

Global Enterprise Email Security Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enterprise Email Security Software market size is expected to reach \$ 6967 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Enterprise email security software refers to professional security solutions specifically designed to protect an organization's email systems from cyber threats, data breaches, and compliance risks. Deployed at the front end of email gateways or cloud email platforms, this software integrates technologies such as anti-spam, anti-phishing, malicious attachment and link detection, business email fraud identification, data loss prevention (DLP), end-to-end encryption, authentication, and behavioral analysis to perform real-time scanning, filtering, and control of inbound, outbound, and internal email flows.

The enterprise email security software industry has maintained rapid growth in recent years, becoming a core component of enterprise cybersecurity systems. With the continuous increase in phishing attacks, commercial email fraud, ransomware propagation, and account takeover incidents, enterprises' demands for secure management of email content, attachments, links, and authentication are constantly rising. Currently, the industry is evolving from traditional secure email gateways to cloud-native email security, API-integrated protection, and zero-trust email security architectures, deeply integrating with SASE, XDR, identity security, and data loss prevention platforms. The widespread adoption of cloud email platforms such as Microsoft 365 and Google Workspace is also driving enterprises to accelerate the deployment of cloud-based email security solutions to address the security risks brought about by remote work and multi-terminal access. Meanwhile, industries such as finance, government, healthcare, and education are increasingly demanding higher

requirements for data compliance, email retention, and privacy protection, further driving the growth in demand for email encryption, DLP, threat detection, and security auditing. The development of AI technology is accelerating the automation of attacks and the increasing complexity of spoofed emails, while also driving continuous improvements in behavioral analysis, threat intelligence, and automated response capabilities. In the future, the industry will continue to develop towards cloudification, intelligence, integration, and platformization, with enterprise email security software further integrating with identity authentication, browser security, and zero-trust access systems.

This report studies the global Enterprise Email Security Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enterprise Email Security Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enterprise Email Security Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enterprise Email Security Software total market, 2021-2032, (USD Million)

Global Enterprise Email Security Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Enterprise Email Security Software total market, key domestic companies, and share, (USD Million)

Global Enterprise Email Security Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Enterprise Email Security Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Enterprise Email Security Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Enterprise Email Security Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom Symantec, Mimecast, Cisco, Proofpoint, Fortinet, Palo Alto Networks, Microsoft, Check Point, Sophos, GFI Software, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Enterprise Email Security Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enterprise Email Security Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enterprise Email Security Software Market, Segmentation by Type:

Cloud-based

On-premises

Global Enterprise Email Security Software Market, Segmentation by Function:

Anti-spam Software

Anti-phishing Software

Others

Global Enterprise Email Security Software Market, Segmentation by Application:

Large Enterprises

Small and Medium-Sized Enterprises

Companies Profiled:

Broadcom Symantec

Mimecast

Cisco

Proofpoint

Fortinet

Palo Alto Networks

Microsoft

Check Point

Sophos

GFI Software

Barracuda

OpenText Cyber??security

INKY Technology

AnubisNetworks

Forcepoint

Fortra

F-Secure

Dreamscape Networks

MXGuarddog

IKARUS Security Software

VIPRE

BAE Systems

KnowBe4

Panda Security

Securence

MagicSpam

Cloudflare

Kaspersky

Coremail

Safenext Technology

Softnext

HENNGE One

Key Questions Answered

1. How big is the global Enterprise Email Security Software market?
2. What is the demand of the global Enterprise Email Security Software market?
3. What is the year over year growth of the global Enterprise Email Security Software market?
4. What is the total value of the global Enterprise Email Security Software market?
5. Who are the Major Players in the global Enterprise Email Security Software market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Enterprise Email Security Software Introduction

1.2 World Enterprise Email Security Software Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Enterprise Email Security Software Total Market by Region (by Headquarter Location)

1.3.1 World Enterprise Email Security Software Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Enterprise Email Security Software Revenue (2021-2032)

1.3.3 China Based Company Enterprise Email Security Software Revenue (2021-2032)

1.3.4 Europe Based Company Enterprise Email Security Software Revenue (2021-2032)

1.3.5 Japan Based Company Enterprise Email Security Software Revenue (2021-2032)

1.3.6 South Korea Based Company Enterprise Email Security Software Revenue (2021-2032)

1.3.7 ASEAN Based Company Enterprise Email Security Software Revenue (2021-2032)

1.3.8 India Based Company Enterprise Email Security Software Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Enterprise Email Security Software Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Enterprise Email Security Software Consumption Value (2021-2032)

