

Global Enteral Nutrition Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enteral Nutrition Pumps market size is expected to reach \$ 1050 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032). In 2024, global production of enteral nutrition pumps reached 217,000 units, with an average selling price of around US\$3,142 per unit. Enteral nutrition infusion pumps are medical devices specifically designed for patients who are unable to feed themselves or whose digestive and absorptive functions are impaired. Through the coordinated operation of a mechanical drive system (such as a peristaltic pump or plunger pump) and an intelligent control module, they continuously or intermittently deliver enteral nutrition solutions, water, or medications to the patient's gastrointestinal tract at a controllable flow rate (1-700 ml/hr) and precise dosage (up to 3000 ml per dose). Core functions include multi-mode feeding (continuous, intermittent, gravity feeding), automatic flushing, temperature control (35-40?), multiple safety alarms (anti-air bubble, anti-blockage, anti-reflux), and remote monitoring. These features effectively reduce the risk of complications and improve nutritional support efficiency, finding applications in chronic disease management in hospitals, nursing homes, and home care. The upstream of the industry chain mainly includes raw material and core component suppliers, involving precision machining (pump body, gears), sensors, motors, chips (MCU), batteries, and special medical plastics and silicone tubing. The midstream includes the research, design, and manufacturing of infusion pumps, where manufacturers integrate upstream components and conduct software and hardware development, industrial design, clinical trials, and registration certification. Downstream applications primarily include hospitals at all levels, clinics, outpatient surgery centers, home care service providers, and end patients. Products reach end users through medical device distributors or direct sales. Gross profit margins vary significantly depending on product technology content, brand positioning, and market position, generally ranging from 30% to 50%.

Globally, North America holds a large market share due to its mature healthcare system and standardized nutritional support. Emerging markets in the Asia-Pacific region are experiencing rapid growth, with China being a key driver of this growth due to its aging population and investment in healthcare infrastructure. Enteral nutrition infusion pumps, as core equipment for clinical nutritional support, are undergoing a transformation from mechanization to intelligentization, and from hospital-only applications to widespread home use. While the global market continues to grow, China is rapidly rising thanks to policy support and local innovation. Future competition will focus on overcoming technological barriers and optimizing costs, with intelligentization, portability, and personalization becoming the dominant trends.

This report studies the global Enteral Nutrition Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enteral Nutrition Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enteral Nutrition Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enteral Nutrition Pumps total production and demand, 2021-2032, (K Units)

Global Enteral Nutrition Pumps total production value, 2021-2032, (USD Million)

Global Enteral Nutrition Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Enteral Nutrition Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Enteral Nutrition Pumps domestic production, consumption, key domestic manufacturers and share

Global Enteral Nutrition Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Enteral Nutrition Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Enteral Nutrition Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Enteral Nutrition Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun, Fresenius Kabi, Baxter, BD, Medtronic, Roche Diagnostics, Smiths Group, Mindray, ICU Medical, Moog Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Enteral Nutrition Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enteral Nutrition Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enteral Nutrition Pumps Market, Segmentation by Type:

Peristaltic Type

Pressure Type

Hybrid Type

Global Enteral Nutrition Pumps Market, Segmentation by Application Scenario:

Portable Type

Desktop Type

Global Enteral Nutrition Pumps Market, Segmentation by Functional Characteristic:

Element-based

Non-element-based

Global Enteral Nutrition Pumps Market, Segmentation by Application:

Hospital (Operating Room, ICU, Ward)

Sanatorium

Home Care

Others

Companies Profiled:

B. Braun

Fresenius Kabi

Baxter

BD

Medtronic

Roche Diagnostics

Smiths Group

Mindray

ICU Medical

Moog Inc.

Terumo

Insulet

Avanos Medical

Micrel Medical Devices

AKAS Infusions

CODAN Companies

BPL

Shandong Weigao Group Medical Polymer

Shenzhen Hawk Medical Instrument

Ambulanc (Shenzhen) Tech.

