

Global Enoxolone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Enoxolone market size is expected to reach \$ 29.40 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Enoxolone is a compound derived from licorice root used in dermatology for its anti-inflammatory and skin-soothing properties, identified by CAS 471-53-4.

The upstream base is licorice-root-derived phytochemical production, typically involving extraction, hydrolysis or conversion from glycyrrhizic acid, purification, crystallization, specification control, and documentation for the target market. In the current market, global production is around 78 ton, with an average selling price of about 285 USD per kg EXW basis. Demand is now led by cosmetic skin care, dermatology medicines and gastrointestinal medicines, followed by oral-care products, food or flavor specialty uses, tobacco specialty uses and research reference demand. Procurement differs by end market. Pharmaceutical buyers require pharmacopoeial identity, GMP documentation, CEP/DMF/JDMF/T-DMF or comparable registration support, impurity control and batch traceability. Cosmetic and oral-care buyers focus more on INCI identity, appearance, solubility behavior, dosage recommendation, skin-soothing claims, anti-inflammatory positioning and formulation compatibility. Food/flavor and tobacco uses are smaller and more price-sensitive.

Top 5 API suppliers control approximately 48 percent of global revenue. China is the main supply-side. Growth from 2026 to 2032 should be stronger than the API-only case because cosmetic skin care, sensitive-skin products, oral care, botanical actives and natural-origin functional ingredients broaden the addressable demand. Key constraints are licorice-root availability and quality consistency, purification yield, impurity management, documentation cost.

This report studies the global Enoxolone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Enoxolone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Enoxolone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Enoxolone total production and demand, 2021-2032, (MT)

Global Enoxolone total production value, 2021-2032, (USD Million)

Global Enoxolone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Enoxolone consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Enoxolone domestic production, consumption, key domestic manufacturers and share

Global Enoxolone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Enoxolone production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Enoxolone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Enoxolone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALPS Pharmaceutical Ind., Shaanxi Fujie Pharmaceutical, Select Botanical, Indena, Alchem International Private, Xinjiang Tianshan Pharmaceutical, Jiangsu Tiansheng Pharmaceutical, Gansu Fanzhi Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Enoxolone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Enoxolone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Enoxolone Market, Segmentation by Purity:

Purity ≥98%

Purity 97–

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