

Global Enterprise Quantum Computing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Enterprise Quantum Computing market size was valued at US\$ 1068 million in 2025 and is forecast to a readjusted size of US\$ 1943 million by 2032 with a CAGR of 8.9% during review period.

Enterprise Quantum Computing is a customized, business-centric quantum computing application system tailored to the full-cycle operational and R&D needs of enterprises across diverse industries, which integrates quantum hardware (superconducting, ion trap, optical quantum processors), enterprise-specific quantum software stacks, industry-customized algorithms and one-stop integration services, and supports flexible deployment modes including on-premises dedicated, quantum-classical hybrid integrated and cloud-edge quantum converged architectures that seamlessly adapt to enterprises' existing classical IT infrastructure; it leverages the quantum mechanical properties of qubits to process complex computational problems that are intractable or inefficient for classical computing systems, covering core enterprise business links such as scientific research simulation, operational optimization, risk modeling, supply chain scheduling and digital innovation.

Enterprise Quantum Computing is seeing core trends of quantum-classical hybrid architectures as the mainstream, iterative advancement of multi-technical quantum routes, the popularization of cloud quantum services and deep integration with AI, with the industry shifting from technical verification to scaled vertical scenario landing and global giants leading hardware R&D and cloud ecosystem construction; key opportunities lie in strong global policy and capital support, surging demand for complex computing in finance, pharmaceuticals and advanced materials, cloud models lowering access thresholds for SMEs, verified commercial value in vertical scenarios and gradual

reduction of quantum hardware deployment costs; major challenges include lingering technical bottlenecks in qubit decoherence and fault tolerance, a huge global gap in interdisciplinary quantum talents, poor compatibility with traditional enterprise IT systems, high R&D and deployment costs with unclear short-term ROI, cybersecurity risks to traditional encryption systems from quantum technology, and an underdeveloped overall industry ecosystem.

This report is a detailed and comprehensive analysis for global Enterprise Quantum Computing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Enterprise Quantum Computing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Enterprise Quantum Computing market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Enterprise Quantum Computing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Enterprise Quantum Computing market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enterprise Quantum Computing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enterprise Quantum Computing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Quantum Computing Inc, AQT, D-Wave Systems, Google, IBM, IQM, Origin Quantum, Oxford Quantum Circuits, IonQ, Xanadu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Enterprise Quantum Computing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Software

Service

Hardware

Market segment by Deployment Mode

Cloud-based

On-premises

Hybrid

Market segment by Computing Task Processing Capacity Grade

Basic Grade

Enhanced Grade

Premium Grade

Market segment by Application

SMEs

Large Enterprises

Market segment by players, this report covers

Quantum Computing Inc

AQT

D-Wave Systems

Google

IBM

IQM

Origin Quantum

Oxford Quantum Circuits

IonQ

Xanadu

Photonic

Qilimanjaro Quantum Tech

Quantinuum

ParTec

Quantum Motion

Huawei

Toshiba

QuantumCTek

Microsoft

Rigetti Computing

Intel

Anyon Systems Inc.

Zapata Quantum

Infleqtion

1QBit

Fujitsu

QC Ware

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Enterprise Quantum Computing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Enterprise Quantum Computing, with revenue, gross margin, and global market share of Enterprise Quantum Computing from 2021 to 2026.

Chapter 3, the Enterprise Quantum Computing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Enterprise Quantum Computing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Enterprise Quantum Computing.

Chapter 13, to describe Enterprise Quantum Computing research findings and conclusion.

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