Key Questions Answered:

1. How big is the global Enteral Nutrition Pumps market?
2. What is the demand of the global Enteral Nutrition Pumps market?
3. What is the year over year growth of the global Enteral Nutrition Pumps market?
4. What is the production and production value of the global Enteral Nutrition Pumps market?
5. Who are the key producers in the global Enteral Nutrition Pumps market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Enteral Nutrition Pumps Introduction
- 1.2 World Enteral Nutrition Pumps Supply & Forecast
 - 1.2.1 World Enteral Nutrition Pumps Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Enteral Nutrition Pumps Production (2021-2032)
 - 1.2.3 World Enteral Nutrition Pumps Pricing Trends (2021-2032)
- 1.3 World Enteral Nutrition Pumps Production by Region (Based on Production Site)
 - 1.3.1 World Enteral Nutrition Pumps Production Value by Region (2021-2032)
 - 1.3.2 World Enteral Nutrition Pumps Production by Region (2021-2032)
 - 1.3.3 World Enteral Nutrition Pumps Average Price by Region (2021-2032)
 - 1.3.4 North America Enteral Nutrition Pumps Production (2021-2032)
 - 1.3.5 Europe Enteral Nutrition Pumps Production (2021-2032)
 - 1.3.6 China Enteral Nutrition Pumps Production (2021-2032)
 - 1.3.7 Japan Enteral Nutrition Pumps Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Enteral Nutrition Pumps Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Enteral Nutrition Pumps Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Enteral Nutrition Pumps Demand (2021-2032)
- 2.2 World Enteral Nutrition Pumps Consumption by Region
 - 2.2.1 World Enteral Nutrition Pumps Consumption by Region (2021-2026)
 - 2.2.2 World Enteral Nutrition Pumps Consumption Forecast by Region (2027-2032)
- 2.3 United States Enteral Nutrition Pumps Consumption (2021-2032)
- 2.4 China Enteral Nutrition Pumps Consumption (2021-2032)
- 2.5 Europe Enteral Nutrition Pumps Consumption (2021-2032)
- 2.6 Japan Enteral Nutrition Pumps Consumption (2021-2032)
- 2.7 South Korea Enteral Nutrition Pumps Consumption (2021-2032)
- 2.8 ASEAN Enteral Nutrition Pumps Consumption (2021-2032)
- 2.9 India Enteral Nutrition Pumps Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Enteral Nutrition Pumps Production Value by Manufacturer (2021-2026)

- 3.2 World Enteral Nutrition Pumps Production by Manufacturer (2021-2026)
- 3.3 World Enteral Nutrition Pumps Average Price by Manufacturer (2021-2026)
- 3.4 Enteral Nutrition Pumps Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Enteral Nutrition Pumps Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Enteral Nutrition Pumps in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Enteral Nutrition Pumps in 2025
- 3.6 Enteral Nutrition Pumps Market: Overall Company Footprint Analysis
 - 3.6.1 Enteral Nutrition Pumps Market: Region Footprint
 - 3.6.2 Enteral Nutrition Pumps Market: Company Product Type Footprint
 - 3.6.3 Enteral Nutrition Pumps Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Enteral Nutrition Pumps Production Value Comparison
 - 4.1.1 United States VS China: Enteral Nutrition Pumps Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Enteral Nutrition Pumps Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Enteral Nutrition Pumps Production Comparison
 - 4.2.1 United States VS China: Enteral Nutrition Pumps Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Enteral Nutrition Pumps Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Enteral Nutrition Pumps Consumption Comparison
 - 4.3.1 United States VS China: Enteral Nutrition Pumps Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Enteral Nutrition Pumps Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Enteral Nutrition Pumps Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Enteral Nutrition Pumps Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Enteral Nutrition Pumps Production Value (2021-2026)

4.4.3 United States Based Manufacturers Enteral Nutrition Pumps Production (2021-2026)

4.5 China Based Enteral Nutrition Pumps Manufacturers and Market Share

4.5.1 China Based Enteral Nutrition Pumps Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Enteral Nutrition Pumps Production Value (2021-2026)

4.5.3 China Based Manufacturers Enteral Nutrition Pumps Production (2021-2026)

4.6 Rest of World Based Enteral Nutrition Pumps Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Enteral Nutrition Pumps Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Enteral Nutrition Pumps Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Enteral Nutrition Pumps Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Enteral Nutrition Pumps Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Peristaltic Type

5.2.2 Pressure Type

5.2.3 Hybrid Type

5.3 Market Segment by Type

5.3.1 World Enteral Nutrition Pumps Production by Type (2021-2032)

5.3.2 World Enteral Nutrition Pumps Production Value by Type (2021-2032)

5.3.3 World Enteral Nutrition Pumps Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION SCENARIO

6.1 World Enteral Nutrition Pumps Market Size Overview by Application Scenario: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application Scenario

