

Global Enhanced Vision System (EVS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Enhanced Vision System (EVS) market size was valued at USD 269.1 million in 2023 and is forecast to a readjusted size of USD 380.4 million by 2030 with a CAGR of 5.1% during review period.

Enhanced vision system, a stand-alone thermal imaging camera that sees infrared energy emitting, or radiating, from objects and forms a real-time video image that is displayed on an MFD or dedicated video display screen. The system's primary benefit is improving situational awareness. At night, an EVS eliminates the visual effects of darkness, turning it into day on the display, and enabling the pilot to see and avoid clouds at night. During the day, the system enables the pilot to see through smoke, haze and smog.

From the view of region, North America have a larger consumption market share which account for about 45% of total share. Europe hold a market share of about 23%. In addition, China is also play important role in Global market.

Elbit Systems (Opgal), Rockwell Collins, Honeywell, Esterline Technologies, etc. are the key players in the global Enhanced Vision System (EVS) market.

Enhanced Vision System (EVS) main application area is Business Jet. This sector hold a market share of over 60%. Then followed by the Military Aircraft.

According to the Segmentation of types, all the market of Enhanced Vision System (EVS) can be divided as follows: Combined Vision Systems (EVS+SVS), Stand-alone

EVS.

The Global Info Research report includes an overview of the development of the Enhanced Vision System (EVS) industry chain, the market status of Military Aircraft (Stand-Alone EVS, Combined Vision Systems (EVS+SVS)), Business Jet Aircraft (Stand-Alone EVS, Combined Vision Systems (EVS+SVS)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Enhanced Vision System (EVS).

Regionally, the report analyzes the Enhanced Vision System (EVS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Enhanced Vision System (EVS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Enhanced Vision System (EVS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Enhanced Vision System (EVS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Stand-Alone EVS, Combined Vision Systems (EVS+SVS)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Enhanced Vision System (EVS) market.

Regional Analysis: The report involves examining the Enhanced Vision System (EVS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Enhanced Vision System (EVS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Enhanced Vision System (EVS):

Company Analysis: Report covers individual Enhanced Vision System (EVS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Enhanced Vision System (EVS). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Military Aircraft, Business Jet Aircraft).

Technology Analysis: Report covers specific technologies relevant to Enhanced Vision System (EVS). It assesses the current state, advancements, and potential future developments in Enhanced Vision System (EVS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Enhanced Vision System (EVS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Enhanced Vision System (EVS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Stand-Alone EVS

Combined Vision Systems (EVS+SVS)

Market segment by Application

Military Aircraft

Business Jet Aircraft

Others

Major players covered

Elbit Systems (Opgal)

Rockwell Collins

Honeywell

Esterline Technologies

Astronics MAX-VIZ

BAE Systems

Thales Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Enhanced Vision System (EVS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Enhanced Vision System (EVS), with price, sales, revenue and global market share of Enhanced Vision System (EVS) from 2019 to 2024.

Chapter 3, the Enhanced Vision System (EVS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Enhanced Vision System (EVS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Enhanced Vision System (EVS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Enhanced Vision System (EVS).

Chapter 14 and 15, to describe Enhanced Vision System (EVS) sales channel, distributors, customers, research findings and conclusion.

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