2.2 World Enterprise Email Security Software Consumption Value by Region

2.2.1 World Enterprise Email Security Software Consumption Value by Region (2021-2026)

2.2.2 World Enterprise Email Security Software Consumption Value Forecast by Region (2027-2032)

2.3 United States Enterprise Email Security Software Consumption Value (2021-2032)

2.4 China Enterprise Email Security Software Consumption Value (2021-2032)

- 2.5 Europe Enterprise Email Security Software Consumption Value (2021-2032)
- 2.6 Japan Enterprise Email Security Software Consumption Value (2021-2032)
- 2.7 South Korea Enterprise Email Security Software Consumption Value (2021-2032)
- 2.8 ASEAN Enterprise Email Security Software Consumption Value (2021-2032)
- 2.9 India Enterprise Email Security Software Consumption Value (2021-2032)

3 WORLD ENTERPRISE EMAIL SECURITY SOFTWARE COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Enterprise Email Security Software Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Enterprise Email Security Software Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Enterprise Email Security Software in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Enterprise Email Security Software in 2025
- 3.3 Enterprise Email Security Software Company Evaluation Quadrant
- 3.4 Enterprise Email Security Software Market: Overall Company Footprint Analysis
 - 3.4.1 Enterprise Email Security Software Market: Region Footprint
 - 3.4.2 Enterprise Email Security Software Market: Company Product Type Footprint
 - 3.4.3 Enterprise Email Security Software Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Enterprise Email Security Software Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Enterprise Email Security Software Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Enterprise Email Security Software Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Enterprise Email Security Software Consumption Value Comparison

4.2.1 United States VS China: Enterprise Email Security Software Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Enterprise Email Security Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Enterprise Email Security Software Companies and Market Share, 2021-2026

4.3.1 United States Based Enterprise Email Security Software Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Enterprise Email Security Software Revenue, (2021-2026)

4.4 China Based Companies Enterprise Email Security Software Revenue and Market Share, 2021-2026

4.4.1 China Based Enterprise Email Security Software Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Enterprise Email Security Software Revenue, (2021-2026)

4.5 Rest of World Based Enterprise Email Security Software Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Enterprise Email Security Software Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Enterprise Email Security Software Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Enterprise Email Security Software Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cloud-based

5.2.2 On-premises

5.3 Market Segment by Type

5.3.1 World Enterprise Email Security Software Market Size by Type (2021-2026)

5.3.2 World Enterprise Email Security Software Market Size by Type (2027-2032)

5.3.3 World Enterprise Email Security Software Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY FUNCTION

6.1 World Enterprise Email Security Software Market Size Overview by Function: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Anti-spam Software

6.2.2 Anti-phishing Software

6.2.3 Others

6.3 Market Segment by Function

6.3.1 World Enterprise Email Security Software Market Size by Function (2021-2026)

6.3.2 World Enterprise Email Security Software Market Size by Function (2027-2032)

6.3.3 World Enterprise Email Security Software Market Size Market Share by Function (2027-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Enterprise Email Security Software Market Size Overview by Application:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Large Enterprises