6.2.1 Portable Type

6.2.2 Desktop Type

6.3 Market Segment by Application Scenario

6.3.1 World Enteral Nutrition Pumps Production by Application Scenario (2021-2032)

6.3.2 World Enteral Nutrition Pumps Production Value by Application Scenario (2021-2032)

6.3.3 World Enteral Nutrition Pumps Average Price by Application Scenario (2021-2032)

7 MARKET ANALYSIS BY FUNCTIONAL CHARACTERISTIC

7.1 World Enteral Nutrition Pumps Market Size Overview by Functional Characteristic: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Functional Characteristic

7.2.1 Element-based

7.2.2 Non-element-based

7.3 Market Segment by Functional Characteristic

7.3.1 World Enteral Nutrition Pumps Production by Functional Characteristic (2021-2032)

7.3.2 World Enteral Nutrition Pumps Production Value by Functional Characteristic (2021-2032)

7.3.3 World Enteral Nutrition Pumps Average Price by Functional Characteristic (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Enteral Nutrition Pumps Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital (Operating Room, ICU, Ward)

8.2.2 Sanatorium

8.2.3 Home Care

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Enteral Nutrition Pumps Production by Application (2021-2032)

8.3.2 World Enteral Nutrition Pumps Production Value by Application (2021-2032)

8.3.3 World Enteral Nutrition Pumps Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 B. Braun

- 9.1.1 B. Braun Details
- 9.1.2 B. Braun Major Business
- 9.1.3 B. Braun Enteral Nutrition Pumps Product and Services
- 9.1.4 B. Braun Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 B. Braun Recent Developments/Updates
- 9.1.6 B. Braun Competitive Strengths & Weaknesses
- 9.2 Fresenius Kabi
 - 9.2.1 Fresenius Kabi Details
 - 9.2.2 Fresenius Kabi Major Business
 - 9.2.3 Fresenius Kabi Enteral Nutrition Pumps Product and Services
 - 9.2.4 Fresenius Kabi Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Fresenius Kabi Recent Developments/Updates
 - 9.2.6 Fresenius Kabi Competitive Strengths & Weaknesses
- 9.3 Baxter
 - 9.3.1 Baxter Details
 - 9.3.2 Baxter Major Business
 - 9.3.3 Baxter Enteral Nutrition Pumps Product and Services
 - 9.3.4 Baxter Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Baxter Recent Developments/Updates
 - 9.3.6 Baxter Competitive Strengths & Weaknesses
- 9.4 BD
 - 9.4.1 BD Details
 - 9.4.2 BD Major Business
 - 9.4.3 BD Enteral Nutrition Pumps Product and Services
 - 9.4.4 BD Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 BD Recent Developments/Updates
 - 9.4.6 BD Competitive Strengths & Weaknesses
- 9.5 Medtronic
 - 9.5.1 Medtronic Details
 - 9.5.2 Medtronic Major Business
 - 9.5.3 Medtronic Enteral Nutrition Pumps Product and Services
 - 9.5.4 Medtronic Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Medtronic Recent Developments/Updates
 - 9.5.6 Medtronic Competitive Strengths & Weaknesses

9.6 Roche Diagnostics

9.6.1 Roche Diagnostics Details

9.6.2 Roche Diagnostics Major Business

9.6.3 Roche Diagnostics Enteral Nutrition Pumps Product and Services

9.6.4 Roche Diagnostics Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Roche Diagnostics Recent Developments/Updates

