

Global Enhanced Oil Recovery Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Enhanced Oil Recovery market size was valued at USD 3876.1 million in 2023 and is forecast to a readjusted size of USD 5173.4 million by 2030 with a CAGR of 4.2% during review period.

Enhanced oil recovery (abbreviated EOR), also called tertiary recovery, is the extraction of crude oil from an oil field that cannot be extracted otherwise.

EOR production is considered as a project in itself and requires a large number of equipment and packages. Studies, pilot projects, engineering design, equipment procurement, feedstock planning, drilling and other materials, play important role in EOR projects. Upfront capital costs in EOR projects are significant. Each link is very complicated, so it is difficult to calculate all the income generated by the EOR project. In addition, because some expenditures come from the oilfield developers themselves, this part of revenue is considered as the operating costs of the oilfield developers themselves. It is therefore necessary to explain the scope of the data reported.

The industry's leading producers are Linde Group, Air Liquid and PetroChina Daqing, with revenues of 36.29%, 11.60% and 11.30% respectively in 2019.

The Global Info Research report includes an overview of the development of the Enhanced Oil Recovery industry chain, the market status of Onshore (CO2 Enhanced Oil Recovery, Nitrogen Enhanced Oil Recovery), Offshore (CO2 Enhanced Oil Recovery, Nitrogen Enhanced Oil Recovery), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Enhanced Oil Recovery.



Regionally, the report analyzes the Enhanced Oil Recovery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Enhanced Oil Recovery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Enhanced Oil Recovery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Enhanced Oil Recovery industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., CO2 Enhanced Oil Recovery, Nitrogen Enhanced Oil Recovery).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Enhanced Oil Recovery market.

Regional Analysis: The report involves examining the Enhanced Oil Recovery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Enhanced Oil Recovery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Enhanced Oil Recovery:

Company Analysis: Report covers individual Enhanced Oil Recovery players, suppliers, and other relevant industry players. This analysis includes studying their financial



performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Enhanced Oil Recovery This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Onshore, Offshore).

Technology Analysis: Report covers specific technologies relevant to Enhanced Oil Recovery. It assesses the current state, advancements, and potential future developments in Enhanced Oil Recovery areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Enhanced Oil Recovery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Enhanced Oil Recovery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

CO2 Enhanced Oil Recovery

Nitrogen Enhanced Oil Recovery

Polymer Flooding

Surfactant Flooding

Alkaline Flooding

Micellar Flooding



Others

Market segment by Application

Onshore

Offshore

Market segment by players, this report covers

Linde Group

Air Liquid

PetroChina Daqing

Air Products

SNF Group

Bejing Hengju

BASF

Nalco Champion

Shandong Polymer Bio-chemicals

Stepan

Schlumberger

Kemira

Solvay



Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Enhanced Oil Recovery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Enhanced Oil Recovery, with revenue, gross margin and global market share of Enhanced Oil Recovery from 2019 to 2024.

Chapter 3, the Enhanced Oil Recovery competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Enhanced Oil Recovery market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Enhanced Oil Recovery.

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Chapter 13, to describe Enhanced Oil Recovery research findings and conclusion.



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