7.2.2 Small and Medium-Sized Enterprises

7.3 Market Segment by Application

7.3.1 World Enterprise Email Security Software Market Size by Application
(2021-2026)

7.3.2 World Enterprise Email Security Software Market Size by Application
(2027-2032)

7.3.3 World Enterprise Email Security Software Market Size Market Share by
Application (2021-2032)

8 COMPANY PROFILES

8.1 Broadcom Symantec

8.1.1 Broadcom Symantec Details

8.1.2 Broadcom Symantec Major Business

8.1.3 Broadcom Symantec Enterprise Email Security Software Product and Services

8.1.4 Broadcom Symantec Enterprise Email Security Software Revenue, Gross Margin
and Market Share (2021-2026)

8.1.5 Broadcom Symantec Recent Developments/Updates

8.1.6 Broadcom Symantec Competitive Strengths & Weaknesses

8.2 Mimecast

8.2.1 Mimecast Details

8.2.2 Mimecast Major Business

- 8.2.3 Mimecast Enterprise Email Security Software Product and Services
- 8.2.4 Mimecast Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 8.2.5 Mimecast Recent Developments/Updates
- 8.2.6 Mimecast Competitive Strengths & Weaknesses
- 8.3 Cisco
 - 8.3.1 Cisco Details
 - 8.3.2 Cisco Major Business
 - 8.3.3 Cisco Enterprise Email Security Software Product and Services
 - 8.3.4 Cisco Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Cisco Recent Developments/Updates
 - 8.3.6 Cisco Competitive Strengths & Weaknesses
- 8.4 Proofpoint
 - 8.4.1 Proofpoint Details
 - 8.4.2 Proofpoint Major Business
 - 8.4.3 Proofpoint Enterprise Email Security Software Product and Services
 - 8.4.4 Proofpoint Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Proofpoint Recent Developments/Updates
 - 8.4.6 Proofpoint Competitive Strengths & Weaknesses
- 8.5 Fortinet
 - 8.5.1 Fortinet Details
 - 8.5.2 Fortinet Major Business
 - 8.5.3 Fortinet Enterprise Email Security Software Product and Services
 - 8.5.4 Fortinet Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Fortinet Recent Developments/Updates
 - 8.5.6 Fortinet Competitive Strengths & Weaknesses
- 8.6 Palo Alto Networks
 - 8.6.1 Palo Alto Networks Details
 - 8.6.2 Palo Alto Networks Major Business
 - 8.6.3 Palo Alto Networks Enterprise Email Security Software Product and Services
 - 8.6.4 Palo Alto Networks Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Palo Alto Networks Recent Developments/Updates
 - 8.6.6 Palo Alto Networks Competitive Strengths & Weaknesses
- 8.7 Microsoft
 - 8.7.1 Microsoft Details

- 8.7.2 Microsoft Major Business
- 8.7.3 Microsoft Enterprise Email Security Software Product and Services
- 8.7.4 Microsoft Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 8.7.5 Microsoft Recent Developments/Updates
- 8.7.6 Microsoft Competitive Strengths & Weaknesses
- 8.8 Check Point
 - 8.8.1 Check Point Details
 - 8.8.2 Check Point Major Business
 - 8.8.3 Check Point Enterprise Email Security Software Product and Services
 - 8.8.4 Check Point Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Check Point Recent Developments/Updates
 - 8.8.6 Check Point Competitive Strengths & Weaknesses
- 8.9 Sophos
 - 8.9.1 Sophos Details
 - 8.9.2 Sophos Major Business
 - 8.9.3 Sophos Enterprise Email Security Software Product and Services
 - 8.9.4 Sophos Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Sophos Recent Developments/Updates
 - 8.9.6 Sophos Competitive Strengths & Weaknesses
- 8.10 GFI Software
 - 8.10.1 GFI Software Details
 - 8.10.2 GFI Software Major Business
 - 8.10.3 GFI Software Enterprise Email Security Software Product and Services
 - 8.10.4 GFI Software Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.10.5 GFI Software Recent Developments/Updates
 - 8.10.6 GFI Software Competitive Strengths & Weaknesses
- 8.11 Barracuda
 - 8.11.1 Barracuda Details
 - 8.11.2 Barracuda Major Business
 - 8.11.3 Barracuda Enterprise Email Security Software Product and Services
 - 8.11.4 Barracuda Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Barracuda Recent Developments/Updates
 - 8.11.6 Barracuda Competitive Strengths & Weaknesses
- 8.12 OpenText Cyber??security

- 8.12.1 OpenText Cyber??security Details
- 8.12.2 OpenText Cyber??security Major Business
- 8.12.3 OpenText Cyber??security Enterprise Email Security Software Product and Services
- 8.12.4 OpenText Cyber??security Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 8.12.5 OpenText Cyber??security Recent Developments/Updates
- 8.12.6 OpenText Cyber??security Competitive Strengths & Weaknesses
- 8.13 INKY Technology
 - 8.13.1 INKY Technology Details
 - 8.13.2 INKY Technology Major Business
 - 8.13.3 INKY Technology Enterprise Email Security Software Product and Services
 - 8.13.4 INKY Technology Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.13.5 INKY Technology Recent Developments/Updates
 - 8.13.6 INKY Technology Competitive Strengths & Weaknesses
- 8.14 AnubisNetworks
 - 8.14.1 AnubisNetworks Details
 - 8.14.2 AnubisNetworks Major Business
 - 8.14.3 AnubisNetworks Enterprise Email Security Software Product and Services
 - 8.14.4 AnubisNetworks Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.14.5 AnubisNetworks Recent Developments/Updates
 - 8.14.6 AnubisNetworks Competitive Strengths & Weaknesses
- 8.15 Forcepoint
 - 8.15.1 Forcepoint Details
 - 8.15.2 Forcepoint Major Business
 - 8.15.3 Forcepoint Enterprise Email Security Software Product and Services
 - 8.15.4 Forcepoint Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Forcepoint Recent Developments/Updates
 - 8.15.6 Forcepoint Competitive Strengths & Weaknesses
- 8.16 Fortra
 - 8.16.1 Fortra Details
 - 8.16.2 Fortra Major Business
 - 8.16.3 Fortra Enterprise Email Security Software Product and Services
 - 8.16.4 Fortra Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Fortra Recent Developments/Updates

