

Global Environmentally Friendly Cold-box Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Environmentally Friendly Cold-box Resin market size was valued at US\$ 921 million in 2025 and is forecast to a readjusted size of US\$ 1366 million by 2032 with a CAGR of 5.5% during review period.

Environmentally Friendly Cold-box Resin is a specialized binder system used in foundry applications to create sand cores and molds. Unlike traditional resins, it is formulated with non-toxic or low-toxicity components, minimizing volatile organic compound (VOC) emissions and hazardous waste generation. The resin cures rapidly at room temperature through chemical reactions (typically using a gaseous amine catalyst), delivering high-strength sand molds while reducing energy consumption. This technology is widely adopted in the production of iron, steel, and aluminum castings across automotive, aerospace, heavy machinery, and rail transportation industries.

The upstream segment includes suppliers of phenolic resins, isocyanates, solvents, and specialized additives. The midstream segment encompasses resin synthesis, formulation blending, and quality testing performed by specialized chemical manufacturers. The downstream segment serves foundries, metal casting facilities, and automotive component manufacturers.

The global average selling price for environmentally friendly cold-box resins is approximately US\$1,950 per ton, with annual sales volume reaching approximately 459,000 tons in 2025. The industry maintains gross margins between 20% and 35%.

The global environmentally friendly cold-box resin market is experiencing steady

growth, driven by the foundry industry's accelerating shift toward sustainable manufacturing practices and increasingly stringent environmental regulations on volatile organic compound emissions. Foundries worldwide are replacing traditional resin systems with eco-friendly alternatives to reduce workplace hazards, lower disposal costs, and comply with tightening emission standards across major industrial regions .

A notable trend reshaping the market is the development of next-generation binder systems with significantly reduced hazardous components. Major manufacturers have introduced advanced cold-box binder platforms that feature non-hazardous Part 1 components, achieving up to 40% reduction in aromatic emissions and substantially lower phenol content in used sand. These innovations address both environmental concerns and economic considerations, as reduced binder usage and lower catalyst consumption directly improve foundry profitability while minimizing environmental impact .

Another significant development is the growing adoption of cold-box technology in aluminum and alloy casting applications. While traditionally dominant in iron and steel casting, the versatility of environmentally friendly cold-box systems is expanding into non-ferrous metal casting, driven by the automotive industry's lightweighting trends and electric vehicle component production. The ability to produce complex, high-precision cores with excellent surface finish and dimensional accuracy makes cold-box technology increasingly attractive for these applications .

This report is a detailed and comprehensive analysis for global Environmentally Friendly Cold-box Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Environmentally Friendly Cold-box Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Environmentally Friendly Cold-box Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average

selling prices (US\$/Ton), 2021-2032

Global Environmentally Friendly Cold-box Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Environmentally Friendly Cold-box Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Environmentally Friendly Cold-box Resin

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Environmentally Friendly Cold-box Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H?ttenes-Albertus Chemische Werke GmbH, ASK Chemicals GmbH, Vesuvius Group, REFCOTEC GmbH & Co. KG, Asahi Yukizai Corporation, F.lli Mazzon S.p.A., Furtenbach GmbH, United Erie, Inc., Mancuso Chemicals Limited, IVP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Environmentally Friendly Cold-box Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Environmentally Friendly Type

Ordinary Type

Other

Market segment by Curing Catalyst

DMIPA (Dimethylisopropylamine)

DMPA (Dimethylpropylamine)

TEA (Triethylamine)

Market segment by Emission Reduction Level

Standard Low-VOC

High-Performance Low-Emission

Ultra-Low Emission

Market segment by Application

Steel Castings

Iron Castings

Non-ferrous Metal Castings

Major players covered

H?ttenes-Albertus Chemische Werke GmbH

ASK Chemicals GmbH

Vesuvius Group

REFCOTEC GmbH & Co. KG

Asahi Yukizai Corporation

F.Ili Mazzon S.p.A.

Furtenbach GmbH

United Erie, Inc.

Mancuso Chemicals Limited

IVP

Ashland Inc.

Suzhou Xingye Materials Technology Co., Ltd.

Jinan Shengquan Group Co., Ltd.

Shandong ChiShuo Development Group Co., Ltd.

Huahao Casting Materials Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Environmentally Friendly Cold-box Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Environmentally Friendly Cold-box Resin, with price, sales quantity, revenue, and global market share of Environmentally Friendly Cold-box Resin from 2021 to 2026.

Chapter 3, the Environmentally Friendly Cold-box Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Environmentally Friendly Cold-box Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Environmentally Friendly Cold-box Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Environmentally Friendly Cold-box Resin.

Chapter 14 and 15, to describe Environmentally Friendly Cold-box Resin sales

channel, distributors, customers, research findings and conclusion.

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