

Global Enteric Polyacrylic Resin Latex Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enteric Polyacrylic Resin Latex market size is expected to reach \$ 83.36 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Enteric Polyacrylic Resin Latex is a polymeric dispersion frequently utilized as an enteric coating for solid pharmaceutical formulations (tablets, pellets, and capsules). It remains insoluble in the acidic environment of the stomach (low pH) but dissolves rapidly upon entering the neutral to weakly alkaline intestinal fluid (pH > 5.5-7.0), thereby facilitating the targeted release of the drug within specific regions of the intestine.

Enteric polyacrylate resin emulsion serves as a critical excipient within the pharmaceutical industry. Its core upstream raw materials include monomers such as methacrylic acid and ethyl acrylate as well as various emulsifiers and initiators; the cost of these inputs is significantly influenced by fluctuations in crude oil prices. Downstream, the product is supplied directly to pharmaceutical manufacturers, where it is applied in the production of tablets, granules, and capsules via spray-coating processes.

The price of enteric polyacrylate resin emulsion varies depending on the specific grade and manufacturer, with an average market price of approximately US\$5,725 per ton. Sales volume for 2025 is projected to reach approximately 10,700 tons, with the industry maintaining a gross profit margin exceeding 30%.

This report studies the global Enteric Polyacrylic Resin Latex production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enteric Polyacrylic Resin Latex and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enteric Polyacrylic Resin Latex that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enteric Polyacrylic Resin Latex total production and demand, 2021-2032, (Tons)

Global Enteric Polyacrylic Resin Latex total production value, 2021-2032, (USD Million)

Global Enteric Polyacrylic Resin Latex production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Enteric Polyacrylic Resin Latex consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Enteric Polyacrylic Resin Latex domestic production, consumption, key domestic manufacturers and share

Global Enteric Polyacrylic Resin Latex production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Enteric Polyacrylic Resin Latex production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Enteric Polyacrylic Resin Latex production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Enteric Polyacrylic Resin Latex market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, BASF, Sanyo Chemical, Valens Pharmachem, Dhara Lifescience, Lianyungang Wantai Pharm Excipients Tech, Feicheng Linyuan Polymer Materials, Jiangxi Alpha Hi-tech Pharmaceutical, Anhui Sunhere Pharmaceutical Excipients, Yuekang Pharmaceutical Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Enteric Polyacrylic Resin Latex market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enteric Polyacrylic Resin Latex Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enteric Polyacrylic Resin Latex Market, Segmentation by Type:

30% Solid Content

Other

Global Enteric Polyacrylic Resin Latex Market, Segmentation by Viscosity:

3?10 mPa?s (20?C)

2?15 mPa?s (20?C)

Other

Global Enteric Polyacrylic Resin Latex Market, Segmentation by Application:

Pills

Tablets

Granules

Companies Profiled:

Evonik

BASF

Sanyo Chemical

Valens Pharmachem

Dhara Lifescience

Lianyungang Wantai Pharm Excipients Tech

Feicheng Linyuan Polymer Materials

Jiangxi Alpha Hi-tech Pharmaceutical

Anhui Sunhere Pharmaceutical Excipients

Yuekang Pharmaceutical Group

Key Questions Answered:

1. How big is the global Enteric Polyacrylic Resin Latex market?
2. What is the demand of the global Enteric Polyacrylic Resin Latex market?
3. What is the year over year growth of the global Enteric Polyacrylic Resin Latex market?
4. What is the production and production value of the global Enteric Polyacrylic Resin Latex market?

5. Who are the key producers in the global Enteric Polyacrylic Resin Latex market?
6. What are the growth factors driving the market demand?

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