

Global Environmental DNA (eDNA) Testing and Sequencing Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Environmental DNA (eDNA) Testing and Sequencing Services market size was valued at US\$ 554 million in 2025 and is forecast to a readjusted size of US\$ 876 million by 2032 with a CAGR of 6.7% during review period.

Environmental DNA (eDNA) Testing and Sequencing Services are professional molecular ecological analysis solutions that extract trace genetic material shed by organisms (including skin cells, mucus, feces, spores and pollen) from environmental matrices such as water, soil, sediment and air, and adopt targeted detection or high-throughput sequencing technologies to identify species composition, population distribution and ecosystem health status without capturing or disturbing target organisms directly. These services generally cover the full workflow of sample collection guidance, DNA extraction and purification, library construction, detection or sequencing, bioinformatic analysis, species annotation and customized report delivery, providing a non-invasive, highly sensitive and efficient approach for ecological monitoring and environmental assessment.

Driven by continuously declining sequencing costs, tightening global biodiversity protection regulations and growing demand for non-invasive ecological monitoring, the eDNA testing and sequencing service industry is expanding rapidly, with notable trends of diversified application scenarios, iterative portable on-site detection technologies and integrated bioinformatic analysis pipelines; it faces abundant opportunities including increasing government funding for ecological conservation, rising ESG compliance demand from industrial enterprises, expansion into emerging fields such as agricultural soil health assessment and biosecurity early warning, and growing demand from citizen

science and conservation organizations, while it also confronts challenges such as the lack of unified global standard protocols for sampling and analysis, sample contamination risks and result variability under different environmental conditions, shortage of professionals with both ecological expertise and bioinformatic analysis capabilities, and relatively high per-sample costs that restrict large-scale adoption among small and medium-sized clients.

This report is a detailed and comprehensive analysis for global Environmental DNA (eDNA) Testing and Sequencing Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Environmental DNA (eDNA) Testing and Sequencing Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Environmental DNA (eDNA) Testing and Sequencing Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Environmental DNA (eDNA) Testing and Sequencing Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Environmental DNA (eDNA) Testing and Sequencing Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Environmental DNA (eDNA) Testing and Sequencing Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Environmental DNA (eDNA) Testing and Sequencing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins Genomics, SGS, NatureMetrics, eDNAtec, Jonah Ventures, SPYGEN, EnviroDNA, Wilderlab, SureScreen Scientifics, Hill Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Environmental DNA (eDNA) Testing and Sequencing Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Targeted qPCR / ddPCR Testing

Metabarcoding Sequencing

Shotgun Metagenomic Sequencing

Others

Market segment by Sample Matrix

Water eDNA Testing

Soil eDNA Testing

Sediment eDNA Testing

Other

Market segment by Sequencing Depth Per Sample

Low-Depth Testing: 10,000?100,000 Reads Per Sample

Medium-Depth Testing: 100,000?500,000 Reads Per Sample

High-Depth Testing: >500,000 Reads Per Sample

Market segment by Application

Biodiversity & Conservation Monitoring

Aquatic Ecosystem Health Assessment

Invasive Alien Species Detection

Agricultural Soil Ecological Monitoring

Others

Market segment by players, this report covers

Eurofins Genomics

SGS

NatureMetrics

eDNAtec

Jonah Ventures

SPYGEN

EnviroDNA

Wilderlab

SureScreen Scientifics

Hill Laboratories

Applied Genomics

ID-GENE

Sinsoma

GENIDAQS

Cawthron Institute

SimplexDNA

Biomarker Technologies

Shanghai Biozeron Biotechnology Co., Ltd.

Guangdong Magigene Biotechnology Co., Ltd.

Chugai Technos Corporation

IDEA Consultants, Inc.

KANSO TECHNOS CO., LTD.

Bureau Veritas Laboratories

CD Genomics

AllGenetics

Novogene

SEQme

StarSEQ

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Environmental DNA (eDNA) Testing and Sequencing Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Environmental DNA (eDNA) Testing and Sequencing Services, with revenue, gross margin, and global market share of Environmental DNA (eDNA) Testing and Sequencing Services from 2021 to 2026.

Chapter 3, the Environmental DNA (eDNA) Testing and Sequencing Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Environmental DNA (eDNA) Testing and Sequencing Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Environmental DNA (eDNA) Testing and Sequencing Services.

Chapter 13, to describe Environmental DNA (eDNA) Testing and Sequencing Services research findings and conclusion.

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