- 8.16.6 Fortra Competitive Strengths & Weaknesses
- 8.17 F-Secure
 - 8.17.1 F-Secure Details
 - 8.17.2 F-Secure Major Business
 - 8.17.3 F-Secure Enterprise Email Security Software Product and Services
 - 8.17.4 F-Secure Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.17.5 F-Secure Recent Developments/Updates
 - 8.17.6 F-Secure Competitive Strengths & Weaknesses
- 8.18 Dreamscape Networks
 - 8.18.1 Dreamscape Networks Details
 - 8.18.2 Dreamscape Networks Major Business
 - 8.18.3 Dreamscape Networks Enterprise Email Security Software Product and Services
 - 8.18.4 Dreamscape Networks Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Dreamscape Networks Recent Developments/Updates
 - 8.18.6 Dreamscape Networks Competitive Strengths & Weaknesses
- 8.19 MXGuarddog
 - 8.19.1 MXGuarddog Details
 - 8.19.2 MXGuarddog Major Business
 - 8.19.3 MXGuarddog Enterprise Email Security Software Product and Services
 - 8.19.4 MXGuarddog Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.19.5 MXGuarddog Recent Developments/Updates
 - 8.19.6 MXGuarddog Competitive Strengths & Weaknesses
- 8.20 IKARUS Security Software
 - 8.20.1 IKARUS Security Software Details
 - 8.20.2 IKARUS Security Software Major Business
 - 8.20.3 IKARUS Security Software Enterprise Email Security Software Product and Services
 - 8.20.4 IKARUS Security Software Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.20.5 IKARUS Security Software Recent Developments/Updates
 - 8.20.6 IKARUS Security Software Competitive Strengths & Weaknesses
- 8.21 VIPRE
 - 8.21.1 VIPRE Details
 - 8.21.2 VIPRE Major Business
 - 8.21.3 VIPRE Enterprise Email Security Software Product and Services

