

Global Enteral and Parenteral Nutrition Devices and Consumables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Enteral and Parenteral Nutrition Devices and Consumables market size was valued at US\$ 4731 million in 2025 and is forecast to a readjusted size of US\$ 6623 million by 2032 with a CAGR of 5.0% during review period.

Global key players of Enteral and Parenteral Nutrition Devices and Consumables include Fresenius, Danone, Cardinal Health, Avanos Medical, Baxter International, etc. The top five players hold a share about 52%. North America is the largest market, and has a share about 49%, followed by Asia-Pacific and Europe with share 23% and 22%, separately. In terms of product type, Nutritional Pump (Enteral) is the largest segment, accounting for a share of 44%. In terms of application, Young Adult Patients is the largest downstream area, accounting for 56% of the share.

This report is a detailed and comprehensive analysis for global Enteral and Parenteral Nutrition Devices and Consumables market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Enteral and Parenteral Nutrition Devices and Consumables market size and

forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Enteral and Parenteral Nutrition Devices and Consumables market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Enteral and Parenteral Nutrition Devices and Consumables market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Enteral and Parenteral Nutrition Devices and Consumables market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enteral and Parenteral Nutrition Devices and Consumables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enteral and Parenteral Nutrition Devices and Consumables market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fresenius, Boston Scientific, Danone, Cardinal Health, BD, Moog, B.Braun, Cook Group, Micrel Medical Devices, Avanos Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Enteral and Parenteral Nutrition Devices and Consumables market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nasogastric Tube

Orogastric Tube

Nasal Jejunal Feeding Tube

Gastrostomy Tube

Enterostomy Tube

Nutritional Pump (Enteral)

Nutritional Pump (Parenteral)

Market segment by Application

Child Patient

Young Adult Patients

The Middle and the Old Patients

Major players covered

Fresenius

Boston Scientific

Danone

Cardinal Health

BD

Moog

B.Braun

Cook Group

Micrel Medical Devices

Avanos Medical

Applied Medical Technology

Baxter International

ICU Medical

GBUK Group

Abbott

HMC Group

Mindray Medical International

Lifepum Meditech

Medcaptain Medical Technology

Conod Medical

Shenzhen Hawk Medical Instrument

Jiangsu JEVKEV MedTec

Weigao Group

LianYing Medical Technology

Sino Medical-Device

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Enteral and Parenteral Nutrition Devices and Consumables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Enteral and Parenteral Nutrition Devices and Consumables, with price, sales quantity, revenue, and global market share of Enteral and Parenteral Nutrition Devices and Consumables from 2021 to 2026.

Chapter 3, the Enteral and Parenteral Nutrition Devices and Consumables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Enteral and Parenteral Nutrition Devices and Consumables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Enteral and Parenteral Nutrition Devices and Consumables market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Enteral and Parenteral Nutrition Devices and Consumables.

Chapter 14 and 15, to describe Enteral and Parenteral Nutrition Devices and Consumables sales channel, distributors, customers, research findings and conclusion.

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