9.6.6 Roche Diagnostics Competitive Strengths & Weaknesses

9.7 Smiths Group

9.7.1 Smiths Group Details

9.7.2 Smiths Group Major Business

9.7.3 Smiths Group Enteral Nutrition Pumps Product and Services

9.7.4 Smiths Group Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Smiths Group Recent Developments/Updates

9.7.6 Smiths Group Competitive Strengths & Weaknesses

9.8 Mindray

9.8.1 Mindray Details

9.8.2 Mindray Major Business

9.8.3 Mindray Enteral Nutrition Pumps Product and Services

9.8.4 Mindray Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Mindray Recent Developments/Updates

9.8.6 Mindray Competitive Strengths & Weaknesses

9.9 ICU Medical

9.9.1 ICU Medical Details

9.9.2 ICU Medical Major Business

9.9.3 ICU Medical Enteral Nutrition Pumps Product and Services

9.9.4 ICU Medical Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 ICU Medical Recent Developments/Updates

9.9.6 ICU Medical Competitive Strengths & Weaknesses

9.10 Moog Inc.

9.10.1 Moog Inc. Details

9.10.2 Moog Inc. Major Business

9.10.3 Moog Inc. Enteral Nutrition Pumps Product and Services

9.10.4 Moog Inc. Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Moog Inc. Recent Developments/Updates

- 9.10.6 Moog Inc. Competitive Strengths & Weaknesses
- 9.11 Terumo
 - 9.11.1 Terumo Details
 - 9.11.2 Terumo Major Business
 - 9.11.3 Terumo Enteral Nutrition Pumps Product and Services
 - 9.11.4 Terumo Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Terumo Recent Developments/Updates
 - 9.11.6 Terumo Competitive Strengths & Weaknesses
- 9.12 Insulet
 - 9.12.1 Insulet Details
 - 9.12.2 Insulet Major Business
 - 9.12.3 Insulet Enteral Nutrition Pumps Product and Services
 - 9.12.4 Insulet Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Insulet Recent Developments/Updates
 - 9.12.6 Insulet Competitive Strengths & Weaknesses
- 9.13 Avanos Medical
 - 9.13.1 Avanos Medical Details
 - 9.13.2 Avanos Medical Major Business
 - 9.13.3 Avanos Medical Enteral Nutrition Pumps Product and Services
 - 9.13.4 Avanos Medical Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Avanos Medical Recent Developments/Updates
 - 9.13.6 Avanos Medical Competitive Strengths & Weaknesses
- 9.14 Micrel Medical Devices
 - 9.14.1 Micrel Medical Devices Details
 - 9.14.2 Micrel Medical Devices Major Business
 - 9.14.3 Micrel Medical Devices Enteral Nutrition Pumps Product and Services
 - 9.14.4 Micrel Medical Devices Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Micrel Medical Devices Recent Developments/Updates
 - 9.14.6 Micrel Medical Devices Competitive Strengths & Weaknesses
- 9.15 AKAS Infusions
 - 9.15.1 AKAS Infusions Details
 - 9.15.2 AKAS Infusions Major Business
 - 9.15.3 AKAS Infusions Enteral Nutrition Pumps Product and Services
 - 9.15.4 AKAS Infusions Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 AKAS Infusions Recent Developments/Updates
- 9.15.6 AKAS Infusions Competitive Strengths & Weaknesses
- 9.16 CODAN Companies
 - 9.16.1 CODAN Companies Details
 - 9.16.2 CODAN Companies Major Business
 - 9.16.3 CODAN Companies Enteral Nutrition Pumps Product and Services
 - 9.16.4 CODAN Companies Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 CODAN Companies Recent Developments/Updates
 - 9.16.6 CODAN Companies Competitive Strengths & Weaknesses
- 9.17 BPL
 - 9.17.1 BPL Details
 - 9.17.2 BPL Major Business
 - 9.17.3 BPL Enteral Nutrition Pumps Product and Services
 - 9.17.4 BPL Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 BPL Recent Developments/Updates
 - 9.17.6 BPL Competitive Strengths & Weaknesses
- 9.18 Shandong Weigao Group Medical Polymer
 - 9.18.1 Shandong Weigao Group Medical Polymer Details
 - 9.18.2 Shandong Weigao Group Medical Polymer Major Business
 - 9.18.3 Shandong Weigao Group Medical Polymer Enteral Nutrition Pumps Product and Services
 - 9.18.4 Shandong Weigao Group Medical Polymer Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Shandong Weigao Group Medical Polymer Recent Developments/Updates
 - 9.18.6 Shandong Weigao Group Medical Polymer Competitive Strengths & Weaknesses
- 9.19 Shenzhen Hawk Medical Instrument
 - 9.19.1 Shenzhen Hawk Medical Instrument Details
 - 9.19.2 Shenzhen Hawk Medical Instrument Major Business
 - 9.19.3 Shenzhen Hawk Medical Instrument Enteral Nutrition Pumps Product and Services
 - 9.19.4 Shenzhen Hawk Medical Instrument Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Shenzhen Hawk Medical Instrument Recent Developments/Updates
 - 9.19.6 Shenzhen Hawk Medical Instrument Competitive Strengths & Weaknesses
- 9.20 Ambulanc (Shenzhen) Tech.
 - 9.20.1 Ambulanc (Shenzhen) Tech. Details