8.21.4 VIPRE Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

8.21.5 VIPRE Recent Developments/Updates

8.21.6 VIPRE Competitive Strengths & Weaknesses

8.22 BAE Systems

8.22.1 BAE Systems Details

8.22.2 BAE Systems Major Business

8.22.3 BAE Systems Enterprise Email Security Software Product and Services

8.22.4 BAE Systems Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

8.22.5 BAE Systems Recent Developments/Updates

8.22.6 BAE Systems Competitive Strengths & Weaknesses

8.23 KnowBe4

8.23.1 KnowBe4 Details

8.23.2 KnowBe4 Major Business

8.23.3 KnowBe4 Enterprise Email Security Software Product and Services

8.23.4 KnowBe4 Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

8.23.5 KnowBe4 Recent Developments/Updates

8.23.6 KnowBe4 Competitive Strengths & Weaknesses

8.24 Panda Security

8.24.1 Panda Security Details

8.24.2 Panda Security Major Business

8.24.3 Panda Security Enterprise Email Security Software Product and Services

8.24.4 Panda Security Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

8.24.5 Panda Security Recent Developments/Updates

8.24.6 Panda Security Competitive Strengths & Weaknesses

8.25 Securence

8.25.1 Securence Details

8.25.2 Securence Major Business

8.25.3 Securence Enterprise Email Security Software Product and Services

8.25.4 Securence Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)

8.25.5 Securence Recent Developments/Updates

8.25.6 Securence Competitive Strengths & Weaknesses

8.26 MagicSpam

8.26.1 MagicSpam Details

8.26.2 MagicSpam Major Business

- 8.26.3 MagicSpam Enterprise Email Security Software Product and Services
- 8.26.4 MagicSpam Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 8.26.5 MagicSpam Recent Developments/Updates
- 8.26.6 MagicSpam Competitive Strengths & Weaknesses
- 8.27 Cloudflare
 - 8.27.1 Cloudflare Details
 - 8.27.2 Cloudflare Major Business
 - 8.27.3 Cloudflare Enterprise Email Security Software Product and Services
 - 8.27.4 Cloudflare Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.27.5 Cloudflare Recent Developments/Updates
 - 8.27.6 Cloudflare Competitive Strengths & Weaknesses
- 8.28 Kaspersky
 - 8.28.1 Kaspersky Details
 - 8.28.2 Kaspersky Major Business
 - 8.28.3 Kaspersky Enterprise Email Security Software Product and Services
 - 8.28.4 Kaspersky Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.28.5 Kaspersky Recent Developments/Updates
 - 8.28.6 Kaspersky Competitive Strengths & Weaknesses
- 8.29 Coremail
 - 8.29.1 Coremail Details
 - 8.29.2 Coremail Major Business
 - 8.29.3 Coremail Enterprise Email Security Software Product and Services
 - 8.29.4 Coremail Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.29.5 Coremail Recent Developments/Updates
 - 8.29.6 Coremail Competitive Strengths & Weaknesses
- 8.30 Safenext Technology
 - 8.30.1 Safenext Technology Details
 - 8.30.2 Safenext Technology Major Business
 - 8.30.3 Safenext Technology Enterprise Email Security Software Product and Services
 - 8.30.4 Safenext Technology Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.30.5 Safenext Technology Recent Developments/Updates
 - 8.30.6 Safenext Technology Competitive Strengths & Weaknesses
- 8.31 Softnext
 - 8.31.1 Softnext Details

- 8.31.2 Softnext Major Business
- 8.31.3 Softnext Enterprise Email Security Software Product and Services
- 8.31.4 Softnext Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
- 8.31.5 Softnext Recent Developments/Updates
- 8.31.6 Softnext Competitive Strengths & Weaknesses
- 8.32 HENNGE One
 - 8.32.1 HENNGE One Details
 - 8.32.2 HENNGE One Major Business
 - 8.32.3 HENNGE One Enterprise Email Security Software Product and Services
 - 8.32.4 HENNGE One Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026)
 - 8.32.5 HENNGE One Recent Developments/Updates
 - 8.32.6 HENNGE One Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Enterprise Email Security Software Industry Chain
- 9.2 Enterprise Email Security Software Upstream Analysis
- 9.3 Enterprise Email Security Software Midstream Analysis
- 9.4 Enterprise Email Security Software Downstream Analysis

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Enterprise Email Security Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Enterprise Email Security Software Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Enterprise Email Security Software Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Enterprise Email Security Software Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Enterprise Email Security Software Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Enterprise Email Security Software Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Enterprise Email Security Software Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Enterprise Email Security Software Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Enterprise Email Security Software Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Enterprise Email Security Software Players in 2025

Table 12. World Enterprise Email Security Software Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Enterprise Email Security Software Company Evaluation Quadrant

Table 14. Head Office of Key Enterprise Email Security Software Players

Table 15. Enterprise Email Security Software Market: Company Product Type Footprint

Table 16. Enterprise Email Security Software Market: Company Product Application Footprint

Table 17. Enterprise Email Security Software Mergers & Acquisitions Activity

Table 18. United States VS China Enterprise Email Security Software Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Enterprise Email Security Software Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Enterprise Email Security Software Companies, Headquarters (States, Country)

Table 21. United States Based Companies Enterprise Email Security Software Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Enterprise Email Security Software Revenue Market Share (2021-2026)

Table 23. China Based Enterprise Email Security Software Companies, Headquarters (Province, Country)

Table 24. China Based Companies Enterprise Email Security Software Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Enterprise Email Security Software Revenue Market Share (2021-2026)

Table 26. Rest of World Based Enterprise Email Security Software Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Enterprise Email Security Software Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Enterprise Email Security Software Revenue Market Share (2021-2026)

Table 29. World Enterprise Email Security Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Enterprise Email Security Software Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Enterprise Email Security Software Market Size by Type (2027-2032) & (USD Million)

Table 32. World Enterprise Email Security Software Market Size by Function, (USD Million), 2021 & 2025 & 2032

Table 33. World Enterprise Email Security Software Market Size Value by Function (2021-2026) & (USD Million)

Table 34. World Enterprise Email Security Software Market Size by Function (2027-2032) & (USD Million)

Table 35. World Enterprise Email Security Software Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 36. World Enterprise Email Security Software Market Size by Application (2021-2026) & (USD Million)

Table 37. World Enterprise Email Security Software Market Size by Application (2027-2032) & (USD Million)

Table 38. Broadcom Symantec Basic Information, Manufacturing Base and Competitors

