

Global Enterprise Networks Structured Cabling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Enterprise Networks Structured Cabling market size was valued at US\$ 14024 million in 2025 and is forecast to a readjusted size of US\$ 22455 million by 2032 with a CAGR of 6.9% during review period.

Enterprise structured cabling is a standardized, integrated, modular wiring infrastructure system built for corporate office buildings, industrial parks, factory workshops, data centers and branch office premises. It uniformly supports data networks, voice communications, video surveillance, access control, IoT equipment, cloud terminals and building weak-current systems.

Unlike random, scattered point-to-point wiring, structured cabling follows international standards (TIA/EIA 568, ISO/IEC 11801) with hierarchical, compartmentalized design. It uses consistent cables, connectors, distribution frames and management panels to form a unified transmission medium backbone.

Core values:

- Unified management of all enterprise digital signal transmission;
- Easy expansion, replacement and equipment upgrade without rewiring the whole building;
- Clear fault troubleshooting, simplified maintenance;

- Compatible with Ethernet, VoIP, wireless AP backhaul, security monitoring and other business services.

The full system covers outdoor incoming lines, building backbone wiring, floor distribution wiring, workstation outlet wiring and supporting auxiliary wiring accessories.

North America is the largest market, driven by data-center construction, enterprise network refresh cycles, cloud adoption, healthcare and education IT upgrades, and strict cabling standards.

Asia-Pacific is the fastest-growing region, supported by data-center expansion, smart buildings, 5G/edge infrastructure, manufacturing digitalization, and new commercial construction in China, India, Southeast Asia, Japan, and South Korea. India, China, and Southeast Asia are especially important growth areas because many enterprises are still upgrading from legacy Cat5e/Cat6 networks to Cat6A, fiber backbones, and higher-density cabling systems.

Europe is a stable replacement and modernization market, with demand coming from office renovation, industrial automation, smart buildings, data centers, public-sector IT, and energy-efficient building systems.

Latin America and Middle East & Africa are smaller but growing markets, mainly driven by commercial real estate, airports, hospitals, government digitalization, and data-center investment.

This report is a detailed and comprehensive analysis for global Enterprise Networks Structured Cabling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Enterprise Networks Structured Cabling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Enterprise Networks Structured Cabling market size and forecasts by region and

country, in consumption value (\$ Million), 2021-2032

Global Enterprise Networks Structured Cabling market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Enterprise Networks Structured Cabling market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enterprise Networks Structured Cabling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enterprise Networks Structured Cabling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CommScope, Corning, Prysmian, Panduit, Legrand, Belden, Nexans, Schneider Electric, Siemon, Leviton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Enterprise Networks Structured Cabling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Campus Backbone Subsystem (Building Interconnect Subsystem)

Building Backbone Subsystem (Vertical Backbone Subsystem)

Horizontal Distribution Subsystem

Others

Market segment by Transmission Medium & Cable Type

Copper Twisted-Pair Cabling System

Optical Fiber Cabling System

Hybrid Copper-Fiber Structured Cabling

Market segment by Shielding Performance (Anti-electromagnetic interference)

Unshielded (UTP) Structured Cabling

Foil Shielded (FTP/FTP) Cabling

Fully Shielded (STP/SFTP) Cabling

Market segment by Application

Large Enterprises

SMEs

Market segment by players, this report covers

CommScope

Corning

Prysmian

Panduit

Legrand

Belden

Nexans

Schneider Electric

Siemon

Leviton

Furukawa Electric

Sumitomo Electric Industries

LS Cable & System

TE Connectivity

Reichle & De-Massari (R&M)

Datwyler IT Infra

HUBER+SUHNER

Rosenberger OSI

HellermannTyton

Molex Connected Enterprise Solutions

Superior Essex Communications

3M

Hengtong Group

YOFC

Zhaolong Interconnect

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Enterprise Networks Structured Cabling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Enterprise Networks Structured Cabling, with revenue, gross margin, and global market share of Enterprise Networks Structured Cabling from 2021 to 2026.

Chapter 3, the Enterprise Networks Structured Cabling competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Enterprise Networks Structured Cabling market forecast, by regions, by Type and by

Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Enterprise Networks Structured Cabling.

Chapter 13, to describe Enterprise Networks Structured Cabling research findings and conclusion.

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