

# Global Enhanced Oil Recovery Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Enhanced Oil Recovery market size was valued at US\$ 4383 million in 2025 and is forecast to a readjusted size of US\$ 5866 million by 2032 with a CAGR of 4.3% during review period.

Enhanced oil recovery (abbreviated EOR), also called tertiary recovery, is the extraction of crude oil from an oil field that cannot be extracted otherwise.

EOR production is considered as a project in itself and requires a large number of equipment and packages. Studies, pilot projects, engineering design, equipment procurement, feedstock planning, drilling and other materials, play important role in EOR projects. Upfront capital costs in EOR projects are significant. Each link is very complicated, so it is difficult to calculate all the income generated by the EOR project. In addition, because some expenditures come from the oilfield developers themselves, this part of revenue is considered as the operating costs of the oilfield developers themselves. It is therefore necessary to explain the scope of the data reported.

The industry's leading producers are Linde Group, Air Liquid and PetroChina Daqing, with revenues of 36.29%, 11.60% and 11.30% respectively in 2019.

This report is a detailed and comprehensive analysis for global Enhanced Oil Recovery market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Enhanced Oil Recovery market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Enhanced Oil Recovery market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Enhanced Oil Recovery market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Enhanced Oil Recovery market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Enhanced Oil Recovery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Enhanced Oil Recovery market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Linde Group, Air Liquid, PetroChina Daqing, Air Products, SNF Group, Beijing Hengju, BASF, Nalco Champion, Shandong Polymer Bio-chemicals, Stepan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Enhanced Oil Recovery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

- CO2 Enhanced Oil Recovery
- Nitrogen Enhanced Oil Recovery
- Polymer Flooding
- Surfactant Flooding
- Alkaline Flooding
- Micellar Flooding
- Others

## Market segment by Application

- Onshore
- Offshore

## Market segment by players, this report covers

- Linde Group
- Air Liquid
- PetroChina Daqing
- Air Products
- SNF Group
- Beijing Hengju
- BASF

Nalco Champion

Shandong Polymer Bio-chemicals

Stepan

Schlumberger

Kemira

Solvay

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Enhanced Oil Recovery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Enhanced Oil Recovery, with revenue, gross margin, and global market share of Enhanced Oil Recovery from 2021 to 2026.

Chapter 3, the Enhanced Oil Recovery competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Enhanced Oil Recovery market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Enhanced Oil Recovery.

Chapter 13, to describe Enhanced Oil Recovery research findings and conclusion.

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