Table 39. Broadcom Symantec Major Business

Table 40. Broadcom Symantec Enterprise Email Security Software Product and Services

Table 41. Broadcom Symantec Enterprise Email Security Software Revenue, Gross

Margin and Market Share (2021-2026) & (USD Million)

Table 42. Broadcom Symantec Recent Developments/Updates

Table 43. Broadcom Symantec Competitive Strengths & Weaknesses

Table 44. Mimecast Basic Information, Manufacturing Base and Competitors

Table 45. Mimecast Major Business

Table 46. Mimecast Enterprise Email Security Software Product and Services

Table 47. Mimecast Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 48. Mimecast Recent Developments/Updates

Table 49. Mimecast Competitive Strengths & Weaknesses

Table 50. Cisco Basic Information, Manufacturing Base and Competitors

Table 51. Cisco Major Business

Table 52. Cisco Enterprise Email Security Software Product and Services

Table 53. Cisco Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 54. Cisco Recent Developments/Updates

Table 55. Cisco Competitive Strengths & Weaknesses

Table 56. Proofpoint Basic Information, Manufacturing Base and Competitors

Table 57. Proofpoint Major Business

Table 58. Proofpoint Enterprise Email Security Software Product and Services

Table 59. Proofpoint Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 60. Proofpoint Recent Developments/Updates

Table 61. Proofpoint Competitive Strengths & Weaknesses

Table 62. Fortinet Basic Information, Manufacturing Base and Competitors

Table 63. Fortinet Major Business

Table 64. Fortinet Enterprise Email Security Software Product and Services

Table 65. Fortinet Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 66. Fortinet Recent Developments/Updates

Table 67. Fortinet Competitive Strengths & Weaknesses

Table 68. Palo Alto Networks Basic Information, Manufacturing Base and Competitors

Table 69. Palo Alto Networks Major Business

Table 70. Palo Alto Networks Enterprise Email Security Software Product and Services

Table 71. Palo Alto Networks Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 72. Palo Alto Networks Recent Developments/Updates

Table 73. Palo Alto Networks Competitive Strengths & Weaknesses

Table 74. Microsoft Basic Information, Manufacturing Base and Competitors

Table 75. Microsoft Major Business

Table 76. Microsoft Enterprise Email Security Software Product and Services

Table 77. Microsoft Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 78. Microsoft Recent Developments/Updates

Table 79. Microsoft Competitive Strengths & Weaknesses

Table 80. Check Point Basic Information, Manufacturing Base and Competitors

Table 81. Check Point Major Business

Table 82. Check Point Enterprise Email Security Software Product and Services

Table 83. Check Point Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 84. Check Point Recent Developments/Updates

Table 85. Check Point Competitive Strengths & Weaknesses

Table 86. Sophos Basic Information, Manufacturing Base and Competitors

Table 87. Sophos Major Business

Table 88. Sophos Enterprise Email Security Software Product and Services

Table 89. Sophos Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 90. Sophos Recent Developments/Updates

Table 91. Sophos Competitive Strengths & Weaknesses

Table 92. GFI Software Basic Information, Manufacturing Base and Competitors

Table 93. GFI Software Major Business

Table 94. GFI Software Enterprise Email Security Software Product and Services

Table 95. GFI Software Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 96. GFI Software Recent Developments/Updates

Table 97. GFI Software Competitive Strengths & Weaknesses

Table 98. Barracuda Basic Information, Manufacturing Base and Competitors

Table 99. Barracuda Major Business

Table 100. Barracuda Enterprise Email Security Software Product and Services

Table 101. Barracuda Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 102. Barracuda Recent Developments/Updates

Table 103. Barracuda Competitive Strengths & Weaknesses

Table 104. OpenText Cyber??security Basic Information, Manufacturing Base and Competitors

Table 105. OpenText Cyber??security Major Business

Table 106. OpenText Cyber??security Enterprise Email Security Software Product and Services