- 9.20.2 Ambulanc (Shenzhen) Tech. Major Business
- 9.20.3 Ambulanc (Shenzhen) Tech. Enteral Nutrition Pumps Product and Services
- 9.20.4 Ambulanc (Shenzhen) Tech. Enteral Nutrition Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Ambulanc (Shenzhen) Tech. Recent Developments/Updates
- 9.20.6 Ambulanc (Shenzhen) Tech. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Enteral Nutrition Pumps Industry Chain
- 10.2 Enteral Nutrition Pumps Upstream Analysis
 - 10.2.1 Enteral Nutrition Pumps Core Raw Materials
 - 10.2.2 Main Manufacturers of Enteral Nutrition Pumps Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Enteral Nutrition Pumps Production Mode
- 10.6 Enteral Nutrition Pumps Procurement Model
- 10.7 Enteral Nutrition Pumps Industry Sales Model and Sales Channels
 - 10.7.1 Enteral Nutrition Pumps Sales Model
 - 10.7.2 Enteral Nutrition Pumps Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Enteral Nutrition Pumps Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Enteral Nutrition Pumps Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Enteral Nutrition Pumps Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Enteral Nutrition Pumps Production Value Market Share by Region (2021-2026)
- Table 5. World Enteral Nutrition Pumps Production Value Market Share by Region (2027-2032)
- Table 6. World Enteral Nutrition Pumps Production by Region (2021-2026) & (K Units)
- Table 7. World Enteral Nutrition Pumps Production by Region (2027-2032) & (K Units)
- Table 8. World Enteral Nutrition Pumps Production Market Share by Region (2021-2026)
- Table 9. World Enteral Nutrition Pumps Production Market Share by Region (2027-2032)
- Table 10. World Enteral Nutrition Pumps Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Enteral Nutrition Pumps Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Enteral Nutrition Pumps Major Market Trends
- Table 13. World Enteral Nutrition Pumps Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Enteral Nutrition Pumps Consumption by Region (2021-2026) & (K Units)
- Table 15. World Enteral Nutrition Pumps Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Enteral Nutrition Pumps Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Enteral Nutrition Pumps Producers in 2025
- Table 18. World Enteral Nutrition Pumps Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Enteral Nutrition Pumps Producers in 2025
- Table 20. World Enteral Nutrition Pumps Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Enteral Nutrition Pumps Company Evaluation Quadrant

Table 22. World Enteral Nutrition Pumps Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Enteral Nutrition Pumps Production Site of Key Manufacturer

Table 24. Enteral Nutrition Pumps Market: Company Product Type Footprint

Table 25. Enteral Nutrition Pumps Market: Company Product Application Footprint

Table 26. Enteral Nutrition Pumps Competitive Factors

Table 27. Enteral Nutrition Pumps New Entrant and Capacity Expansion Plans

Table 28. Enteral Nutrition Pumps Mergers & Acquisitions Activity

Table 29. United States VS China Enteral Nutrition Pumps Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Enteral Nutrition Pumps Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Enteral Nutrition Pumps Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Enteral Nutrition Pumps Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Enteral Nutrition Pumps Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Enteral Nutrition Pumps Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Enteral Nutrition Pumps Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Enteral Nutrition Pumps Production Market Share (2021-2026)

Table 37. China Based Enteral Nutrition Pumps Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Enteral Nutrition Pumps Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Enteral Nutrition Pumps Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Enteral Nutrition Pumps Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Enteral Nutrition Pumps Production Market Share (2021-2026)

Table 42. Rest of World Based Enteral Nutrition Pumps Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Enteral Nutrition Pumps Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Enteral Nutrition Pumps Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Enteral Nutrition Pumps Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Enteral Nutrition Pumps Production Market Share (2021-2026)

Table 47. World Enteral Nutrition Pumps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Enteral Nutrition Pumps Production by Type (2021-2026) & (K Units)

Table 49. World Enteral Nutrition Pumps Production by Type (2027-2032) & (K Units)

Table 50. World Enteral Nutrition Pumps Production Value by Type (2021-2026) & (USD Million)

Table 51. World Enteral Nutrition Pumps Production Value by Type (2027-2032) & (USD Million)

Table 52. World Enteral Nutrition Pumps Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Enteral Nutrition Pumps Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Enteral Nutrition Pumps Production Value by Application Scenario, (USD Million), 2021 & 2025 & 2032

Table 55. World Enteral Nutrition Pumps Production by Application Scenario (2021-2026) & (K Units)

Table 56. World Enteral Nutrition Pumps Production by Application Scenario (2027-2032) & (K Units)

Table 57. World Enteral Nutrition Pumps Production Value by Application Scenario (2021-2026) & (USD Million)

Table 58. World Enteral Nutrition Pumps Production Value by Application Scenario (2027-2032) & (USD Million)

Table 59. World Enteral Nutrition Pumps Average Price by Application Scenario (2021-2026) & (US\$/Unit)

