

# Global Enteral Nutrition and Parenteral Nutrition Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GA7A84346F29EN.html>

Date: June 2024

Pages: 151

Price: US\$ 3,480.00 (Single User License)

ID: GA7A84346F29EN

## Abstracts

According to our (Global Info Research) latest study, the global Enteral Nutrition and Parenteral Nutrition market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

**Enteral nutrition:** Enteral nutrition (EN) is a nutritional support method that provides nutrients needed for metabolism and various other nutrients through the gastrointestinal tract. It depends on the length of time, mental state and gastrointestinal function. There are two ways of enteral nutrition: oral and transcatheter input. Transcatheter input includes nasogastric tube, nasoduodenal tube, nasojejunal tube and gastrojejunostomy tube.

**Parenteral nutrition:** Parenteral nutrition (PN) is the supply of nutrients intravenously as nutritional support before and after surgery and for critically ill patients. All nutrition supplied from the parenteral source is called total parenteral nutrition (TPN).

**Increasing medical needs:** As the global population ages and the incidence of chronic diseases increases, the number of patients requiring nutritional support continues to increase. Enteral and parenteral nutrition are important means of nutritional support, and their demand has also increased.

**Technological progress:** With the continuous advancement of medical technology, the formulas and delivery methods of enteral and parenteral nutrition have been optimized and improved, improving treatment effects and patient survival rates.

**Clinical studies:** A large number of clinical studies have provided more evidence and

support for the application of enteral and parenteral nutrition. These studies not only confirm the effectiveness of enteral and parenteral nutrition in the treatment of various diseases, but also provide assurance for their safety.

The Global Info Research report includes an overview of the development of the Enteral Nutrition and Parenteral Nutrition industry chain, the market status of Hospital Clinic (Oral/Tube Feeding, Intravenous Injection), Pharmacy (Oral/Tube Feeding, Intravenous Injection), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Enteral Nutrition and Parenteral Nutrition.

Regionally, the report analyzes the Enteral Nutrition and Parenteral Nutrition markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Enteral Nutrition and Parenteral Nutrition market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Enteral Nutrition and Parenteral Nutrition market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Enteral Nutrition and Parenteral Nutrition industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Oral/Tube Feeding, Intravenous Injection).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Enteral Nutrition and Parenteral Nutrition market.

**Regional Analysis:** The report involves examining the Enteral Nutrition and Parenteral Nutrition market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Enteral Nutrition and Parenteral Nutrition market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Enteral Nutrition and Parenteral Nutrition:

**Company Analysis:** Report covers individual Enteral Nutrition and Parenteral Nutrition manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Enteral Nutrition and Parenteral Nutrition. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital Clinic, Pharmacy).

**Technology Analysis:** Report covers specific technologies relevant to Enteral Nutrition and Parenteral Nutrition. It assesses the current state, advancements, and potential future developments in Enteral Nutrition and Parenteral Nutrition areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Enteral Nutrition and Parenteral Nutrition market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Enteral Nutrition and Parenteral Nutrition market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Oral/Tube Feeding

Intravenous Injection

## Market segment by Application

Hospital Clinic

Pharmacy

Others

## Major players covered

Abbott

B. Braun

Baxter

BBCA Pharmaceutical

Biokin Pharmaceutical

China Meheco Kangli

Cisen

Danone

Fresenius Kabi

Grand Life Sciences

Haisco Pharmaceutical Group

JW Pharmaceutical

Kelun Pharma

King York

Lionco Pharmaceutical

Lummy

Medisan

Medtrition

Nestl? S.A.

Otsuka Pharmaceutical

Pfizer

Teva Pharmaceutical

Xi'an Libang Pharmaceutical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Enteral Nutrition and Parenteral Nutrition product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Enteral Nutrition and Parenteral Nutrition, with price, sales, revenue and global market share of Enteral Nutrition and Parenteral Nutrition from 2019 to 2024.

Chapter 3, the Enteral Nutrition and Parenteral Nutrition competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Enteral Nutrition and Parenteral Nutrition breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Enteral Nutrition and Parenteral Nutrition market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Enteral Nutrition and Parenteral Nutrition.

Chapter 14 and 15, to describe Enteral Nutrition and Parenteral Nutrition sales channel, distributors, customers, research findings and conclusion.

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