Table 107. OpenText Cyber??security Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 108. OpenText Cyber??security Recent Developments/Updates
Table 109. OpenText Cyber??security Competitive Strengths & Weaknesses
Table 110. INKY Technology Basic Information, Manufacturing Base and Competitors
Table 111. INKY Technology Major Business
Table 112. INKY Technology Enterprise Email Security Software Product and Services
Table 113. INKY Technology Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 114. INKY Technology Recent Developments/Updates
Table 115. INKY Technology Competitive Strengths & Weaknesses
Table 116. AnubisNetworks Basic Information, Manufacturing Base and Competitors
Table 117. AnubisNetworks Major Business
Table 118. AnubisNetworks Enterprise Email Security Software Product and Services
Table 119. AnubisNetworks Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 120. AnubisNetworks Recent Developments/Updates
Table 121. AnubisNetworks Competitive Strengths & Weaknesses
Table 122. Forcepoint Basic Information, Manufacturing Base and Competitors
Table 123. Forcepoint Major Business
Table 124. Forcepoint Enterprise Email Security Software Product and Services
Table 125. Forcepoint Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 126. Forcepoint Recent Developments/Updates
Table 127. Forcepoint Competitive Strengths & Weaknesses
Table 128. Fortra Basic Information, Manufacturing Base and Competitors
Table 129. Fortra Major Business
Table 130. Fortra Enterprise Email Security Software Product and Services
Table 131. Fortra Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 132. Fortra Recent Developments/Updates
Table 133. Fortra Competitive Strengths & Weaknesses
Table 134. F-Secure Basic Information, Manufacturing Base and Competitors
Table 135. F-Secure Major Business
Table 136. F-Secure Enterprise Email Security Software Product and Services
Table 137. F-Secure Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 138. F-Secure Recent Developments/Updates
Table 139. F-Secure Competitive Strengths & Weaknesses

Table 140. Dreamscape Networks Basic Information, Manufacturing Base and Competitors

Table 141. Dreamscape Networks Major Business

Table 142. Dreamscape Networks Enterprise Email Security Software Product and Services

Table 143. Dreamscape Networks Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 144. Dreamscape Networks Recent Developments/Updates

Table 145. Dreamscape Networks Competitive Strengths & Weaknesses

Table 146. MXGuarddog Basic Information, Manufacturing Base and Competitors

Table 147. MXGuarddog Major Business

Table 148. MXGuarddog Enterprise Email Security Software Product and Services

Table 149. MXGuarddog Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 150. MXGuarddog Recent Developments/Updates

Table 151. MXGuarddog Competitive Strengths & Weaknesses

Table 152. IKARUS Security Software Basic Information, Manufacturing Base and Competitors

Table 153. IKARUS Security Software Major Business

Table 154. IKARUS Security Software Enterprise Email Security Software Product and Services

Table 155. IKARUS Security Software Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 156. IKARUS Security Software Recent Developments/Updates

Table 157. IKARUS Security Software Competitive Strengths & Weaknesses

Table 158. VIPRE Basic Information, Manufacturing Base and Competitors

Table 159. VIPRE Major Business

Table 160. VIPRE Enterprise Email Security Software Product and Services

Table 161. VIPRE Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 162. VIPRE Recent Developments/Updates

Table 163. VIPRE Competitive Strengths & Weaknesses

Table 164. BAE Systems Basic Information, Manufacturing Base and Competitors

Table 165. BAE Systems Major Business

Table 166. BAE Systems Enterprise Email Security Software Product and Services

Table 167. BAE Systems Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 168. BAE Systems Recent Developments/Updates

Table 169. BAE Systems Competitive Strengths & Weaknesses

Table 170. KnowBe4 Basic Information, Manufacturing Base and Competitors
Table 171. KnowBe4 Major Business
Table 172. KnowBe4 Enterprise Email Security Software Product and Services
Table 173. KnowBe4 Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 174. KnowBe4 Recent Developments/Updates
Table 175. KnowBe4 Competitive Strengths & Weaknesses
Table 176. Panda Security Basic Information, Manufacturing Base and Competitors
Table 177. Panda Security Major Business
Table 178. Panda Security Enterprise Email Security Software Product and Services
Table 179. Panda Security Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 180. Panda Security Recent Developments/Updates
Table 181. Panda Security Competitive Strengths & Weaknesses
Table 182. Securence Basic Information, Manufacturing Base and Competitors
Table 183. Securence Major Business
Table 184. Securence Enterprise Email Security Software Product and Services
Table 185. Securence Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 186. Securence Recent Developments/Updates
Table 187. Securence Competitive Strengths & Weaknesses
Table 188. MagicSpam Basic Information, Manufacturing Base and Competitors
Table 189. MagicSpam Major Business
Table 190. MagicSpam Enterprise Email Security Software Product and Services
Table 191. MagicSpam Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 192. MagicSpam Recent Developments/Updates
Table 193. MagicSpam Competitive Strengths & Weaknesses
Table 194. Cloudflare Basic Information, Manufacturing Base and Competitors
Table 195. Cloudflare Major Business
Table 196. Cloudflare Enterprise Email Security Software Product and Services
Table 197. Cloudflare Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 198. Cloudflare Recent Developments/Updates
Table 199. Cloudflare Competitive Strengths & Weaknesses
Table 200. Kaspersky Basic Information, Manufacturing Base and Competitors
Table 201. Kaspersky Major Business
Table 202. Kaspersky Enterprise Email Security Software Product and Services
Table 203. Kaspersky Enterprise Email Security Software Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 204. Kaspersky Recent Developments/Updates

