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Global Enterprise Supply Chain AI Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enterprise Supply Chain AI Agent market size is expected to reach $ 12518 million by 2032, rising at a market growth of 27.3% CAGR during the forecast period (2026-2032).

An enterprise supply chain AI agent is an intelligent software system built upon technologies such as large language models, machine learning, knowledge graphs, operations research optimization, and process automation. It is capable of autonomously perceiving information, analyzing issues, generating recommendations, and executing tasks across functions including procurement, supplier management, demand forecasting, inventory control, production scheduling, logistics and transportation, risk monitoring, and supply chain collaboration. Unlike traditional supply chain management software that relies primarily on fixed rules and manual operations, supply chain AI agents can integrate with ERP, WMS, and TMS systems, procurement platforms, and external market data. They utilize natural language interaction to handle tasks such as anomaly detection, order tracking, supplier inquiries, inventory replenishment, delivery alerts, and scenario simulation, while orchestrating cross-system workflows subject to access controls and human oversight mechanisms.

The market for enterprise supply chain AI agents is primarily driven by factors such as increasing supply chain complexity, the need for cost reduction and efficiency improvements, frequent external risks, and the maturation of generative AI technology. Challenges—including global sourcing, multi-tier supplier networks, demand volatility, logistics uncertainties, and inventory cost pressures—have created a demand for real-time, proactive decision-making tools. Meanwhile, the prevalence of manual tasks in traditional supply chain systems—such as data queries, data consolidation, email-based communication, and repetitive approval workflows—offers clear opportunities for AI agent

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automation. Furthermore, the continuous improvement of enterprise data infrastructure, alongside the widespread adoption of cloud computing, APIs, and supply chain control towers, has enabled these agents to access multi-source data and execute cross-system tasks. Looking ahead, as capabilities in model reasoning, industry-specific knowledge bases, data governance, and security mechanisms advance, supply chain AI agents will evolve from providing basic Q&A and recommendations toward autonomous planning, dynamic scheduling, supplier negotiation support, and end-to-end supply chain collaboration.

Report Scope

This report studies the global Enterprise Supply Chain AI Agent demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enterprise Supply Chain AI Agent, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enterprise Supply Chain AI Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enterprise Supply Chain AI Agent total market, 2021-2032, (USD Million)

Global Enterprise Supply Chain AI Agent total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Enterprise Supply Chain AI Agent total market, key domestic companies, and share, (USD Million)

Global Enterprise Supply Chain AI Agent revenue by player, revenue and market share 2021-2026, (USD Million)

Global Enterprise Supply Chain AI Agent total market by Type, CAGR, 2021-2032, (USD Million)

Global Enterprise Supply Chain AI Agent total market by Application, CAGR,

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2021-2032, (USD Million)

This report profiles major players in the global Enterprise Supply Chain AI Agent market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAP, Oracle, Microsoft, Blue Yonder, Palantir, Manhattan Associates, Kinaxis, Infor, Coupa, o9 Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Enterprise Supply Chain AI Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enterprise Supply Chain AI Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Market Segmentation

Global Enterprise Supply Chain AI Agent Market, Segmentation by Type:

Cloud-based

On-premises

Global Enterprise Supply Chain AI Agent Market, Segmentation by Function:

Analytical Agents

Autonomous Decision-Making Agents

Collaborative Multi-Agent Systems

Global Enterprise Supply Chain AI Agent Market, Segmentation by Application:

Large Enterprises

Small and Medium-sized Enterprises

Companies Profiled:

SAP

Oracle

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Microsoft

Blue Yonder

Palantir

Manhattan Associates

Kinaxis

Infor

Coupa

o9 Solutions

ServiceNow

IBM

Celonis

UiPath

C3 AI

GEP

project44

FourKites

Ivalua

JAGGAER

Authine

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Kingdee

Key Questions Answered

1. How big is the global Enterprise Supply Chain AI Agent market?
2. What is the demand of the global Enterprise Supply Chain AI Agent market?
3. What is the year over year growth of the global Enterprise Supply Chain AI Agent market?
4. What is the total value of the global Enterprise Supply Chain AI Agent market?
5. Who are the Major Players in the global Enterprise Supply Chain AI Agent market?
6. What are the growth factors driving the market demand?

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