Table 60. World Enteral Nutrition Pumps Average Price by Application Scenario (2027-2032) & (US\$/Unit)

Table 61. World Enteral Nutrition Pumps Production Value by Functional Characteristic, (USD Million), 2021 & 2025 & 2032

Table 62. World Enteral Nutrition Pumps Production by Functional Characteristic (2021-2026) & (K Units)

Table 63. World Enteral Nutrition Pumps Production by Functional Characteristic (2027-2032) & (K Units)

- Table 64. World Enteral Nutrition Pumps Production Value by Functional Characteristic (2021-2026) & (USD Million)
- Table 65. World Enteral Nutrition Pumps Production Value by Functional Characteristic (2027-2032) & (USD Million)
- Table 66. World Enteral Nutrition Pumps Average Price by Functional Characteristic (2021-2026) & (US\$/Unit)
- Table 67. World Enteral Nutrition Pumps Average Price by Functional Characteristic (2027-2032) & (US\$/Unit)
- Table 68. World Enteral Nutrition Pumps Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Enteral Nutrition Pumps Production by Application (2021-2026) & (K Units)
- Table 70. World Enteral Nutrition Pumps Production by Application (2027-2032) & (K Units)
- Table 71. World Enteral Nutrition Pumps Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Enteral Nutrition Pumps Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Enteral Nutrition Pumps Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Enteral Nutrition Pumps Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. B. Braun Basic Information, Manufacturing Base and Competitors
- Table 76. B. Braun Major Business
- Table 77. B. Braun Enteral Nutrition Pumps Product and Services
- Table 78. B. Braun Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. B. Braun Recent Developments/Updates
- Table 80. B. Braun Competitive Strengths & Weaknesses
- Table 81. Fresenius Kabi Basic Information, Manufacturing Base and Competitors
- Table 82. Fresenius Kabi Major Business
- Table 83. Fresenius Kabi Enteral Nutrition Pumps Product and Services
- Table 84. Fresenius Kabi Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Fresenius Kabi Recent Developments/Updates
- Table 86. Fresenius Kabi Competitive Strengths & Weaknesses
- Table 87. Baxter Basic Information, Manufacturing Base and Competitors
- Table 88. Baxter Major Business

- Table 89. Baxter Enteral Nutrition Pumps Product and Services
- Table 90. Baxter Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Baxter Recent Developments/Updates
- Table 92. Baxter Competitive Strengths & Weaknesses
- Table 93. BD Basic Information, Manufacturing Base and Competitors
- Table 94. BD Major Business
- Table 95. BD Enteral Nutrition Pumps Product and Services
- Table 96. BD Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. BD Recent Developments/Updates
- Table 98. BD Competitive Strengths & Weaknesses
- Table 99. Medtronic Basic Information, Manufacturing Base and Competitors
- Table 100. Medtronic Major Business
- Table 101. Medtronic Enteral Nutrition Pumps Product and Services
- Table 102. Medtronic Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Medtronic Recent Developments/Updates
- Table 104. Medtronic Competitive Strengths & Weaknesses
- Table 105. Roche Diagnostics Basic Information, Manufacturing Base and Competitors
- Table 106. Roche Diagnostics Major Business
- Table 107. Roche Diagnostics Enteral Nutrition Pumps Product and Services
- Table 108. Roche Diagnostics Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Roche Diagnostics Recent Developments/Updates
- Table 110. Roche Diagnostics Competitive Strengths & Weaknesses
- Table 111. Smiths Group Basic Information, Manufacturing Base and Competitors
- Table 112. Smiths Group Major Business
- Table 113. Smiths Group Enteral Nutrition Pumps Product and Services
- Table 114. Smiths Group Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Smiths Group Recent Developments/Updates
- Table 116. Smiths Group Competitive Strengths & Weaknesses
- Table 117. Mindray Basic Information, Manufacturing Base and Competitors
- Table 118. Mindray Major Business
- Table 119. Mindray Enteral Nutrition Pumps Product and Services
- Table 120. Mindray Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Mindray Recent Developments/Updates

Table 122. Mindray Competitive Strengths & Weaknesses

Table 123. ICU Medical Basic Information, Manufacturing Base and Competitors

Table 124. ICU Medical Major Business

Table 125. ICU Medical Enteral Nutrition Pumps Product and Services

Table 126. ICU Medical Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ICU Medical Recent Developments/Updates

Table 128. ICU Medical Competitive Strengths & Weaknesses

Table 129. Moog Inc. Basic Information, Manufacturing Base and Competitors

Table 130. Moog Inc. Major Business

Table 131. Moog Inc. Enteral Nutrition Pumps Product and Services

Table 132. Moog Inc. Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Moog Inc. Recent Developments/Updates