Table 205. Kaspersky Competitive Strengths & Weaknesses

Table 206. Coremail Basic Information, Manufacturing Base and Competitors

Table 207. Coremail Major Business

Table 208. Coremail Enterprise Email Security Software Product and Services

Table 209. Coremail Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 210. Coremail Recent Developments/Updates

Table 211. Coremail Competitive Strengths & Weaknesses

Table 212. Safenext Technology Basic Information, Manufacturing Base and Competitors

Table 213. Safenext Technology Major Business

Table 214. Safenext Technology Enterprise Email Security Software Product and Services

Table 215. Safenext Technology Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 216. Safenext Technology Recent Developments/Updates

Table 217. Safenext Technology Competitive Strengths & Weaknesses

Table 218. Softnext Basic Information, Manufacturing Base and Competitors

Table 219. Softnext Major Business

Table 220. Softnext Enterprise Email Security Software Product and Services

Table 221. Softnext Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 222. Softnext Recent Developments/Updates

Table 223. Softnext Competitive Strengths & Weaknesses

Table 224. HENNGE One Basic Information, Manufacturing Base and Competitors

Table 225. HENNGE One Major Business

Table 226. HENNGE One Enterprise Email Security Software Product and Services

Table 227. HENNGE One Enterprise Email Security Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 228. HENNGE One Recent Developments/Updates

Table 229. HENNGE One Competitive Strengths & Weaknesses

Table 230. Global Key Players of Enterprise Email Security Software Upstream (Raw Materials)

Table 231. Global Enterprise Email Security Software Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Enterprise Email Security Software Picture

Figure 2. World Enterprise Email Security Software Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Enterprise Email Security Software Total Revenue (2021-2032) & (USD Million)

Figure 4. World Enterprise Email Security Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Enterprise Email Security Software Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Enterprise Email Security Software Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Enterprise Email Security Software Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Enterprise Email Security Software Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Enterprise Email Security Software Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Enterprise Email Security Software Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Enterprise Email Security Software Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Enterprise Email Security Software Revenue (2021-2032) & (USD Million)

Figure 13. Enterprise Email Security Software Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Enterprise Email Security Software Consumption Value (2021-2032) & (USD Million)

Figure 16. World Enterprise Email Security Software Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Enterprise Email Security Software Consumption Value (2021-2032) & (USD Million)

Figure 18. China Enterprise Email Security Software Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Enterprise Email Security Software Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Enterprise Email Security Software Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Enterprise Email Security Software Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Enterprise Email Security Software Consumption Value (2021-2032) & (USD Million)

Figure 23. India Enterprise Email Security Software Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Enterprise Email Security Software by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Enterprise Email Security Software Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Enterprise Email Security Software Markets in 2025

Figure 27. United States VS China: Enterprise Email Security Software Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Enterprise Email Security Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Enterprise Email Security Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Enterprise Email Security Software Market Size Market Share by Type in 2025

Figure 31. Cloud-based

Figure 32. On-premises

Figure 33. World Enterprise Email Security Software Market Size Market Share by Type (2021-2032)

Figure 34. World Enterprise Email Security Software Market Size by Function, (USD Million), 2021 & 2025 & 2032

Figure 35. World Enterprise Email Security Software Market Size Market Share by Function in 2025

Figure 36. Anti-spam Software

Figure 37. Anti-phishing Software

Figure 38. Others

Figure 39. World Enterprise Email Security Software Market Size Market Share by Function (2021-2032)

Figure 40. World Enterprise Email Security Software Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Enterprise Email Security Software Market Size Market Share by Application in 2025

Figure 42. Large Enterprises

Figure 43. Small and Medium-Sized Enterprises

Figure 44. World Enterprise Email Security Software Market Size Market Share by Application (2021-2032)

Figure 45. Enterprise Email Security Software Industrial Chain

Figure 46. Methodology

Figure 47. Research Process and Data Source

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