

Global Enteric Polyacrylic Resin Latex Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCAEE22190A4EN.html>

Date: May 2026

Pages: 95

Price: US\$ 3,480.00 (Single User License)

ID: GCAEE22190A4EN

Abstracts

According to our (Global Info Research) latest study, the global Enteric Polyacrylic Resin Latex market size was valued at US\$ 63.03 million in 2025 and is forecast to a readjusted size of US\$ 83.36 million by 2032 with a CAGR of 4.1% during review period.

Enteric Polyacrylic Resin Latex is a polymeric dispersion frequently utilized as an enteric coating for solid pharmaceutical formulations (tablets, pellets, and capsules). It remains insoluble in the acidic environment of the stomach (low pH) but dissolves rapidly upon entering the neutral to weakly alkaline intestinal fluid (pH > 5.5-7.0), thereby facilitating the targeted release of the drug within specific regions of the intestine.

Enteric polyacrylate resin emulsion serves as a critical excipient within the pharmaceutical industry. Its core upstream raw materials include monomers such as methacrylic acid and ethyl acrylate as well as various emulsifiers and initiators; the cost of these inputs is significantly influenced by fluctuations in crude oil prices. Downstream, the product is supplied directly to pharmaceutical manufacturers, where it is applied in the production of tablets, granules, and capsules via spray-coating processes.

The price of enteric polyacrylate resin emulsion varies depending on the specific grade and manufacturer, with an average market price of approximately US\$5,725 per ton. Sales volume for 2025 is projected to reach approximately 10,700 tons, with the industry maintaining a gross profit margin exceeding 30%.

This report is a detailed and comprehensive analysis for global Enteric Polyacrylic Resin

Latex market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Enteric Polyacrylic Resin Latex market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Enteric Polyacrylic Resin Latex market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Enteric Polyacrylic Resin Latex market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Enteric Polyacrylic Resin Latex market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enteric Polyacrylic Resin Latex

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enteric Polyacrylic Resin Latex market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, BASF, Sanyo Chemical, Valens Pharmachem, Dhara Lifescience, Lianyungang Wantai Pharm Excipients Tech,

Feicheng Linyuan Polymer Materials, Jiangxi Alpha Hi-tech Pharmaceutical, Anhui Sunhere Pharmaceutical Excipients, Yuekang Pharmaceutical Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Enteric Polyacrylic Resin Latex market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

30% Solid Content

Other

Market segment by Viscosity

3?10 mPa?s (20?C)

2?15 mPa?s (20?C)

Other

Market segment by Application

Pills

Tablets

Granules

Major players covered

Evonik

BASF

Sanyo Chemical

Valens Pharmachem

Dhara Lifescience

Lianyungang Wantai Pharm Excipients Tech

Feicheng Linyuan Polymer Materials

Jiangxi Alpha Hi-tech Pharmaceutical

Anhui Sunhere Pharmaceutical Excipients

Yuekang Pharmaceutical Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Enteric Polyacrylic Resin Latex product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Enteric Polyacrylic Resin Latex, with price, sales quantity, revenue, and global market share of Enteric Polyacrylic Resin Latex from 2021 to 2026.

Chapter 3, the Enteric Polyacrylic Resin Latex competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Enteric Polyacrylic Resin Latex breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Enteric Polyacrylic Resin Latex market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Enteric Polyacrylic Resin Latex.

Chapter 14 and 15, to describe Enteric Polyacrylic Resin Latex sales channel, distributors, customers, research findings and conclusion.

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