Table 134. Moog Inc. Competitive Strengths & Weaknesses

Table 135. Terumo Basic Information, Manufacturing Base and Competitors

Table 136. Terumo Major Business

Table 137. Terumo Enteral Nutrition Pumps Product and Services

Table 138. Terumo Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Terumo Recent Developments/Updates

Table 140. Terumo Competitive Strengths & Weaknesses

Table 141. Insulet Basic Information, Manufacturing Base and Competitors

Table 142. Insulet Major Business

Table 143. Insulet Enteral Nutrition Pumps Product and Services

Table 144. Insulet Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Insulet Recent Developments/Updates

Table 146. Insulet Competitive Strengths & Weaknesses

Table 147. Avanos Medical Basic Information, Manufacturing Base and Competitors

Table 148. Avanos Medical Major Business

Table 149. Avanos Medical Enteral Nutrition Pumps Product and Services

Table 150. Avanos Medical Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Avanos Medical Recent Developments/Updates

Table 152. Avanos Medical Competitive Strengths & Weaknesses

Table 153. Micrel Medical Devices Basic Information, Manufacturing Base and Competitors

Table 154. Micrel Medical Devices Major Business

Table 155. Micrel Medical Devices Enteral Nutrition Pumps Product and Services

Table 156. Micrel Medical Devices Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Micrel Medical Devices Recent Developments/Updates

Table 158. Micrel Medical Devices Competitive Strengths & Weaknesses

Table 159. AKAS Infusions Basic Information, Manufacturing Base and Competitors

Table 160. AKAS Infusions Major Business

Table 161. AKAS Infusions Enteral Nutrition Pumps Product and Services

Table 162. AKAS Infusions Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. AKAS Infusions Recent Developments/Updates

Table 164. AKAS Infusions Competitive Strengths & Weaknesses

Table 165. CODAN Companies Basic Information, Manufacturing Base and Competitors

Table 166. CODAN Companies Major Business

Table 167. CODAN Companies Enteral Nutrition Pumps Product and Services

Table 168. CODAN Companies Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. CODAN Companies Recent Developments/Updates

Table 170. CODAN Companies Competitive Strengths & Weaknesses

Table 171. BPL Basic Information, Manufacturing Base and Competitors

Table 172. BPL Major Business

Table 173. BPL Enteral Nutrition Pumps Product and Services

Table 174. BPL Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. BPL Recent Developments/Updates

Table 176. BPL Competitive Strengths & Weaknesses

Table 177. Shandong Weigao Group Medical Polymer Basic Information, Manufacturing Base and Competitors

Table 178. Shandong Weigao Group Medical Polymer Major Business

Table 179. Shandong Weigao Group Medical Polymer Enteral Nutrition Pumps Product and Services

Table 180. Shandong Weigao Group Medical Polymer Enteral Nutrition Pumps

Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shandong Weigao Group Medical Polymer Recent Developments/Updates

Table 182. Shandong Weigao Group Medical Polymer Competitive Strengths & Weaknesses

Table 183. Shenzhen Hawk Medical Instrument Basic Information, Manufacturing Base and Competitors

Table 184. Shenzhen Hawk Medical Instrument Major Business

Table 185. Shenzhen Hawk Medical Instrument Enteral Nutrition Pumps Product and Services

Table 186. Shenzhen Hawk Medical Instrument Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shenzhen Hawk Medical Instrument Recent Developments/Updates

Table 188. Shenzhen Hawk Medical Instrument Competitive Strengths & Weaknesses

Table 189. Ambulanc (Shenzhen) Tech. Basic Information, Manufacturing Base and Competitors

Table 190. Ambulanc (Shenzhen) Tech. Major Business

Table 191. Ambulanc (Shenzhen) Tech. Enteral Nutrition Pumps Product and Services

Table 192. Ambulanc (Shenzhen) Tech. Enteral Nutrition Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Ambulanc (Shenzhen) Tech. Recent Developments/Updates

Table 194. Ambulanc (Shenzhen) Tech. Competitive Strengths & Weaknesses

Table 195. Global Key Players of Enteral Nutrition Pumps Upstream (Raw Materials)

Table 196. Global Enteral Nutrition Pumps Typical Customers

Table 197. Enteral Nutrition Pumps Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Enteral Nutrition Pumps Picture

