

Global Environmental DNA (eDNA) Testing and Sequencing Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Environmental DNA (eDNA) Testing and Sequencing Services market size is expected to reach \$ 876 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Environmental DNA (eDNA) Testing and Sequencing Services are professional molecular ecological analysis solutions that extract trace genetic material shed by organisms (including skin cells, mucus, feces, spores and pollen) from environmental matrices such as water, soil, sediment and air, and adopt targeted detection or high-throughput sequencing technologies to identify species composition, population distribution and ecosystem health status without capturing or disturbing target organisms directly. These services generally cover the full workflow of sample collection guidance, DNA extraction and purification, library construction, detection or sequencing, bioinformatic analysis, species annotation and customized report delivery, providing a non-invasive, highly sensitive and efficient approach for ecological monitoring and environmental assessment.

Driven by continuously declining sequencing costs, tightening global biodiversity protection regulations and growing demand for non-invasive ecological monitoring, the eDNA testing and sequencing service industry is expanding rapidly, with notable trends of diversified application scenarios, iterative portable on-site detection technologies and integrated bioinformatic analysis pipelines; it faces abundant opportunities including increasing government funding for ecological conservation, rising ESG compliance demand from industrial enterprises, expansion into emerging fields such as agricultural soil health assessment and biosecurity early warning, and growing demand from citizen science and conservation organizations, while it also confronts challenges such as the

lack of unified global standard protocols for sampling and analysis, sample contamination risks and result variability under different environmental conditions, shortage of professionals with both ecological expertise and bioinformatic analysis capabilities, and relatively high per-sample costs that restrict large-scale adoption among small and medium-sized clients.

This report studies the global Environmental DNA (eDNA) Testing and Sequencing Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Environmental DNA (eDNA) Testing and Sequencing Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Environmental DNA (eDNA) Testing and Sequencing Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Environmental DNA (eDNA) Testing and Sequencing Services total market, 2021-2032, (USD Million)

Global Environmental DNA (eDNA) Testing and Sequencing Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Environmental DNA (eDNA) Testing and Sequencing Services total market, key domestic companies, and share, (USD Million)

Global Environmental DNA (eDNA) Testing and Sequencing Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Environmental DNA (eDNA) Testing and Sequencing Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Environmental DNA (eDNA) Testing and Sequencing Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Environmental DNA (eDNA) Testing and Sequencing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins Genomics, SGS, NatureMetrics, eDNAtec, Jonah Ventures, SPYGEN, EnviroDNA, Wilderlab, SureScreen Scientifics, Hill Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Environmental DNA (eDNA) Testing and Sequencing Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Environmental DNA (eDNA) Testing and Sequencing Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Environmental DNA (eDNA) Testing and Sequencing Services Market, Segmentation by Type:

Targeted qPCR / ddPCR Testing

Metabarcoding Sequencing

Shotgun Metagenomic Sequencing

Others

Global Environmental DNA (eDNA) Testing and Sequencing Services Market,
Segmentation by Sample Matrix:

Water eDNA Testing

Soil eDNA Testing

Sediment eDNA Testing

Other

Global Environmental DNA (eDNA) Testing and Sequencing Services Market,
Segmentation by Sequencing Depth Per Sample:

Low-Depth Testing: 10,000?100,000 Reads Per Sample

Medium-Depth Testing: 100,000?500,000 Reads Per Sample

High-Depth Testing: >500,000 Reads Per Sample

Global Environmental DNA (eDNA) Testing and Sequencing Services Market,
Segmentation by Application:

Biodiversity & Conservation Monitoring

Aquatic Ecosystem Health Assessment

Invasive Alien Species Detection

Agricultural Soil Ecological Monitoring

Others

Companies Profiled:

Eurofins Genomics

SGS

NatureMetrics

eDNAtec

Jonah Ventures

SPYGEN

EnviroDNA

Wilderlab

SureScreen Scientifics

Hill Laboratories

Applied Genomics

ID-GENE

Sinsoma

GENIDAQS

Cawthron Institute

SimplexDNA

Biomarker Technologies

Shanghai Biozeron Biotechnology Co., Ltd.

Guangdong Magigene Biotechnology Co., Ltd.

Chugai Technos Corporation

IDEA Consultants, Inc.

KANSO TECHNOS CO., LTD.

Bureau Veritas Laboratories

CD Genomics

AllGenetics

Novogene

SEQme

StarSEQ

Key Questions Answered

1. How big is the global Environmental DNA (eDNA) Testing and Sequencing Services market?
2. What is the demand of the global Environmental DNA (eDNA) Testing and Sequencing Services market?
3. What is the year over year growth of the global Environmental DNA (eDNA) Testing and Sequencing Services market?
4. What is the total value of the global Environmental DNA (eDNA) Testing and Sequencing Services market?
5. Who are the Major Players in the global Environmental DNA (eDNA) Testing and Sequencing Services market?
6. What are the growth factors driving the market demand?

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