New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Environmentally-friendly Latent Curing Agent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Dicyandiamide

Organic Acid Hydrazides

Modified Amines

Imidazoles

Others

#### Market segment by Triggering Mechanisms

Thermosensitive

Photoinitiated

Moisture-Induced

#### Market segment by Applicable Substrates

Epoxy Resins

Polyurethanes

Others

#### Market segment by Application

Adhesives

Coatings

Composite Materials

Electronic Packaging

Others

#### Major players covered

Advancion

Incorez

Evonik

Covestro

Asahi Kasei

Shikoku Chemical

Huntsman

Alzchem

Ajinomoto Fine-Techno

Suzhou Xiangyuan New Materials

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Environmentally-friendly Latent Curing Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Environmentally-friendly Latent Curing Agent, with price, sales quantity, revenue, and global market share of Environmentally-friendly Latent Curing Agent from 2021 to 2026.

Chapter 3, the Environmentally-friendly Latent Curing Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Environmentally-friendly Latent Curing Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Environmentally-friendly Latent Curing Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Environmentally-friendly Latent Curing Agent.

Chapter 14 and 15, to describe Environmentally-friendly Latent Curing Agent sales channel, distributors, customers, research findings and conclusion.

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