Figure 2. World Enteral Nutrition Pumps Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Enteral Nutrition Pumps Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Enteral Nutrition Pumps Production (2021-2032) & (K Units)

Figure 5. World Enteral Nutrition Pumps Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Enteral Nutrition Pumps Production Value Market Share by Region (2021-2032)

Figure 7. World Enteral Nutrition Pumps Production Market Share by Region (2021-2032)

Figure 8. North America Enteral Nutrition Pumps Production (2021-2032) & (K Units)

Figure 9. Europe Enteral Nutrition Pumps Production (2021-2032) & (K Units)

Figure 10. China Enteral Nutrition Pumps Production (2021-2032) & (K Units)

Figure 11. Japan Enteral Nutrition Pumps Production (2021-2032) & (K Units)

Figure 12. Enteral Nutrition Pumps Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Enteral Nutrition Pumps Consumption (2021-2032) & (K Units)

Figure 15. World Enteral Nutrition Pumps Consumption Market Share by Region (2021-2032)

Figure 16. United States Enteral Nutrition Pumps Consumption (2021-2032) & (K Units)

Figure 17. China Enteral Nutrition Pumps Consumption (2021-2032) & (K Units)

Figure 18. Europe Enteral Nutrition Pumps Consumption (2021-2032) & (K Units)

Figure 19. Japan Enteral Nutrition Pumps Consumption (2021-2032) & (K Units)

Figure 20. South Korea Enteral Nutrition Pumps Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Enteral Nutrition Pumps Consumption (2021-2032) & (K Units)

Figure 22. India Enteral Nutrition Pumps Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Enteral Nutrition Pumps by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Enteral Nutrition Pumps Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Enteral Nutrition Pumps Markets in 2025

Figure 26. United States VS China: Enteral Nutrition Pumps Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Enteral Nutrition Pumps Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Enteral Nutrition Pumps Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Enteral Nutrition Pumps Production Market Share 2025

Figure 30. China Based Manufacturers Enteral Nutrition Pumps Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Enteral Nutrition Pumps Production Market Share 2025

Figure 32. World Enteral Nutrition Pumps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Enteral Nutrition Pumps Production Value Market Share by Type in 2025

Figure 34. Peristaltic Type

Figure 35. Pressure Type

Figure 36. Hybrid Type

Figure 37. World Enteral Nutrition Pumps Production Market Share by Type (2021-2032)

Figure 38. World Enteral Nutrition Pumps Production Value Market Share by Type (2021-2032)

Figure 39. World Enteral Nutrition Pumps Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Enteral Nutrition Pumps Production Value by Application Scenario, (USD Million), 2021 & 2025 & 2032

Figure 41. World Enteral Nutrition Pumps Production Value Market Share by Application Scenario in 2025

Figure 42. Portable Type

Figure 43. Desktop Type

Figure 44. World Enteral Nutrition Pumps Production Market Share by Application Scenario (2021-2032)

Figure 45. World Enteral Nutrition Pumps Production Value Market Share by Application Scenario (2021-2032)

Figure 46. World Enteral Nutrition Pumps Average Price by Application Scenario (2021-2032) & (US\$/Unit)

Figure 47. World Enteral Nutrition Pumps Production Value by Functional Characteristic, (USD Million), 2021 & 2025 & 2032

Figure 48. World Enteral Nutrition Pumps Production Value Market Share by Functional Characteristic in 2025

Figure 49. Element-based

Figure 50. Non-element-based

Figure 51. World Enteral Nutrition Pumps Production Market Share by Functional Characteristic (2021-2032)

Figure 52. World Enteral Nutrition Pumps Production Value Market Share by Functional Characteristic (2021-2032)

Figure 53. World Enteral Nutrition Pumps Average Price by Functional Characteristic (2021-2032) & (US\$/Unit)

Figure 54. World Enteral Nutrition Pumps Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Enteral Nutrition Pumps Production Value Market Share by Application in 2025

Figure 56. Hospital (Operating Room, ICU, Ward)

Figure 57. Sanatorium

Figure 58. Home Care

Figure 59. Others

Figure 60. World Enteral Nutrition Pumps Production Market Share by Application (2021-2032)

Figure 61. World Enteral Nutrition Pumps Production Value Market Share by Application (2021-2032)

Figure 62. World Enteral Nutrition Pumps Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Enteral Nutrition Pumps Industry Chain

Figure 64. Enteral Nutrition Pumps Procurement Model

Figure 65. Enteral Nutrition Pumps Sales Model

Figure 66. Enteral Nutrition Pumps Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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